

Global Automotive Thermal Management Fluid Line Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Thermal Management Fluid Line market size was valued at US\$ 8958 million in 2025 and is forecast to a readjusted size of US\$ 14355 million by 2032 with a CAGR of 7.0% during review period.

Automotive Thermal Management Fluid Line refers to hoses, rigid pipes, composite tubes, multilayer tubes, connectors and line assemblies used in automotive thermal management systems to transfer coolant, refrigerant, oil-based heat exchange media and other thermal management fluids. These products mainly connect key units such as battery packs, electric motors, power electronics, heat pump air-conditioning systems, radiators, condensers, coolers, compressors, expansion valves, valve assemblies and reservoirs. They perform fluid transfer, circuit connection and packaging functions, while meeting requirements for sealing, pressure resistance, temperature resistance, vibration resistance, chemical corrosion resistance, low permeability, lightweight design and long-term reliability, making them essential components for vehicle temperature control, energy efficiency optimization and safe operation. The unit price of an Automotive Thermal Management Fluid Line is typically in the tens of dollars, and the gross profit margin is usually between 20% and 30%.

The upstream supply chain of Automotive Thermal Management Fluid Line mainly includes suppliers of rubber, thermoplastic elastomers, polyamide, fluoropolymers, aluminum, stainless steel, composite materials, reinforcing fibers, barrier-layer materials, seals, quick connectors, clamps and sensor-related connection parts, as well as suppliers of extrusion, forming, vulcanization, welding, crimping, assembly and testing equipment. The midstream consists of manufacturers of lines, hoses, rigid pipes,

composite tubes, multilayer tubes, refrigerant lines, coolant lines and line assemblies, requiring capabilities in material formulation, structural design, durability validation, leakage testing and vehicle packaging coordination. Downstream customers mainly include automakers, tier-one suppliers, thermal management system integrators, battery system companies, air-conditioning and heat pump system suppliers, and aftermarket service channels, with applications across passenger cars, commercial vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles.

The Automotive Thermal Management Fluid Line market is shifting from traditional engine cooling and air-conditioning applications toward a higher-performance fluid connection market driven by new energy vehicle thermal management, heat pump air-conditioning systems, battery cooling, electric motor and power electronics cooling, and low-permeation refrigerant lines. As vehicle thermal management architecture evolves from discrete components toward integration, lightweight design and higher efficiency, the value of fluid line products is no longer limited to media transfer, but increasingly depends on material selection, sealing reliability, pressure and temperature resistance, low-permeation performance, packaging adaptability and system integration capability. Future competition will focus on multilayer tubes, composite tubes, thermoplastic refrigerant lines, quick connectors, line assemblies and modular thermal management support capabilities, while suppliers with automotive qualification experience, materials engineering capabilities and global supply networks will have stronger competitive advantages.

This report is a detailed and comprehensive analysis for global Automotive Thermal Management Fluid Line market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Thermal Management Fluid Line market size and forecasts, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Thermal Management Fluid Line market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sets), and average

selling prices (US\$/Set), 2021-2032

Global Automotive Thermal Management Fluid Line market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sets), and average selling prices (US\$/Set), 2021-2032

Global Automotive Thermal Management Fluid Line market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sets), and ASP (US\$/Set), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Thermal Management Fluid Line

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Thermal Management Fluid Line market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TI Fluid Systems, Hanon Systems, OESL Automotive, Cooper Standard, Hutchinson, Sumitomo Riko, Martinrea International, Gates, VOSS Automotive, Röchling Automotive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Thermal Management Fluid Line market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coolant Lines and Assemblies

Refrigerant Lines and Assemblies

Oil Cooling Lines and Assemblies

Others

Market segment by Material

Rubber Lines

Nylon Lines

Metal Lines

Others

Market segment by Application

ICE Vehicle

Hybrid Vehicle

Battery Electric Vehicle

Others

Major players covered

TI Fluid Systems

Hanon Systems

OESL Automotive

Cooper Standard

Hutchinson

Sumitomo Riko

Martinrea International

Gates

VOSS Automotive

Röchling Automotive

Teklas

Sanoh Industrial

Maruyasu Industries

NORMA Group

Kongsberg Automotive

Toyoda Gosei

Pass

Kayser Automotive Systems

Nichirin

AKWEL

ILPEA Galvarplast

FRANKISCHE Industrial Pipes

Cikautxo

Parker Hannifin

Zhongding Group

TENGLONG

Ling Yun

Pengling Group

Chuanhuan Technology

Junhe Technology

MEICHEN

Huaguang New Materials

SULIAN

Pivot Automotive

Oulang Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Thermal Management Fluid Line product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Thermal Management Fluid Line, with price, sales quantity, revenue, and global market share of Automotive Thermal Management Fluid Line from 2021 to 2026.

Chapter 3, the Automotive Thermal Management Fluid Line competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Thermal Management Fluid Line breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Thermal Management Fluid Line market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Thermal Management Fluid Line.

Chapter 14 and 15, to describe Automotive Thermal Management Fluid Line sales channel, distributors, customers, research findings and conclusion.

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