

# Global Autonomous Blood Draw Robot Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Autonomous Blood Draw Robot market size is expected to reach \$ 48.12 million by 2032, rising at a market growth of 37.1% CAGR during the forecast period (2026-2032).

The Autonomous Blood Draw Robot is a medical robot system designed for hospital blood collection windows, medical examination centers, and pre-processing scenarios in medical laboratories. Its core capability is to use near-infrared and ultrasound technology to detect veins, reconstruct vein images using 3D technology, and then use AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to achieve automated intravenous puncture blood testing. The system typically integrates identity verification, medical order matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This improves the first-time puncture success rate, reduces pre-test errors, and alleviates the shortage of blood collection personnel. In 2025, the global production of Autonomous Blood Draw Robots was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, blood collection still faces many challenges, with poor visibility and inaccurate punctures being the main issues. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous punctures in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection and testing in many hospitals is not high. During peak blood collection periods, the average waiting time for patients is 24

minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has spurred the need for 'substitute labor.' Currently, automation solutions exist for queuing, blood collection tube sorting, blood diagnosis, and report output; only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in healthcare, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, their deployment is currently limited to large tertiary hospitals. Companies in this sector are primarily focused on research and development; future commercialization may require greater reliance on external Contract Sales Organizations (CSOs) to gradually penetrate hospitals. Globally, the European and American markets hold significant potential, as nurses in these countries have lower success rates with manual intravenous punctures, making them prime candidates for robot-assisted procedures. However, cost reduction is a key factor for commercialization. Currently, blood collection robots entering the market are expensive. Significant commercial and social value will only be realized after technological advancements and their integration into primary healthcare systems.

This report studies the global Autonomous Blood Draw Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Autonomous Blood Draw Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Autonomous Blood Draw Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Autonomous Blood Draw Robot total production and demand, 2021-2032, (Units)

Global Autonomous Blood Draw Robot total production value, 2021-2032, (USD Million)

Global Autonomous Blood Draw Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Autonomous Blood Draw Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Autonomous Blood Draw Robot domestic production, consumption, key domestic manufacturers and share

Global Autonomous Blood Draw Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Autonomous Blood Draw Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Autonomous Blood Draw Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Autonomous Blood Draw Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Veebot System, BHealthCare(HEIVA), Vitestro, Jiangsu Hagong Intelligent Robot Co.,Ltd., Beijing mainashi Surgical Robot Technology Co. Ltd., Chengdu Kairui Medical Technology Co., Ltd. (Aixam), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Autonomous Blood Draw Robot market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Autonomous Blood Draw Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Autonomous Blood Draw Robot Market, Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

