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Global Automotives Pure Solid State Blind Spot LiDAR Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotives Pure Solid State Blind Spot LiDAR market size is expected to reach $ 1454 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Pure solid-state blind-spot LiDAR is on the verge of explosive growth, emerging as a new battleground in the hardware arms race for advanced driver-assistance systems (ADAS). As the penetration rate of urban Navigate on Autopilot (NOA) functions rises rapidly in 2025, automakers have realized that forward-facing long-range LiDAR alone cannot handle complex scenarios such as vehicles cutting in or merging from the side. Thanks to their lack of moving parts and compact form factors—allowing them to be embedded within bumpers or light assemblies—pure solid-state blind-spot LiDAR units have seen their installation volume surge from under 100,000 in 2023 to 4.6 million. Prices have dropped from the thousand-dollar range to $175, keeping the combined cost of a four-unit blind-spot setup plus one main LiDAR unit under $1,000, thereby accelerating their adoption as standard equipment in vehicles priced between 150,000 and 250,000 RMB. Manufacturers such as Hesai, RoboSense, Innovusion, and Luminar are rolling out pure solid-state solutions based on SPAD and VCSEL chips; while competition has intensified, it has also driven rapid technological maturation. A key bottleneck in the supply chain lies in SPAD array yields; Sony and ON Semiconductor are expanding their automotive-grade SPAD production lines, with capacity utilization expected to climb to 80% in 2025 and further supply becoming available in 2026. Regarding market opportunities, upcoming mandatory regulations for blind-spot monitoring in commercial vehicles in Europe are set to boost exports, while domestic demand is emerging for blind-spot sensing in last-mile delivery autonomous vehicles and autonomous wide-body trucks used in mining operations. On the innovation front, 1550nm wavelength blind-spot LiDAR is undergoing testing; offering increased

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detection range and immunity to sunlight interference, this technology promises to unlock a wider range of applications. However, performance degradation in rainy or foggy weather remains a major pain point, necessitating reliance on algorithmic sensor fusion. Global shipments of blind-spot LiDAR are projected to exceed 20 million units by 2028, with the standardization of automotive-grade transceiver chips serving as the key to cost reduction and mass adoption.

Pure solid-state blind-spot LiDAR is on the verge of explosive growth, emerging as a new battleground in the hardware arms race for advanced driver-assistance systems (ADAS). As the penetration rate of urban Navigate on Autopilot (NOA) functions rises rapidly in 2025, automakers have realized that forward-facing long-range LiDAR alone cannot handle complex scenarios such as vehicles cutting in or merging from the side. Thanks to their lack of moving parts and compact form factors—allowing them to be embedded within bumpers or light assemblies—pure solid-state blind-spot LiDAR units have seen their installation volume surge from under 100,000 in 2023 to 4.6 million. Prices have dropped from the thousand-dollar range to $175, keeping the combined cost of a four-unit blind-spot setup plus one main LiDAR unit under $1,000, thereby accelerating their adoption as standard equipment in vehicles priced between 150,000 and 250,000 RMB. Manufacturers such as Hesai, RoboSense, Innovusion, and Luminar are rolling out pure solid-state solutions based on SPAD and VCSEL chips; while competition has intensified, it has also driven rapid technological maturation. A key bottleneck in the supply chain lies in SPAD array yields; Sony and ON Semiconductor are expanding their automotive-grade SPAD production lines, with capacity utilization expected to climb to 80% in 2025 and further supply becoming available in 2026. Regarding market opportunities, upcoming mandatory regulations for blind-spot monitoring in commercial vehicles in Europe are set to boost exports, while domestic demand is emerging for blind-spot sensing in last-mile delivery autonomous vehicles and autonomous wide-body trucks used in mining operations. On the innovation front, 1550nm wavelength blind-spot LiDAR is undergoing testing; offering increased detection range and immunity to sunlight interference, this technology promises to unlock a wider range of applications. However, performance degradation in rainy or foggy weather remains a major pain point, necessitating reliance on algorithmic sensor fusion. Global shipments of blind-spot LiDAR are projected to exceed 20 million units by 2028, with the standardization of automotive-grade transceiver chips serving as the key to cost reduction and mass adoption.

