

Global Automotive Structural Bonding Tape Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0C04F060366EN.html>

Date: June 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G0C04F060366EN

Abstracts

The global Automotive Structural Bonding Tape market size is expected to reach \$ 1788 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Automotive structural bonding tape refers to high-strength double-sided adhesive tapes used for long-term structural or semi-structural joining of automotive components. It is typically based on acrylic foam, modified acrylic, polyurethane foam, or reactive bonding films, and can bond painted metals, plastics, glass, composites, and low-surface-energy substrates. It helps replace or reduce screws, rivets, clips, welding, and liquid structural adhesives while enabling lightweighting, sealing, vibration damping, stress distribution, and clean appearance assembly in exterior, interior, lighting, display, sensor, and battery-pack applications.

The upstream supply chain consists mainly of backing materials such as PP, PET, PVC, paper, foam, and nonwovens; adhesive systems such as acrylic, rubber, and silicone; release materials such as release papers and liners; plus tackifiers, additives, and solvents. Downstream demand comes from automotive, construction, electrical and electronics, etc.

In 2025, global automotive structural bonding tape production reached approximately 1,500 million square meters, with an average global market price is \$800 per thousand square meters.

Automotive structural bonding tape refers to high-strength adhesive tape materials used in automotive body structures, chassis, EV battery packs, glass hardware, sensor brackets and structural component assembly. These tapes are designed to provide high

shear strength, peel strength, temperature resistance, humidity-aging resistance, corrosion resistance and dimensional stability. They are different from ordinary automotive double-sided tapes, decorative foam tapes or wire-harness tapes because their value lies not only in fixation, but also in semi-structural or structural bonding, stress distribution, dissimilar-material isolation, sealing, gap filling, lightweighting and process replacement. Public application information shows that structural adhesive tape solutions are already used across body-in-white, chassis, EV battery and automotive glass applications, and can support automated, semi-automated or manual assembly processes.

From an industry status perspective, automotive structural bonding tape remains a specialized niche within high-performance automotive adhesive materials. Its market size is smaller than that of general automotive tapes or liquid structural adhesives, but its technical threshold, OEM qualification requirements and customer stickiness are much higher. In body-in-white and chassis applications, structural bonding tapes are increasingly used as a supplement or partial replacement for welding, riveting, bolts, nuts and liquid structural adhesives, especially in multi-material vehicle structures involving aluminum, high-strength steel and composites. Compared with liquid adhesives, structural bonding tapes offer more stable bond-line thickness, cleaner application, no squeeze-out, no pumping or dosing requirement, die-cut capability, pre-application potential and better process cleanliness. Some epoxy-based structural adhesive tapes can cure during body-in-white e-coat or bake cycles while providing bonding, sealing, gap filling and structural reinforcement.

Future growth will be driven mainly by EV lightweighting, multi-material body structures, battery-pack integration, automated assembly and higher requirements for durability and safety. EV battery systems require structural bonding, electrical isolation, corrosion resistance, vibration reduction and efficient assembly, creating opportunities for structural bonding tapes in battery trays, frames, covers, module side panels, structural brackets and dissimilar-material joints. At the same time, precision mounting of ADAS sensors, cameras, rearview mirror buttons and glass-mounted components is increasing demand for glass-oriented structural bonding tapes. Overall, the industry is not moving toward low-cost commodity expansion; it is shifting toward multifunctional solutions that combine high-strength bonding, electrical isolation, corrosion prevention, sealing, gap filling and automation compatibility. Future competition will focus on epoxy film/tape systems, structural isolation tapes, die-cut preformed tapes, e-coat/bake-compatible tapes and customized solutions for EV battery and intelligent vehicle platforms.

