

Global Automotive Upholstery Fabric Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Upholstery Fabric market size was valued at USD 13000 million in 2023 and is forecast to a readjusted size of USD 16410 million by 2030 with a CAGR of 3.4% during review period.

Car interior is an important part of the car interior. Its main function is to improve the decoration inside the car. At the same time, the car interior can also improve the heat insulation and heat insulation effect with the outside of the car; reduce the noise inside the car and improve sound absorption.

Effect: Improve the comfort and safety of the passengers. Automotive interior fabrics refer to fabrics used for car body and interior decoration.

It can be divided into two categories according to different stages of use: one is car body interior fabrics used in automobile manufacturing, such as seat fabrics, backings, carpets, tarpaulins, curtains and ceilings, door trims, wall protection fabrics, etc.; the other is Textile fabrics for automotive accessories are used for automotive accessories textile products other than the car body that drivers and passengers choose according to their needs or hobbies, such as seat covers, pillowcases, seat cushions, back cushions, headrests, tissue box covers, and hanging fabrics, steering wheel covers, rearview mirror covers, handbrake covers, gear lever covers, CD covers, etc.

Global key players of automotive upholstery fabric include Lear, Autoneum, Hayashi Telempu, Sage Automotive Interiors, etc. The top four players hold a share over 30%.

In terms of product type, woven is the largest segment, occupied for a share of 36%.

The Global Info Research report includes an overview of the development of the Automotive Upholstery Fabric industry chain, the market status of Automotive Seat (Woven, Nonwoven), Automotive Headliner (Woven, Nonwoven), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Upholstery Fabric .

Regionally, the report analyzes the Automotive Upholstery Fabric markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Upholstery Fabric market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Upholstery Fabric market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Upholstery Fabric industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Sq.m), revenue generated, and market share of different by Type (e.g., Woven, Nonwoven).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Upholstery Fabric market.

Regional Analysis: The report involves examining the Automotive Upholstery Fabric market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Automotive Upholstery Fabric market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Upholstery Fabric :

Company Analysis: Report covers individual Automotive Upholstery Fabric manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Upholstery Fabric This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive Seat, Automotive Headliner).

Technology Analysis: Report covers specific technologies relevant to Automotive Upholstery Fabric . It assesses the current state, advancements, and potential future developments in Automotive Upholstery Fabric areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Upholstery Fabric market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Upholstery Fabric market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Woven

Nonwoven

Genuine Leather

Market segment by Application

Automotive Seat

Automotive Headliner

Automotive Carpet

Automotive Door

Others

Major players covered

Lear

Autoneum

Hayashi Telemu

Bader

Sage Automotive Interiors

Benecke-Kaliko (Continental)

Freudenberg

Toyota Boshoku Corporation

Pasubio

Midori Auto leather

Seiren

Kyowa Leather Cloth

HYOSUNG

Pangea

UGN

CGT

Suminoe Textile

Kuangda Technology

Alcantara

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Upholstery Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Upholstery Fabric , with price,

sales, revenue and global market share of Automotive Upholstery Fabric from 2019 to 2024.

Chapter 3, the Automotive Upholstery Fabric competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Upholstery Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Upholstery Fabric market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Upholstery Fabric .

Chapter 14 and 15, to describe Automotive Upholstery Fabric sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Automotive Upholstery Fabric

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive Upholstery Fabric Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Woven

1.3.3 Nonwoven

1.3.4 Genuine Leather

1.4 Market Analysis by Application

1.4.1 Overview: Global Automotive Upholstery Fabric Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Automotive Seat

1.4.3 Automotive Headliner

1.4.4 Automotive Carpet

1.4.5 Automotive Door

1.4.6 Others

1.5 Global Automotive Upholstery Fabric Market Size & Forecast

1.5.1 Global Automotive Upholstery Fabric Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Automotive Upholstery Fabric Sales Quantity (2019-2030)

1.5.3 Global Automotive Upholstery Fabric Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Lear

2.1.1 Lear Details

2.1.2 Lear Major Business

2.1.3 Lear Automotive Upholstery Fabric Product and Services

2.1.4 Lear Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Lear Recent Developments/Updates

2.2 Autoneum

2.2.1 Autoneum Details

2.2.2 Autoneum Major Business

2.2.3 Autoneum Automotive Upholstery Fabric Product and Services

2.2.4 Autoneum Automotive Upholstery Fabric Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Autoneum Recent Developments/Updates

