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Global Automotive Volatile Storage Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Volatile Storage Chip market size was valued at US$ 7538 million in 2025 and is forecast to a readjusted size of US$ 9262 million by 2032 with a CAGR of 3.0% during review period.

Automotive Volatile Storage Chip is a type of memory device used in automotive electronic systems that loses stored data when power is turned off, with common types being Dynamic Random Access Memory (DRAM) and Static Random Access Memory (SRAM). These chips are primarily used for temporary storage of data that needs to be accessed quickly, including caching processor data, supporting real-time computing, and storing intermediate results for automotive control systems. Automotive volatile storage chips must meet stringent requirements for high performance, low power consumption, and reliability in harsh automotive environments?including high temperatures, vibrations, and shocks.

The upstream segment includes suppliers of silicon wafers, semiconductor fabrication equipment, chemical materials, and packaging substrates. The midstream segment encompasses wafer fabrication, chip design, testing, and packaging performed by integrated device manufacturers and specialized memory suppliers. Automotive volatile storage chips are categorized by memory type into DRAM (majority share) and SRAM; by application into infotainment systems, ADAS, vehicle control systems, navigation systems, and telematics control units; by vehicle type into passenger vehicles, commercial vehicles, and electric vehicles; and by product specification into DDR3, DDR4, LPDDR2, LPDDR4, GDDR6. The downstream segment serves automotive OEMs, Tier-1 suppliers, and module manufacturers through direct sales and distribution channels.

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The global average selling price for automotive volatile storage chips is approximately US$1.80 per unit, with annual sales volume reaching approximately 4.07 billion units in 2025. The industry maintains gross margins between 20% and 35%, reflecting the capital-intensive nature of semiconductor manufacturing and competitive market dynamics.

The global automotive volatile storage chip market is experiencing steady growth, driven by the accelerating adoption of advanced driver-assistance systems (ADAS), autonomous driving technologies, and the proliferation of in-vehicle infotainment systems. As vehicles evolve from transportation tools to intelligent mobile devices, the demand for high-performance, reliable memory solutions that can handle real-time data processing continues to escalate.

A notable trend reshaping the market is the increasing demand for higher-density and higher-bandwidth DRAM solutions. Automotive applications require memory with larger capacity, low latency, and long-term endurance to support the massive data processing needs of sensor fusion, camera arrays, LiDAR, and radar units in advanced ADAS and autonomous driving platforms. The transition from distributed ECU architectures to domain and zonal controllers is also driving the need for more integrated memory solutions.

Another significant development is the growing importance of functional safety and reliability compliance. Automotive volatile memory chips must meet stringent AEC-Q100 qualification standards and support ISO 26262 ASIL (Automotive Safety Integrity Level) requirements for safety-critical applications such as ADAS and autonomous driving systems. Suppliers that offer ASIL-ready memory solutions are gaining competitive advantages in the premium vehicle segment.

This report is a detailed and comprehensive analysis for global Automotive Volatile Storage Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

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Global Automotive Volatile Storage Chip market size and forecasts, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Volatile Storage Chip market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Volatile Storage Chip market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Million Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Volatile Storage Chip market shares of main players, shipments in revenue ($ Million), sales quantity (Million Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Volatile Storage Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Volatile Storage Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Micron Technology, Inc., Samsung Electronics Co., Ltd., SK Hynix Inc., ISSI (Integrated Silicon Solution Inc.), Infineon Technologies AG, Renesas Electronics Corporation, Nanya Technology Corporation, Winbond Electronics Corporation, GSI Technology, Inc., ON Semiconductor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

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Automotive Volatile Storage Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

DRAM (Dynamic Random Access Memory)

SRAM (Static Random Access Memory)

Market segment by Operating Temperature Range

Grade 3 (-40?C to 85?C)

Grade 2 (-40?C to 105?C)

Grade 1 (-40?C to 125?C)

Market segment by Interface Speed

Standard (3200 Mbps)

Market segment by Application

Automotive OEMs

Tier-1 Suppliers

Module Manufacturers

Major players covered

Micron Technology, Inc.

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Samsung Electronics Co., Ltd.

SK Hynix Inc.

ISSI (Integrated Silicon Solution Inc.)

Infineon Technologies AG

Renesas Electronics Corporation

Nanya Technology Corporation

Winbond Electronics Corporation

GSI Technology, Inc.

ON Semiconductor

AMIC Technology Corporation

GigaDevice Semiconductor Inc.

Giantec Semiconductor Corporation

AP Memory Technology Corporation

Western Digital Corporation

Kioxia Corporation

Tongfu Microelectronics Co., Ltd.

ICMAX Technology Co., Ltd.

BIWIN Storage Technology Co., Ltd.

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Volatile Storage Chip product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Volatile Storage Chip, with price, sales quantity, revenue, and global market share of Automotive Volatile Storage Chip from 2021 to 2026.

Chapter 3, the Automotive Volatile Storage Chip competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Volatile Storage Chip breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive Volatile Storage Chip market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five

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Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Volatile Storage Chip.

Chapter 14 and 15, to describe Automotive Volatile Storage Chip sales channel, distributors, customers, research findings and conclusion.

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