

Global Automotive Transmission Housing Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Transmission Housing market size is expected to reach \$ 12540 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Transmission Housing production reached approximately 71.16 million units , with an average global market price of around US\$130 per unit.

An Automotive Transmission Housing is a critical structural component of an automotive transmission system designed to enclose, support, and protect gears, shafts, bearings, synchronizers, clutch mechanisms, hydraulic control units, lubrication systems, and electronic control components inside the transmission assembly. It provides structural support, precise component positioning, sealing, heat dissipation, vibration reduction, noise control, and external protection while ensuring the proper operation of the drivetrain. The housing plays an important role in transmission efficiency, durability, NVH performance, and vehicle lightweighting. Depending on vehicle type and transmission design, automotive transmission housings can be manufactured from aluminum alloys, cast iron, magnesium alloys, and other metallic materials. Aluminum alloy housings have become the mainstream solution for passenger vehicles and new energy vehicles due to their lightweight characteristics, excellent thermal conductivity, and suitability for complex structural designs. Common manufacturing processes include high-pressure die casting, low-pressure casting, gravity casting, sand casting, and precision machining. These housings are widely used in MT, AT, CVT, DCT, AMT, DHT, EV reducer, and integrated e-drive systems.

The upstream segment of the automotive transmission housing industry mainly includes primary aluminum, recycled aluminum, aluminum-silicon alloys, aluminum-copper

alloys, cast iron, pig iron, magnesium alloys, mold steels, die-casting molds, cutting fluids, machining tools, sealing materials, and surface-treatment chemicals. Material quality, mold performance, and manufacturing equipment significantly influence production cost, product quality, and yield rates. Representative raw-material suppliers include Chinalco, Nanshan Aluminum, Hydro, Alcoa, Rio Tinto, Rusal, and UACJ. The midstream sector consists of casting, die-casting, machining, and automotive component manufacturers responsible for housing production, heat treatment, precision machining, cleaning, and inspection. Downstream applications mainly include passenger vehicles, commercial vehicles, hybrid vehicles, new energy vehicles, e-drive systems, and transmission assembly manufacturing. Representative customers include Toyota, Volkswagen, General Motors, Ford, BYD, Geely Auto, ZF, Aisin, BorgWarner, and Magna. With the rapid development of electrified powertrains, transmission housings are increasingly evolving toward EV reducer housings and integrated e-drive housings.

The automotive transmission housing market is currently undergoing a transition driven by lightweighting and electrification. Conventional transmission housings continue to generate stable demand, while EV reducer housings and integrated e-drive housings are emerging as important growth areas. Key industry trends include the replacement of cast iron with aluminum alloys, the adoption of high-pressure die casting, integrated structural designs, and higher-precision manufacturing. Market growth is mainly supported by vehicle lightweighting, electrification, energy-efficiency requirements, and increasing powertrain integration. At the same time, EV platform development and large-scale die-casting technologies are creating new opportunities for suppliers. Major challenges include raw-material price fluctuations, rising energy costs, high tooling investments, long qualification cycles, and continuous cost-reduction pressure from OEMs. Future competition is expected to focus on material innovation, die-casting capability, precision machining, manufacturing automation, and collaborative development with automakers.

This report studies the global Automotive Transmission Housing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Transmission Housing and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Transmission Housing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Transmission Housing total production and demand, 2021-2032, (K Units)

Global Automotive Transmission Housing total production value, 2021-2032, (USD Million)

Global Automotive Transmission Housing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Transmission Housing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Transmission Housing domestic production, consumption, key domestic manufacturers and share

Global Automotive Transmission Housing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Transmission Housing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Transmission Housing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Transmission Housing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rheinmetall, GF Casting Solutions, Nemak, ZF Friedrichshafen, Aisin Seiki, American Axle & Manufacturing, CIE Automotive, Eaton, Magna, Schaeffler, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Transmission Housing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Transmission Housing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Transmission Housing Market, Segmentation by Type:

Automatic Transmission

Manual Transmission

Global Automotive Transmission Housing Market, Segmentation by Materials:

Aluminum Alloy

Cast Iron

Magnesium Alloy

Others

Global Automotive Transmission Housing Market, Segmentation by Weight:

?10 kg

10-20 kg

20-50 kg

?50 kg

Global Automotive Transmission Housing Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission Syste

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Key Questions Answered:

1. How big is the global Automotive Transmission Housing market?
2. What is the demand of the global Automotive Transmission Housing market?
3. What is the year over year growth of the global Automotive Transmission Housing market?
4. What is the production and production value of the global Automotive Transmission Housing market?
5. Who are the key producers in the global Automotive Transmission Housing market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Transmission Housing Introduction
- 1.2 World Automotive Transmission Housing Supply & Forecast
 - 1.2.1 World Automotive Transmission Housing Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Transmission Housing Production (2021-2032)
 - 1.2.3 World Automotive Transmission Housing Pricing Trends (2021-2032)
- 1.3 World Automotive Transmission Housing Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Transmission Housing Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Transmission Housing Production by Region (2021-2032)
 - 1.3.3 World Automotive Transmission Housing Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Transmission Housing Production (2021-2032)
 - 1.3.5 Europe Automotive Transmission Housing Production (2021-2032)
 - 1.3.6 China Automotive Transmission Housing Production (2021-2032)
 - 1.3.7 Japan Automotive Transmission Housing Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Transmission Housing Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Transmission Housing Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Transmission Housing Demand (2021-2032)
- 2.2 World Automotive Transmission Housing Consumption by Region
 - 2.2.1 World Automotive Transmission Housing Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Transmission Housing Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Transmission Housing Consumption (2021-2032)
- 2.4 China Automotive Transmission Housing Consumption (2021-2032)
- 2.5 Europe Automotive Transmission Housing Consumption (2021-2032)
- 2.6 Japan Automotive Transmission Housing Consumption (2021-2032)
- 2.7 South Korea Automotive Transmission Housing Consumption (2021-2032)
- 2.8 ASEAN Automotive Transmission Housing Consumption (2021-2032)
- 2.9 India Automotive Transmission Housing Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Transmission Housing Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Transmission Housing Production by Manufacturer (2021-2026)
- 3.3 World Automotive Transmission Housing Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Transmission Housing Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Transmission Housing Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Transmission Housing in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Transmission Housing in 2025
- 3.6 Automotive Transmission Housing Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Transmission Housing Market: Region Footprint
 - 3.6.2 Automotive Transmission Housing Market: Company Product Type Footprint
 - 3.6.3 Automotive Transmission Housing Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Transmission Housing Production Value Comparison
 - 4.1.1 United States VS China: Automotive Transmission Housing Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive Transmission Housing Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Transmission Housing Production Comparison
 - 4.2.1 United States VS China: Automotive Transmission Housing Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive Transmission Housing Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Transmission Housing Consumption

Comparison

4.3.1 United States VS China: Automotive Transmission Housing Consumption

Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Transmission Housing Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Transmission Housing Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Transmission Housing Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Transmission Housing Production (2021-2026)

4.5 China Based Automotive Transmission Housing Manufacturers and Market Share

4.5.1 China Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Transmission Housing Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Transmission Housing Production (2021-2026)

4.6 Rest of World Based Automotive Transmission Housing Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Transmission Housing Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Transmission Housing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Transmission Housing Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Automatic Transmission

5.2.2 Manual Transmission

5.3 Market Segment by Type

5.3.1 World Automotive Transmission Housing Production by Type (2021-2032)

5.3.2 World Automotive Transmission Housing Production Value by Type (2021-2032)

5.3.3 World Automotive Transmission Housing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIALS

6.1 World Automotive Transmission Housing Market Size Overview by Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Materials

6.2.1 Aluminum Alloy

6.2.2 Cast Iron

6.2.3 Magnesium Alloy

6.2.4 Others

6.3 Market Segment by Materials

6.3.1 World Automotive Transmission Housing Production by Materials (2021-2032)

6.3.2 World Automotive Transmission Housing Production Value by Materials (2021-2032)

6.3.3 World Automotive Transmission Housing Average Price by Materials (2021-2032)

7 MARKET ANALYSIS BY WEIGHT

7.1 World Automotive Transmission Housing Market Size Overview by Weight: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Weight

7.2.1 ?10 kg

7.2.2 10-20 kg

7.2.3 20-50 kg

7.2.4 ?50 kg

7.3 Market Segment by Weight

7.3.1 World Automotive Transmission Housing Production by Weight (2021-2032)

7.3.2 World Automotive Transmission Housing Production Value by Weight (2021-2032)

7.3.3 World Automotive Transmission Housing Average Price by Weight (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Transmission Housing Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive Transmission Housing Production by Application (2021-2032)

8.3.2 World Automotive Transmission Housing Production Value by Application (2021-2032)

8.3.3 World Automotive Transmission Housing Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Rheinmetall

9.1.1 Rheinmetall Details

9.1.2 Rheinmetall Major Business

9.1.3 Rheinmetall Automotive Transmission Housing Product and Services

9.1.4 Rheinmetall Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Rheinmetall Recent Developments/Updates

9.1.6 Rheinmetall Competitive Strengths & Weaknesses

9.2 GF Casting Solutions

9.2.1 GF Casting Solutions Details

9.2.2 GF Casting Solutions Major Business

9.2.3 GF Casting Solutions Automotive Transmission Housing Product and Services

9.2.4 GF Casting Solutions Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 GF Casting Solutions Recent Developments/Updates