#### Global Autonomous Blood Draw Robot Market, Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

#### Global Autonomous Blood Draw Robot Market, Segmentation by Sales Channel:

Direct Sales

Distributor Sales

#### Global Autonomous Blood Draw Robot Market, Segmentation by Application:

Hospital

Health Checkup Center

Others

**Companies Profiled:**

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

**Key Questions Answered:**

1. How big is the global Autonomous Blood Draw Robot market?
2. What is the demand of the global Autonomous Blood Draw Robot market?
3. What is the year over year growth of the global Autonomous Blood Draw Robot market?
4. What is the production and production value of the global Autonomous Blood Draw Robot market?
5. Who are the key producers in the global Autonomous Blood Draw Robot market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Autonomous Blood Draw Robot Introduction
- 1.2 World Autonomous Blood Draw Robot Supply & Forecast
  - 1.2.1 World Autonomous Blood Draw Robot Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Autonomous Blood Draw Robot Production (2021-2032)
  - 1.2.3 World Autonomous Blood Draw Robot Pricing Trends (2021-2032)
- 1.3 World Autonomous Blood Draw Robot Production by Region (Based on Production Site)
  - 1.3.1 World Autonomous Blood Draw Robot Production Value by Region (2021-2032)
  - 1.3.2 World Autonomous Blood Draw Robot Production by Region (2021-2032)
  - 1.3.3 World Autonomous Blood Draw Robot Average Price by Region (2021-2032)
  - 1.3.4 North America Autonomous Blood Draw Robot Production (2021-2032)
  - 1.3.5 Europe Autonomous Blood Draw Robot Production (2021-2032)
  - 1.3.6 China Autonomous Blood Draw Robot Production (2021-2032)
  - 1.3.7 Japan Autonomous Blood Draw Robot Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Autonomous Blood Draw Robot Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Autonomous Blood Draw Robot Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Autonomous Blood Draw Robot Demand (2021-2032)
- 2.2 World Autonomous Blood Draw Robot Consumption by Region
  - 2.2.1 World Autonomous Blood Draw Robot Consumption by Region (2021-2026)
  - 2.2.2 World Autonomous Blood Draw Robot Consumption Forecast by Region (2027-2032)
- 2.3 United States Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.4 China Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.5 Europe Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.6 Japan Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.7 South Korea Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.8 ASEAN Autonomous Blood Draw Robot Consumption (2021-2032)
- 2.9 India Autonomous Blood Draw Robot Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Autonomous Blood Draw Robot Production Value by Manufacturer (2021-2026)
- 3.2 World Autonomous Blood Draw Robot Production by Manufacturer (2021-2026)
- 3.3 World Autonomous Blood Draw Robot Average Price by Manufacturer (2021-2026)
- 3.4 Autonomous Blood Draw Robot Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Autonomous Blood Draw Robot Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Autonomous Blood Draw Robot in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Autonomous Blood Draw Robot in 2025
- 3.6 Autonomous Blood Draw Robot Market: Overall Company Footprint Analysis
  - 3.6.1 Autonomous Blood Draw Robot Market: Region Footprint
  - 3.6.2 Autonomous Blood Draw Robot Market: Company Product Type Footprint
  - 3.6.3 Autonomous Blood Draw Robot Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Autonomous Blood Draw Robot Production Value Comparison
  - 4.1.1 United States VS China: Autonomous Blood Draw Robot Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Autonomous Blood Draw Robot Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Autonomous Blood Draw Robot Production Comparison
  - 4.2.1 United States VS China: Autonomous Blood Draw Robot Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Autonomous Blood Draw Robot Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Autonomous Blood Draw Robot Consumption Comparison
  - 4.3.1 United States VS China: Autonomous Blood Draw Robot Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Autonomous Blood Draw Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Autonomous Blood Draw Robot Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Autonomous Blood Draw Robot Production Value (2021-2026)

4.4.3 United States Based Manufacturers Autonomous Blood Draw Robot Production (2021-2026)

#### 4.5 China Based Autonomous Blood Draw Robot Manufacturers and Market Share

4.5.1 China Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Autonomous Blood Draw Robot Production Value (2021-2026)

4.5.3 China Based Manufacturers Autonomous Blood Draw Robot Production (2021-2026)

#### 4.6 Rest of World Based Autonomous Blood Draw Robot Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Autonomous Blood Draw Robot Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Autonomous Blood Draw Robot Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Autonomous Blood Draw Robot Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Fixed Kiosk Station

5.2.2 Mobile Cart/Desktop Workstation

#### 5.3 Market Segment by Type

5.3.1 World Autonomous Blood Draw Robot Production by Type (2021-2032)

5.3.2 World Autonomous Blood Draw Robot Production Value by Type (2021-2032)

5.3.3 World Autonomous Blood Draw Robot Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY MODULES**

#### 6.1 World Autonomous Blood Draw Robot Market Size Overview by Modules: 2021 VS

2025 VS 2032

6.2 Segment Introduction by Modules

6.2.1 Blood Collection and Puncture Module

6.2.2 Multi-technology Modules

6.3 Market Segment by Modules

6.3.1 World Autonomous Blood Draw Robot Production by Modules (2021-2032)

6.3.2 World Autonomous Blood Draw Robot Production Value by Modules (2021-2032)

6.3.3 World Autonomous Blood Draw Robot Average Price by Modules (2021-2032)

## **7 MARKET ANALYSIS BY SALES CHANNEL**

7.1 World Autonomous Blood Draw Robot Market Size Overview by Sales Channel:  
2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Direct Sales