Report Scope

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This report studies the global Automotives Pure Solid State Blind Spot LiDAR production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotives Pure Solid State Blind Spot LiDAR and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotives Pure Solid State Blind Spot LiDAR that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotives Pure Solid State Blind Spot LiDAR total production and demand, 2021-2032, (K Units)

Global Automotives Pure Solid State Blind Spot LiDAR total production value, 2021-2032, (USD Million)

Global Automotives Pure Solid State Blind Spot LiDAR production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotives Pure Solid State Blind Spot LiDAR consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotives Pure Solid State Blind Spot LiDAR domestic production, consumption, key domestic manufacturers and share

Global Automotives Pure Solid State Blind Spot LiDAR production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotives Pure Solid State Blind Spot LiDAR production by Beam-Steering Architecture, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotives Pure Solid State Blind Spot LiDAR production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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This report profiles key players in the global Automotives Pure Solid State Blind Spot LiDAR market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Opsys Tech Ltd. (IL), XenomatiX N.V. (BE), Quanergy Solutions, Inc. (US), LeddarTech Holdings Inc. (CA), SOS LAB Co., Ltd. (KR), RoboSense Technology Co., Ltd. (CN), Hesai Group (CN), LiangDao GmbH (DE), LuminWave Technology Co., Ltd. (CN), ZVISION Technologies Co., Ltd. (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotives Pure Solid State Blind Spot LiDAR market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Beam-Steering Architecture, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotives Pure Solid State Blind Spot LiDAR Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Automotives Pure Solid State Blind Spot LiDAR Market, Segmentation by Beam-Steering Architecture:

Flash LiDAR

Optical Phased Array (OPA) LiDAR

Other Electronic-Scanning LiDAR

Global Automotives Pure Solid State Blind Spot LiDAR Market, Segmentation by Ranging Principle:

Time-of-Flight (ToF)

Frequency-Modulated Continuous Wave (FMCW)

Global Automotives Pure Solid State Blind Spot LiDAR Market, Segmentation by Detection Range:

?30 m

30–50 m

>50 m

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Global Automotives Pure Solid State Blind Spot LiDAR Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Opsys Tech Ltd. (IL)

XenomatiX N.V. (BE)

Quanergy Solutions, Inc. (US)

LeddarTech Holdings Inc. (CA)

SOS LAB Co., Ltd. (KR)

RoboSense Technology Co., Ltd. (CN)

Hesai Group (CN)

LiangDao GmbH (DE)

LuminWave Technology Co., Ltd. (CN)

ZVISION Technologies Co., Ltd. (CN)

Continental AG (DE)

Seyond Holdings Ltd. (US)

Key Questions Answered

1. How big is the global Automotives Pure Solid State Blind Spot LiDAR market?

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2. What is the demand of the global Automotives Pure Solid State Blind Spot LiDAR market?
3. What is the year over year growth of the global Automotives Pure Solid State Blind Spot LiDAR market?
4. What is the total value of the global Automotives Pure Solid State Blind Spot LiDAR market?
5. Who are the Major Players in the global Automotives Pure Solid State Blind Spot LiDAR market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Automotives Pure Solid State Blind Spot LiDAR Introduction
1.2 World Automotives Pure Solid State Blind Spot LiDAR Supply & Forecast
  1.2.1 World Automotives Pure Solid State Blind Spot LiDAR Production Value (2021 & 2025 & 2032)
  1.2.2 World Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.2.3 World Automotives Pure Solid State Blind Spot LiDAR Pricing Trends (2021-2032)
1.3 World Automotives Pure Solid State Blind Spot LiDAR Production by Region (Based on Production Site)
  1.3.1 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Region (2021-2032)
  1.3.2 World Automotives Pure Solid State Blind Spot LiDAR Production by Region (2021-2032)
  1.3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Region (2021-2032)
  1.3.4 North America Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.3.5 Europe Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.3.6 China Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.3.7 Japan Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.3.8 South Korea Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
  1.3.9 India Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Automotives Pure Solid State Blind Spot LiDAR Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Automotives Pure Solid State Blind Spot LiDAR Major Market Trends