9.2.6 GF Casting Solutions Competitive Strengths & Weaknesses

9.3 Nemak

9.3.1 Nemak Details

9.3.2 Nemak Major Business

9.3.3 Nemak Automotive Transmission Housing Product and Services

9.3.4 Nemak Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nemak Recent Developments/Updates

9.3.6 Nemak Competitive Strengths & Weaknesses

9.4 ZF Friedrichshafen

9.4.1 ZF Friedrichshafen Details

9.4.2 ZF Friedrichshafen Major Business

9.4.3 ZF Friedrichshafen Automotive Transmission Housing Product and Services

9.4.4 ZF Friedrichshafen Automotive Transmission Housing Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.4.5 ZF Friedrichshafen Recent Developments/Updates

9.4.6 ZF Friedrichshafen Competitive Strengths & Weaknesses

9.5 Aisin Seiki

9.5.1 Aisin Seiki Details

9.5.2 Aisin Seiki Major Business

9.5.3 Aisin Seiki Automotive Transmission Housing Product and Services

9.5.4 Aisin Seiki Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Aisin Seiki Recent Developments/Updates

9.5.6 Aisin Seiki Competitive Strengths & Weaknesses

9.6 American Axle & Manufacturing

9.6.1 American Axle & Manufacturing Details

9.6.2 American Axle & Manufacturing Major Business

9.6.3 American Axle & Manufacturing Automotive Transmission Housing Product and Services

9.6.4 American Axle & Manufacturing Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 American Axle & Manufacturing Recent Developments/Updates

9.6.6 American Axle & Manufacturing Competitive Strengths & Weaknesses

9.7 CIE Automotive

9.7.1 CIE Automotive Details

9.7.2 CIE Automotive Major Business

9.7.3 CIE Automotive Automotive Transmission Housing Product and Services

9.7.4 CIE Automotive Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 CIE Automotive Recent Developments/Updates

9.7.6 CIE Automotive Competitive Strengths & Weaknesses

9.8 Eaton

9.8.1 Eaton Details

9.8.2 Eaton Major Business

9.8.3 Eaton Automotive Transmission Housing Product and Services

9.8.4 Eaton Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Eaton Recent Developments/Updates

9.8.6 Eaton Competitive Strengths & Weaknesses

9.9 Magna

9.9.1 Magna Details

9.9.2 Magna Major Business

- 9.9.3 Magna Automotive Transmission Housing Product and Services
- 9.9.4 Magna Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Magna Recent Developments/Updates
- 9.9.6 Magna Competitive Strengths & Weaknesses
- 9.10 Schaeffler
 - 9.10.1 Schaeffler Details
 - 9.10.2 Schaeffler Major Business
 - 9.10.3 Schaeffler Automotive Transmission Housing Product and Services
 - 9.10.4 Schaeffler Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Schaeffler Recent Developments/Updates
 - 9.10.6 Schaeffler Competitive Strengths & Weaknesses
- 9.11 Allison Transmission
 - 9.11.1 Allison Transmission Details
 - 9.11.2 Allison Transmission Major Business
 - 9.11.3 Allison Transmission Automotive Transmission Housing Product and Services
 - 9.11.4 Allison Transmission Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Allison Transmission Recent Developments/Updates
 - 9.11.6 Allison Transmission Competitive Strengths & Weaknesses
- 9.12 Magneti Marelli
 - 9.12.1 Magneti Marelli Details
 - 9.12.2 Magneti Marelli Major Business
 - 9.12.3 Magneti Marelli Automotive Transmission Housing Product and Services
 - 9.12.4 Magneti Marelli Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Magneti Marelli Recent Developments/Updates
 - 9.12.6 Magneti Marelli Competitive Strengths & Weaknesses
- 9.13 Avtec
 - 9.13.1 Avtec Details
 - 9.13.2 Avtec Major Business
 - 9.13.3 Avtec Automotive Transmission Housing Product and Services
 - 9.13.4 Avtec Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Avtec Recent Developments/Updates
 - 9.13.6 Avtec Competitive Strengths & Weaknesses
- 9.14 Aichi Machine
 - 9.14.1 Aichi Machine Details

- 9.14.2 Aichi Machine Major Business
- 9.14.3 Aichi Machine Automotive Transmission Housing Product and Services
- 9.14.4 Aichi Machine Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Aichi Machine Recent Developments/Updates
- 9.14.6 Aichi Machine Competitive Strengths & Weaknesses
- 9.15 Ryobi Aluminium Casting
 - 9.15.1 Ryobi Aluminium Casting Details
 - 9.15.2 Ryobi Aluminium Casting Major Business
 - 9.15.3 Ryobi Aluminium Casting Automotive Transmission Housing Product and Services
 - 9.15.4 Ryobi Aluminium Casting Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Ryobi Aluminium Casting Recent Developments/Updates
 - 9.15.6 Ryobi Aluminium Casting Competitive Strengths & Weaknesses
- 9.16 Samkee
 - 9.16.1 Samkee Details
 - 9.16.2 Samkee Major Business
 - 9.16.3 Samkee Automotive Transmission Housing Product and Services
 - 9.16.4 Samkee Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Samkee Recent Developments/Updates
 - 9.16.6 Samkee Competitive Strengths & Weaknesses
- 9.17 DSW Industry
 - 9.17.1 DSW Industry Details
 - 9.17.2 DSW Industry Major Business
 - 9.17.3 DSW Industry Automotive Transmission Housing Product and Services
 - 9.17.4 DSW Industry Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 DSW Industry Recent Developments/Updates
 - 9.17.6 DSW Industry Competitive Strengths & Weaknesses
- 9.18 Sixin Industry
 - 9.18.1 Sixin Industry Details
 - 9.18.2 Sixin Industry Major Business
 - 9.18.3 Sixin Industry Automotive Transmission Housing Product and Services
 - 9.18.4 Sixin Industry Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Sixin Industry Recent Developments/Updates
 - 9.18.6 Sixin Industry Competitive Strengths & Weaknesses

