

Global Automotive Structural Bonding Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G16623127C96EN.html>

Date: June 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G16623127C96EN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Structural Bonding Tape market size was valued at US\$ 1260 million in 2025 and is forecast to a readjusted size of US\$ 1788 million by 2032 with a CAGR of 5.2% during review period.

Automotive structural bonding tape refers to high-strength double-sided adhesive tapes used for long-term structural or semi-structural joining of automotive components. It is typically based on acrylic foam, modified acrylic, polyurethane foam, or reactive bonding films, and can bond painted metals, plastics, glass, composites, and low-surface-energy substrates. It helps replace or reduce screws, rivets, clips, welding, and liquid structural adhesives while enabling lightweighting, sealing, vibration damping, stress distribution, and clean appearance assembly in exterior, interior, lighting, display, sensor, and battery-pack applications.

The upstream supply chain consists mainly of backing materials such as PP, PET, PVC, paper, foam, and nonwovens; adhesive systems such as acrylic, rubber, and silicone; release materials such as release papers and liners; plus tackifiers, additives, and solvents. Downstream demand comes from automotive, construction, electrical and electronics, etc.

In 2025, global automotive structural bonding tape production reached approximately 1,500 million square meters, with an average global market price is \$800 per thousand square meters.

Automotive structural bonding tape refers to high-strength adhesive tape materials used in automotive body structures, chassis, EV battery packs, glass hardware, sensor

brackets and structural component assembly. These tapes are designed to provide high shear strength, peel strength, temperature resistance, humidity-aging resistance, corrosion resistance and dimensional stability. They are different from ordinary automotive double-sided tapes, decorative foam tapes or wire-harness tapes because their value lies not only in fixation, but also in semi-structural or structural bonding, stress distribution, dissimilar-material isolation, sealing, gap filling, lightweighting and process replacement. Public application information shows that structural adhesive tape solutions are already used across body-in-white, chassis, EV battery and automotive glass applications, and can support automated, semi-automated or manual assembly processes.

From an industry status perspective, automotive structural bonding tape remains a specialized niche within high-performance automotive adhesive materials. Its market size is smaller than that of general automotive tapes or liquid structural adhesives, but its technical threshold, OEM qualification requirements and customer stickiness are much higher. In body-in-white and chassis applications, structural bonding tapes are increasingly used as a supplement or partial replacement for welding, riveting, bolts, nuts and liquid structural adhesives, especially in multi-material vehicle structures involving aluminum, high-strength steel and composites. Compared with liquid adhesives, structural bonding tapes offer more stable bond-line thickness, cleaner application, no squeeze-out, no pumping or dosing requirement, die-cut capability, pre-application potential and better process cleanliness. Some epoxy-based structural adhesive tapes can cure during body-in-white e-coat or bake cycles while providing bonding, sealing, gap filling and structural reinforcement.

Future growth will be driven mainly by EV lightweighting, multi-material body structures, battery-pack integration, automated assembly and higher requirements for durability and safety. EV battery systems require structural bonding, electrical isolation, corrosion resistance, vibration reduction and efficient assembly, creating opportunities for structural bonding tapes in battery trays, frames, covers, module side panels, structural brackets and dissimilar-material joints. At the same time, precision mounting of ADAS sensors, cameras, rearview mirror buttons and glass-mounted components is increasing demand for glass-oriented structural bonding tapes. Overall, the industry is not moving toward low-cost commodity expansion; it is shifting toward multifunctional solutions that combine high-strength bonding, electrical isolation, corrosion prevention, sealing, gap filling and automation compatibility. Future competition will focus on epoxy film/tape systems, structural isolation tapes, die-cut preformed tapes, e-coat/bake-compatible tapes and customized solutions for EV battery and intelligent vehicle platforms.

This report is a detailed and comprehensive analysis for global Automotive Structural Bonding Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Structural Bonding Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive Structural Bonding Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive Structural Bonding Tape market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Automotive Structural Bonding Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Structural Bonding Tape
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Structural Bonding Tape market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Tesa SE, Nitto, Avery Dennison, Saint-Gobain, LINTEC, Denka, IPG, Lohmann, Teraoka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Structural Bonding Tape market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acrylic

Rubber

Silicone

Other

Market segment by Backing Material

PP

Paper

Others

Market segment by Application

Automotive Exterior

Automotive Interior

Smart Cockpit & Display

Automotive Lighting

Others

Major players covered

3M

Tesa SE

Nitto

Avery Dennison

Saint-Gobain

LINTEC

Denka

IPG

Lohmann

Teraoka

Achem

Scapa Industrial

GERGONNE

Advance Tapes

YGZC Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Structural Bonding Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Structural Bonding Tape, with price, sales quantity, revenue, and global market share of Automotive Structural Bonding Tape from 2021 to 2026.