2 DEMAND SUMMARY

2.1 World Automotives Pure Solid State Blind Spot LiDAR Demand (2021-2032)
2.2 World Automotives Pure Solid State Blind Spot LiDAR Consumption by Region
  2.2.1 World Automotives Pure Solid State Blind Spot LiDAR Consumption by Region (2021-2026)
  2.2.2 World Automotives Pure Solid State Blind Spot LiDAR Consumption Forecast by

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Region (2027-2032)
2.3 United States Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.4 China Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.5 Europe Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.6 Japan Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.7 South Korea Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.8 ASEAN Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)
2.9 India Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Manufacturer (2021-2026)
3.2 World Automotives Pure Solid State Blind Spot LiDAR Production by Manufacturer (2021-2026)
3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Manufacturer (2021-2026)
3.4 Automotives Pure Solid State Blind Spot LiDAR Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Automotives Pure Solid State Blind Spot LiDAR Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Automotives Pure Solid State Blind Spot LiDAR in 2025
  3.5.3 Global Concentration Ratios (CR8) for Automotives Pure Solid State Blind Spot LiDAR in 2025
3.6 Automotives Pure Solid State Blind Spot LiDAR Market: Overall Company Footprint Analysis
  3.6.1 Automotives Pure Solid State Blind Spot LiDAR Market: Region Footprint
  3.6.2 Automotives Pure Solid State Blind Spot LiDAR Market: Company Product Type Footprint
  3.6.3 Automotives Pure Solid State Blind Spot LiDAR Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans

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3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Value Comparison
  4.1.1 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Comparison
  4.2.1 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Consumption Comparison
  4.3.1 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Automotives Pure Solid State Blind Spot LiDAR Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (States, Country)
  4.4.2 United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value (2021-2026)
  4.4.3 United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production (2021-2026)
4.5 China Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers and Market Share
  4.5.1 China Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (Province, Country)
  4.5.2 China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value (2021-2026)
  4.5.3 China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production (2021-2026)
4.6 Rest of World Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers

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info@marketpublishers.com

and Market Share, 2021-2026
4.6.1 Rest of World Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production (2021-2026)

5 MARKET ANALYSIS BY BEAM-STEERING ARCHITECTURE

5.1 World Automotives Pure Solid State Blind Spot LiDAR Market Size Overview by Beam-Steering Architecture: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Beam-Steering Architecture
5.2.1 Flash LiDAR
5.2.2 Optical Phased Array (OPA) LiDAR
5.2.3 Other Electronic-Scanning LiDAR
5.3 Market Segment by Beam-Steering Architecture
5.3.1 World Automotives Pure Solid State Blind Spot LiDAR Production by Beam-Steering Architecture (2021-2032)
5.3.2 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Beam-Steering Architecture (2021-2032)
5.3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Beam-Steering Architecture (2021-2032)

6 MARKET ANALYSIS BY RANGING PRINCIPLE

6.1 World Automotives Pure Solid State Blind Spot LiDAR Market Size Overview by Ranging Principle: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Ranging Principle
6.2.1 Time-of-Flight (ToF)
6.2.2 Frequency-Modulated Continuous Wave (FMCW)
6.3 Market Segment by Ranging Principle
6.3.1 World Automotives Pure Solid State Blind Spot LiDAR Production by Ranging Principle (2021-2032)
6.3.2 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Ranging Principle (2021-2032)
6.3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Ranging Principle (2021-2032)