2.3 Hayashi Telemu

2.3.1 Hayashi Telemu Details

2.3.2 Hayashi Telemu Major Business

2.3.3 Hayashi Telemu Automotive Upholstery Fabric Product and Services

2.3.4 Hayashi Telemu Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Hayashi Telemu Recent Developments/Updates

2.4 Bader

2.4.1 Bader Details

2.4.2 Bader Major Business

2.4.3 Bader Automotive Upholstery Fabric Product and Services

2.4.4 Bader Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Bader Recent Developments/Updates

2.5 Sage Automotive Interiors

2.5.1 Sage Automotive Interiors Details

2.5.2 Sage Automotive Interiors Major Business

2.5.3 Sage Automotive Interiors Automotive Upholstery Fabric Product and Services

2.5.4 Sage Automotive Interiors Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Sage Automotive Interiors Recent Developments/Updates

2.6 Benecke-Kaliko (Continental)

2.6.1 Benecke-Kaliko (Continental) Details

2.6.2 Benecke-Kaliko (Continental) Major Business

2.6.3 Benecke-Kaliko (Continental) Automotive Upholstery Fabric Product and Services

2.6.4 Benecke-Kaliko (Continental) Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Benecke-Kaliko (Continental) Recent Developments/Updates

2.7 Freudenberg

2.7.1 Freudenberg Details

2.7.2 Freudenberg Major Business

2.7.3 Freudenberg Automotive Upholstery Fabric Product and Services

2.7.4 Freudenberg Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Freudenberg Recent Developments/Updates

2.8 Toyota Boshoku Corporation

- 2.8.1 Toyota Boshoku Corporation Details
- 2.8.2 Toyota Boshoku Corporation Major Business
- 2.8.3 Toyota Boshoku Corporation Automotive Upholstery Fabric Product and Services
- 2.8.4 Toyota Boshoku Corporation Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Toyota Boshoku Corporation Recent Developments/Updates
- 2.9 Pasubio
 - 2.9.1 Pasubio Details
 - 2.9.2 Pasubio Major Business
 - 2.9.3 Pasubio Automotive Upholstery Fabric Product and Services
 - 2.9.4 Pasubio Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Pasubio Recent Developments/Updates
- 2.10 Midori Auto leather
 - 2.10.1 Midori Auto leather Details
 - 2.10.2 Midori Auto leather Major Business
 - 2.10.3 Midori Auto leather Automotive Upholstery Fabric Product and Services
 - 2.10.4 Midori Auto leather Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Midori Auto leather Recent Developments/Updates
- 2.11 Seiren
 - 2.11.1 Seiren Details
 - 2.11.2 Seiren Major Business
 - 2.11.3 Seiren Automotive Upholstery Fabric Product and Services
 - 2.11.4 Seiren Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Seiren Recent Developments/Updates
- 2.12 Kyowa Leather Cloth
 - 2.12.1 Kyowa Leather Cloth Details
 - 2.12.2 Kyowa Leather Cloth Major Business
 - 2.12.3 Kyowa Leather Cloth Automotive Upholstery Fabric Product and Services
 - 2.12.4 Kyowa Leather Cloth Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Kyowa Leather Cloth Recent Developments/Updates
- 2.13 HYOSUNG
 - 2.13.1 HYOSUNG Details
 - 2.13.2 HYOSUNG Major Business
 - 2.13.3 HYOSUNG Automotive Upholstery Fabric Product and Services
 - 2.13.4 HYOSUNG Automotive Upholstery Fabric Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 HYOSUNG Recent Developments/Updates

2.14 Pangea

2.14.1 Pangea Details

2.14.2 Pangea Major Business

2.14.3 Pangea Automotive Upholstery Fabric Product and Services

2.14.4 Pangea Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Pangea Recent Developments/Updates

2.15 UGN

2.15.1 UGN Details

2.15.2 UGN Major Business

2.15.3 UGN Automotive Upholstery Fabric Product and Services

2.15.4 UGN Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 UGN Recent Developments/Updates

2.16 CGT

2.16.1 CGT Details

2.16.2 CGT Major Business

2.16.3 CGT Automotive Upholstery Fabric Product and Services

2.16.4 CGT Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 CGT Recent Developments/Updates

2.17 Suminoe Textile

2.17.1 Suminoe Textile Details

2.17.2 Suminoe Textile Major Business

2.17.3 Suminoe Textile Automotive Upholstery Fabric Product and Services

2.17.4 Suminoe Textile Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Suminoe Textile Recent Developments/Updates

2.18 Kuangda Technology

2.18.1 Kuangda Technology Details

2.18.2 Kuangda Technology Major Business

2.18.3 Kuangda Technology Automotive Upholstery Fabric Product and Services

2.18.4 Kuangda Technology Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Kuangda Technology Recent Developments/Updates

