

Global Automotive Tire Mold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Tire Mold market size is expected to reach \$ 2072 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032). In 2025, global Automotive Tire Mold production reached approximately 80,188 units, with an average price of about 20,132 USD per unit.

An automotive tire mold is a specialized tooling used in tire curing presses to shape the tire's tread pattern, sidewall markings, and final outer geometry during vulcanization. It determines key external features of the finished tire, including tread block definition, groove and sipe details, branding and regulatory markings on the sidewall, and dimensional consistency across mass production. Automotive tire molds must withstand repeated high-temperature, high-pressure curing cycles while maintaining stable precision, surface quality, and heat transfer performance to support consistent tire appearance and performance.

From an industry and supply-chain perspective, automotive tire molds are commonly manufactured from alloy steels, ductile iron, or aluminum alloys depending on tire type, mold design, and production economics, and they may use surface treatments such as chrome plating or specialized coatings to improve wear and corrosion resistance. Upstream inputs include mold metals, cutting tools, EDM electrodes and wires, precision machining consumables, and metrology equipment. Typical production lines include mold design and pattern engineering, rough machining, heat treatment, precision CNC machining, EDM and engraving, surface finishing and coating, assembly and fitting, dimensional inspection, trial curing, and quality validation. Downstream customers are tire manufacturers producing passenger car and light truck tires, and molds are supplied by independent mold makers or tire-company affiliated tooling units to support new pattern launches and ongoing replacement during high-volume production.

The automotive tire mold market is driven by steady tire production, frequent tread-

pattern refresh cycles, and increasing requirements for manufacturing consistency. Tire makers continuously optimize tread designs for wet grip, rolling resistance, noise reduction, and durability, which raises mold complexity and the demand for finer engraving, tighter tolerances, and better repeatability across multi-cavity curing operations. As premium and EV-oriented tire segments grow, molds increasingly need to support more intricate sipe structures, controlled venting, and stable heat-transfer behavior to ensure uniform cure quality and appearance. Regionally, Asia-Pacific is the largest production and consumption base due to the concentration of tire manufacturing capacity and integrated tooling ecosystems, with China playing a major role in both mold output and demand. Europe and Japan are more focused on high-end and specialty molds supported by premium tire brands and stringent quality standards, while North America demand is tied to replacement cycles and localized tire production programs. Growth drivers include premiumization of passenger car tires, EV penetration, and automation upgrades in tire plants that require higher process capability. Constraints include volatility in alloy steel and energy costs, long lead times for high-precision machining capacity, and technical barriers in pattern engineering and validation. Competition centers on accuracy, durability, delivery speed, and co-development capability with tire makers.

This report studies the global Automotive Tire Mold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Tire Mold and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Tire Mold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Tire Mold total production and demand, 2021-2032, (Units)

Global Automotive Tire Mold total production value, 2021-2032, (USD Million)

Global Automotive Tire Mold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Automotive Tire Mold consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Automotive Tire Mold domestic production, consumption, key domestic manufacturers and share

Global Automotive Tire Mold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Automotive Tire Mold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Automotive Tire Mold production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Units)

This report profiles key players in the global Automotive Tire Mold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Himile, Hefei DADAO Mould, Tianyang, Dynamic Design, Greatoo, Yokohama Mold Co, King Machine, Hankook Precision Works, Uzer Makina, LiChond Mould, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Tire Mold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Tire Mold Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Tire Mold Market, Segmentation by Type:

Segmented Molds

Two-Piece Molds

Global Automotive Tire Mold Market, Segmentation by Material:

Aluminum

Steel

Others

Global Automotive Tire Mold Market, Segmentation by Process:

Cold Process

Hot Process

Injection Molding

Global Automotive Tire Mold Market, Segmentation by Application:

PCR

TBR

Companies Profiled:

Himile

Hefei DADA0 Mould

Tianyang

Dynamic Design

Greatoo

Yokohama Mold Co

King Machine

Hankook Precision Works

Uzer Makina

LiChond Mould

Shandong Yaokun Moulds

MESNAC

Shandong Wantong Mould

HERBERT

SeYoung TMS

NGK Fine Molds

EMT P?chov s.r.o

GMJ

Haomaitong

Key Questions Answered:

1. How big is the global Automotive Tire Mold market?
2. What is the demand of the global Automotive Tire Mold market?
3. What is the year over year growth of the global Automotive Tire Mold market?
4. What is the production and production value of the global Automotive Tire Mold market?
5. Who are the key producers in the global Automotive Tire Mold market?
6. What are the growth factors driving the market demand?

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