

# Global Automotive Vehicle to Everything (V2X) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Vehicle to Everything (V2X) market size is expected to reach \$ 13890 million by 2032, rising at a market growth of 19.8% CAGR during the forecast period (2026-2032).

V2X (Vehicle-to-Everything) is a vehicle-to-everything system based on wireless communication technology that enables vehicles to exchange real-time data with surrounding traffic participants (vehicles, people, infrastructure, and the cloud), achieving 360° environmental awareness. Its core communication modes include:

V2V (Vehicle-to-Vehicle): Sharing dynamic information such as speed, location, and braking status for forward collision warning, intersection blind spot warning, etc.;

V2I (Vehicle-to-Infrastructure): Obtaining static information such as traffic lights, road construction, and speed limits to support dynamic green wave??, accident warning, etc.;

V2P (Vehicle-to-Pedestrian): Detecting the movement trajectories of pedestrians/cyclists to prevent hazards like “sudden appearances”;

V2N (Vehicle-to-Network): Enabling traffic scheduling and route optimization through the cloud.

## Policy Driven and Technological Demand

China: The 14th Five-Year Plan clearly states that C-V2X will cover major urban roads, with rapid growth beginning in 2025. The GB/T 45315-2025 national standard, released in March 2025, regulates LTE-V2X direct connection communication technology and

promotes pilot projects for integrated vehicle-road-cloud applications.

United States: In August 2024, the “Saving Lives Through Connectivity: A Plan to Accelerate V2X Deployment” was released, aiming for nationwide V2X coverage on highways by 2036, adopting the C-V2X technology route and abandoning DSRC.

European Union: Starting in 2024, new vehicles will be required to be equipped with V2X communication modules to enhance traffic safety and energy efficiency.

### Market Demand and Competitive Landscape

**Demand Growth:** Autonomous driving (especially Level 4) relies on V2X to supplement perception blind spots, while smart city infrastructure (such as 5G + edge computing) drives the deployment of roadside units (RSUs) and on-board units (OBUs).

**Competitive Landscape:** The Chinese market has a high localization rate, with Huawei and ZTE holding a 70% share of the RSU market; Wanji Technology and Jinyi Technology dominate the OBU sector. The global market is led by companies such as Qualcomm, Huawei, and Autotalks (acquired by Qualcomm), with intense competition in vehicle-side chips.

V2X, as a core technology for intelligent connected vehicles, is transitioning from policy-driven to market-driven development. China has become a global leader in C-V2X development driven by new infrastructure and the demand for intelligent new energy vehicles, while Europe and the United States are accelerating deployment through regulatory mandates and technological route adjustments. In the future, with the maturation of 5G-A/6G technology and innovative business models, V2X is expected to reshape the transportation ecosystem and become the “neural network” of intelligent transportation systems.

This report studies the global Automotive Vehicle to Everything (V2X) demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Vehicle to Everything (V2X), and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Vehicle to Everything (V2X) that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Automotive Vehicle to Everything (V2X) total market, 2021-2032, (USD Million)

Global Automotive Vehicle to Everything (V2X) total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Automotive Vehicle to Everything (V2X) total market, key domestic companies, and share, (USD Million)

Global Automotive Vehicle to Everything (V2X) revenue by player, revenue and market share 2021-2026, (USD Million)

Global Automotive Vehicle to Everything (V2X) total market by Type, CAGR, 2021-2032, (USD Million)

Global Automotive Vehicle to Everything (V2X) total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Automotive Vehicle to Everything (V2X) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delphi(Aptiv), Continental AG, Denso, Cohda, Kapsch, Qualcomm, ETrans, Savari, Autotalks, Arada?Lear?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Automotive Vehicle to Everything (V2X) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Vehicle to Everything (V2X) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Vehicle to Everything (V2X) Market, Segmentation by Type:

V2V

V2I

V2P

Global Automotive Vehicle to Everything (V2X) Market, Segmentation by Application:

Road Safety Service

Automatic Parking System

Emergency Vehicles

Auto Car Service

Companies Profiled:

Delphi(Aptiv)

Continental AG

Denso

Cohda

Kapsch

Qualcomm

ETrans

Savari

Autotalks

Arada?Lear?

#### Key Questions Answered

1. How big is the global Automotive Vehicle to Everything (V2X) market?
2. What is the demand of the global Automotive Vehicle to Everything (V2X) market?
3. What is the year over year growth of the global Automotive Vehicle to Everything (V2X) market?
4. What is the total value of the global Automotive Vehicle to Everything (V2X) market?
5. Who are the Major Players in the global Automotive Vehicle to Everything (V2X) market?
6. What are the growth factors driving the market demand?

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