

Global Automotive Thick-film Paste Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G701501A0324EN.html>

Date: June 2026

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G701501A0324EN

Abstracts

The global Automotive Thick-film Paste market size is expected to reach \$ 855 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Automotive thick-film paste refers to a family of thick-film functional pastes used in automotive electronics and in-vehicle heating, sensing, and power-related modules. The system typically includes conductive, resistive, dielectric/insulating, and protective-layer materials, which are screen-printed or otherwise deposited on ceramic, glass, stainless-steel, aluminum, or polymer substrates and then cured or fired to form conductive, heating, insulating, sensing, or protective layers. Its key characteristic is suitability for high temperature, vibration, humidity, corrosion, and long-life automotive environments.

On the supply chain, upstream inputs include silver, gold, palladium, platinum, copper, nickel, ruthenium, and other metal powders, together with glass frits, inorganic oxides, resins, solvents, and ceramic/metal/glass/polymer substrates. Downstream demand flows into window heaters/defoggers, seat and cabin heaters, sensors, hybrid microcircuits, passive components, power control, and battery thermal-management applications.

In 2025, global automotive thick-film paste for electric vehicles production reached approximately 1200 tons, with an average global market price is \$450 per kilogram.

This report studies the global Automotive Thick-film Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive

Thick-film Paste and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Thick-film Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Thick-film Paste total production and demand, 2021-2032, (Tons)

Global Automotive Thick-film Paste total production value, 2021-2032, (USD Million)

Global Automotive Thick-film Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Thick-film Paste consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Thick-film Paste domestic production, consumption, key domestic manufacturers and share

Global Automotive Thick-film Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Thick-film Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Thick-film Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Thick-film Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celanese?Micromax?, Sumitomo Metal Mining, TANAKA Precious Metals, Heraeus Electronics, Vibrantz Technologies, Xi'an Hongxing Electronic Paste, Hunan LEED Electronic Ink, Kunming Guyou Technology, Xinbei Electronic Paste, SHOEI CHEMICAL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Thick-film Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Thick-film Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Thick-film Paste Market, Segmentation by Type:

Conductive Paste

Resistor Paste

Dielectric Paste

Other

Global Automotive Thick-film Paste Market, Segmentation by Substrate:

Ceramic Thick-film Pastes

Metal-substrate Thick-film Pastes

Others

Global Automotive Thick-film Paste Market, Segmentation by Application:

Electrical Control and Power Electronics

Thermal Management Systems

Other

Companies Profiled:

Celanese?Micromax?

Sumitomo Metal Mining

TANAKA Precious Metals

Heraeus Electronics

Vibrantz Technologies

Xi'an Hongxing Electronic Paste

Hunan LEED Electronic Ink

Kunming Guyou Technology

Xinbei Electronic Paste

SHOEI CHEMICAL

Key Questions Answered:

1. How big is the global Automotive Thick-film Paste market?
2. What is the demand of the global Automotive Thick-film Paste market?

