

# Global Automotive Tantalum Capacitors Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Tantalum Capacitors market size is expected to reach \$ 417 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global automotive tantalum capacitor production reached approximately 102 m units, the average price is 3 usd/unit. Automotive tantalum capacitors are electrolytic capacitors that use tantalum metal as the anode, form a tantalum oxide film through anodic oxidation as the dielectric, and use a solid or liquid electrolyte as the cathode. They are characterized by small size, large capacitance, low equivalent series resistance, low loss, good frequency characteristics, and long life. Due to tantalum's high melting point, strong chemical stability, and high dielectric constant, it can maintain a relatively stable capacitance value and reliability even under harsh temperatures. Automotive-grade products must meet automotive standards such as AEC-Q200. They are mainly used for power filtering, decoupling, energy storage, and noise suppression in automotive electronic control units, and are suitable for the power supply environment and signal circuit requirements of various electronic modules in the engine compartment and cabin.

### Market Concentration and Major Players:

Internationally, the automotive tantalum capacitor market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Kyocera and Vishay. Domestically, however, there is still significant room for growth in the automotive tantalum capacitor market.

### Manufacturing Process and Market Trends:

The manufacturing process begins with high-purity tantalum powder mixed with a binder and pressed into an anode blank. After high-temperature, high-vacuum sintering to form a porous matrix, an electrochemically activated tantalum pentoxide dielectric film is generated. This film is then coated to form a manganese dioxide or conductive polymer cathode layer. Finally, graphite silver paste is applied, and the product undergoes rigorous automotive-grade aging and screening. Market trends are driven by automotive electrification and intelligentization. Products are rapidly evolving towards polymer cathodes to reduce equivalent series resistance and improve safety and reliability. This also meets the high-temperature and vibration resistance requirements of advanced driver assistance systems and on-board power supplies. The form factor continues to shrink and thin to accommodate high-density mounting. The industry is increasingly focused on supply chain self-control and raw material traceability and compliance, striving to optimize costs and yield rates to expand penetration in mainstream vehicle models.

This report studies the global Automotive Tantalum Capacitors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Tantalum Capacitors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Tantalum Capacitors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Tantalum Capacitors total production and demand, 2021-2032, (M Units)

Global Automotive Tantalum Capacitors total production value, 2021-2032, (USD Million)

Global Automotive Tantalum Capacitors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Tantalum Capacitors consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Tantalum Capacitors domestic production, consumption, key domestic manufacturers and share

Global Automotive Tantalum Capacitors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Tantalum Capacitors production by Temperature, production, value,

CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Tantalum Capacitors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Tantalum Capacitors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KYOCERA AVX (USA), Vishay (USA), Kemet (China Taiwan), Matsuo Electric (Japan), Hongda Electronics (China), Suntan Technology (China Hong Kong), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Tantalum Capacitors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Temperature, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Tantalum Capacitors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Automotive Tantalum Capacitors Market, Segmentation by Temperature:

125°C

150°C

175°C

Others

#### Global Automotive Tantalum Capacitors Market, Segmentation by Materials:

MnO<sub>2</sub> Tantalum Capacitor

Polymer Tantalum Capacitor

#### Global Automotive Tantalum Capacitors Market, Segmentation by Packaging:

SMD Chip

Leaded

Molded Case

Leadframeless

#### Global Automotive Tantalum Capacitors Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

### Companies Profiled:

KYOCERA AVX (USA)

Vishay (USA)

Kemet (China Taiwan)

Matsuo Electric (Japan)

Hongda Electronics (China)

Suntan Technology (China Hong Kong)

