

# Global Automotive Wet Friction Plates Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Wet Friction Plates market size is expected to reach \$ 2768 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Automotive wet friction plates are core friction-transmission components used in automatic transmissions, wet clutches, hybrid transmissions and AWD coupling systems. They are typically made by bonding or integrating paper-based, carbon-based, non-woven fiber, sintered metallic or molybdenum-coated friction materials onto a steel core plate. Operating in ATF or dedicated lubricating oil, they work together with separator/reaction plates to transmit torque, control clutch engagement, enable gear shifts, provide brake holding and dissipate heat. Upstream inputs include cellulose fibers, aramid/carbon fibers, phenolic resins, elastomers, graphite, friction modifiers, metal powders, specialty steel plates and transmission fluids. Downstream applications include AT, CVT, wet DCT, DHT, HEV/PHEV disconnect clutches, torque-converter lock-up clutches, transfer cases, AWD couplings and limited-slip differentials.

In 2025, global automotive wet friction plates production reached approximately 1.9 billion units, with an average global market price is \$1.1 per unit.

This report studies the global Automotive Wet Friction Plates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Wet Friction Plates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Wet Friction Plates that

contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Automotive Wet Friction Plates total production and demand, 2021-2032, (K Units)

Global Automotive Wet Friction Plates total production value, 2021-2032, (USD Million)

Global Automotive Wet Friction Plates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Wet Friction Plates consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Wet Friction Plates domestic production, consumption, key domestic manufacturers and share

Global Automotive Wet Friction Plates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Wet Friction Plates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Wet Friction Plates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Wet Friction Plates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dynax, BorgWarner, Aisin Corporation, F.C.C., Miba AG, NSK Warner, Carlisle Brake & Friction, Jiangsu Lintex Advanced Materials, Zhejiang Kema Friction Materials, Alto Products Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Wet Friction Plates market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Automotive Wet Friction Plates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automotive Wet Friction Plates Market, Segmentation by Type:

Paper-Based Friction Material

Non-Woven Friction Material

Carbon-Based Friction Material

Others

#### Global Automotive Wet Friction Plates Market, Segmentation by Drivetrain System:

Automatic Transmission(AT)

Dual-Clutch Transmission(DCT)

Continuously Variable Transmission(CVT)

Dedicated Hybrid Transmission(DHT)

Others

Global Automotive Wet Friction Plates Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Automotive Wet Friction Plates Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Dynax

BorgWarner

Aisin Corporation

F.C.C.

Miba AG

NSK Warner

Carlisle Brake & Friction

Jiangsu Lintex Advanced Materials

Zhejiang Kema Friction Materials

Alto Products Corp.

Raybestos Powertrain

Key Questions Answered:

1. How big is the global Automotive Wet Friction Plates market?
2. What is the demand of the global Automotive Wet Friction Plates market?
3. What is the year over year growth of the global Automotive Wet Friction Plates market?
4. What is the production and production value of the global Automotive Wet Friction Plates market?
5. Who are the key producers in the global Automotive Wet Friction Plates market?
6. What are the growth factors driving the market demand?

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