+357 96 030922
info@marketpublishers.com

7 MARKET ANALYSIS BY DETECTION RANGE

7.1 World Automotives Pure Solid State Blind Spot LiDAR Market Size Overview by Detection Range: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Detection Range
  7.2.1 ?30 m
  7.2.2 30–50 m
  7.2.3 >50 m
7.3 Market Segment by Detection Range
  7.3.1 World Automotives Pure Solid State Blind Spot LiDAR Production by Detection Range (2021-2032)
  7.3.2 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Detection Range (2021-2032)
  7.3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Detection Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotives Pure Solid State Blind Spot LiDAR Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 OEM
  8.2.2 Aftermarket
8.3 Market Segment by Application
  8.3.1 World Automotives Pure Solid State Blind Spot LiDAR Production by Application (2021-2032)
  8.3.2 World Automotives Pure Solid State Blind Spot LiDAR Production Value by Application (2021-2032)
  8.3.3 World Automotives Pure Solid State Blind Spot LiDAR Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Opsys Tech Ltd. (IL)
  9.1.1 Opsys Tech Ltd. (IL) Details
  9.1.2 Opsys Tech Ltd. (IL) Major Business
  9.1.3 Opsys Tech Ltd. (IL) Automotives Pure Solid State Blind Spot LiDAR Product and Services
  9.1.4 Opsys Tech Ltd. (IL) Automotives Pure Solid State Blind Spot LiDAR Production,

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info@marketpublishers.com

Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Opsys Tech Ltd. (IL) Recent Developments/Updates
9.1.6 Opsys Tech Ltd. (IL) Competitive Strengths & Weaknesses
9.2 XenomatiX N.V. (BE)
9.2.1 XenomatiX N.V. (BE) Details
9.2.2 XenomatiX N.V. (BE) Major Business
9.2.3 XenomatiX N.V. (BE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.2.4 XenomatiX N.V. (BE) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 XenomatiX N.V. (BE) Recent Developments/Updates
9.2.6 XenomatiX N.V. (BE) Competitive Strengths & Weaknesses
9.3 Quanergy Solutions, Inc. (US)
9.3.1 Quanergy Solutions, Inc. (US) Details
9.3.2 Quanergy Solutions, Inc. (US) Major Business
9.3.3 Quanergy Solutions, Inc. (US) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.3.4 Quanergy Solutions, Inc. (US) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Quanergy Solutions, Inc. (US) Recent Developments/Updates
9.3.6 Quanergy Solutions, Inc. (US) Competitive Strengths & Weaknesses
9.4 LeddarTech Holdings Inc. (CA)
9.4.1 LeddarTech Holdings Inc. (CA) Details
9.4.2 LeddarTech Holdings Inc. (CA) Major Business
9.4.3 LeddarTech Holdings Inc. (CA) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.4.4 LeddarTech Holdings Inc. (CA) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 LeddarTech Holdings Inc. (CA) Recent Developments/Updates
9.4.6 LeddarTech Holdings Inc. (CA) Competitive Strengths & Weaknesses
9.5 SOS LAB Co., Ltd. (KR)
9.5.1 SOS LAB Co., Ltd. (KR) Details
9.5.2 SOS LAB Co., Ltd. (KR) Major Business
9.5.3 SOS LAB Co., Ltd. (KR) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.5.4 SOS LAB Co., Ltd. (KR) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 SOS LAB Co., Ltd. (KR) Recent Developments/Updates
9.5.6 SOS LAB Co., Ltd. (KR) Competitive Strengths & Weaknesses

+357 96 030922
info@marketpublishers.com

9.6 RoboSense Technology Co., Ltd. (CN)
9.6.1 RoboSense Technology Co., Ltd. (CN) Details
9.6.2 RoboSense Technology Co., Ltd. (CN) Major Business
9.6.3 RoboSense Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.6.4 RoboSense Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 RoboSense Technology Co., Ltd. (CN) Recent Developments/Updates
9.6.6 RoboSense Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
9.7 Hesai Group (CN)
9.7.1 Hesai Group (CN) Details
9.7.2 Hesai Group (CN) Major Business
9.7.3 Hesai Group (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.7.4 Hesai Group (CN) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Hesai Group (CN) Recent Developments/Updates
9.7.6 Hesai Group (CN) Competitive Strengths & Weaknesses
9.8 LiangDao GmbH (DE)
9.8.1 LiangDao GmbH (DE) Details
9.8.2 LiangDao GmbH (DE) Major Business
9.8.3 LiangDao GmbH (DE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.8.4 LiangDao GmbH (DE) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 LiangDao GmbH (DE) Recent Developments/Updates
9.8.6 LiangDao GmbH (DE) Competitive Strengths & Weaknesses
9.9 LuminWave Technology Co., Ltd. (CN)
9.9.1 LuminWave Technology Co., Ltd. (CN) Details
9.9.2 LuminWave Technology Co., Ltd. (CN) Major Business
9.9.3 LuminWave Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.9.4 LuminWave Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 LuminWave Technology Co., Ltd. (CN) Recent Developments/Updates
9.9.6 LuminWave Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
9.10 ZVISION Technologies Co., Ltd. (CN)
9.10.1 ZVISION Technologies Co., Ltd. (CN) Details
9.10.2 ZVISION Technologies Co., Ltd. (CN) Major Business

