

# Global Automotive VDA Connector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive VDA Connector market size was valued at US\$ 475 million in 2025 and is forecast to a readjusted size of US\$ 693 million by 2032 with a CAGR of 5.2% during review period.

Automotive VDA connectors are quick connectors designed according to the German Association of the Automotive Industry (DA) VDA standard for automotive piping or systems. They are primarily used in fuel systems, cooling systems, intake systems, and thermal management piping for batteries and electric drives in new energy vehicles. They enable quick connection, reliable sealing, and convenient maintenance between pipes, and are crucial components for fluid connections and modular assembly in vehicles. They are widely used in cooling pipes in new energy vehicles and in traditional engine piping. Global sales of automotive VDA connectors are projected to reach approximately 132 million units in 2025, with an average unit price of approximately US\$3.5 each and a capacity utilization rate of approximately 78%. Upstream companies mainly come from engineering plastics materials, rubber seals, precision molds, and automotive parts processing. Midstream companies are manufacturers of automotive connectors and fluid connection systems. Downstream companies mainly come from OEMs, new energy vehicle manufacturers, battery system integrators, and automotive thermal management system suppliers. The industry's gross profit margin is approximately 27%. The product cost structure is primarily composed of engineering plastics and metal inserts (approximately 45%), manufacturing and injection molding (approximately 25%), R&D and mold costs (approximately 15%), sales and administrative expenses (approximately 10%), and other costs (approximately 5%). On the demand side, the downstream demand list mainly includes connections for new energy vehicle cooling systems, engine fuel and intake systems, battery pack thermal

management, modular assembly of vehicle fluid piping, and automotive aftermarket repair and replacement needs. The downstream customer list mainly includes vehicle manufacturers, automotive Tier 1 suppliers, thermal management system companies, battery system companies, and wiring harness and piping system manufacturers. On the business opportunity side, the main drivers are the increased demand for lightweight and standardized interfaces in automobiles driven by policies promoting new energy vehicles and energy conservation and emission reduction; the continuous upgrading of high-temperature and pressure-resistant materials, rapid assembly structures, and automated production technologies driven by technological innovation; and the shift in consumer demands prompting vehicle manufacturers to place greater emphasis on reliability, sealing, and maintenance efficiency, thereby driving the continued growth in demand for VDA standard connectors.

The automotive VDA connector market is entering a new growth phase with the rapid development of new energy vehicles. In the era of traditional gasoline vehicles, connectors were mainly concentrated in the fuel and intake systems. However, in new energy vehicles, due to the increase in battery thermal management systems, liquid cooling systems, and multi-loop cooling architectures, the number of connectors used per vehicle has increased significantly, leading to a marked change in the demand structure for VDA connectors. Simultaneously, the trend towards vehicle platformization and modular design is further promoting the widespread adoption of standardized interfaces. In the coming years, industry competition will gradually shift from simple cost competition to competition based on technology and quality. High-reliability sealing structures, high-temperature resistant materials, and lightweight design will become core competencies for manufacturers. Furthermore, as the global automotive supply chain shifts to Asia, particularly China, regional supply capabilities and large-scale manufacturing will become important factors influencing the market landscape. In addition, the advancement of automated assembly and intelligent manufacturing makes it easier to achieve high-efficiency installation of VDA-compliant quick-connect structures on vehicle production lines, further strengthening the application position of such products in OEMs. From the demand side, the continued increase in the penetration rate of new energy vehicles, the increasing complexity of battery systems, and the raising of vehicle safety standards will make high-reliability connectors one of the key basic components, and the industry as a whole still has long-term stable growth potential.

This report is a detailed and comprehensive analysis for global Automotive VDA Connector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automotive VDA Connector market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive VDA Connector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive VDA Connector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive VDA Connector market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive VDA Connector
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive VDA Connector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Automotive, Parker, AFT, Norma Group, Araymond, ITW, JAE, Erreka, TI Fluid Systems, FasTest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Automotive VDA Connector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Nominal Inner Diameter: 6 mm

Nominal Inner Diameter: 10 mm

Nominal Inner Diameter: 16 mm

Nominal Inner Diameter: 25 mm

Nominal Inner Diameter: 32 mm

Others

#### Market segment by Sealing Element

Liquid Silicone Rubber

Ethylene Propylene Diene Monomer Rubber

Other

#### Market segment by Angle

0°

41.5° and 45°

90°

Other

## Market segment by Application

Passenger Vehicles

Commercial Vehicles

## Major players covered

Amphenol Automotive

Parker

AFT

Norma Group

Araymond

ITW

JAE

Erreka

TI Fluid Systems

FasTest

JST MFG

HENN

GripSeal

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automotive VDA Connector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive VDA Connector, with price, sales quantity, revenue, and global market share of Automotive VDA Connector from 2021 to 2026.

Chapter 3, the Automotive VDA Connector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive VDA Connector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive VDA Connector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive VDA Connector.

Chapter 14 and 15, to describe Automotive VDA Connector sales channel, distributors, customers, research findings and conclusion.

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