7.2.2 Distributor Sales

7.3 Market Segment by Sales Channel

7.3.1 World Autonomous Blood Draw Robot Production by Sales Channel (2021-2032)

7.3.2 World Autonomous Blood Draw Robot Production Value by Sales Channel  
(2021-2032)

7.3.3 World Autonomous Blood Draw Robot Average Price by Sales Channel  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Autonomous Blood Draw Robot Market Size Overview by Application: 2021  
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Hospital

8.2.2 Health Checkup Center

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Autonomous Blood Draw Robot Production by Application (2021-2032)

8.3.2 World Autonomous Blood Draw Robot Production Value by Application  
(2021-2032)

8.3.3 World Autonomous Blood Draw Robot Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 Veebot System

### 9.1.1 Veebot System Details

### 9.1.2 Veebot System Major Business

### 9.1.3 Veebot System Autonomous Blood Draw Robot Product and Services

### 9.1.4 Veebot System Autonomous Blood Draw Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 Veebot System Recent Developments/Updates

### 9.1.6 Veebot System Competitive Strengths & Weaknesses

## 9.2 BHealthCare(HEIVA)

### 9.2.1 BHealthCare(HEIVA) Details

### 9.2.2 BHealthCare(HEIVA) Major Business

### 9.2.3 BHealthCare(HEIVA) Autonomous Blood Draw Robot Product and Services

### 9.2.4 BHealthCare(HEIVA) Autonomous Blood Draw Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 BHealthCare(HEIVA) Recent Developments/Updates

### 9.2.6 BHealthCare(HEIVA) Competitive Strengths & Weaknesses

## 9.3 Vitestro

### 9.3.1 Vitestro Details

### 9.3.2 Vitestro Major Business

### 9.3.3 Vitestro Autonomous Blood Draw Robot Product and Services

### 9.3.4 Vitestro Autonomous Blood Draw Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Vitestro Recent Developments/Updates

### 9.3.6 Vitestro Competitive Strengths & Weaknesses

## 9.4 Jiangsu Hagong Intelligent Robot Co.,Ltd.

### 9.4.1 Jiangsu Hagong Intelligent Robot Co.,Ltd. Details

### 9.4.2 Jiangsu Hagong Intelligent Robot Co.,Ltd. Major Business

### 9.4.3 Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Blood Draw Robot Product and Services

### 9.4.4 Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Blood Draw Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 Jiangsu Hagong Intelligent Robot Co.,Ltd. Recent Developments/Updates

### 9.4.6 Jiangsu Hagong Intelligent Robot Co.,Ltd. Competitive Strengths & Weaknesses

## 9.5 Beijing mainashi Surgical Robot Technology Co. Ltd.

### 9.5.1 Beijing mainashi Surgical Robot Technology Co. Ltd. Details

### 9.5.2 Beijing mainashi Surgical Robot Technology Co. Ltd. Major Business

### 9.5.3 Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Blood Draw Robot Product and Services

### 9.5.4 Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Blood Draw

Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Beijing mainashi Surgical Robot Technology Co. Ltd. Recent Developments/Updates

9.5.6 Beijing mainashi Surgical Robot Technology Co. Ltd. Competitive Strengths & Weaknesses

9.6 Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

9.6.1 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Details

9.6.2 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Major Business

9.6.3 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Blood Draw Robot Product and Services

9.6.4 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Blood Draw Robot Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Recent Developments/Updates

9.6.6 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Autonomous Blood Draw Robot Industry Chain

10.2 Autonomous Blood Draw Robot Upstream Analysis

10.2.1 Autonomous Blood Draw Robot Core Raw Materials

10.2.2 Main Manufacturers of Autonomous Blood Draw Robot Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Autonomous Blood Draw Robot Production Mode

