

Global Automotive Tyre Inflators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Tyre Inflators market size is expected to reach \$ 1278 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

An automotive tyre inflator is a mechanical or electromechanical device engineered to deliver pressurized air into a vehicle's tyres to achieve and maintain optimal inflation levels. Operating either as a stationary workshop installation or a portable roadside accessory, the device relies on an internal compressor mechanism—typically a reciprocating piston pump driven by an electric motor—to draw in ambient air, compress it, and force it through a flexible hose connection into the tyre's Schrader valve. Its primary engineering purpose is to counteract natural pressure loss, accommodate ambient temperature-induced fluctuations, and provide an immediate corrective response to slow punctures, thereby ensuring proper vehicle tracking, maximized fuel economy, and the prevention of catastrophic tyre delamination or blowouts.

In 2025, global automotive tyre inflator production reached approximately 14063.30 k units, with an average global market price of around US\$ 58.45 per unit. And global automotive tyre inflator production capacity reached approximately 18000 k units. The average gross margin in this industry reached 18.52%.

The upstream supply chain for automotive tyre inflators centers on the precision fabrication of mechanical pump assemblies, semiconductor integration, and high-durability polymer molding. The mechanical heart of the device—comprising small-bore cylinders, reciprocating pistons, and heat-resistant connecting rods—requires high-grade structural aluminum alloys, stainless steel, and die-cast zinc to withstand sustained friction and pressure generation. Actuation relies heavily on low-voltage, high-torque direct current (DC) motors—predominantly brushless DC variants—sourced from

specialized industrial electric motor suppliers. The integration of intelligent electronics marks a critical upstream segment: electronic control units (ECUs), piezoelectric pressure sensors, and liquid crystal or LED display modules are supplied by semiconductor manufacturers to facilitate real-time pressure monitoring and automated shut-off capabilities. Energy storage components, particularly high-drain lithium-ion (Li-ion) cylindrical battery cells, are procured from electrochemical manufacturers like Panasonic and LG Energy Solution to power cordless models, while outer structural housings are injection-molded using high-impact acrylonitrile butadiene styrene (ABS) and thermoplastic elastomers (TPE). At the apex of this upstream tier, global tier-1 automotive accessory manufacturers and brand developers—including Michelin, Slime, VIAIR, Black & Decker, and Bonaire Industries—compile these raw inputs into calibrated consumer and commercial-grade units.

The downstream segment involves the distribution and practical deployment of finished tyre inflators across several distinct consumer lifestyle, commercial transport, and original equipment market applications. The largest volume application is the consumer passenger vehicle sector, where individual owners purchase compact, portable 12V or cordless rechargeable inflators through e-commerce platforms and automotive aftermarket retail networks as part of an emergency roadside kit. This consumer application is heavily reinforced by a major original equipment manufacturer (OEM) shift: automakers increasingly substitute heavy, spare steel tires with lightweight tire repair foam and compact electric inflators directly in the vehicle's trunk to lower overall vehicle weight and expand the driving range of battery electric vehicles (EVs).

This report studies the global Automotive Tyre Inflators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Tyre Inflators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Tyre Inflators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Tyre Inflators total production and demand, 2021-2032, (Units)

Global Automotive Tyre Inflators total production value, 2021-2032, (USD Million)

Global Automotive Tyre Inflators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive Tyre Inflators consumption by region & country, CAGR, 2021-2032 &

(Units)

U.S. VS China: Automotive Tyre Inflators domestic production, consumption, key domestic manufacturers and share

Global Automotive Tyre Inflators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive Tyre Inflators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive Tyre Inflators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Tyre Inflators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DeWalt (US), Hilka (GB), Makita (JP), Maypole (GB), PCL (GB), Ring (GB), Michelin (FR), VIAIR (US), ITW (US), Bosch (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Tyre Inflators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Tyre Inflators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Tyre Inflators Market, Segmentation by Type:

Corded Type

Battery Type

Global Automotive Tyre Inflators Market, Segmentation by Inflation Speed:

15 to 20 L/min

25 to 35 L/min

Others

Global Automotive Tyre Inflators Market, Segmentation by Structure:

Single Cylinder

Double Cylinder

Global Automotive Tyre Inflators Market, Segmentation by Application:

Passenger Cars

Commercial Vehicles

Companies Profiled:

DeWalt (US)

Hilka (GB)

Makita (JP)

Maypole (GB)

PCL (GB)

Ring (GB)

Michelin (FR)

VIAIR (US)

ITW (US)

Bosch (DE)

Stanley (US)

Xiaomi (CN)

UGREEN (CN)

Key Questions Answered:

1. How big is the global Automotive Tyre Inflators market?
2. What is the demand of the global Automotive Tyre Inflators market?
3. What is the year over year growth of the global Automotive Tyre Inflators market?
4. What is the production and production value of the global Automotive Tyre Inflators market?
5. Who are the key producers in the global Automotive Tyre Inflators market?
6. What are the growth factors driving the market demand?

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