

# Global Automotive Turbochargers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Turbochargers market size was valued at USD 19200 million in 2023 and is forecast to a readjusted size of USD 36850 million by 2030 with a CAGR of 9.8% during review period.

Turbocharger is a type of forced induction system. Turbocharger uses the exhaust flow from the engine to spin a turbine, which in turn spins an air pump, compressing the air flowing into the engine. Turbocharger lets the engine squeeze more air into a cylinder and more air means more fuel can be added. So the engine can produce more power without increasing the engine emissions. The turbocharger has four main components, the turbine, the compressor, the control system and the bearing system.

Global Automotive Turbochargers main players are Honeywell, BorgWarner, IHI, MHI, etc. Global top four manufacturers hold a share over 75%. Europe is the largest market, with a share nearly 40%.

The Global Info Research report includes an overview of the development of the Automotive Turbochargers industry chain, the market status of Sedan (Mono Turbo, Twin Turbo), SUV & Pickup (Mono Turbo, Twin Turbo), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Turbochargers.

Regionally, the report analyzes the Automotive Turbochargers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads

the global Automotive Turbochargers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Turbochargers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Turbochargers industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mono Turbo, Twin Turbo).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Turbochargers market.

**Regional Analysis:** The report involves examining the Automotive Turbochargers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Turbochargers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Turbochargers:

**Company Analysis:** Report covers individual Automotive Turbochargers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and

attitudes towards Automotive Turbochargers This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Sedan, SUV & Pickup).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Turbochargers. It assesses the current state, advancements, and potential future developments in Automotive Turbochargers areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Turbochargers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Turbochargers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Mono Turbo

Twin Turbo

### Market segment by Application

Sedan

SUV & Pickup

Others

## Major players covered

Honeywell

BorgWarner

IHI

MHI

Cummins

Bosch Mahle

Continental

Hunan Tyen

Weifu Tianli

Weifang Fuyuan

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Turbochargers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Turbochargers, with price, sales, revenue and global market share of Automotive Turbochargers from 2019 to 2024.

Chapter 3, the Automotive Turbochargers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Turbochargers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Turbochargers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Turbochargers.

Chapter 14 and 15, to describe Automotive Turbochargers sales channel, distributors, customers, research findings and conclusion.

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