9.19 Yujiang Die Casting

9.19.1 Yujiang Die Casting Details

9.19.2 Yujiang Die Casting Major Business

9.19.3 Yujiang Die Casting Automotive Transmission Housing Product and Services

9.19.4 Yujiang Die Casting Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Yujiang Die Casting Recent Developments/Updates

9.19.6 Yujiang Die Casting Competitive Strengths & Weaknesses

9.20 Yate Heavy Equipment Manufacturing

9.20.1 Yate Heavy Equipment Manufacturing Details

9.20.2 Yate Heavy Equipment Manufacturing Major Business

9.20.3 Yate Heavy Equipment Manufacturing Automotive Transmission Housing Product and Services

9.20.4 Yate Heavy Equipment Manufacturing Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Yate Heavy Equipment Manufacturing Recent Developments/Updates

9.20.6 Yate Heavy Equipment Manufacturing Competitive Strengths & Weaknesses

9.21 Hongsheng Machine

9.21.1 Hongsheng Machine Details

9.21.2 Hongsheng Machine Major Business

9.21.3 Hongsheng Machine Automotive Transmission Housing Product and Services

9.21.4 Hongsheng Machine Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Hongsheng Machine Recent Developments/Updates

9.21.6 Hongsheng Machine Competitive Strengths & Weaknesses

9.22 Wencan Group

9.22.1 Wencan Group Details

9.22.2 Wencan Group Major Business

9.22.3 Wencan Group Automotive Transmission Housing Product and Services

9.22.4 Wencan Group Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Wencan Group Recent Developments/Updates

9.22.6 Wencan Group Competitive Strengths & Weaknesses

9.23 IKD Company

9.23.1 IKD Company Details

9.23.2 IKD Company Major Business

9.23.3 IKD Company Automotive Transmission Housing Product and Services

9.23.4 IKD Company Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.23.5 IKD Company Recent Developments/Updates
- 9.23.6 IKD Company Competitive Strengths & Weaknesses
- 9.24 Hongtu Technology
 - 9.24.1 Hongtu Technology Details
 - 9.24.2 Hongtu Technology Major Business
 - 9.24.3 Hongtu Technology Automotive Transmission Housing Product and Services
 - 9.24.4 Hongtu Technology Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Hongtu Technology Recent Developments/Updates
 - 9.24.6 Hongtu Technology Competitive Strengths & Weaknesses
- 9.25 Huayang Automobile Transmission Syste
 - 9.25.1 Huayang Automobile Transmission Syste Details
 - 9.25.2 Huayang Automobile Transmission Syste Major Business
 - 9.25.3 Huayang Automobile Transmission Syste Automotive Transmission Housing Product and Services
 - 9.25.4 Huayang Automobile Transmission Syste Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Huayang Automobile Transmission Syste Recent Developments/Updates
 - 9.25.6 Huayang Automobile Transmission Syste Competitive Strengths & Weaknesses
- 9.26 Tianrun Industry
 - 9.26.1 Tianrun Industry Details
 - 9.26.2 Tianrun Industry Major Business
 - 9.26.3 Tianrun Industry Automotive Transmission Housing Product and Services
 - 9.26.4 Tianrun Industry Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Tianrun Industry Recent Developments/Updates
 - 9.26.6 Tianrun Industry Competitive Strengths & Weaknesses
- 9.27 Landai Powertrain
 - 9.27.1 Landai Powertrain Details
 - 9.27.2 Landai Powertrain Major Business
 - 9.27.3 Landai Powertrain Automotive Transmission Housing Product and Services
 - 9.27.4 Landai Powertrain Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Landai Powertrain Recent Developments/Updates
 - 9.27.6 Landai Powertrain Competitive Strengths & Weaknesses
- 9.28 Xusheng Auto
 - 9.28.1 Xusheng Auto Details
 - 9.28.2 Xusheng Auto Major Business
 - 9.28.3 Xusheng Auto Automotive Transmission Housing Product and Services