3. What is the year over year growth of the global Automotive Thick-film Paste market?
4. What is the production and production value of the global Automotive Thick-film Paste market?
5. Who are the key producers in the global Automotive Thick-film Paste market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Thick-film Paste Introduction
- 1.2 World Automotive Thick-film Paste Supply & Forecast
 - 1.2.1 World Automotive Thick-film Paste Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Thick-film Paste Production (2021-2032)
 - 1.2.3 World Automotive Thick-film Paste Pricing Trends (2021-2032)
- 1.3 World Automotive Thick-film Paste Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Thick-film Paste Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Thick-film Paste Production by Region (2021-2032)
 - 1.3.3 World Automotive Thick-film Paste Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Thick-film Paste Production (2021-2032)
 - 1.3.5 Europe Automotive Thick-film Paste Production (2021-2032)
 - 1.3.6 China Automotive Thick-film Paste Production (2021-2032)
 - 1.3.7 Japan Automotive Thick-film Paste Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Thick-film Paste Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Thick-film Paste Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Thick-film Paste Demand (2021-2032)
- 2.2 World Automotive Thick-film Paste Consumption by Region
 - 2.2.1 World Automotive Thick-film Paste Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Thick-film Paste Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Thick-film Paste Consumption (2021-2032)
- 2.4 China Automotive Thick-film Paste Consumption (2021-2032)
- 2.5 Europe Automotive Thick-film Paste Consumption (2021-2032)
- 2.6 Japan Automotive Thick-film Paste Consumption (2021-2032)
- 2.7 South Korea Automotive Thick-film Paste Consumption (2021-2032)
- 2.8 ASEAN Automotive Thick-film Paste Consumption (2021-2032)
- 2.9 India Automotive Thick-film Paste Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Thick-film Paste Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Thick-film Paste Production by Manufacturer (2021-2026)
- 3.3 World Automotive Thick-film Paste Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Thick-film Paste Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive Thick-film Paste Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive Thick-film Paste in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive Thick-film Paste in 2025
- 3.6 Automotive Thick-film Paste Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive Thick-film Paste Market: Region Footprint
 - 3.6.2 Automotive Thick-film Paste Market: Company Product Type Footprint
 - 3.6.3 Automotive Thick-film Paste Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive Thick-film Paste Production Value Comparison
 - 4.1.1 United States VS China: Automotive Thick-film Paste Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive Thick-film Paste Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Thick-film Paste Production Comparison
 - 4.2.1 United States VS China: Automotive Thick-film Paste Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Automotive Thick-film Paste Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Thick-film Paste Consumption Comparison
 - 4.3.1 United States VS China: Automotive Thick-film Paste Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Automotive Thick-film Paste Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive Thick-film Paste Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Automotive Thick-film Paste Manufacturers, Headquarters

and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Thick-film Paste Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Thick-film Paste Production (2021-2026)

4.5 China Based Automotive Thick-film Paste Manufacturers and Market Share

4.5.1 China Based Automotive Thick-film Paste Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Thick-film Paste Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Thick-film Paste Production (2021-2026)

4.6 Rest of World Based Automotive Thick-film Paste Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Thick-film Paste Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Thick-film Paste Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Thick-film Paste Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Thick-film Paste Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Conductive Paste

5.2.2 Resistor Paste

5.2.3 Dielectric Paste

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Automotive Thick-film Paste Production by Type (2021-2032)

5.3.2 World Automotive Thick-film Paste Production Value by Type (2021-2032)

5.3.3 World Automotive Thick-film Paste Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUBSTRATE

6.1 World Automotive Thick-film Paste Market Size Overview by Substrate: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Substrate

6.2.1 Ceramic Thick-film Pastes

6.2.2 Metal-substrate Thick-film Pastes

6.2.3 Others

6.3 Market Segment by Substrate

6.3.1 World Automotive Thick-film Paste Production by Substrate (2021-2032)

6.3.2 World Automotive Thick-film Paste Production Value by Substrate (2021-2032)

6.3.3 World Automotive Thick-film Paste Average Price by Substrate (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automotive Thick-film Paste Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Electrical Control and Power Electronics

7.2.2 Thermal Management Systems

7.2.3 Other

7.3 Market Segment by Application

7.3.1 World Automotive Thick-film Paste Production by Application (2021-2032)

7.3.2 World Automotive Thick-film Paste Production Value by Application (2021-2032)

7.3.3 World Automotive Thick-film Paste Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Celanese?Micromax?

8.1.1 Celanese?Micromax? Details

8.1.2 Celanese?Micromax? Major Business

8.1.3 Celanese?Micromax? Automotive Thick-film Paste Product and Services

8.1.4 Celanese?Micromax? Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Celanese?Micromax? Recent Developments/Updates