### Key Questions Answered:

1. How big is the global Automotive Tantalum Capacitors market?
2. What is the demand of the global Automotive Tantalum Capacitors market?
3. What is the year over year growth of the global Automotive Tantalum Capacitors market?
4. What is the production and production value of the global Automotive Tantalum Capacitors market?
5. Who are the key producers in the global Automotive Tantalum Capacitors market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automotive Tantalum Capacitors Introduction
- 1.2 World Automotive Tantalum Capacitors Supply & Forecast
  - 1.2.1 World Automotive Tantalum Capacitors Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automotive Tantalum Capacitors Production (2021-2032)
  - 1.2.3 World Automotive Tantalum Capacitors Pricing Trends (2021-2032)
- 1.3 World Automotive Tantalum Capacitors Production by Region (Based on Production Site)
  - 1.3.1 World Automotive Tantalum Capacitors Production Value by Region (2021-2032)
  - 1.3.2 World Automotive Tantalum Capacitors Production by Region (2021-2032)
  - 1.3.3 World Automotive Tantalum Capacitors Average Price by Region (2021-2032)
  - 1.3.4 North America Automotive Tantalum Capacitors Production (2021-2032)
  - 1.3.5 Europe Automotive Tantalum Capacitors Production (2021-2032)
  - 1.3.6 China Automotive Tantalum Capacitors Production (2021-2032)
  - 1.3.7 Japan Automotive Tantalum Capacitors Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive Tantalum Capacitors Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive Tantalum Capacitors Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automotive Tantalum Capacitors Demand (2021-2032)
- 2.2 World Automotive Tantalum Capacitors Consumption by Region
  - 2.2.1 World Automotive Tantalum Capacitors Consumption by Region (2021-2026)
  - 2.2.2 World Automotive Tantalum Capacitors Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.4 China Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.5 Europe Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.6 Japan Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.7 South Korea Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.8 ASEAN Automotive Tantalum Capacitors Consumption (2021-2032)
- 2.9 India Automotive Tantalum Capacitors Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Tantalum Capacitors Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Tantalum Capacitors Production by Manufacturer (2021-2026)
- 3.3 World Automotive Tantalum Capacitors Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Tantalum Capacitors Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automotive Tantalum Capacitors Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automotive Tantalum Capacitors in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Automotive Tantalum Capacitors in 2025
- 3.6 Automotive Tantalum Capacitors Market: Overall Company Footprint Analysis
  - 3.6.1 Automotive Tantalum Capacitors Market: Region Footprint
  - 3.6.2 Automotive Tantalum Capacitors Market: Company Product Type Footprint
  - 3.6.3 Automotive Tantalum Capacitors Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive Tantalum Capacitors Production Value Comparison
  - 4.1.1 United States VS China: Automotive Tantalum Capacitors Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Automotive Tantalum Capacitors Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Tantalum Capacitors Production Comparison
  - 4.2.1 United States VS China: Automotive Tantalum Capacitors Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Automotive Tantalum Capacitors Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Tantalum Capacitors Consumption Comparison
  - 4.3.1 United States VS China: Automotive Tantalum Capacitors Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Automotive Tantalum Capacitors Consumption Market

## Share Comparison (2021 & 2025 & 2032)

### 4.4 United States Based Automotive Tantalum Capacitors Manufacturers and Market Share, 2021-2026

#### 4.4.1 United States Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (States, Country)

#### 4.4.2 United States Based Manufacturers Automotive Tantalum Capacitors Production Value (2021-2026)

#### 4.4.3 United States Based Manufacturers Automotive Tantalum Capacitors Production (2021-2026)

### 4.5 China Based Automotive Tantalum Capacitors Manufacturers and Market Share

#### 4.5.1 China Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (Province, Country)

#### 4.5.2 China Based Manufacturers Automotive Tantalum Capacitors Production Value (2021-2026)

#### 4.5.3 China Based Manufacturers Automotive Tantalum Capacitors Production (2021-2026)

### 4.6 Rest of World Based Automotive Tantalum Capacitors Manufacturers and Market Share, 2021-2026

#### 4.6.1 Rest of World Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (State, Country)

#### 4.6.2 Rest of World Based Manufacturers Automotive Tantalum Capacitors Production Value (2021-2026)

#### 4.6.3 Rest of World Based Manufacturers Automotive Tantalum Capacitors Production (2021-2026)

## **5 MARKET ANALYSIS BY TEMPERATURE**

### 5.1 World Automotive Tantalum Capacitors Market Size Overview by Temperature: 2021 VS 2025 VS 2032

### 5.2 Segment Introduction by Temperature

#### 5.2.1 125°C

#### 5.2.2 150°C

#### 5.2.3 175°C

#### 5.2.4 Others

### 5.3 Market Segment by Temperature

#### 5.3.1 World Automotive Tantalum Capacitors Production by Temperature (2021-2032)

#### 5.3.2 World Automotive Tantalum Capacitors Production Value by Temperature (2021-2032)

#### 5.3.3 World Automotive Tantalum Capacitors Average Price by Temperature

(2021-2032)