Chapter 3, the Automotive Structural Bonding Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Structural Bonding Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Automotive Structural Bonding Tape market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Structural Bonding Tape.

Chapter 14 and 15, to describe Automotive Structural Bonding Tape sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Automotive Structural Bonding Tape Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Acrylic

1.3.3 Rubber

1.3.4 Silicone

1.3.5 Other

1.4 Market Analysis by Backing Material

1.4.1 Overview: Global Automotive Structural Bonding Tape Consumption Value by Backing Material: 2021 Versus 2025 Versus 2032

1.4.2 PP

1.4.3 Paper

1.4.4 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Automotive Structural Bonding Tape Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Automotive Exterior

1.5.3 Automotive Interior

1.5.4 Smart Cockpit & Display

1.5.5 Automotive Lighting

1.5.6 Others

1.6 Global Automotive Structural Bonding Tape Market Size & Forecast

1.6.1 Global Automotive Structural Bonding Tape Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Automotive Structural Bonding Tape Sales Quantity (2021-2032)

1.6.3 Global Automotive Structural Bonding Tape Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 3M

2.1.1 3M Details

2.1.2 3M Major Business

2.1.3 3M Automotive Structural Bonding Tape Product and Services

- 2.1.4 3M Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 3M Recent Developments/Updates
- 2.2 Tesa SE
 - 2.2.1 Tesa SE Details
 - 2.2.2 Tesa SE Major Business
 - 2.2.3 Tesa SE Automotive Structural Bonding Tape Product and Services
 - 2.2.4 Tesa SE Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Tesa SE Recent Developments/Updates
- 2.3 Nitto
 - 2.3.1 Nitto Details
 - 2.3.2 Nitto Major Business
 - 2.3.3 Nitto Automotive Structural Bonding Tape Product and Services
 - 2.3.4 Nitto Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Nitto Recent Developments/Updates
- 2.4 Avery Dennison
 - 2.4.1 Avery Dennison Details
 - 2.4.2 Avery Dennison Major Business
 - 2.4.3 Avery Dennison Automotive Structural Bonding Tape Product and Services
 - 2.4.4 Avery Dennison Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Avery Dennison Recent Developments/Updates
- 2.5 Saint-Gobain
 - 2.5.1 Saint-Gobain Details
 - 2.5.2 Saint-Gobain Major Business
 - 2.5.3 Saint-Gobain Automotive Structural Bonding Tape Product and Services
 - 2.5.4 Saint-Gobain Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Saint-Gobain Recent Developments/Updates
- 2.6 LINTEC
 - 2.6.1 LINTEC Details
 - 2.6.2 LINTEC Major Business
 - 2.6.3 LINTEC Automotive Structural Bonding Tape Product and Services
 - 2.6.4 LINTEC Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 LINTEC Recent Developments/Updates
- 2.7 Denka

- 2.7.1 Denka Details
- 2.7.2 Denka Major Business
- 2.7.3 Denka Automotive Structural Bonding Tape Product and Services
- 2.7.4 Denka Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Denka Recent Developments/Updates
- 2.8 IPG
 - 2.8.1 IPG Details
 - 2.8.2 IPG Major Business
 - 2.8.3 IPG Automotive Structural Bonding Tape Product and Services
 - 2.8.4 IPG Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 IPG Recent Developments/Updates
- 2.9 Lohmann
 - 2.9.1 Lohmann Details
 - 2.9.2 Lohmann Major Business
 - 2.9.3 Lohmann Automotive Structural Bonding Tape Product and Services
 - 2.9.4 Lohmann Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Lohmann Recent Developments/Updates
- 2.10 Teraoka
 - 2.10.1 Teraoka Details
 - 2.10.2 Teraoka Major Business
 - 2.10.3 Teraoka Automotive Structural Bonding Tape Product and Services
 - 2.10.4 Teraoka Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Teraoka Recent Developments/Updates
- 2.11 Achem
 - 2.11.1 Achem Details
 - 2.11.2 Achem Major Business
 - 2.11.3 Achem Automotive Structural Bonding Tape Product and Services
 - 2.11.4 Achem Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Achem Recent Developments/Updates
- 2.12 Scapa Industrial
 - 2.12.1 Scapa Industrial Details
 - 2.12.2 Scapa Industrial Major Business
 - 2.12.3 Scapa Industrial Automotive Structural Bonding Tape Product and Services
 - 2.12.4 Scapa Industrial Automotive Structural Bonding Tape Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Scapa Industrial Recent Developments/Updates

