

Global Automotive Suspension Shock Absorber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G216A45EB8BBEN.html>

Date: April 2026

Pages: 169

Price: US\$ 4,480.00 (Single User License)

ID: G216A45EB8BBEN

Abstracts

The global Automotive Suspension Shock Absorber market size is expected to reach \$ 17840 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

In 2025, Global automotive suspension shock absorber production reached approximately 557,402 K units, with an average price of US\$25.6 per unit.

A shock absorber or damper is a mechanical or hydraulic device designed to absorb and damp shock impulses. It does this by converting the kinetic energy of the shock into another form of energy which is then dissipated. Most shock absorbers are a form of dashpot.

The intelligentization of vehicle suspension system mainly involves electronically controlled shock absorbers. The electronic control technology of suspension makes passive suspension develop towards semi-active suspension and active suspension. The electronically controlled suspension system is a new type of suspension structure that can meet the two mutually exclusive performance requirements of smoothness and maneuverability by controlling and adjusting the stiffness of the suspension and the damping of the shock absorber or other components. Its working principle is that the sensor collects the suspension vibration signal, vehicle driving status, road surface information and other data and transmits it to the controller. The controller returns the control signal to the actuator according to the designed control strategy, so as to adjust the damping properties and elastic coefficient of the suspension system in real time. With the rapid development of automotive electronic technology, the continuous enrichment of the functions of the electronic control unit module, the continuous reduction of the cost of sensors and controllers and the continuous improvement of

accuracy, it provides conditions for the application of electronically controlled suspension systems.

The electronically controlled air suspension system is a major breakthrough in the automotive suspension industry since the independent suspension was introduced. At present, the electronically controlled air suspension system has begun to be used in commercial vehicles and luxury cars in European and American countries. However, from a domestic perspective, compared with traditional passive suspension systems, electronically controlled suspensions have complex structures, high costs, difficult operations, and high energy consumption, which to some extent hinders the promotion and application of electronically controlled suspension systems. With the development of vehicle control technology, electronic control will gradually replace traditional mechanical control, and electronically controlled suspension will become a development direction of automotive suspension technology.

This report studies the global Automotive Suspension Shock Absorber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Suspension Shock Absorber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Suspension Shock Absorber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Suspension Shock Absorber total production and demand, 2021-2032, (K Units)

Global Automotive Suspension Shock Absorber total production value, 2021-2032, (USD Million)

Global Automotive Suspension Shock Absorber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Suspension Shock Absorber consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Suspension Shock Absorber domestic production, consumption, key domestic manufacturers and share

Global Automotive Suspension Shock Absorber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Suspension Shock Absorber production by Type, production, value,

CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Suspension Shock Absorber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Suspension Shock Absorber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenneco, ZF, KYB Corporation, Astemo, HL Mando, Bilstein, FOX, Marelli, Nanyang Cijan Automobile, Fawer-Tokico, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Suspension Shock Absorber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Suspension Shock Absorber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Suspension Shock Absorber Market, Segmentation by Type:

Conventional

Electronic

Global Automotive Suspension Shock Absorber Market, Segmentation by Structure:

Twin-Tube

Single-Tube

Global Automotive Suspension Shock Absorber Market, Segmentation by Technology:

Hydraulic

Gas Charged

Global Automotive Suspension Shock Absorber Market, Segmentation by End User:

Passenger Cars

Commercial Vehicles

Global Automotive Suspension Shock Absorber Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Tenneco

ZF

KYB Corporation

Astemo

HL Mando

Bilstein

FOX

Marelli

Nanyang Cijan Automobile

Fawer-Tokico

BWI Group

ADD Industry

Ningjiang Shanchuan

KONI

Gold

KW

Gabriel

?hlins

SENSEN

BC Racing

SNT Motiv

Wanxiang Qianchao

Tein inc

Roadtamer

Key Questions Answered:

1. How big is the global Automotive Suspension Shock Absorber market?
2. What is the demand of the global Automotive Suspension Shock Absorber market?
3. What is the year over year growth of the global Automotive Suspension Shock Absorber market?
4. What is the production and production value of the global Automotive Suspension Shock Absorber market?
5. Who are the key producers in the global Automotive Suspension Shock Absorber market?
6. What are the growth factors driving the market demand?

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