## **6 MARKET ANALYSIS BY MATERIALS**

6.1 World Automotive Tantalum Capacitors Market Size Overview by Materials: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Materials

6.2.1 MnO<sub>2</sub> Tantalum Capacitor

6.2.2 Polymer Tantalum Capacitor

6.3 Market Segment by Materials

6.3.1 World Automotive Tantalum Capacitors Production by Materials (2021-2032)

6.3.2 World Automotive Tantalum Capacitors Production Value by Materials (2021-2032)

6.3.3 World Automotive Tantalum Capacitors Average Price by Materials (2021-2032)

## **7 MARKET ANALYSIS BY PACKAGING**

7.1 World Automotive Tantalum Capacitors Market Size Overview by Packaging: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Packaging

7.2.1 SMD Chip

7.2.2 Leaded

7.2.3 Molded Case

7.2.4 Leadframeless

7.3 Market Segment by Packaging

7.3.1 World Automotive Tantalum Capacitors Production by Packaging (2021-2032)

7.3.2 World Automotive Tantalum Capacitors Production Value by Packaging (2021-2032)

7.3.3 World Automotive Tantalum Capacitors Average Price by Packaging (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automotive Tantalum Capacitors Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Vehicles

8.2.2 Commercial Vehicles

8.3 Market Segment by Application

- 8.3.1 World Automotive Tantalum Capacitors Production by Application (2021-2032)
- 8.3.2 World Automotive Tantalum Capacitors Production Value by Application (2021-2032)
- 8.3.3 World Automotive Tantalum Capacitors Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### **9.1 KYOCERA AVX (USA)**

- 9.1.1 KYOCERA AVX (USA) Details
- 9.1.2 KYOCERA AVX (USA) Major Business
- 9.1.3 KYOCERA AVX (USA) Automotive Tantalum Capacitors Product and Services
- 9.1.4 KYOCERA AVX (USA) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 KYOCERA AVX (USA) Recent Developments/Updates
- 9.1.6 KYOCERA AVX (USA) Competitive Strengths & Weaknesses

### **9.2 Vishay (USA)**

- 9.2.1 Vishay (USA) Details
- 9.2.2 Vishay (USA) Major Business
- 9.2.3 Vishay (USA) Automotive Tantalum Capacitors Product and Services
- 9.2.4 Vishay (USA) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Vishay (USA) Recent Developments/Updates
- 9.2.6 Vishay (USA) Competitive Strengths & Weaknesses

### **9.3 Kemet (China Taiwan)**

- 9.3.1 Kemet (China Taiwan) Details
- 9.3.2 Kemet (China Taiwan) Major Business
- 9.3.3 Kemet (China Taiwan) Automotive Tantalum Capacitors Product and Services
- 9.3.4 Kemet (China Taiwan) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Kemet (China Taiwan) Recent Developments/Updates
- 9.3.6 Kemet (China Taiwan) Competitive Strengths & Weaknesses

### **9.4 Matsuo Electric (Japan)**

- 9.4.1 Matsuo Electric (Japan) Details
- 9.4.2 Matsuo Electric (Japan) Major Business
- 9.4.3 Matsuo Electric (Japan) Automotive Tantalum Capacitors Product and Services
- 9.4.4 Matsuo Electric (Japan) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Matsuo Electric (Japan) Recent Developments/Updates