This report studies the global Automotive Structural Bonding Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Structural Bonding Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Structural Bonding Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Structural Bonding Tape total production and demand, 2021-2032, (K Sqm)

Global Automotive Structural Bonding Tape total production value, 2021-2032, (USD Million)

Global Automotive Structural Bonding Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Automotive Structural Bonding Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Automotive Structural Bonding Tape domestic production, consumption, key domestic manufacturers and share

Global Automotive Structural Bonding Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Automotive Structural Bonding Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Automotive Structural Bonding Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Automotive Structural Bonding Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Tesa SE, Nitto, Avery Dennison, Saint-Gobain, LINTEC, Denka, IPG, Lohmann, Teraoka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Structural Bonding Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Structural Bonding Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Structural Bonding Tape Market, Segmentation by Type:

Acrylic

Rubber

Silicone

Other

Global Automotive Structural Bonding Tape Market, Segmentation by Backing Material:

PP

Paper

Others

Global Automotive Structural Bonding Tape Market, Segmentation by Application:

Automotive Exterior

Automotive Interior

Smart Cockpit & Display

Automotive Lighting

Others

Companies Profiled:

3M

Tesa SE

Nitto

Avery Dennison

Saint-Gobain

LINTEC

Denka

IPG

Lohmann

Teraoka

Achem

Scapa Industrial

GERGONNE

Advance Tapes

YGZC Group

Key Questions Answered:

1. How big is the global Automotive Structural Bonding Tape market?
2. What is the demand of the global Automotive Structural Bonding Tape market?
3. What is the year over year growth of the global Automotive Structural Bonding Tape market?
4. What is the production and production value of the global Automotive Structural Bonding Tape market?
5. Who are the key producers in the global Automotive Structural Bonding Tape market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Structural Bonding Tape Introduction
- 1.2 World Automotive Structural Bonding Tape Supply & Forecast
 - 1.2.1 World Automotive Structural Bonding Tape Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Structural Bonding Tape Production (2021-2032)
 - 1.2.3 World Automotive Structural Bonding Tape Pricing Trends (2021-2032)
- 1.3 World Automotive Structural Bonding Tape Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Structural Bonding Tape Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Structural Bonding Tape Production by Region (2021-2032)
 - 1.3.3 World Automotive Structural Bonding Tape Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Structural Bonding Tape Production (2021-2032)
 - 1.3.5 Europe Automotive Structural Bonding Tape Production (2021-2032)
 - 1.3.6 China Automotive Structural Bonding Tape Production (2021-2032)
 - 1.3.7 Japan Automotive Structural Bonding Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Structural Bonding Tape Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Structural Bonding Tape Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Structural Bonding Tape Demand (2021-2032)
- 2.2 World Automotive Structural Bonding Tape Consumption by Region
 - 2.2.1 World Automotive Structural Bonding Tape Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Structural Bonding Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Structural Bonding Tape Consumption (2021-2032)
- 2.4 China Automotive Structural Bonding Tape Consumption (2021-2032)
- 2.5 Europe Automotive Structural Bonding Tape Consumption (2021-2032)
- 2.6 Japan Automotive Structural Bonding Tape Consumption (2021-2032)
- 2.7 South Korea Automotive Structural Bonding Tape Consumption (2021-2032)
- 2.8 ASEAN Automotive Structural Bonding Tape Consumption (2021-2032)

2.9 India Automotive Structural Bonding Tape Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Structural Bonding Tape Production Value by Manufacturer (2021-2026)

3.2 World Automotive Structural Bonding Tape Production by Manufacturer (2021-2026)

3.3 World Automotive Structural Bonding Tape Average Price by Manufacturer (2021-2026)

3.4 Automotive Structural Bonding Tape Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Structural Bonding Tape Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Structural Bonding Tape in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Structural Bonding Tape in 2025

3.6 Automotive Structural Bonding Tape Market: Overall Company Footprint Analysis

3.6.1 Automotive Structural Bonding Tape Market: Region Footprint

3.6.2 Automotive Structural Bonding Tape Market: Company Product Type Footprint

3.6.3 Automotive Structural Bonding Tape Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Structural Bonding Tape Production Value Comparison

4.1.1 United States VS China: Automotive Structural Bonding Tape Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Structural Bonding Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Structural Bonding Tape Production Comparison

4.2.1 United States VS China: Automotive Structural Bonding Tape Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Structural Bonding Tape Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Structural Bonding Tape Consumption Comparison

4.3.1 United States VS China: Automotive Structural Bonding Tape Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Structural Bonding Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Structural Bonding Tape Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Structural Bonding Tape Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Structural Bonding Tape Production (2021-2026)

4.5 China Based Automotive Structural Bonding Tape Manufacturers and Market Share

4.5.1 China Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Structural Bonding Tape Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Structural Bonding Tape Production (2021-2026)