2.13 GERGONNE

2.13.1 GERGONNE Details

2.13.2 GERGONNE Major Business

2.13.3 GERGONNE Automotive Structural Bonding Tape Product and Services

2.13.4 GERGONNE Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 GERGONNE Recent Developments/Updates

2.14 Advance Tapes

2.14.1 Advance Tapes Details

2.14.2 Advance Tapes Major Business

2.14.3 Advance Tapes Automotive Structural Bonding Tape Product and Services

2.14.4 Advance Tapes Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Advance Tapes Recent Developments/Updates

2.15 YGZC Group

2.15.1 YGZC Group Details

2.15.2 YGZC Group Major Business

2.15.3 YGZC Group Automotive Structural Bonding Tape Product and Services

2.15.4 YGZC Group Automotive Structural Bonding Tape Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 YGZC Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE STRUCTURAL BONDING TAPE BY MANUFACTURER

3.1 Global Automotive Structural Bonding Tape Sales Quantity by Manufacturer (2021-2026)

3.2 Global Automotive Structural Bonding Tape Revenue by Manufacturer (2021-2026)

3.3 Global Automotive Structural Bonding Tape Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Automotive Structural Bonding Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Automotive Structural Bonding Tape Manufacturer Market Share in 2025

3.4.3 Top 6 Automotive Structural Bonding Tape Manufacturer Market Share in 2025

3.5 Automotive Structural Bonding Tape Market: Overall Company Footprint Analysis

3.5.1 Automotive Structural Bonding Tape Market: Region Footprint

- 3.5.2 Automotive Structural Bonding Tape Market: Company Product Type Footprint
- 3.5.3 Automotive Structural Bonding Tape Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Automotive Structural Bonding Tape Market Size by Region
 - 4.1.1 Global Automotive Structural Bonding Tape Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Automotive Structural Bonding Tape Consumption Value by Region (2021-2032)
 - 4.1.3 Global Automotive Structural Bonding Tape Average Price by Region (2021-2032)
- 4.2 North America Automotive Structural Bonding Tape Consumption Value (2021-2032)
- 4.3 Europe Automotive Structural Bonding Tape Consumption Value (2021-2032)
- 4.4 Asia-Pacific Automotive Structural Bonding Tape Consumption Value (2021-2032)
- 4.5 South America Automotive Structural Bonding Tape Consumption Value (2021-2032)
- 4.6 Middle East & Africa Automotive Structural Bonding Tape Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)
- 5.2 Global Automotive Structural Bonding Tape Consumption Value by Type (2021-2032)
- 5.3 Global Automotive Structural Bonding Tape Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)
- 6.2 Global Automotive Structural Bonding Tape Consumption Value by Application (2021-2032)
- 6.3 Global Automotive Structural Bonding Tape Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)

7.2 North America Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)

7.3 North America Automotive Structural Bonding Tape Market Size by Country

7.3.1 North America Automotive Structural Bonding Tape Sales Quantity by Country (2021-2032)

7.3.2 North America Automotive Structural Bonding Tape Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)

8.2 Europe Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)

8.3 Europe Automotive Structural Bonding Tape Market Size by Country

8.3.1 Europe Automotive Structural Bonding Tape Sales Quantity by Country (2021-2032)

8.3.2 Europe Automotive Structural Bonding Tape Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Automotive Structural Bonding Tape Market Size by Region

9.3.1 Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Automotive Structural Bonding Tape Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)

10.2 South America Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)

10.3 South America Automotive Structural Bonding Tape Market Size by Country

10.3.1 South America Automotive Structural Bonding Tape Sales Quantity by Country (2021-2032)

10.3.2 South America Automotive Structural Bonding Tape Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Automotive Structural Bonding Tape Market Size by Country