- 9.4.6 Matsuo Electric (Japan) Competitive Strengths & Weaknesses
- 9.5 Hongda Electronics (China)
  - 9.5.1 Hongda Electronics (China) Details
  - 9.5.2 Hongda Electronics (China) Major Business
  - 9.5.3 Hongda Electronics (China) Automotive Tantalum Capacitors Product and Services
  - 9.5.4 Hongda Electronics (China) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Hongda Electronics (China) Recent Developments/Updates
  - 9.5.6 Hongda Electronics (China) Competitive Strengths & Weaknesses
- 9.6 Suntan Technology (China Hong Kong)
  - 9.6.1 Suntan Technology (China Hong Kong) Details
  - 9.6.2 Suntan Technology (China Hong Kong) Major Business
  - 9.6.3 Suntan Technology (China Hong Kong) Automotive Tantalum Capacitors Product and Services
  - 9.6.4 Suntan Technology (China Hong Kong) Automotive Tantalum Capacitors Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Suntan Technology (China Hong Kong) Recent Developments/Updates
  - 9.6.6 Suntan Technology (China Hong Kong) Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Automotive Tantalum Capacitors Industry Chain
- 10.2 Automotive Tantalum Capacitors Upstream Analysis
  - 10.2.1 Automotive Tantalum Capacitors Core Raw Materials
  - 10.2.2 Main Manufacturers of Automotive Tantalum Capacitors Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Tantalum Capacitors Production Mode
- 10.6 Automotive Tantalum Capacitors Procurement Model
- 10.7 Automotive Tantalum Capacitors Industry Sales Model and Sales Channels
  - 10.7.1 Automotive Tantalum Capacitors Sales Model
  - 10.7.2 Automotive Tantalum Capacitors Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automotive Tantalum Capacitors Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Tantalum Capacitors Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Tantalum Capacitors Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Tantalum Capacitors Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Tantalum Capacitors Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Tantalum Capacitors Production by Region (2021-2026) & (M Units)

Table 7. World Automotive Tantalum Capacitors Production by Region (2027-2032) & (M Units)

Table 8. World Automotive Tantalum Capacitors Production Market Share by Region (2021-2026)

Table 9. World Automotive Tantalum Capacitors Production Market Share by Region (2027-2032)

Table 10. World Automotive Tantalum Capacitors Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive Tantalum Capacitors Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive Tantalum Capacitors Major Market Trends

Table 13. World Automotive Tantalum Capacitors Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)

Table 14. World Automotive Tantalum Capacitors Consumption by Region (2021-2026) & (M Units)

Table 15. World Automotive Tantalum Capacitors Consumption Forecast by Region (2027-2032) & (M Units)

Table 16. World Automotive Tantalum Capacitors Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Tantalum Capacitors Producers in 2025

Table 18. World Automotive Tantalum Capacitors Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Automotive Tantalum Capacitors Producers in 2025

Table 20. World Automotive Tantalum Capacitors Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive Tantalum Capacitors Company Evaluation Quadrant

Table 22. World Automotive Tantalum Capacitors Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Tantalum Capacitors Production Site of Key Manufacturer

Table 24. Automotive Tantalum Capacitors Market: Company Product Type Footprint

Table 25. Automotive Tantalum Capacitors Market: Company Product Application Footprint

Table 26. Automotive Tantalum Capacitors Competitive Factors

Table 27. Automotive Tantalum Capacitors New Entrant and Capacity Expansion Plans

Table 28. Automotive Tantalum Capacitors Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Tantalum Capacitors Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Tantalum Capacitors Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Automotive Tantalum Capacitors Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Tantalum Capacitors Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Tantalum Capacitors Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Tantalum Capacitors Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Automotive Tantalum Capacitors Production Market Share (2021-2026)

Table 37. China Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Tantalum Capacitors Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Tantalum Capacitors Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Tantalum Capacitors Production, (2021-2026) & (M Units)

Table 41. China Based Manufacturers Automotive Tantalum Capacitors Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Tantalum Capacitors Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Tantalum Capacitors Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Tantalum Capacitors Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Tantalum Capacitors Production, (2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Automotive Tantalum Capacitors Production Market Share (2021-2026)

Table 47. World Automotive Tantalum Capacitors Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Tantalum Capacitors Production by Temperature (2021-2026) & (M Units)

Table 49. World Automotive Tantalum Capacitors Production by Temperature (2027-2032) & (M Units)

Table 50. World Automotive Tantalum Capacitors Production Value by Temperature (2021-2026) & (USD Million)

Table 51. World Automotive Tantalum Capacitors Production Value by Temperature (2027-2032) & (USD Million)

Table 52. World Automotive Tantalum Capacitors Average Price by Temperature (2021-2026) & (US\$/Unit)

Table 53. World Automotive Tantalum Capacitors Average Price by Temperature (2027-2032) & (US\$/Unit)

Table 54. World Automotive Tantalum Capacitors Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Tantalum Capacitors Production by Materials (2021-2026) & (M Units)