9.28.4 Xusheng Auto Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Xusheng Auto Recent Developments/Updates

9.28.6 Xusheng Auto Competitive Strengths & Weaknesses

9.29 Xavier

9.29.1 Xavier Details

9.29.2 Xavier Major Business

9.29.3 Xavier Automotive Transmission Housing Product and Services

9.29.4 Xavier Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Xavier Recent Developments/Updates

9.29.6 Xavier Competitive Strengths & Weaknesses

9.30 Reigstone

9.30.1 Reigstone Details

9.30.2 Reigstone Major Business

9.30.3 Reigstone Automotive Transmission Housing Product and Services

9.30.4 Reigstone Automotive Transmission Housing Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Reigstone Recent Developments/Updates

9.30.6 Reigstone Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Transmission Housing Industry Chain

10.2 Automotive Transmission Housing Upstream Analysis

10.2.1 Automotive Transmission Housing Core Raw Materials

10.2.2 Main Manufacturers of Automotive Transmission Housing Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Transmission Housing Production Mode

10.6 Automotive Transmission Housing Procurement Model

10.7 Automotive Transmission Housing Industry Sales Model and Sales Channels

10.7.1 Automotive Transmission Housing Sales Model

10.7.2 Automotive Transmission Housing Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Transmission Housing Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Transmission Housing Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Transmission Housing Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Transmission Housing Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Transmission Housing Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Transmission Housing Production by Region (2021-2026) & (K Units)

Table 7. World Automotive Transmission Housing Production by Region (2027-2032) & (K Units)

Table 8. World Automotive Transmission Housing Production Market Share by Region (2021-2026)

Table 9. World Automotive Transmission Housing Production Market Share by Region (2027-2032)

Table 10. World Automotive Transmission Housing Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Automotive Transmission Housing Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Automotive Transmission Housing Major Market Trends

Table 13. World Automotive Transmission Housing Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive Transmission Housing Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive Transmission Housing Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive Transmission Housing Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Transmission Housing Producers in 2025

Table 18. World Automotive Transmission Housing Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive Transmission Housing Producers in 2025

Table 20. World Automotive Transmission Housing Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Automotive Transmission Housing Company Evaluation Quadrant

Table 22. World Automotive Transmission Housing Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Transmission Housing Production Site of Key Manufacturer

Table 24. Automotive Transmission Housing Market: Company Product Type Footprint

Table 25. Automotive Transmission Housing Market: Company Product Application Footprint

Table 26. Automotive Transmission Housing Competitive Factors

Table 27. Automotive Transmission Housing New Entrant and Capacity Expansion Plans

Table 28. Automotive Transmission Housing Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Transmission Housing Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Transmission Housing Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive Transmission Housing Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Transmission Housing Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Transmission Housing Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Transmission Housing Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive Transmission Housing Production Market Share (2021-2026)

Table 37. China Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Transmission Housing Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Transmission Housing Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Transmission Housing Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive Transmission Housing Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Transmission Housing Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Transmission Housing Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Transmission Housing Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Transmission Housing Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive Transmission Housing Production Market Share (2021-2026)

Table 47. World Automotive Transmission Housing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Transmission Housing Production by Type (2021-2026) & (K Units)

Table 49. World Automotive Transmission Housing Production by Type (2027-2032) & (K Units)

Table 50. World Automotive Transmission Housing Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Transmission Housing Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Transmission Housing Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Automotive Transmission Housing Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Automotive Transmission Housing Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Transmission Housing Production by Materials (2021-2026) & (K Units)

Table 56. World Automotive Transmission Housing Production by Materials (2027-2032) & (K Units)

Table 57. World Automotive Transmission Housing Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Automotive Transmission Housing Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Automotive Transmission Housing Average Price by Materials (2021-2026) & (USD/Unit)

Table 60. World Automotive Transmission Housing Average Price by Materials (2027-2032) & (USD/Unit)
Table 61. World Automotive Transmission Housing Production Value by Weight, (USD Million), 2021 & 2025 & 2032
Table 62. World Automotive Transmission Housing Production by Weight (2021-2026) & (K Units)
Table 63. World Automotive Transmission Housing Production by Weight (2027-2032) & (K Units)
Table 64. World Automotive Transmission Housing Production Value by Weight (2021-2026) & (USD Million)
Table 65. World Automotive Transmission Housing Production Value by Weight (2027-2032) & (USD Million)
Table 66. World Automotive Transmission Housing Average Price by Weight (2021-2026) & (USD/Unit)
Table 67. World Automotive Transmission Housing Average Price by Weight (2027-2032) & (USD/Unit)
Table 68. World Automotive Transmission Housing Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Automotive Transmission Housing Production by Application (2021-2026) & (K Units)
Table 70. World Automotive Transmission Housing Production by Application (2027-2032) & (K Units)
Table 71. World Automotive Transmission Housing Production Value by Application (2021-2026) & (USD Million)
Table 72. World Automotive Transmission Housing Production Value by Application (2027-2032) & (USD Million)
Table 73. World Automotive Transmission Housing Average Price by Application (2021-2026) & (USD/Unit)
Table 74. World Automotive Transmission Housing Average Price by Application (2027-2032) & (USD/Unit)
Table 75. Rheinmetall Basic Information, Manufacturing Base and Competitors
Table 76. Rheinmetall Major Business
Table 77. Rheinmetall Automotive Transmission Housing Product and Services
Table 78. Rheinmetall Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Rheinmetall Recent Developments/Updates
Table 80. Rheinmetall Competitive Strengths & Weaknesses
Table 81. GF Casting Solutions Basic Information, Manufacturing Base and Competitors