11.3.1 Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Automotive Structural Bonding Tape Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Automotive Structural Bonding Tape Market Drivers
- 12.2 Automotive Structural Bonding Tape Market Restraints
- 12.3 Automotive Structural Bonding Tape Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Automotive Structural Bonding Tape and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Automotive Structural Bonding Tape
- 13.3 Automotive Structural Bonding Tape Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Automotive Structural Bonding Tape Typical Distributors
- 14.3 Automotive Structural Bonding Tape Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Structural Bonding Tape Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Automotive Structural Bonding Tape Consumption Value by Backing Material, (USD Million), 2021 & 2025 & 2032

Table 3. Global Automotive Structural Bonding Tape Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. 3M Basic Information, Manufacturing Base and Competitors

Table 5. 3M Major Business

Table 6. 3M Automotive Structural Bonding Tape Product and Services

Table 7. 3M Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. 3M Recent Developments/Updates

Table 9. Tesa SE Basic Information, Manufacturing Base and Competitors

Table 10. Tesa SE Major Business

Table 11. Tesa SE Automotive Structural Bonding Tape Product and Services

Table 12. Tesa SE Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Tesa SE Recent Developments/Updates

Table 14. Nitto Basic Information, Manufacturing Base and Competitors

Table 15. Nitto Major Business

Table 16. Nitto Automotive Structural Bonding Tape Product and Services

Table 17. Nitto Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Nitto Recent Developments/Updates

Table 19. Avery Dennison Basic Information, Manufacturing Base and Competitors

Table 20. Avery Dennison Major Business

Table 21. Avery Dennison Automotive Structural Bonding Tape Product and Services

Table 22. Avery Dennison Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Avery Dennison Recent Developments/Updates

Table 24. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 25. Saint-Gobain Major Business

Table 26. Saint-Gobain Automotive Structural Bonding Tape Product and Services

Table 27. Saint-Gobain Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Saint-Gobain Recent Developments/Updates

Table 29. LINTEC Basic Information, Manufacturing Base and Competitors

Table 30. LINTEC Major Business

Table 31. LINTEC Automotive Structural Bonding Tape Product and Services

Table 32. LINTEC Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. LINTEC Recent Developments/Updates

Table 34. Denka Basic Information, Manufacturing Base and Competitors

Table 35. Denka Major Business

Table 36. Denka Automotive Structural Bonding Tape Product and Services

Table 37. Denka Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Denka Recent Developments/Updates

Table 39. IPG Basic Information, Manufacturing Base and Competitors

Table 40. IPG Major Business

Table 41. IPG Automotive Structural Bonding Tape Product and Services

Table 42. IPG Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. IPG Recent Developments/Updates

Table 44. Lohmann Basic Information, Manufacturing Base and Competitors

Table 45. Lohmann Major Business

Table 46. Lohmann Automotive Structural Bonding Tape Product and Services

Table 47. Lohmann Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Lohmann Recent Developments/Updates

Table 49. Teraoka Basic Information, Manufacturing Base and Competitors

Table 50. Teraoka Major Business

Table 51. Teraoka Automotive Structural Bonding Tape Product and Services

Table 52. Teraoka Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 53. Teraoka Recent Developments/Updates

Table 54. Achem Basic Information, Manufacturing Base and Competitors

Table 55. Achem Major Business

Table 56. Achem Automotive Structural Bonding Tape Product and Services

Table 57. Achem Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 58. Achem Recent Developments/Updates

Table 59. Scapa Industrial Basic Information, Manufacturing Base and Competitors

Table 60. Scapa Industrial Major Business

Table 61. Scapa Industrial Automotive Structural Bonding Tape Product and Services

Table 62. Scapa Industrial Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 63. Scapa Industrial Recent Developments/Updates

Table 64. GERGONNE Basic Information, Manufacturing Base and Competitors

Table 65. GERGONNE Major Business

Table 66. GERGONNE Automotive Structural Bonding Tape Product and Services

Table 67. GERGONNE Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 68. GERGONNE Recent Developments/Updates

Table 69. Advance Tapes Basic Information, Manufacturing Base and Competitors

Table 70. Advance Tapes Major Business

Table 71. Advance Tapes Automotive Structural Bonding Tape Product and Services

Table 72. Advance Tapes Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 73. Advance Tapes Recent Developments/Updates

Table 74. YGZC Group Basic Information, Manufacturing Base and Competitors

Table 75. YGZC Group Major Business

Table 76. YGZC Group Automotive Structural Bonding Tape Product and Services

Table 77. YGZC Group Automotive Structural Bonding Tape Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 78. YGZC Group Recent Developments/Updates