8.1.6 Celanese?Micromax? Competitive Strengths & Weaknesses

8.2 Sumitomo Metal Mining

8.2.1 Sumitomo Metal Mining Details

8.2.2 Sumitomo Metal Mining Major Business

8.2.3 Sumitomo Metal Mining Automotive Thick-film Paste Product and Services

8.2.4 Sumitomo Metal Mining Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Sumitomo Metal Mining Recent Developments/Updates

8.2.6 Sumitomo Metal Mining Competitive Strengths & Weaknesses

8.3 TANAKA Precious Metals

8.3.1 TANAKA Precious Metals Details

8.3.2 TANAKA Precious Metals Major Business

8.3.3 TANAKA Precious Metals Automotive Thick-film Paste Product and Services

8.3.4 TANAKA Precious Metals Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 TANAKA Precious Metals Recent Developments/Updates

8.3.6 TANAKA Precious Metals Competitive Strengths & Weaknesses

8.4 Heraeus Electronics

8.4.1 Heraeus Electronics Details

8.4.2 Heraeus Electronics Major Business

8.4.3 Heraeus Electronics Automotive Thick-film Paste Product and Services

8.4.4 Heraeus Electronics Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Heraeus Electronics Recent Developments/Updates

8.4.6 Heraeus Electronics Competitive Strengths & Weaknesses

8.5 Vibrantz Technologies

8.5.1 Vibrantz Technologies Details

8.5.2 Vibrantz Technologies Major Business

8.5.3 Vibrantz Technologies Automotive Thick-film Paste Product and Services

8.5.4 Vibrantz Technologies Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Vibrantz Technologies Recent Developments/Updates

8.5.6 Vibrantz Technologies Competitive Strengths & Weaknesses

8.6 Xi'an Hongxing Electronic Paste

8.6.1 Xi'an Hongxing Electronic Paste Details

8.6.2 Xi'an Hongxing Electronic Paste Major Business

8.6.3 Xi'an Hongxing Electronic Paste Automotive Thick-film Paste Product and Services

8.6.4 Xi'an Hongxing Electronic Paste Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Xi'an Hongxing Electronic Paste Recent Developments/Updates

8.6.6 Xi'an Hongxing Electronic Paste Competitive Strengths & Weaknesses

8.7 Hunan LEED Electronic Ink

8.7.1 Hunan LEED Electronic Ink Details

8.7.2 Hunan LEED Electronic Ink Major Business

8.7.3 Hunan LEED Electronic Ink Automotive Thick-film Paste Product and Services

8.7.4 Hunan LEED Electronic Ink Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Hunan LEED Electronic Ink Recent Developments/Updates
- 8.7.6 Hunan LEED Electronic Ink Competitive Strengths & Weaknesses
- 8.8 Kunming Guyou Technology
 - 8.8.1 Kunming Guyou Technology Details
 - 8.8.2 Kunming Guyou Technology Major Business
 - 8.8.3 Kunming Guyou Technology Automotive Thick-film Paste Product and Services
 - 8.8.4 Kunming Guyou Technology Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Kunming Guyou Technology Recent Developments/Updates
 - 8.8.6 Kunming Guyou Technology Competitive Strengths & Weaknesses
- 8.9 Xinbei Electronic Paste
 - 8.9.1 Xinbei Electronic Paste Details
 - 8.9.2 Xinbei Electronic Paste Major Business
 - 8.9.3 Xinbei Electronic Paste Automotive Thick-film Paste Product and Services
 - 8.9.4 Xinbei Electronic Paste Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Xinbei Electronic Paste Recent Developments/Updates
 - 8.9.6 Xinbei Electronic Paste Competitive Strengths & Weaknesses
- 8.10 SHOEI CHEMICAL
 - 8.10.1 SHOEI CHEMICAL Details
 - 8.10.2 SHOEI CHEMICAL Major Business
 - 8.10.3 SHOEI CHEMICAL Automotive Thick-film Paste Product and Services
 - 8.10.4 SHOEI CHEMICAL Automotive Thick-film Paste Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 SHOEI CHEMICAL Recent Developments/Updates
 - 8.10.6 SHOEI CHEMICAL Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Automotive Thick-film Paste Industry Chain
- 9.2 Automotive Thick-film Paste Upstream Analysis
 - 9.2.1 Automotive Thick-film Paste Core Raw Materials
 - 9.2.2 Main Manufacturers of Automotive Thick-film Paste Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Automotive Thick-film Paste Production Mode
- 9.6 Automotive Thick-film Paste Procurement Model
- 9.7 Automotive Thick-film Paste Industry Sales Model and Sales Channels
 - 9.7.1 Automotive Thick-film Paste Sales Model

