

Global Automotive Thermal Fuse Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Thermal Fuse market size is expected to reach \$ 83.01 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Automotive thermal fuse is a one-shot, non-resettable temperature-triggered safety device. When the protected area reaches a specified cutoff temperature, the device permanently opens the circuit to mitigate overheating, thermal runaway, and fire risks in harnesses, heaters, motors, battery packs, and power electronics. Unlike conventional current fuses, its primary trip variable is temperature and it is often used as a complementary layer of protection.

Upstream mainly rely on a thermal-fusible material system?such as low-melting-point alloys/temperature-sensitive fusible elements, springs and contact metals, lead wires/terminals, ceramic or resin housings and potting/encapsulation compounds?together with automated assembly lines and calibration/verification test equipment. Downstream are primarily supplied into Tier-1 harness suppliers and module makers for thermal management, seat systems, and e-drive/power electronics, and are then qualified and launched along with OEM vehicle platforms.

In 2025, global automotive thermal fuse production reached approximately 800 million units, with an average global market price is \$60 per k unit.

This report studies the global Automotive Thermal Fuse production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive

Thermal Fuse and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Thermal Fuse that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Thermal Fuse total production and demand, 2021-2032, (M Units)

Global Automotive Thermal Fuse total production value, 2021-2032, (USD Million)

Global Automotive Thermal Fuse production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Thermal Fuse consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Thermal Fuse domestic production, consumption, key domestic manufacturers and share

Global Automotive Thermal Fuse production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Thermal Fuse production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Thermal Fuse production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Thermal Fuse market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schott, Emerson, UCHIHASHI, Microtherm, SETsafe, Aupo Electronics, Sungwoo Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Thermal Fuse market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Automotive Thermal Fuse Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Thermal Fuse Market, Segmentation by Type:

Alloy-type Thermal Fuses (ATCO)

Organic-type Thermal Fuses (OTCO)

Global Automotive Thermal Fuse Market, Segmentation by Vehicle:

Passenger Vehicle

Commercial Vehicle

Global Automotive Thermal Fuse Market, Segmentation by Application:

Motors and Actuators

Thermal Management

Automotive Power Electronics

Companies Profiled:

Schott

Emerson

UCHIHASHI

Microtherm

SETsafe

Aupo Electronics

Sungwoo Industrial

Key Questions Answered:

1. How big is the global Automotive Thermal Fuse market?
2. What is the demand of the global Automotive Thermal Fuse market?
3. What is the year over year growth of the global Automotive Thermal Fuse market?
4. What is the production and production value of the global Automotive Thermal Fuse market?
5. Who are the key producers in the global Automotive Thermal Fuse market?
6. What are the growth factors driving the market demand?

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