+357 96 030922
info@marketpublishers.com

9.10.3 ZVISION Technologies Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.10.4 ZVISION Technologies Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 ZVISION Technologies Co., Ltd. (CN) Recent Developments/Updates
9.10.6 ZVISION Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses
9.11 Continental AG (DE)
9.11.1 Continental AG (DE) Details
9.11.2 Continental AG (DE) Major Business
9.11.3 Continental AG (DE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.11.4 Continental AG (DE) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Continental AG (DE) Recent Developments/Updates
9.11.6 Continental AG (DE) Competitive Strengths & Weaknesses
9.12 Seyond Holdings Ltd. (US)
9.12.1 Seyond Holdings Ltd. (US) Details
9.12.2 Seyond Holdings Ltd. (US) Major Business
9.12.3 Seyond Holdings Ltd. (US) Automotives Pure Solid State Blind Spot LiDAR Product and Services
9.12.4 Seyond Holdings Ltd. (US) Automotives Pure Solid State Blind Spot LiDAR Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Seyond Holdings Ltd. (US) Recent Developments/Updates
9.12.6 Seyond Holdings Ltd. (US) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotives Pure Solid State Blind Spot LiDAR Industry Chain
10.2 Automotives Pure Solid State Blind Spot LiDAR Upstream Analysis
10.2.1 Automotives Pure Solid State Blind Spot LiDAR Core Raw Materials
10.2.2 Main Manufacturers of Automotives Pure Solid State Blind Spot LiDAR Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Automotives Pure Solid State Blind Spot LiDAR Production Mode
10.6 Automotives Pure Solid State Blind Spot LiDAR Procurement Model
10.7 Automotives Pure Solid State Blind Spot LiDAR Industry Sales Model and Sales Channels
10.7.1 Automotives Pure Solid State Blind Spot LiDAR Sales Model

+357 96 030922
info@marketpublishers.com

10.7.2 Automotives Pure Solid State Blind Spot LiDAR Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Region (2021-2026) & (USD Million)
Table 3. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Region (2027-2032) & (USD Million)
Table 4. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Region (2021-2026)
Table 5. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Region (2027-2032)
Table 6. World Automotives Pure Solid State Blind Spot LiDAR Production by Region (2021-2026) & (K Units)
Table 7. World Automotives Pure Solid State Blind Spot LiDAR Production by Region (2027-2032) & (K Units)
Table 8. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Region (2021-2026)
Table 9. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Region (2027-2032)
Table 10. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Automotives Pure Solid State Blind Spot LiDAR Major Market Trends
Table 13. World Automotives Pure Solid State Blind Spot LiDAR Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Automotives Pure Solid State Blind Spot LiDAR Consumption by Region (2021-2026) & (K Units)
Table 15. World Automotives Pure Solid State Blind Spot LiDAR Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Automotives Pure Solid State Blind Spot LiDAR Producers in 2025
Table 18. World Automotives Pure Solid State Blind Spot LiDAR Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Automotives Pure Solid State Blind Spot LiDAR Producers in 2025
Table 20. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Automotives Pure Solid State Blind Spot LiDAR Company Evaluation Quadrant
Table 22. World Automotives Pure Solid State Blind Spot LiDAR Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Automotives Pure Solid State Blind Spot LiDAR Production Site of Key Manufacturer
Table 24. Automotives Pure Solid State Blind Spot LiDAR Market: Company Product Type Footprint
Table 25. Automotives Pure Solid State Blind Spot LiDAR Market: Company Product Application Footprint
Table 26. Automotives Pure Solid State Blind Spot LiDAR Competitive Factors
Table 27. Automotives Pure Solid State Blind Spot LiDAR New Entrant and Capacity Expansion Plans
Table 28. Automotives Pure Solid State Blind Spot LiDAR Mergers & Acquisitions Activity
Table 29. United States VS China Automotives Pure Solid State Blind Spot LiDAR Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Automotives Pure Solid State Blind Spot LiDAR Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Automotives Pure Solid State Blind Spot LiDAR Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share (2021-2026)
Table 37. China Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value, (2021-2026) & (USD Million)