9.7.2 Automotive Thick-film Paste Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Thick-film Paste Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Thick-film Paste Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Thick-film Paste Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Thick-film Paste Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Thick-film Paste Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Thick-film Paste Production by Region (2021-2026) & (Tons)

Table 7. World Automotive Thick-film Paste Production by Region (2027-2032) & (Tons)

Table 8. World Automotive Thick-film Paste Production Market Share by Region (2021-2026)

Table 9. World Automotive Thick-film Paste Production Market Share by Region (2027-2032)

Table 10. World Automotive Thick-film Paste Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Automotive Thick-film Paste Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Automotive Thick-film Paste Major Market Trends

Table 13. World Automotive Thick-film Paste Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Automotive Thick-film Paste Consumption by Region (2021-2026) & (Tons)

Table 15. World Automotive Thick-film Paste Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Automotive Thick-film Paste Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Thick-film Paste Producers in 2025

Table 18. World Automotive Thick-film Paste Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Automotive Thick-film Paste Producers in 2025

Table 20. World Automotive Thick-film Paste Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Automotive Thick-film Paste Company Evaluation Quadrant

Table 22. World Automotive Thick-film Paste Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Thick-film Paste Production Site of Key Manufacturer

Table 24. Automotive Thick-film Paste Market: Company Product Type Footprint

Table 25. Automotive Thick-film Paste Market: Company Product Application Footprint

Table 26. Automotive Thick-film Paste Competitive Factors

Table 27. Automotive Thick-film Paste New Entrant and Capacity Expansion Plans

Table 28. Automotive Thick-film Paste Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Thick-film Paste Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Thick-film Paste Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Automotive Thick-film Paste Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Automotive Thick-film Paste Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Thick-film Paste Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Thick-film Paste Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Thick-film Paste Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Automotive Thick-film Paste Production Market Share (2021-2026)

Table 37. China Based Automotive Thick-film Paste Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Thick-film Paste Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Thick-film Paste Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Thick-film Paste Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Automotive Thick-film Paste Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Thick-film Paste Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Thick-film Paste Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Thick-film Paste Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Thick-film Paste Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Automotive Thick-film Paste Production Market Share (2021-2026)

Table 47. World Automotive Thick-film Paste Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Thick-film Paste Production by Type (2021-2026) & (Tons)

Table 49. World Automotive Thick-film Paste Production by Type (2027-2032) & (Tons)

Table 50. World Automotive Thick-film Paste Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Thick-film Paste Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Thick-film Paste Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Automotive Thick-film Paste Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Automotive Thick-film Paste Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Thick-film Paste Production by Substrate (2021-2026) & (Tons)

Table 56. World Automotive Thick-film Paste Production by Substrate (2027-2032) & (Tons)

Table 57. World Automotive Thick-film Paste Production Value by Substrate (2021-2026) & (USD Million)

Table 58. World Automotive Thick-film Paste Production Value by Substrate (2027-2032) & (USD Million)

Table 59. World Automotive Thick-film Paste Average Price by Substrate (2021-2026) & (US\$/Ton)

Table 60. World Automotive Thick-film Paste Average Price by Substrate (2027-2032) & (US\$/Ton)

Table 61. World Automotive Thick-film Paste Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Thick-film Paste Production by Application (2021-2026) & (Tons)