10.6 Autonomous Blood Draw Robot Procurement Model

10.7 Autonomous Blood Draw Robot Industry Sales Model and Sales Channels

10.7.1 Autonomous Blood Draw Robot Sales Model

10.7.2 Autonomous Blood Draw Robot Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Autonomous Blood Draw Robot Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Autonomous Blood Draw Robot Production Value by Region (2021-2026) & (USD Million)

Table 3. World Autonomous Blood Draw Robot Production Value by Region (2027-2032) & (USD Million)

Table 4. World Autonomous Blood Draw Robot Production Value Market Share by Region (2021-2026)

Table 5. World Autonomous Blood Draw Robot Production Value Market Share by Region (2027-2032)

Table 6. World Autonomous Blood Draw Robot Production by Region (2021-2026) & (Units)

Table 7. World Autonomous Blood Draw Robot Production by Region (2027-2032) & (Units)

Table 8. World Autonomous Blood Draw Robot Production Market Share by Region (2021-2026)

Table 9. World Autonomous Blood Draw Robot Production Market Share by Region (2027-2032)

Table 10. World Autonomous Blood Draw Robot Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Autonomous Blood Draw Robot Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Autonomous Blood Draw Robot Major Market Trends

Table 13. World Autonomous Blood Draw Robot Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Autonomous Blood Draw Robot Consumption by Region (2021-2026) & (Units)

Table 15. World Autonomous Blood Draw Robot Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Autonomous Blood Draw Robot Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Autonomous Blood Draw Robot Producers in 2025

Table 18. World Autonomous Blood Draw Robot Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Autonomous Blood Draw Robot Producers in 2025

Table 20. World Autonomous Blood Draw Robot Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Autonomous Blood Draw Robot Company Evaluation Quadrant

Table 22. World Autonomous Blood Draw Robot Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Autonomous Blood Draw Robot Production Site of Key Manufacturer

Table 24. Autonomous Blood Draw Robot Market: Company Product Type Footprint

Table 25. Autonomous Blood Draw Robot Market: Company Product Application Footprint

Table 26. Autonomous Blood Draw Robot Competitive Factors

Table 27. Autonomous Blood Draw Robot New Entrant and Capacity Expansion Plans

Table 28. Autonomous Blood Draw Robot Mergers & Acquisitions Activity

Table 29. United States VS China Autonomous Blood Draw Robot Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Autonomous Blood Draw Robot Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Autonomous Blood Draw Robot Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Autonomous Blood Draw Robot Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Autonomous Blood Draw Robot Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Autonomous Blood Draw Robot Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Autonomous Blood Draw Robot Production Market Share (2021-2026)

Table 37. China Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Autonomous Blood Draw Robot Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Autonomous Blood Draw Robot Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Autonomous Blood Draw Robot Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Autonomous Blood Draw Robot Production Market Share (2021-2026)

Table 42. Rest of World Based Autonomous Blood Draw Robot Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Autonomous Blood Draw Robot Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Autonomous Blood Draw Robot Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Autonomous Blood Draw Robot Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Autonomous Blood Draw Robot Production Market Share (2021-2026)

Table 47. World Autonomous Blood Draw Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Autonomous Blood Draw Robot Production by Type (2021-2026) & (Units)

Table 49. World Autonomous Blood Draw Robot Production by Type (2027-2032) & (Units)

Table 50. World Autonomous Blood Draw Robot Production Value by Type (2021-2026) & (USD Million)

Table 51. World Autonomous Blood Draw Robot Production Value by Type (2027-2032) & (USD Million)

Table 52. World Autonomous Blood Draw Robot Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Autonomous Blood Draw Robot Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Autonomous Blood Draw Robot Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Table 55. World Autonomous Blood Draw Robot Production by Modules (2021-2026) & (Units)

Table 56. World Autonomous Blood Draw Robot Production by Modules (2027-2032) & (Units)

Table 57. World Autonomous Blood Draw Robot Production Value by Modules (2021-2026) & (USD Million)