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Table 39. China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share (2021-2026)
Table 42. Rest of World Based Automotives Pure Solid State Blind Spot LiDAR Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share (2021-2026)
Table 47. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Beam-Steering Architecture, (USD Million), 2021 & 2025 & 2032
Table 48. World Automotives Pure Solid State Blind Spot LiDAR Production by Beam-Steering Architecture (2021-2026) & (K Units)
Table 49. World Automotives Pure Solid State Blind Spot LiDAR Production by Beam-Steering Architecture (2027-2032) & (K Units)
Table 50. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Beam-Steering Architecture (2021-2026) & (USD Million)
Table 51. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Beam-Steering Architecture (2027-2032) & (USD Million)
Table 52. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Beam-Steering Architecture (2021-2026) & (US$/Unit)
Table 53. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Beam-Steering Architecture (2027-2032) & (US$/Unit)
Table 54. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Ranging Principle, (USD Million), 2021 & 2025 & 2032
Table 55. World Automotives Pure Solid State Blind Spot LiDAR Production by Ranging Principle (2021-2026) & (K Units)
Table 56. World Automotives Pure Solid State Blind Spot LiDAR Production by Ranging Principle (2027-2032) & (K Units)
Table 57. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Ranging Principle (2021-2026) & (USD Million)
Table 58. World Automotives Pure Solid State Blind Spot LiDAR Production Value by

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Ranging Principle (2027-2032) & (USD Million)
Table 59. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Ranging Principle (2021-2026) & (US$/Unit)
Table 60. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Ranging Principle (2027-2032) & (US$/Unit)
Table 61. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Detection Range, (USD Million), 2021 & 2025 & 2032
Table 62. World Automotives Pure Solid State Blind Spot LiDAR Production by Detection Range (2021-2026) & (K Units)
Table 63. World Automotives Pure Solid State Blind Spot LiDAR Production by Detection Range (2027-2032) & (K Units)
Table 64. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Detection Range (2021-2026) & (USD Million)
Table 65. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Detection Range (2027-2032) & (USD Million)
Table 66. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Detection Range (2021-2026) & (US$/Unit)
Table 67. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Detection Range (2027-2032) & (US$/Unit)
Table 68. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Automotives Pure Solid State Blind Spot LiDAR Production by Application (2021-2026) & (K Units)
Table 70. World Automotives Pure Solid State Blind Spot LiDAR Production by Application (2027-2032) & (K Units)
Table 71. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Application (2021-2026) & (USD Million)
Table 72. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Application (2027-2032) & (USD Million)
Table 73. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Opsys Tech Ltd. (IL) Basic Information, Manufacturing Base and Competitors
Table 76. Opsys Tech Ltd. (IL) Major Business
Table 77. Opsys Tech Ltd. (IL) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 78. Opsys Tech Ltd. (IL) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)
Table 79. Opsys Tech Ltd. (IL) Recent Developments/Updates
Table 80. Opsys Tech Ltd. (IL) Competitive Strengths & Weaknesses
Table 81. XenomatiX N.V. (BE) Basic Information, Manufacturing Base and Competitors
Table 82. XenomatiX N.V. (BE) Major Business
Table 83. XenomatiX N.V. (BE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 84. XenomatiX N.V. (BE) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. XenomatiX N.V. (BE) Recent Developments/Updates
Table 86. XenomatiX N.V. (BE) Competitive Strengths & Weaknesses
Table 87. Quanergy Solutions, Inc. (US) Basic Information, Manufacturing Base and Competitors
Table 88. Quanergy Solutions, Inc. (US) Major Business
Table 89. Quanergy Solutions, Inc. (US) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 90. Quanergy Solutions, Inc. (US) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Quanergy Solutions, Inc. (US) Recent Developments/Updates
Table 92. Quanergy Solutions, Inc. (US) Competitive Strengths & Weaknesses
Table 93. LeddarTech Holdings Inc. (CA) Basic Information, Manufacturing Base and Competitors
Table 94. LeddarTech Holdings Inc. (CA) Major Business
Table 95. LeddarTech Holdings Inc. (CA) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 96. LeddarTech Holdings Inc. (CA) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. LeddarTech Holdings Inc. (CA) Recent Developments/Updates
Table 98. LeddarTech Holdings Inc. (CA) Competitive Strengths & Weaknesses
Table 99. SOS LAB Co., Ltd. (KR) Basic Information, Manufacturing Base and Competitors
Table 100. SOS LAB Co., Ltd. (KR) Major Business
Table 101. SOS LAB Co., Ltd. (KR) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 102. SOS LAB Co., Ltd. (KR) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin

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and Market Share (2021-2026)
Table 103. SOS LAB Co., Ltd. (KR) Recent Developments/Updates
Table 104. SOS LAB Co., Ltd. (KR) Competitive Strengths & Weaknesses
Table 105. RoboSense Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 106. RoboSense Technology Co., Ltd. (CN) Major Business
Table 107. RoboSense Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 108. RoboSense Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. RoboSense Technology Co., Ltd. (CN) Recent Developments/Updates
Table 110. RoboSense Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 111. Hesai Group (CN) Basic Information, Manufacturing Base and Competitors
Table 112. Hesai Group (CN) Major Business
Table 113. Hesai Group (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 114. Hesai Group (CN) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Hesai Group (CN) Recent Developments/Updates
Table 116. Hesai Group (CN) Competitive Strengths & Weaknesses
Table 117. LiangDao GmbH (DE) Basic Information, Manufacturing Base and Competitors
Table 118. LiangDao GmbH (DE) Major Business
Table 119. LiangDao GmbH (DE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 120. LiangDao GmbH (DE) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. LiangDao GmbH (DE) Recent Developments/Updates
Table 122. LiangDao GmbH (DE) Competitive Strengths & Weaknesses
Table 123. LuminWave Technology Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 124. LuminWave Technology Co., Ltd. (CN) Major Business
Table 125. LuminWave Technology Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 126. LuminWave Technology Co., Ltd. (CN) Automotives Pure Solid State Blind

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Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. LuminWave Technology Co., Ltd. (CN) Recent Developments/Updates
Table 128. LuminWave Technology Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 129. ZVISION Technologies Co., Ltd. (CN) Basic Information, Manufacturing Base and Competitors
Table 130. ZVISION Technologies Co., Ltd. (CN) Major Business
Table 131. ZVISION Technologies Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 132. ZVISION Technologies Co., Ltd. (CN) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. ZVISION Technologies Co., Ltd. (CN) Recent Developments/Updates
Table 134. ZVISION Technologies Co., Ltd. (CN) Competitive Strengths & Weaknesses
Table 135. Continental AG (DE) Basic Information, Manufacturing Base and Competitors
Table 136. Continental AG (DE) Major Business
Table 137. Continental AG (DE) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 138. Continental AG (DE) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Continental AG (DE) Recent Developments/Updates
Table 140. Continental AG (DE) Competitive Strengths & Weaknesses
Table 141. Seyond Holdings Ltd. (US) Basic Information, Manufacturing Base and Competitors
Table 142. Seyond Holdings Ltd. (US) Major Business
Table 143. Seyond Holdings Ltd. (US) Automotives Pure Solid State Blind Spot LiDAR Product and Services
Table 144. Seyond Holdings Ltd. (US) Automotives Pure Solid State Blind Spot LiDAR Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Seyond Holdings Ltd. (US) Recent Developments/Updates
Table 146. Seyond Holdings Ltd. (US) Competitive Strengths & Weaknesses
Table 147. Global Key Players of Automotives Pure Solid State Blind Spot LiDAR Upstream (Raw Materials)
Table 148. Global Automotives Pure Solid State Blind Spot LiDAR Typical Customers
Table 149. Automotives Pure Solid State Blind Spot LiDAR Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Automotives Pure Solid State Blind Spot LiDAR Picture
Figure 2. World Automotives Pure Solid State Blind Spot LiDAR Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Automotives Pure Solid State Blind Spot LiDAR Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 5. World Automotives Pure Solid State Blind Spot LiDAR Average Price (2021-2032) & (US$/Unit)
Figure 6. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Region (2021-2032)
Figure 7. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Region (2021-2032)
Figure 8. North America Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 9. Europe Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 10. China Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 11. Japan Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 12. South Korea Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 13. India Automotives Pure Solid State Blind Spot LiDAR Production (2021-2032) & (K Units)
Figure 14. Automotives Pure Solid State Blind Spot LiDAR Market Drivers
Figure 15. Factors Affecting Demand
Figure 16. World Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 17. World Automotives Pure Solid State Blind Spot LiDAR Consumption Market Share by Region (2021-2032)
Figure 18. United States Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 19. China Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)