Table 63. World Automotive Thick-film Paste Production by Application (2027-2032) & (Tons)

Table 64. World Automotive Thick-film Paste Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automotive Thick-film Paste Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automotive Thick-film Paste Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Automotive Thick-film Paste Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Celanese?Micromax? Basic Information, Manufacturing Base and Competitors

Table 69. Celanese?Micromax? Major Business

Table 70. Celanese?Micromax? Automotive Thick-film Paste Product and Services

Table 71. Celanese?Micromax? Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Celanese?Micromax? Recent Developments/Updates

Table 73. Celanese?Micromax? Competitive Strengths & Weaknesses

Table 74. Sumitomo?Metal?Mining Basic Information, Manufacturing Base and Competitors

Table 75. Sumitomo?Metal?Mining Major Business

Table 76. Sumitomo?Metal?Mining Automotive Thick-film Paste Product and Services

Table 77. Sumitomo?Metal?Mining Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Sumitomo?Metal?Mining Recent Developments/Updates

Table 79. Sumitomo?Metal?Mining Competitive Strengths & Weaknesses

Table 80. TANAKA?Precious?Metals Basic Information, Manufacturing Base and Competitors

Table 81. TANAKA?Precious?Metals Major Business

Table 82. TANAKA?Precious?Metals Automotive Thick-film Paste Product and Services

Table 83. TANAKA?Precious?Metals Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. TANAKA?Precious?Metals Recent Developments/Updates

Table 85. TANAKA?Precious?Metals Competitive Strengths & Weaknesses

Table 86. Heraeus?Electronics Basic Information, Manufacturing Base and Competitors

Table 87. Heraeus?Electronics Major Business

Table 88. Heraeus?Electronics Automotive Thick-film Paste Product and Services

Table 89. Heraeus?Electronics Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Heraeus?Electronics Recent Developments/Updates

Table 91. Heraeus?Electronics Competitive Strengths & Weaknesses

Table 92. Vibrantz?Technologies Basic Information, Manufacturing Base and Competitors

Table 93. Vibrantz?Technologies Major Business

Table 94. Vibrantz?Technologies Automotive Thick-film Paste Product and Services

Table 95. Vibrantz?Technologies Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Vibrantz?Technologies Recent Developments/Updates

Table 97. Vibrantz?Technologies Competitive Strengths & Weaknesses

Table 98. Xi'an Hongxing Electronic Paste Basic Information, Manufacturing Base and Competitors

Table 99. Xi'an Hongxing Electronic Paste Major Business

Table 100. Xi'an Hongxing Electronic Paste Automotive Thick-film Paste Product and Services

Table 101. Xi'an Hongxing Electronic Paste Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Xi'an Hongxing Electronic Paste Recent Developments/Updates

Table 103. Xi'an Hongxing Electronic Paste Competitive Strengths & Weaknesses

Table 104. Hunan LEED Electronic Ink Basic Information, Manufacturing Base and Competitors

Table 105. Hunan LEED Electronic Ink Major Business

Table 106. Hunan LEED Electronic Ink Automotive Thick-film Paste Product and Services

Table 107. Hunan LEED Electronic Ink Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Hunan LEED Electronic Ink Recent Developments/Updates

Table 109. Hunan LEED Electronic Ink Competitive Strengths & Weaknesses

Table 110. Kunming Guyou Technology Basic Information, Manufacturing Base and Competitors

Table 111. Kunming Guyou Technology Major Business

Table 112. Kunming Guyou Technology Automotive Thick-film Paste Product and

Services

Table 113. Kunming Guyou Technology Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Kunming Guyou Technology Recent Developments/Updates

Table 115. Kunming Guyou Technology Competitive Strengths & Weaknesses

Table 116. Xinbei Electronic Paste Basic Information, Manufacturing Base and Competitors

Table 117. Xinbei Electronic Paste Major Business

Table 118. Xinbei Electronic Paste Automotive Thick-film Paste Product and Services