Table 58. World Autonomous Blood Draw Robot Production Value by Modules (2027-2032) & (USD Million)

Table 59. World Autonomous Blood Draw Robot Average Price by Modules (2021-2026) & (K US\$/Unit)

Table 60. World Autonomous Blood Draw Robot Average Price by Modules

(2027-2032) & (K US\$/Unit)

Table 61. World Autonomous Blood Draw Robot Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Autonomous Blood Draw Robot Production by Sales Channel (2021-2026) & (Units)

Table 63. World Autonomous Blood Draw Robot Production by Sales Channel (2027-2032) & (Units)

Table 64. World Autonomous Blood Draw Robot Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Autonomous Blood Draw Robot Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Autonomous Blood Draw Robot Average Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 67. World Autonomous Blood Draw Robot Average Price by Sales Channel (2027-2032) & (K US\$/Unit)

Table 68. World Autonomous Blood Draw Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Autonomous Blood Draw Robot Production by Application (2021-2026) & (Units)

Table 70. World Autonomous Blood Draw Robot Production by Application (2027-2032) & (Units)

Table 71. World Autonomous Blood Draw Robot Production Value by Application (2021-2026) & (USD Million)

Table 72. World Autonomous Blood Draw Robot Production Value by Application (2027-2032) & (USD Million)

Table 73. World Autonomous Blood Draw Robot Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Autonomous Blood Draw Robot Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Veebot System Basic Information, Manufacturing Base and Competitors

Table 76. Veebot System Major Business

Table 77. Veebot System Autonomous Blood Draw Robot Product and Services

Table 78. Veebot System Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Veebot System Recent Developments/Updates

Table 80. Veebot System Competitive Strengths & Weaknesses

Table 81. BHealthCare(HEIVA) Basic Information, Manufacturing Base and Competitors

Table 82. BHealthCare(HEIVA) Major Business

Table 83. BHealthCare(HEIVA) Autonomous Blood Draw Robot Product and Services

Table 84. BHealthCare(HEIVA) Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BHealthCare(HEIVA) Recent Developments/Updates

Table 86. BHealthCare(HEIVA) Competitive Strengths & Weaknesses

Table 87. Vitestro Basic Information, Manufacturing Base and Competitors

Table 88. Vitestro Major Business

Table 89. Vitestro Autonomous Blood Draw Robot Product and Services

Table 90. Vitestro Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Vitestro Recent Developments/Updates

Table 92. Vitestro Competitive Strengths & Weaknesses

Table 93. Jiangsu Hagong Intelligent Robot Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Jiangsu Hagong Intelligent Robot Co.,Ltd. Major Business

Table 95. Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Blood Draw Robot Product and Services

Table 96. Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Jiangsu Hagong Intelligent Robot Co.,Ltd. Recent Developments/Updates

Table 98. Jiangsu Hagong Intelligent Robot Co.,Ltd. Competitive Strengths & Weaknesses

Table 99. Beijing mainashi Surgical Robot Technology Co. Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Beijing mainashi Surgical Robot Technology Co. Ltd. Major Business

Table 101. Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Blood Draw Robot Product and Services

Table 102. Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Beijing mainashi Surgical Robot Technology Co. Ltd. Recent Developments/Updates

Table 104. Beijing mainashi Surgical Robot Technology Co. Ltd. Competitive Strengths & Weaknesses

Table 105. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Basic Information, Manufacturing Base and Competitors

Table 106. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Major Business

Table 107. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Blood Draw Robot Product and Services

Table 108. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Blood Draw Robot Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Recent Developments/Updates

Table 110. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Competitive Strengths & Weaknesses

Table 111. Global Key Players of Autonomous Blood Draw Robot Upstream (Raw Materials)

Table 112. Global Autonomous Blood Draw Robot Typical Customers

Table 113. Autonomous Blood Draw Robot Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Autonomous Blood Draw Robot Picture

Figure 2. World Autonomous Blood Draw Robot Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Autonomous Blood Draw Robot Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Autonomous Blood Draw Robot Production (2021-2032) & (Units)