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Figure 20. Europe Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 21. Japan Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 22. South Korea Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 23. ASEAN Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 24. India Automotives Pure Solid State Blind Spot LiDAR Consumption (2021-2032) & (K Units)
Figure 25. Producer Shipments of Automotives Pure Solid State Blind Spot LiDAR by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotives Pure Solid State Blind Spot LiDAR Markets in 2025
Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotives Pure Solid State Blind Spot LiDAR Markets in 2025
Figure 28. United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Automotives Pure Solid State Blind Spot LiDAR Production Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States VS China: Automotives Pure Solid State Blind Spot LiDAR Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 31. United States Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share 2025
Figure 32. China Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share 2025
Figure 33. Rest of World Based Manufacturers Automotives Pure Solid State Blind Spot LiDAR Production Market Share 2025
Figure 34. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Beam-Steering Architecture, (USD Million), 2021 & 2025 & 2032
Figure 35. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Beam-Steering Architecture in 2025
Figure 36. Flash LiDAR
Figure 37. Optical Phased Array (OPA) LiDAR
Figure 38. Other Electronic-Scanning LiDAR
Figure 39. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Beam-Steering Architecture (2021-2032)
Figure 40. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Beam-Steering Architecture (2021-2032)

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Figure 41. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Beam-Steering Architecture (2021-2032) & (US$/Unit)
Figure 42. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Ranging Principle, (USD Million), 2021 & 2025 & 2032
Figure 43. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Ranging Principle in 2025
Figure 44. Time-of-Flight (ToF)
Figure 45. Frequency-Modulated Continuous Wave (FMCW)
Figure 46. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Ranging Principle (2021-2032)
Figure 47. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Ranging Principle (2021-2032)
Figure 48. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Ranging Principle (2021-2032) & (US$/Unit)
Figure 49. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Detection Range, (USD Million), 2021 & 2025 & 2032
Figure 50. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Detection Range in 2025
Figure 51. ?30 m
Figure 52. 30–50 m
Figure 53. >50 m
Figure 54. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Detection Range (2021-2032)
Figure 55. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Detection Range (2021-2032)
Figure 56. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Detection Range (2021-2032) & (US$/Unit)
Figure 57. World Automotives Pure Solid State Blind Spot LiDAR Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Application in 2025
Figure 59. OEM
Figure 60. Aftermarket
Figure 61. World Automotives Pure Solid State Blind Spot LiDAR Production Market Share by Application (2021-2032)
Figure 62. World Automotives Pure Solid State Blind Spot LiDAR Production Value Market Share by Application (2021-2032)
Figure 63. World Automotives Pure Solid State Blind Spot LiDAR Average Price by Application (2021-2032) & (US$/Unit)

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Figure 64. Automotives Pure Solid State Blind Spot LiDAR Industry Chain
Figure 65. Automotives Pure Solid State Blind Spot LiDAR Procurement Model
Figure 66. Automotives Pure Solid State Blind Spot LiDAR Sales Model
Figure 67. Automotives Pure Solid State Blind Spot LiDAR Sales Channels, Direct Sales, and Distribution
Figure 68. Methodology
Figure 69. Research Process and Data Source

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