Table 56. World Automotive Tantalum Capacitors Production by Materials (2027-2032) & (M Units)

Table 57. World Automotive Tantalum Capacitors Production Value by Materials (2021-2026) & (USD Million)

Table 58. World Automotive Tantalum Capacitors Production Value by Materials (2027-2032) & (USD Million)

Table 59. World Automotive Tantalum Capacitors Average Price by Materials (2021-2026) & (US\$/Unit)

Table 60. World Automotive Tantalum Capacitors Average Price by Materials

(2027-2032) & (US\$/Unit)

Table 61. World Automotive Tantalum Capacitors Production Value by Packaging, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Tantalum Capacitors Production by Packaging (2021-2026) & (M Units)

Table 63. World Automotive Tantalum Capacitors Production by Packaging (2027-2032) & (M Units)

Table 64. World Automotive Tantalum Capacitors Production Value by Packaging (2021-2026) & (USD Million)

Table 65. World Automotive Tantalum Capacitors Production Value by Packaging (2027-2032) & (USD Million)

Table 66. World Automotive Tantalum Capacitors Average Price by Packaging (2021-2026) & (US\$/Unit)

Table 67. World Automotive Tantalum Capacitors Average Price by Packaging (2027-2032) & (US\$/Unit)

Table 68. World Automotive Tantalum Capacitors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Tantalum Capacitors Production by Application (2021-2026) & (M Units)

Table 70. World Automotive Tantalum Capacitors Production by Application (2027-2032) & (M Units)

Table 71. World Automotive Tantalum Capacitors Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Tantalum Capacitors Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Tantalum Capacitors Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive Tantalum Capacitors Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. KYOCERA AVX (USA) Basic Information, Manufacturing Base and Competitors

Table 76. KYOCERA AVX (USA) Major Business

Table 77. KYOCERA AVX (USA) Automotive Tantalum Capacitors Product and Services

Table 78. KYOCERA AVX (USA) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KYOCERA AVX (USA) Recent Developments/Updates

Table 80. KYOCERA AVX (USA) Competitive Strengths & Weaknesses

Table 81. Vishay (USA) Basic Information, Manufacturing Base and Competitors

Table 82. Vishay (USA) Major Business

Table 83. Vishay (USA) Automotive Tantalum Capacitors Product and Services

Table 84. Vishay (USA) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Vishay (USA) Recent Developments/Updates

Table 86. Vishay (USA) Competitive Strengths & Weaknesses

Table 87. Kemet (China Taiwan) Basic Information, Manufacturing Base and Competitors

Table 88. Kemet (China Taiwan) Major Business

Table 89. Kemet (China Taiwan) Automotive Tantalum Capacitors Product and Services

Table 90. Kemet (China Taiwan) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Kemet (China Taiwan) Recent Developments/Updates

Table 92. Kemet (China Taiwan) Competitive Strengths & Weaknesses

Table 93. Matsuo Electric (Japan) Basic Information, Manufacturing Base and Competitors

Table 94. Matsuo Electric (Japan) Major Business

Table 95. Matsuo Electric (Japan) Automotive Tantalum Capacitors Product and Services

Table 96. Matsuo Electric (Japan) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Matsuo Electric (Japan) Recent Developments/Updates

Table 98. Matsuo Electric (Japan) Competitive Strengths & Weaknesses

Table 99. Hongda Electronics (China) Basic Information, Manufacturing Base and Competitors

Table 100. Hongda Electronics (China) Major Business

Table 101. Hongda Electronics (China) Automotive Tantalum Capacitors Product and Services

Table 102. Hongda Electronics (China) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Hongda Electronics (China) Recent Developments/Updates

Table 104. Hongda Electronics (China) Competitive Strengths & Weaknesses

Table 105. Suntan Technology (China Hong Kong) Basic Information, Manufacturing Base and Competitors

Table 106. Suntan Technology (China Hong Kong) Major Business

Table 107. Suntan Technology (China Hong Kong) Automotive Tantalum Capacitors Product and Services

Table 108. Suntan Technology (China Hong Kong) Automotive Tantalum Capacitors Production (M Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Suntan Technology (China Hong Kong) Recent Developments/Updates

