

# Global Automotive TIC Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive TIC market size was valued at USD 21970 million in 2023 and is forecast to a readjusted size of USD 34370 million by 2030 with a CAGR of 6.6% during review period.

The Automotive Testing, Inspection and Certification (TIC) sector consists of conformity assessment bodies that provide services ranging from auditing and inspection, to testing, verification, quality assurance and certification.

Global Automotive TIC key players include DEKRA, TÜV SÜD Group, Applus Services, etc. Global top three manufacturers hold a share about 20%.

Europe is the largest market, with a share over 40%, followed by Asia-Pacific , and Middle East and Africa, both have a share over 50 percent.

In terms of product, Testing is the largest segment, with a share nearly 40%. And in terms of application, the largest application is Passenger Vehicle, followed by Commercial Vehicle.

The Global Info Research report includes an overview of the development of the Automotive TIC industry chain, the market status of Passenger Cars (Testing, Inspection), Commercial Vehicles (Testing, Inspection), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive TIC.

Regionally, the report analyzes the Automotive TIC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive TIC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive TIC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive TIC industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Testing, Inspection).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive TIC market.

**Regional Analysis:** The report involves examining the Automotive TIC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive TIC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive TIC:

**Company Analysis:** Report covers individual Automotive TIC players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive TIC This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (Passenger Cars, Commercial Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to Automotive TIC. It assesses the current state, advancements, and potential future developments in Automotive TIC areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive TIC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive TIC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Testing

Inspection

Certification

Others

### Market segment by Application

Passenger Cars

Commercial Vehicles

Market segment by players, this report covers

DEKRA

T?V S?D Group

Bureau Veritas

Applus Services

SGS Group

Intertek Group

T?V Rheinland Group

T?V Nord Group

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automotive TIC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automotive TIC, with revenue, gross margin and

global market share of Automotive TIC from 2019 to 2024.

Chapter 3, the Automotive TIC competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Automotive TIC market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automotive TIC.

Chapter 13, to describe Automotive TIC research findings and conclusion.

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