Table 82. GF Casting Solutions Major Business

Table 83. GF Casting Solutions Automotive Transmission Housing Product and Services

Table 84. GF Casting Solutions Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. GF Casting Solutions Recent Developments/Updates

Table 86. GF Casting Solutions Competitive Strengths & Weaknesses

Table 87. NemaK Basic Information, Manufacturing Base and Competitors

Table 88. NemaK Major Business

Table 89. NemaK Automotive Transmission Housing Product and Services

Table 90. NemaK Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. NemaK Recent Developments/Updates

Table 92. NemaK Competitive Strengths & Weaknesses

Table 93. ZF Friedrichshafen Basic Information, Manufacturing Base and Competitors

Table 94. ZF Friedrichshafen Major Business

Table 95. ZF Friedrichshafen Automotive Transmission Housing Product and Services

Table 96. ZF Friedrichshafen Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ZF Friedrichshafen Recent Developments/Updates

Table 98. ZF Friedrichshafen Competitive Strengths & Weaknesses

Table 99. Aisin Seiki Basic Information, Manufacturing Base and Competitors

Table 100. Aisin Seiki Major Business

Table 101. Aisin Seiki Automotive Transmission Housing Product and Services

Table 102. Aisin Seiki Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Aisin Seiki Recent Developments/Updates

Table 104. Aisin Seiki Competitive Strengths & Weaknesses

Table 105. American Axle & Manufacturing Basic Information, Manufacturing Base and Competitors

Table 106. American Axle & Manufacturing Major Business

Table 107. American Axle & Manufacturing Automotive Transmission Housing Product and Services

Table 108. American Axle & Manufacturing Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 109. American Axle & Manufacturing Recent Developments/Updates

Table 110. American Axle & Manufacturing Competitive Strengths & Weaknesses

Table 111. CIE Automotive Basic Information, Manufacturing Base and Competitors

Table 112. CIE Automotive Major Business

Table 113. CIE Automotive Automotive Transmission Housing Product and Services

Table 114. CIE Automotive Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CIE Automotive Recent Developments/Updates

Table 116. CIE Automotive Competitive Strengths & Weaknesses

Table 117. Eaton Basic Information, Manufacturing Base and Competitors

Table 118. Eaton Major Business

Table 119. Eaton Automotive Transmission Housing Product and Services

Table 120. Eaton Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Eaton Recent Developments/Updates

Table 122. Eaton Competitive Strengths & Weaknesses

Table 123. Magna Basic Information, Manufacturing Base and Competitors

Table 124. Magna Major Business

Table 125. Magna Automotive Transmission Housing Product and Services

Table 126. Magna Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Magna Recent Developments/Updates

Table 128. Magna Competitive Strengths & Weaknesses

Table 129. Schaeffler Basic Information, Manufacturing Base and Competitors

Table 130. Schaeffler Major Business

Table 131. Schaeffler Automotive Transmission Housing Product and Services

Table 132. Schaeffler Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Schaeffler Recent Developments/Updates

Table 134. Schaeffler Competitive Strengths & Weaknesses

Table 135. Allison Transmission Basic Information, Manufacturing Base and Competitors

Table 136. Allison Transmission Major Business

Table 137. Allison Transmission Automotive Transmission Housing Product and

Services

Table 138. Allison Transmission Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Allison Transmission Recent Developments/Updates

Table 140. Allison Transmission Competitive Strengths & Weaknesses

Table 141. Magneti Marelli Basic Information, Manufacturing Base and Competitors

Table 142. Magneti Marelli Major Business

Table 143. Magneti Marelli Automotive Transmission Housing Product and Services

Table 144. Magneti Marelli Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Magneti Marelli Recent Developments/Updates

Table 146. Magneti Marelli Competitive Strengths & Weaknesses

Table 147. Avtec Basic Information, Manufacturing Base and Competitors

Table 148. Avtec Major Business

Table 149. Avtec Automotive Transmission Housing Product and Services

Table 150. Avtec Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Avtec Recent Developments/Updates

Table 152. Avtec Competitive Strengths & Weaknesses

Table 153. Aichi Machine Basic Information, Manufacturing Base and Competitors

Table 154. Aichi Machine Major Business

Table 155. Aichi Machine Automotive Transmission Housing Product and Services

Table 156. Aichi Machine Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Aichi Machine Recent Developments/Updates