2.19 Alcantara

2.19.1 Alcantara Details

- 2.19.2 Alcantara Major Business
- 2.19.3 Alcantara Automotive Upholstery Fabric Product and Services
- 2.19.4 Alcantara Automotive Upholstery Fabric Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Alcantara Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE UPHOLSTERY FABRIC BY MANUFACTURER

- 3.1 Global Automotive Upholstery Fabric Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Automotive Upholstery Fabric Revenue by Manufacturer (2019-2024)
- 3.3 Global Automotive Upholstery Fabric Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Automotive Upholstery Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Automotive Upholstery Fabric Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Automotive Upholstery Fabric Manufacturer Market Share in 2023
- 3.5 Automotive Upholstery Fabric Market: Overall Company Footprint Analysis
 - 3.5.1 Automotive Upholstery Fabric Market: Region Footprint
 - 3.5.2 Automotive Upholstery Fabric Market: Company Product Type Footprint
 - 3.5.3 Automotive Upholstery Fabric Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Automotive Upholstery Fabric Market Size by Region
 - 4.1.1 Global Automotive Upholstery Fabric Sales Quantity by Region (2019-2030)
 - 4.1.2 Global Automotive Upholstery Fabric Consumption Value by Region (2019-2030)
 - 4.1.3 Global Automotive Upholstery Fabric Average Price by Region (2019-2030)
- 4.2 North America Automotive Upholstery Fabric Consumption Value (2019-2030)
- 4.3 Europe Automotive Upholstery Fabric Consumption Value (2019-2030)
- 4.4 Asia-Pacific Automotive Upholstery Fabric Consumption Value (2019-2030)
- 4.5 South America Automotive Upholstery Fabric Consumption Value (2019-2030)
- 4.6 Middle East and Africa Automotive Upholstery Fabric Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)
- 5.2 Global Automotive Upholstery Fabric Consumption Value by Type (2019-2030)
- 5.3 Global Automotive Upholstery Fabric Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)
- 6.2 Global Automotive Upholstery Fabric Consumption Value by Application (2019-2030)
- 6.3 Global Automotive Upholstery Fabric Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)
- 7.2 North America Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)
- 7.3 North America Automotive Upholstery Fabric Market Size by Country
 - 7.3.1 North America Automotive Upholstery Fabric Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Automotive Upholstery Fabric Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)
- 8.2 Europe Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)
- 8.3 Europe Automotive Upholstery Fabric Market Size by Country
 - 8.3.1 Europe Automotive Upholstery Fabric Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Automotive Upholstery Fabric Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Automotive Upholstery Fabric Market Size by Region

9.3.1 Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Automotive Upholstery Fabric Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)

10.2 South America Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)

10.3 South America Automotive Upholstery Fabric Market Size by Country

10.3.1 South America Automotive Upholstery Fabric Sales Quantity by Country (2019-2030)

10.3.2 South America Automotive Upholstery Fabric Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Automotive Upholstery Fabric Market Size by Country

11.3.1 Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Automotive Upholstery Fabric Consumption Value by

Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Automotive Upholstery Fabric Market Drivers

12.2 Automotive Upholstery Fabric Market Restraints

12.3 Automotive Upholstery Fabric Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Automotive Upholstery Fabric and Key Manufacturers

13.2 Manufacturing Costs Percentage of Automotive Upholstery Fabric

13.3 Automotive Upholstery Fabric Production Process

13.4 Automotive Upholstery Fabric Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Automotive Upholstery Fabric Typical Distributors

14.3 Automotive Upholstery Fabric Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Upholstery Fabric Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Automotive Upholstery Fabric Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Lear Basic Information, Manufacturing Base and Competitors

Table 4. Lear Major Business

Table 5. Lear Automotive Upholstery Fabric Product and Services

Table 6. Lear Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Lear Recent Developments/Updates

Table 8. Autoneum Basic Information, Manufacturing Base and Competitors

Table 9. Autoneum Major Business

Table 10. Autoneum Automotive Upholstery Fabric Product and Services

Table 11. Autoneum Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Autoneum Recent Developments/Updates

Table 13. Hayashi Telempu Basic Information, Manufacturing Base and Competitors

Table 14. Hayashi Telempu Major Business

Table 15. Hayashi Telempu Automotive Upholstery Fabric Product and Services

Table 16. Hayashi Telempu Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Hayashi Telempu Recent Developments/Updates