Table 119. Xinbei Electronic Paste Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Xinbei Electronic Paste Recent Developments/Updates

Table 121. Xinbei Electronic Paste Competitive Strengths & Weaknesses

Table 122. SHOEI CHEMICAL Basic Information, Manufacturing Base and Competitors

Table 123. SHOEI CHEMICAL Major Business

Table 124. SHOEI CHEMICAL Automotive Thick-film Paste Product and Services

Table 125. SHOEI CHEMICAL Automotive Thick-film Paste Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. SHOEI CHEMICAL Recent Developments/Updates

Table 127. SHOEI CHEMICAL Competitive Strengths & Weaknesses

Table 128. Global Key Players of Automotive Thick-film Paste Upstream (Raw Materials)

Table 129. Global Automotive Thick-film Paste Typical Customers

Table 130. Automotive Thick-film Paste Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Thick-film Paste Picture

Figure 2. World Automotive Thick-film Paste Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Thick-film Paste Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Thick-film Paste Production (2021-2032) & (Tons)

Figure 5. World Automotive Thick-film Paste Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Automotive Thick-film Paste Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Thick-film Paste Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Thick-film Paste Production (2021-2032) & (Tons)

Figure 9. Europe Automotive Thick-film Paste Production (2021-2032) & (Tons)

Figure 10. China Automotive Thick-film Paste Production (2021-2032) & (Tons)

Figure 11. Japan Automotive Thick-film Paste Production (2021-2032) & (Tons)

Figure 12. Automotive Thick-film Paste Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 15. World Automotive Thick-film Paste Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 17. China Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 18. Europe Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 19. Japan Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 20. South Korea Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 22. India Automotive Thick-film Paste Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Automotive Thick-film Paste by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Thick-film Paste Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Thick-film Paste Markets in 2025

Figure 26. United States VS China: Automotive Thick-film Paste Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Thick-film Paste Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Thick-film Paste Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Thick-film Paste Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Thick-film Paste Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Thick-film Paste Production Market Share 2025

Figure 32. World Automotive Thick-film Paste Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Thick-film Paste Production Value Market Share by Type in 2025

Figure 34. Conductive Paste

Figure 35. Resistor Paste

Figure 36. Dielectric Paste

Figure 37. Other

Figure 38. World Automotive Thick-film Paste Production Market Share by Type (2021-2032)

Figure 39. World Automotive Thick-film Paste Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive Thick-film Paste Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Automotive Thick-film Paste Production Value by Substrate, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Thick-film Paste Production Value Market Share by Substrate in 2025

Figure 43. Ceramic Thick-film Pastes

Figure 44. Metal-substrate Thick-film Pastes

Figure 45. Others

Figure 46. World Automotive Thick-film Paste Production Market Share by Substrate (2021-2032)

Figure 47. World Automotive Thick-film Paste Production Value Market Share by Substrate (2021-2032)

Figure 48. World Automotive Thick-film Paste Average Price by Substrate (2021-2032) & (US\$/Ton)

Figure 49. World Automotive Thick-film Paste Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Thick-film Paste Production Value Market Share by Application in 2025

Figure 51. Electrical Control and Power Electronics

Figure 52. Thermal Management Systems

Figure 53. Other

Figure 54. World Automotive Thick-film Paste Production Market Share by Application (2021-2032)

Figure 55. World Automotive Thick-film Paste Production Value Market Share by Application (2021-2032)

Figure 56. World Automotive Thick-film Paste Average Price by Application (2021-2032) & (US\$/Ton)

Figure 57. Automotive Thick-film Paste Industry Chain

Figure 58. Automotive Thick-film Paste Procurement Model

Figure 59. Automotive Thick-film Paste Sales Model

Figure 60. Automotive Thick-film Paste Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

I would like to order

Product name: Global Automotive Thick-film Paste Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G701501A0324EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G701501A0324EN.html>