

Global Automotive Suspension Part Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Suspension Part market size was valued at US\$ 61289 million in 2025 and is forecast to a readjusted size of US\$ 89355 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Automotive Suspension part production reached approximately 3.82 billion units, with an average price of 15.58 USD per unit.

Automotive suspension part is the individual parts that make up a vehicle's suspension system, which is responsible for providing a smooth ride, maintaining vehicle stability, and ensuring the proper handling of the vehicle. These components include control arms, springs, shock absorbers, ball joints, stabilizer bar joints, tie rods, idler arms, and related assemblies. These parts work together to absorb road shocks, distribute forces, and keep the tires in contact with the road. The raw materials used in automotive suspension components are primarily high-strength steel, aluminum, rubber, and synthetic materials. The steel is used for control arms, springs, and tie rods due to its strength, while rubber and synthetic materials are often used in bushings and isolators for durability and noise reduction. Shock absorbers typically involve hydraulic fluid and specialized seals.

The production process involves several stages including material selection, forging, stamping, machining, and assembly of the components. The industry supply chain includes raw material suppliers (steel mills, rubber manufacturers), part manufacturers, and assembly plants. Automotive OEMs and aftermarket suppliers serve as the primary downstream customers, with components either being supplied directly for vehicle

assembly or provided as replacement parts for repair and maintenance.

The global automotive suspension part market is driven by the increasing demand for vehicle comfort, safety, and performance. Suspension systems play a critical role in vehicle dynamics, offering a balance between comfort and handling. The market is influenced by the growing global automotive industry, including both OEM production and the aftermarket for replacement parts. The demand for suspension parts is closely linked to the number of vehicles on the road, the frequency of vehicle repairs, and innovations in suspension technologies such as air suspension and active suspension systems. In addition, stringent safety and performance standards are pushing the adoption of more durable and high-performing components.

Regionally, North America and Europe are mature markets with stable demand for replacement parts and vehicle upgrades, while the Asia-Pacific region is seeing rapid growth due to increasing vehicle production and the growing number of vehicles in emerging economies like China and India. Key drivers include advancements in suspension technologies, increasing vehicle sales, and a growing focus on vehicle safety and comfort. The market faces challenges such as fluctuating raw material prices, supply chain disruptions, and the need to comply with environmental regulations. However, the rise of electric vehicles and autonomous driving systems is expected to create new opportunities for suspension system innovations.

This report is a detailed and comprehensive analysis for global Automotive Suspension Part market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Suspension Part market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Suspension Part market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Suspension Part market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Suspension Part market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Suspension Part

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Suspension Part market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZF, Tenneco, Huayu Automotive, Thyssenkrupp, KYB Corporation, Astemo, HL Mando, FAWER Automotive Parts, Tuopu Group, NHK Spring, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Suspension Part market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Control Arm

Spring

Shock Absorber

Suspension Ball Joint

Stabilizer Bar Joint

Steering Inner/Outer Ball Joint

Center Tie Rod

Main Idler Arm

Tie Rod Assembly

Others

Market segment by Suspension Type

Hydraulic Suspension

Air Suspension

Leaf Spring Suspension

Market segment by Vehicle Type

Passenger Vehicles

Commercial Vehicles

Market segment by Application

OEM

Aftermarket

Major players covered

ZF

Tenneco

Huayu Automotive

Thyssenkrupp

KYB Corporation

Astemo

HL Mando

FAWER Automotive Parts

Tuopu Group

NHK Spring

Mubea

Somic Automotive Components Co., Ltd

Marelli

Sogefi

Anhui Zhongding

Somic Ishikawa

Chuo Spring

BeijingWest Industries

SKF

Gold Intelligent Suspension

Nanyang CIJAN

KONI

ADD Industry?Zhejiang?Corporation

Zhejiang Ruitai Suspension System Technology Co., Ltd

Sankei Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Suspension Part product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Suspension Part, with price, sales quantity, revenue, and global market share of Automotive Suspension Part from 2021 to 2026.

Chapter 3, the Automotive Suspension Part competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Suspension Part breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Suspension Part market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Suspension Part.

Chapter 14 and 15, to describe Automotive Suspension Part sales channel, distributors, customers, research findings and conclusion.

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