Table 158. Aichi Machine Competitive Strengths & Weaknesses

Table 159. Ryobi Aluminium Casting Basic Information, Manufacturing Base and Competitors

Table 160. Ryobi Aluminium Casting Major Business

Table 161. Ryobi Aluminium Casting Automotive Transmission Housing Product and Services

Table 162. Ryobi Aluminium Casting Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Ryobi Aluminium Casting Recent Developments/Updates

Table 164. Ryobi Aluminium Casting Competitive Strengths & Weaknesses
Table 165. Samkee Basic Information, Manufacturing Base and Competitors
Table 166. Samkee Major Business
Table 167. Samkee Automotive Transmission Housing Product and Services
Table 168. Samkee Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Samkee Recent Developments/Updates
Table 170. Samkee Competitive Strengths & Weaknesses
Table 171. DSW Industry Basic Information, Manufacturing Base and Competitors
Table 172. DSW Industry Major Business
Table 173. DSW Industry Automotive Transmission Housing Product and Services
Table 174. DSW Industry Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. DSW Industry Recent Developments/Updates
Table 176. DSW Industry Competitive Strengths & Weaknesses
Table 177. Sixin Industry Basic Information, Manufacturing Base and Competitors
Table 178. Sixin Industry Major Business
Table 179. Sixin Industry Automotive Transmission Housing Product and Services
Table 180. Sixin Industry Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Sixin Industry Recent Developments/Updates
Table 182. Sixin Industry Competitive Strengths & Weaknesses
Table 183. Yujiang Die Casting Basic Information, Manufacturing Base and Competitors
Table 184. Yujiang Die Casting Major Business
Table 185. Yujiang Die Casting Automotive Transmission Housing Product and Services
Table 186. Yujiang Die Casting Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Yujiang Die Casting Recent Developments/Updates
Table 188. Yujiang Die Casting Competitive Strengths & Weaknesses
Table 189. Yate Heavy Equipment Manufacturing Basic Information, Manufacturing Base and Competitors
Table 190. Yate Heavy Equipment Manufacturing Major Business
Table 191. Yate Heavy Equipment Manufacturing Automotive Transmission Housing Product and Services

Table 192. Yate Heavy Equipment Manufacturing Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Yate Heavy Equipment Manufacturing Recent Developments/Updates

Table 194. Yate Heavy Equipment Manufacturing Competitive Strengths & Weaknesses

Table 195. Hongsheng Machine Basic Information, Manufacturing Base and Competitors

Table 196. Hongsheng Machine Major Business

Table 197. Hongsheng Machine Automotive Transmission Housing Product and Services

Table 198. Hongsheng Machine Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Hongsheng Machine Recent Developments/Updates

Table 200. Hongsheng Machine Competitive Strengths & Weaknesses

Table 201. Wencan Group Basic Information, Manufacturing Base and Competitors

Table 202. Wencan Group Major Business

Table 203. Wencan Group Automotive Transmission Housing Product and Services

Table 204. Wencan Group Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Wencan Group Recent Developments/Updates

Table 206. Wencan Group Competitive Strengths & Weaknesses

Table 207. IKD Company Basic Information, Manufacturing Base and Competitors

Table 208. IKD Company Major Business

Table 209. IKD Company Automotive Transmission Housing Product and Services

Table 210. IKD Company Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. IKD Company Recent Developments/Updates

Table 212. IKD Company Competitive Strengths & Weaknesses

Table 213. Hongtu Technology Basic Information, Manufacturing Base and Competitors

Table 214. Hongtu Technology Major Business

Table 215. Hongtu Technology Automotive Transmission Housing Product and Services

Table 216. Hongtu Technology Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Hongtu Technology Recent Developments/Updates

Table 218. Hongtu Technology Competitive Strengths & Weaknesses

Table 219. Huayang Automobile Transmission System Basic Information, Manufacturing Base and Competitors
Table 220. Huayang Automobile Transmission System Major Business
Table 221. Huayang Automobile Transmission System Automotive Transmission Housing Product and Services
Table 222. Huayang Automobile Transmission System Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Huayang Automobile Transmission System Recent Developments/Updates
Table 224. Huayang Automobile Transmission System Competitive Strengths & Weaknesses
Table 225. Tianrun Industry Basic Information, Manufacturing Base and Competitors
Table 226. Tianrun Industry Major Business
Table 227. Tianrun Industry Automotive Transmission Housing Product and Services
Table 228. Tianrun Industry Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Tianrun Industry Recent Developments/Updates
Table 230. Tianrun Industry Competitive Strengths & Weaknesses
Table 231. Landai Powertrain Basic Information, Manufacturing Base and Competitors
Table 232. Landai Powertrain Major Business
Table 233. Landai Powertrain Automotive Transmission Housing Product and Services
Table 234. Landai Powertrain Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Landai Powertrain Recent Developments/Updates
Table 236. Landai Powertrain Competitive Strengths & Weaknesses
Table 237. Xusheng Auto Basic Information, Manufacturing Base and Competitors
Table 238. Xusheng Auto Major Business
Table 239. Xusheng Auto Automotive Transmission Housing Product and Services
Table 240. Xusheng Auto Automotive Transmission Housing Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 241. Xusheng Auto Recent Developments/Updates
Table 242. Xusheng Auto Competitive Strengths & Weaknesses
Table 243. Xavier Basic Information, Manufacturing Base and Competitors
Table 244. Xavier Major Business
Table 245. Xavier Automotive Transmission Housing Product and Services
Table 246. Xavier Automotive Transmission Housing Production (K Units), Price

(USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 247. Xavier Recent Developments/Updates

Table 248. Xavier Competitive Strengths & Weaknesses

Table 249. Reigstone Basic Information, Manufacturing Base and Competitors

Table 250. Reigstone Major Business

Table 251. Reigstone Automotive Transmission Housing Product and Services

Table 252. Reigstone Automotive Transmission Housing Production (K Units), Price
(USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 253. Reigstone Recent Developments/Updates

Table 254. Reigstone Competitive Strengths & Weaknesses

Table 255. Global Key Players of Automotive Transmission Housing Upstream (Raw
Materials)

Table 256. Global Automotive Transmission Housing Typical Customers

Table 257. Automotive Transmission Housing Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Transmission Housing Picture

Figure 2. World Automotive Transmission Housing Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Transmission Housing Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Transmission Housing Production (2021-2032) & (K Units)

Figure 5. World Automotive Transmission Housing Average Price (2021-2032) & (USD/Unit)

Figure 6. World Automotive Transmission Housing Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Transmission Housing Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Transmission Housing Production (2021-2032) & (K Units)

Figure 9. Europe Automotive Transmission Housing Production (2021-2032) & (K Units)

Figure 10. China Automotive Transmission Housing Production (2021-2032) & (K Units)

Figure 11. Japan Automotive Transmission Housing Production (2021-2032) & (K Units)

Figure 12. Automotive Transmission Housing Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 15. World Automotive Transmission Housing Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 17. China Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 18. Europe Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 19. Japan Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 20. South Korea Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 22. India Automotive Transmission Housing Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Automotive Transmission Housing by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Transmission Housing Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Transmission Housing Markets in 2025

Figure 26. United States VS China: Automotive Transmission Housing Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Transmission Housing Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Transmission Housing Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Transmission Housing Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Transmission Housing Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Transmission Housing Production Market Share 2025

Figure 32. World Automotive Transmission Housing Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Transmission Housing Production Value Market Share by Type in 2025

Figure 34. Automatic Transmission

Figure 35. Manual Transmission

Figure 36. World Automotive Transmission Housing Production Market Share by Type (2021-2032)

Figure 37. World Automotive Transmission Housing Production Value Market Share by Type (2021-2032)

Figure 38. World Automotive Transmission Housing Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Automotive Transmission Housing Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 40. World Automotive Transmission Housing Production Value Market Share by Materials in 2025

Figure 41. Aluminum Alloy

Figure 42. Cast Iron

Figure 43. Magnesium Alloy

Figure 44. Others

Figure 45. World Automotive Transmission Housing Production Market Share by Materials (2021-2032)

Figure 46. World Automotive Transmission Housing Production Value Market Share by Materials (2021-2032)

Figure 47. World Automotive Transmission Housing Average Price by Materials (2021-2032) & (USD/Unit)

Figure 48. World Automotive Transmission Housing Production Value by Weight, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automotive Transmission Housing Production Value Market Share by Weight in 2025

Figure 50. ?10 kg

Figure 51. 10-20 kg

Figure 52. 20-50 kg

Figure 53. ?50 kg

Figure 54. World Automotive Transmission Housing Production Market Share by Weight (2021-2032)

Figure 55. World Automotive Transmission Housing Production Value Market Share by Weight (2021-2032)

Figure 56. World Automotive Transmission Housing Average Price by Weight (2021-2032) & (USD/Unit)

Figure 57. World Automotive Transmission Housing Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Transmission Housing Production Value Market Share by Application in 2025

Figure 59. Passenger Car

Figure 60. Commercial Vehicle

Figure 61. World Automotive Transmission Housing Production Market Share by Application (2021-2032)

Figure 62. World Automotive Transmission Housing Production Value Market Share by Application (2021-2032)

Figure 63. World Automotive Transmission Housing Average Price by Application (2021-2032) & (USD/Unit)

Figure 64. Automotive Transmission Housing Industry Chain

Figure 65. Automotive Transmission Housing Procurement Model

Figure 66. Automotive Transmission Housing Sales Model

Figure 67. Automotive Transmission Housing Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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