Table 18. Bader Basic Information, Manufacturing Base and Competitors

Table 19. Bader Major Business

Table 20. Bader Automotive Upholstery Fabric Product and Services

Table 21. Bader Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Bader Recent Developments/Updates

Table 23. Sage Automotive Interiors Basic Information, Manufacturing Base and Competitors

Table 24. Sage Automotive Interiors Major Business

Table 25. Sage Automotive Interiors Automotive Upholstery Fabric Product and Services

Table 26. Sage Automotive Interiors Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Sage Automotive Interiors Recent Developments/Updates

Table 28. Benecke-Kaliko (Continental) Basic Information, Manufacturing Base and Competitors

Table 29. Benecke-Kaliko (Continental) Major Business

Table 30. Benecke-Kaliko (Continental) Automotive Upholstery Fabric Product and Services

Table 31. Benecke-Kaliko (Continental) Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Benecke-Kaliko (Continental) Recent Developments/Updates

Table 33. Freudenberg Basic Information, Manufacturing Base and Competitors

Table 34. Freudenberg Major Business

Table 35. Freudenberg Automotive Upholstery Fabric Product and Services

Table 36. Freudenberg Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Freudenberg Recent Developments/Updates

Table 38. Toyota Boshoku Corporation Basic Information, Manufacturing Base and Competitors

Table 39. Toyota Boshoku Corporation Major Business

Table 40. Toyota Boshoku Corporation Automotive Upholstery Fabric Product and Services

Table 41. Toyota Boshoku Corporation Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Toyota Boshoku Corporation Recent Developments/Updates

Table 43. Pasubio Basic Information, Manufacturing Base and Competitors

Table 44. Pasubio Major Business

Table 45. Pasubio Automotive Upholstery Fabric Product and Services

Table 46. Pasubio Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Pasubio Recent Developments/Updates

Table 48. Midori Auto leather Basic Information, Manufacturing Base and Competitors

Table 49. Midori Auto leather Major Business

Table 50. Midori Auto leather Automotive Upholstery Fabric Product and Services

Table 51. Midori Auto leather Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Midori Auto leather Recent Developments/Updates

Table 53. Seiren Basic Information, Manufacturing Base and Competitors

Table 54. Seiren Major Business

Table 55. Seiren Automotive Upholstery Fabric Product and Services

Table 56. Seiren Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Seiren Recent Developments/Updates

Table 58. Kyowa Leather Cloth Basic Information, Manufacturing Base and Competitors

Table 59. Kyowa Leather Cloth Major Business

Table 60. Kyowa Leather Cloth Automotive Upholstery Fabric Product and Services

Table 61. Kyowa Leather Cloth Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Kyowa Leather Cloth Recent Developments/Updates

Table 63. HYOSUNG Basic Information, Manufacturing Base and Competitors

Table 64. HYOSUNG Major Business

Table 65. HYOSUNG Automotive Upholstery Fabric Product and Services

Table 66. HYOSUNG Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. HYOSUNG Recent Developments/Updates

Table 68. Pangea Basic Information, Manufacturing Base and Competitors

Table 69. Pangea Major Business

Table 70. Pangea Automotive Upholstery Fabric Product and Services

Table 71. Pangea Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Pangea Recent Developments/Updates

Table 73. UGN Basic Information, Manufacturing Base and Competitors

Table 74. UGN Major Business

Table 75. UGN Automotive Upholstery Fabric Product and Services

Table 76. UGN Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. UGN Recent Developments/Updates

Table 78. CGT Basic Information, Manufacturing Base and Competitors

Table 79. CGT Major Business

Table 80. CGT Automotive Upholstery Fabric Product and Services

Table 81. CGT Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. CGT Recent Developments/Updates

Table 83. Suminoe Textile Basic Information, Manufacturing Base and Competitors

Table 84. Suminoe Textile Major Business

Table 85. Suminoe Textile Automotive Upholstery Fabric Product and Services

Table 86. Suminoe Textile Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Suminoe Textile Recent Developments/Updates

Table 88. Kuangda Technology Basic Information, Manufacturing Base and Competitors

Table 89. Kuangda Technology Major Business

Table 90. Kuangda Technology Automotive Upholstery Fabric Product and Services

Table 91. Kuangda Technology Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Kuangda Technology Recent Developments/Updates