Figure 5. World Autonomous Blood Draw Robot Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Autonomous Blood Draw Robot Production Value Market Share by Region (2021-2032)

Figure 7. World Autonomous Blood Draw Robot Production Market Share by Region (2021-2032)

Figure 8. North America Autonomous Blood Draw Robot Production (2021-2032) & (Units)

Figure 9. Europe Autonomous Blood Draw Robot Production (2021-2032) & (Units)

Figure 10. China Autonomous Blood Draw Robot Production (2021-2032) & (Units)

Figure 11. Japan Autonomous Blood Draw Robot Production (2021-2032) & (Units)

Figure 12. Autonomous Blood Draw Robot Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 15. World Autonomous Blood Draw Robot Consumption Market Share by Region (2021-2032)

Figure 16. United States Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 17. China Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 18. Europe Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 19. Japan Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 20. South Korea Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 21. ASEAN Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 22. India Autonomous Blood Draw Robot Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Autonomous Blood Draw Robot by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Autonomous Blood Draw Robot Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Autonomous Blood Draw Robot Markets in 2025

Figure 26. United States VS China: Autonomous Blood Draw Robot Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Autonomous Blood Draw Robot Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Autonomous Blood Draw Robot Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Autonomous Blood Draw Robot Production Market Share 2025

Figure 30. China Based Manufacturers Autonomous Blood Draw Robot Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Autonomous Blood Draw Robot Production Market Share 2025

Figure 32. World Autonomous Blood Draw Robot Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Autonomous Blood Draw Robot Production Value Market Share by Type in 2025

Figure 34. Fixed Kiosk Station

Figure 35. Mobile Cart/Desktop Workstation

Figure 36. World Autonomous Blood Draw Robot Production Market Share by Type (2021-2032)

Figure 37. World Autonomous Blood Draw Robot Production Value Market Share by Type (2021-2032)

Figure 38. World Autonomous Blood Draw Robot Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 39. World Autonomous Blood Draw Robot Production Value by Modules, (USD Million), 2021 & 2025 & 2032

Figure 40. World Autonomous Blood Draw Robot Production Value Market Share by Modules in 2025

Figure 41. Blood Collection and Puncture Module

Figure 42. Multi-technology Modules

Figure 43. World Autonomous Blood Draw Robot Production Market Share by Modules (2021-2032)

Figure 44. World Autonomous Blood Draw Robot Production Value Market Share by Modules (2021-2032)

Figure 45. World Autonomous Blood Draw Robot Average Price by Modules (2021-2032) & (K US\$/Unit)

Figure 46. World Autonomous Blood Draw Robot Production Value by Sales Channel,

(USD Million), 2021 & 2025 & 2032

Figure 47. World Autonomous Blood Draw Robot Production Value Market Share by Sales Channel in 2025

Figure 48. Direct Sales

Figure 49. Distributor Sales

Figure 50. World Autonomous Blood Draw Robot Production Market Share by Sales Channel (2021-2032)

Figure 51. World Autonomous Blood Draw Robot Production Value Market Share by Sales Channel (2021-2032)

Figure 52. World Autonomous Blood Draw Robot Average Price by Sales Channel (2021-2032) & (K US\$/Unit)

Figure 53. World Autonomous Blood Draw Robot Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Autonomous Blood Draw Robot Production Value Market Share by Application in 2025

Figure 55. Hospital

Figure 56. Health Checkup Center

Figure 57. Others

Figure 58. World Autonomous Blood Draw Robot Production Market Share by Application (2021-2032)

Figure 59. World Autonomous Blood Draw Robot Production Value Market Share by Application (2021-2032)

Figure 60. World Autonomous Blood Draw Robot Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 61. Autonomous Blood Draw Robot Industry Chain

Figure 62. Autonomous Blood Draw Robot Procurement Model

Figure 63. Autonomous Blood Draw Robot Sales Model

Figure 64. Autonomous Blood Draw Robot Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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