Table 110. Suntan Technology (China Hong Kong) Competitive Strengths & Weaknesses

Table 111. Global Key Players of Automotive Tantalum Capacitors Upstream (Raw Materials)

Table 112. Global Automotive Tantalum Capacitors Typical Customers

Table 113. Automotive Tantalum Capacitors Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Automotive Tantalum Capacitors Picture

Figure 2. World Automotive Tantalum Capacitors Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Tantalum Capacitors Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Tantalum Capacitors Production (2021-2032) & (M Units)

Figure 5. World Automotive Tantalum Capacitors Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Automotive Tantalum Capacitors Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Tantalum Capacitors Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Tantalum Capacitors Production (2021-2032) & (M Units)

Figure 9. Europe Automotive Tantalum Capacitors Production (2021-2032) & (M Units)

Figure 10. China Automotive Tantalum Capacitors Production (2021-2032) & (M Units)

Figure 11. Japan Automotive Tantalum Capacitors Production (2021-2032) & (M Units)

Figure 12. Automotive Tantalum Capacitors Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 15. World Automotive Tantalum Capacitors Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 17. China Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 18. Europe Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 19. Japan Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 20. South Korea Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 21. ASEAN Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 22. India Automotive Tantalum Capacitors Consumption (2021-2032) & (M Units)

Figure 23. Producer Shipments of Automotive Tantalum Capacitors by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Tantalum Capacitors Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Tantalum Capacitors Markets in 2025

Figure 26. United States VS China: Automotive Tantalum Capacitors Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Tantalum Capacitors Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Tantalum Capacitors Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Tantalum Capacitors Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Tantalum Capacitors Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Tantalum Capacitors Production Market Share 2025

Figure 32. World Automotive Tantalum Capacitors Production Value by Temperature, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Tantalum Capacitors Production Value Market Share by Temperature in 2025

Figure 34. 125°C

Figure 35. 150°C

Figure 36. 175°C

Figure 37. Others

Figure 38. World Automotive Tantalum Capacitors Production Market Share by Temperature (2021-2032)

Figure 39. World Automotive Tantalum Capacitors Production Value Market Share by Temperature (2021-2032)

Figure 40. World Automotive Tantalum Capacitors Average Price by Temperature (2021-2032) & (US\$/Unit)

Figure 41. World Automotive Tantalum Capacitors Production Value by Materials, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Tantalum Capacitors Production Value Market Share by Materials in 2025

Figure 43. MnO<sub>2</sub> Tantalum Capacitor

Figure 44. Polymer Tantalum Capacitor

Figure 45. World Automotive Tantalum Capacitors Production Market Share by Materials (2021-2032)

Figure 46. World Automotive Tantalum Capacitors Production Value Market Share by Materials (2021-2032)

Figure 47. World Automotive Tantalum Capacitors Average Price by Materials (2021-2032) & (US\$/Unit)

Figure 48. World Automotive Tantalum Capacitors Production Value by Packaging, (USD Million), 2021 & 2025 & 2032

Figure 49. World Automotive Tantalum Capacitors Production Value Market Share by Packaging in 2025

Figure 50. SMD Chip

Figure 51. Leaded

Figure 52. Molded Case

Figure 53. Leadframeless

Figure 54. World Automotive Tantalum Capacitors Production Market Share by Packaging (2021-2032)

Figure 55. World Automotive Tantalum Capacitors Production Value Market Share by Packaging (2021-2032)

Figure 56. World Automotive Tantalum Capacitors Average Price by Packaging (2021-2032) & (US\$/Unit)

Figure 57. World Automotive Tantalum Capacitors Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Tantalum Capacitors Production Value Market Share by Application in 2025

Figure 59. Passenger Vehicles

Figure 60. Commercial Vehicles

Figure 61. World Automotive Tantalum Capacitors Production Market Share by Application (2021-2032)

Figure 62. World Automotive Tantalum Capacitors Production Value Market Share by Application (2021-2032)

Figure 63. World Automotive Tantalum Capacitors Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Automotive Tantalum Capacitors Industry Chain

Figure 65. Automotive Tantalum Capacitors Procurement Model

Figure 66. Automotive Tantalum Capacitors Sales Model

Figure 67. Automotive Tantalum Capacitors Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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