Table 93. Alcantara Basic Information, Manufacturing Base and Competitors

Table 94. Alcantara Major Business

Table 95. Alcantara Automotive Upholstery Fabric Product and Services

Table 96. Alcantara Automotive Upholstery Fabric Sales Quantity (M Sq.m), Average Price (US\$/Sq.m), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Alcantara Recent Developments/Updates

Table 98. Global Automotive Upholstery Fabric Sales Quantity by Manufacturer (2019-2024) & (M Sq.m)

Table 99. Global Automotive Upholstery Fabric Revenue by Manufacturer (2019-2024) & (USD Million)

Table 100. Global Automotive Upholstery Fabric Average Price by Manufacturer (2019-2024) & (US\$/Sq.m)

Table 101. Market Position of Manufacturers in Automotive Upholstery Fabric , (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 102. Head Office and Automotive Upholstery Fabric Production Site of Key Manufacturer

Table 103. Automotive Upholstery Fabric Market: Company Product Type Footprint

Table 104. Automotive Upholstery Fabric Market: Company Product Application Footprint

Table 105. Automotive Upholstery Fabric New Market Entrants and Barriers to Market Entry

Table 106. Automotive Upholstery Fabric Mergers, Acquisition, Agreements, and Collaborations

Table 107. Global Automotive Upholstery Fabric Sales Quantity by Region (2019-2024) & (M Sq.m)

Table 108. Global Automotive Upholstery Fabric Sales Quantity by Region (2025-2030) & (M Sq.m)

Table 109. Global Automotive Upholstery Fabric Consumption Value by Region (2019-2024) & (USD Million)

Table 110. Global Automotive Upholstery Fabric Consumption Value by Region (2025-2030) & (USD Million)

Table 111. Global Automotive Upholstery Fabric Average Price by Region (2019-2024) & (US\$/Sq.m)

Table 112. Global Automotive Upholstery Fabric Average Price by Region (2025-2030) & (US\$/Sq.m)

Table 113. Global Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 114. Global Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 115. Global Automotive Upholstery Fabric Consumption Value by Type (2019-2024) & (USD Million)

Table 116. Global Automotive Upholstery Fabric Consumption Value by Type (2025-2030) & (USD Million)

Table 117. Global Automotive Upholstery Fabric Average Price by Type (2019-2024) & (US\$/Sq.m)

Table 118. Global Automotive Upholstery Fabric Average Price by Type (2025-2030) & (US\$/Sq.m)

Table 119. Global Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 120. Global Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 121. Global Automotive Upholstery Fabric Consumption Value by Application (2019-2024) & (USD Million)

Table 122. Global Automotive Upholstery Fabric Consumption Value by Application (2025-2030) & (USD Million)

Table 123. Global Automotive Upholstery Fabric Average Price by Application (2019-2024) & (US\$/Sq.m)

Table 124. Global Automotive Upholstery Fabric Average Price by Application

(2025-2030) & (US\$/Sq.m)

Table 125. North America Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 126. North America Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 127. North America Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 128. North America Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 129. North America Automotive Upholstery Fabric Sales Quantity by Country (2019-2024) & (M Sq.m)

Table 130. North America Automotive Upholstery Fabric Sales Quantity by Country (2025-2030) & (M Sq.m)

Table 131. North America Automotive Upholstery Fabric Consumption Value by Country (2019-2024) & (USD Million)

Table 132. North America Automotive Upholstery Fabric Consumption Value by Country (2025-2030) & (USD Million)

Table 133. Europe Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 134. Europe Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 135. Europe Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 136. Europe Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 137. Europe Automotive Upholstery Fabric Sales Quantity by Country (2019-2024) & (M Sq.m)

Table 138. Europe Automotive Upholstery Fabric Sales Quantity by Country (2025-2030) & (M Sq.m)

Table 139. Europe Automotive Upholstery Fabric Consumption Value by Country (2019-2024) & (USD Million)

Table 140. Europe Automotive Upholstery Fabric Consumption Value by Country (2025-2030) & (USD Million)

Table 141. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 142. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 143. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 144. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 145. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Region (2019-2024) & (M Sq.m)

Table 146. Asia-Pacific Automotive Upholstery Fabric Sales Quantity by Region (2025-2030) & (M Sq.m)

Table 147. Asia-Pacific Automotive Upholstery Fabric Consumption Value by Region (2019-2024) & (USD Million)

Table 148. Asia-Pacific Automotive Upholstery Fabric Consumption Value by Region (2025-2030) & (USD Million)