Table 79. Global Automotive Structural Bonding Tape Sales Quantity by Manufacturer (2021-2026) & (K Sqm)

Table 80. Global Automotive Structural Bonding Tape Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global Automotive Structural Bonding Tape Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 82. Market Position of Manufacturers in Automotive Structural Bonding Tape, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 83. Head Office and Automotive Structural Bonding Tape Production Site of Key Manufacturer

Table 84. Automotive Structural Bonding Tape Market: Company Product Type Footprint

Table 85. Automotive Structural Bonding Tape Market: Company Product Application Footprint

Table 86. Automotive Structural Bonding Tape New Market Entrants and Barriers to Market Entry

Table 87. Automotive Structural Bonding Tape Mergers, Acquisition, Agreements, and Collaborations

Table 88. Global Automotive Structural Bonding Tape Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 89. Global Automotive Structural Bonding Tape Sales Quantity by Region (2021-2026) & (K Sqm)

Table 90. Global Automotive Structural Bonding Tape Sales Quantity by Region (2027-2032) & (K Sqm)

Table 91. Global Automotive Structural Bonding Tape Consumption Value by Region (2021-2026) & (USD Million)

Table 92. Global Automotive Structural Bonding Tape Consumption Value by Region (2027-2032) & (USD Million)

Table 93. Global Automotive Structural Bonding Tape Average Price by Region (2021-2026) & (US\$/Sq m)

Table 94. Global Automotive Structural Bonding Tape Average Price by Region (2027-2032) & (US\$/Sq m)

Table 95. Global Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 96. Global Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 97. Global Automotive Structural Bonding Tape Consumption Value by Type (2021-2026) & (USD Million)

Table 98. Global Automotive Structural Bonding Tape Consumption Value by Type (2027-2032) & (USD Million)

Table 99. Global Automotive Structural Bonding Tape Average Price by Type

(2021-2026) & (US\$/Sq m)

Table 100. Global Automotive Structural Bonding Tape Average Price by Type

(2027-2032) & (US\$/Sq m)

Table 101. Global Automotive Structural Bonding Tape Sales Quantity by Application

(2021-2026) & (K Sqm)

Table 102. Global Automotive Structural Bonding Tape Sales Quantity by Application

(2027-2032) & (K Sqm)

Table 103. Global Automotive Structural Bonding Tape Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Global Automotive Structural Bonding Tape Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Global Automotive Structural Bonding Tape Average Price by Application (2021-2026) & (US\$/Sq m)

Table 106. Global Automotive Structural Bonding Tape Average Price by Application (2027-2032) & (US\$/Sq m)

Table 107. North America Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 108. North America Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 109. North America Automotive Structural Bonding Tape Sales Quantity by Application (2021-2026) & (K Sqm)

Table 110. North America Automotive Structural Bonding Tape Sales Quantity by Application (2027-2032) & (K Sqm)

Table 111. North America Automotive Structural Bonding Tape Sales Quantity by Country (2021-2026) & (K Sqm)

Table 112. North America Automotive Structural Bonding Tape Sales Quantity by Country (2027-2032) & (K Sqm)

Table 113. North America Automotive Structural Bonding Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 114. North America Automotive Structural Bonding Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Europe Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 116. Europe Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 117. Europe Automotive Structural Bonding Tape Sales Quantity by Application (2021-2026) & (K Sqm)

Table 118. Europe Automotive Structural Bonding Tape Sales Quantity by Application (2027-2032) & (K Sqm)

Table 119. Europe Automotive Structural Bonding Tape Sales Quantity by Country (2021-2026) & (K Sqm)

Table 120. Europe Automotive Structural Bonding Tape Sales Quantity by Country (2027-2032) & (K Sqm)

Table 121. Europe Automotive Structural Bonding Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Europe Automotive Structural Bonding Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 124. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 125. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Application (2021-2026) & (K Sqm)

Table 126. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Application (2027-2032) & (K Sqm)

Table 127. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Region (2021-2026) & (K Sqm)

Table 128. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity by Region (2027-2032) & (K Sqm)

Table 129. Asia-Pacific Automotive Structural Bonding Tape Consumption Value by Region (2021-2026) & (USD Million)

Table 130. Asia-Pacific Automotive Structural Bonding Tape Consumption Value by Region (2027-2032) & (USD Million)