Table 149. South America Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 150. South America Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 151. South America Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 152. South America Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 153. South America Automotive Upholstery Fabric Sales Quantity by Country (2019-2024) & (M Sq.m)

Table 154. South America Automotive Upholstery Fabric Sales Quantity by Country (2025-2030) & (M Sq.m)

Table 155. South America Automotive Upholstery Fabric Consumption Value by Country (2019-2024) & (USD Million)

Table 156. South America Automotive Upholstery Fabric Consumption Value by Country (2025-2030) & (USD Million)

Table 157. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Type (2019-2024) & (M Sq.m)

Table 158. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Type (2025-2030) & (M Sq.m)

Table 159. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Application (2019-2024) & (M Sq.m)

Table 160. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Application (2025-2030) & (M Sq.m)

Table 161. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Region (2019-2024) & (M Sq.m)

Table 162. Middle East & Africa Automotive Upholstery Fabric Sales Quantity by Region (2025-2030) & (M Sq.m)

Table 163. Middle East & Africa Automotive Upholstery Fabric Consumption Value by

Region (2019-2024) & (USD Million)

Table 164. Middle East & Africa Automotive Upholstery Fabric Consumption Value by Region (2025-2030) & (USD Million)

Table 165. Automotive Upholstery Fabric Raw Material

Table 166. Key Manufacturers of Automotive Upholstery Fabric Raw Materials

Table 167. Automotive Upholstery Fabric Typical Distributors

Table 168. Automotive Upholstery Fabric Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Upholstery Fabric Picture
- Figure 2. Global Automotive Upholstery Fabric Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global Automotive Upholstery Fabric Consumption Value Market Share by Type in 2023
- Figure 4. Woven Examples
- Figure 5. Nonwoven Examples
- Figure 6. Genuine Leather Examples
- Figure 7. Global Automotive Upholstery Fabric Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global Automotive Upholstery Fabric Consumption Value Market Share by Application in 2023
- Figure 9. Automotive Seat Examples
- Figure 10. Automotive Headliner Examples
- Figure 11. Automotive Carpet Examples
- Figure 12. Automotive Door Examples
- Figure 13. Others Examples
- Figure 14. Global Automotive Upholstery Fabric Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 15. Global Automotive Upholstery Fabric Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 16. Global Automotive Upholstery Fabric Sales Quantity (2019-2030) & (M Sq.m)
- Figure 17. Global Automotive Upholstery Fabric Average Price (2019-2030) & (US\$/Sq.m)
- Figure 18. Global Automotive Upholstery Fabric Sales Quantity Market Share by Manufacturer in 2023
- Figure 19. Global Automotive Upholstery Fabric Consumption Value Market Share by Manufacturer in 2023
- Figure 20. Producer Shipments of Automotive Upholstery Fabric by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 21. Top 3 Automotive Upholstery Fabric Manufacturer (Consumption Value) Market Share in 2023
- Figure 22. Top 6 Automotive Upholstery Fabric Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Automotive Upholstery Fabric Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Automotive Upholstery Fabric Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Automotive Upholstery Fabric Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Automotive Upholstery Fabric Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Automotive Upholstery Fabric Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Automotive Upholstery Fabric Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Automotive Upholstery Fabric Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Automotive Upholstery Fabric Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Automotive Upholstery Fabric Average Price by Type (2019-2030) & (US\$/Sq.m)

Figure 33. Global Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Automotive Upholstery Fabric Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Automotive Upholstery Fabric Average Price by Application (2019-2030) & (US\$/Sq.m)

Figure 36. North America Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Automotive Upholstery Fabric Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Automotive Upholstery Fabric Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Automotive Upholstery Fabric Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 43. Europe Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Automotive Upholstery Fabric Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Automotive Upholstery Fabric Consumption Value Market Share by Country (2019-2030)

Figure 47. Germany Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Automotive Upholstery Fabric Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Automotive Upholstery Fabric Consumption Value Market Share by Region (2019-2030)

Figure 56. China Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Automotive Upholstery Fabric Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Automotive Upholstery Fabric Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Automotive Upholstery Fabric Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Automotive Upholstery Fabric Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Automotive Upholstery Fabric Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Automotive Upholstery Fabric Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Automotive Upholstery Fabric Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Automotive Upholstery Fabric Market Drivers

Figure 77. Automotive Upholstery Fabric Market Restraints

Figure 78. Automotive Upholstery Fabric Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Automotive Upholstery Fabric in 2023

Figure 81. Manufacturing Process Analysis of Automotive Upholstery Fabric

Figure 82. Automotive Upholstery Fabric Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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