Table 131. South America Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 132. South America Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 133. South America Automotive Structural Bonding Tape Sales Quantity by Application (2021-2026) & (K Sqm)

Table 134. South America Automotive Structural Bonding Tape Sales Quantity by Application (2027-2032) & (K Sqm)

Table 135. South America Automotive Structural Bonding Tape Sales Quantity by Country (2021-2026) & (K Sqm)

Table 136. South America Automotive Structural Bonding Tape Sales Quantity by Country (2027-2032) & (K Sqm)

Table 137. South America Automotive Structural Bonding Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America Automotive Structural Bonding Tape Consumption Value by

Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Type (2021-2026) & (K Sqm)

Table 140. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Type (2027-2032) & (K Sqm)

Table 141. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Application (2021-2026) & (K Sqm)

Table 142. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Application (2027-2032) & (K Sqm)

Table 143. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Country (2021-2026) & (K Sqm)

Table 144. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity by Country (2027-2032) & (K Sqm)

Table 145. Middle East & Africa Automotive Structural Bonding Tape Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa Automotive Structural Bonding Tape Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Automotive Structural Bonding Tape Raw Material

Table 148. Key Manufacturers of Automotive Structural Bonding Tape Raw Materials

Table 149. Automotive Structural Bonding Tape Typical Distributors

Table 150. Automotive Structural Bonding Tape Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Structural Bonding Tape Picture
- Figure 2. Global Automotive Structural Bonding Tape Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Automotive Structural Bonding Tape Revenue Market Share by Type in 2025
- Figure 4. Acrylic Examples
- Figure 5. Rubber Examples
- Figure 6. Silicone Examples
- Figure 7. Other Examples
- Figure 8. Global Automotive Structural Bonding Tape Revenue by Backing Material, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Automotive Structural Bonding Tape Revenue Market Share by Backing Material in 2025
- Figure 10. PP Examples
- Figure 11. Paper Examples
- Figure 12. Others Examples
- Figure 13. Global Automotive Structural Bonding Tape Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Automotive Structural Bonding Tape Revenue Market Share by Application in 2025
- Figure 15. Automotive Exterior Examples
- Figure 16. Automotive Interior Examples
- Figure 17. Smart Cockpit & Display Examples
- Figure 18. Automotive Lighting Examples
- Figure 19. Others Examples
- Figure 20. Global Automotive Structural Bonding Tape Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Automotive Structural Bonding Tape Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Automotive Structural Bonding Tape Sales Quantity (2021-2032) & (K Sqm)
- Figure 23. Global Automotive Structural Bonding Tape Price (2021-2032) & (US\$/Sq m)
- Figure 24. Global Automotive Structural Bonding Tape Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Automotive Structural Bonding Tape Revenue Market Share by

Manufacturer in 2025

Figure 26. Producer Shipments of Automotive Structural Bonding Tape by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Automotive Structural Bonding Tape Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Automotive Structural Bonding Tape Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Automotive Structural Bonding Tape Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Automotive Structural Bonding Tape Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Automotive Structural Bonding Tape Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Automotive Structural Bonding Tape Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 39. Global Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Automotive Structural Bonding Tape Revenue Market Share by Application (2021-2032)

Figure 41. Global Automotive Structural Bonding Tape Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 42. North America Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Automotive Structural Bonding Tape Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Automotive Structural Bonding Tape Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Automotive Structural Bonding Tape Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Automotive Structural Bonding Tape Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 54. France Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Automotive Structural Bonding Tape Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Automotive Structural Bonding Tape Consumption Value Market Share by Region (2021-2032)

Figure 62. China Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Automotive Structural Bonding Tape Consumption Value

(2021-2032) & (USD Million)

Figure 65. India Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Automotive Structural Bonding Tape Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Automotive Structural Bonding Tape Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Automotive Structural Bonding Tape Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Automotive Structural Bonding Tape Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Automotive Structural Bonding Tape Consumption Value (2021-2032) & (USD Million)

Figure 82. Automotive Structural Bonding Tape Market Drivers

Figure 83. Automotive Structural Bonding Tape Market Restraints

Figure 84. Automotive Structural Bonding Tape Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Automotive Structural Bonding Tape in 2025

Figure 87. Manufacturing Process Analysis of Automotive Structural Bonding Tape

Figure 88. Automotive Structural Bonding Tape Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

I would like to order

Product name: Global Automotive Structural Bonding Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G16623127C96EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G16623127C96EN.html>