4.6 Rest of World Based Automotive Structural Bonding Tape Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Structural Bonding Tape Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Structural Bonding Tape Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Structural Bonding Tape Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

- 5.2.1 Acrylic
- 5.2.2 Rubber
- 5.2.3 Silicone
- 5.2.4 Other

5.3 Market Segment by Type

- 5.3.1 World Automotive Structural Bonding Tape Production by Type (2021-2032)
- 5.3.2 World Automotive Structural Bonding Tape Production Value by Type (2021-2032)
- 5.3.3 World Automotive Structural Bonding Tape Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY BACKING MATERIAL

6.1 World Automotive Structural Bonding Tape Market Size Overview by Backing Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Backing Material

- 6.2.1 PP
- 6.2.2 Paper
- 6.2.3 Others

6.3 Market Segment by Backing Material

- 6.3.1 World Automotive Structural Bonding Tape Production by Backing Material (2021-2032)
- 6.3.2 World Automotive Structural Bonding Tape Production Value by Backing Material (2021-2032)
- 6.3.3 World Automotive Structural Bonding Tape Average Price by Backing Material (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Automotive Structural Bonding Tape Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

- 7.2.1 Automotive Exterior
- 7.2.2 Automotive Interior
- 7.2.3 Smart Cockpit & Display
- 7.2.4 Automotive Lighting
- 7.2.5 Others

7.3 Market Segment by Application

- 7.3.1 World Automotive Structural Bonding Tape Production by Application (2021-2032)

7.3.2 World Automotive Structural Bonding Tape Production Value by Application (2021-2032)

7.3.3 World Automotive Structural Bonding Tape Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 3M

8.1.1 3M Details

8.1.2 3M Major Business

8.1.3 3M Automotive Structural Bonding Tape Product and Services

8.1.4 3M Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 3M Recent Developments/Updates

8.1.6 3M Competitive Strengths & Weaknesses

8.2 Tesa SE

8.2.1 Tesa SE Details

8.2.2 Tesa SE Major Business

8.2.3 Tesa SE Automotive Structural Bonding Tape Product and Services

8.2.4 Tesa SE Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Tesa SE Recent Developments/Updates

8.2.6 Tesa SE Competitive Strengths & Weaknesses

8.3 Nitto

8.3.1 Nitto Details

8.3.2 Nitto Major Business

8.3.3 Nitto Automotive Structural Bonding Tape Product and Services

8.3.4 Nitto Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Nitto Recent Developments/Updates

8.3.6 Nitto Competitive Strengths & Weaknesses

8.4 Avery Dennison

8.4.1 Avery Dennison Details

8.4.2 Avery Dennison Major Business

8.4.3 Avery Dennison Automotive Structural Bonding Tape Product and Services

8.4.4 Avery Dennison Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Avery Dennison Recent Developments/Updates

8.4.6 Avery Dennison Competitive Strengths & Weaknesses

8.5 Saint-Gobain

8.5.1 Saint-Gobain Details

8.5.2 Saint-Gobain Major Business

8.5.3 Saint-Gobain Automotive Structural Bonding Tape Product and Services

8.5.4 Saint-Gobain Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Saint-Gobain Recent Developments/Updates

8.5.6 Saint-Gobain Competitive Strengths & Weaknesses

8.6 LINTEC

8.6.1 LINTEC Details

8.6.2 LINTEC Major Business

8.6.3 LINTEC Automotive Structural Bonding Tape Product and Services

8.6.4 LINTEC Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 LINTEC Recent Developments/Updates

8.6.6 LINTEC Competitive Strengths & Weaknesses

8.7 Denka

8.7.1 Denka Details

8.7.2 Denka Major Business

8.7.3 Denka Automotive Structural Bonding Tape Product and Services

8.7.4 Denka Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Denka Recent Developments/Updates

8.7.6 Denka Competitive Strengths & Weaknesses

8.8 IPG

8.8.1 IPG Details

8.8.2 IPG Major Business

8.8.3 IPG Automotive Structural Bonding Tape Product and Services

8.8.4 IPG Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 IPG Recent Developments/Updates

8.8.6 IPG Competitive Strengths & Weaknesses

8.9 Lohmann

8.9.1 Lohmann Details

8.9.2 Lohmann Major Business

8.9.3 Lohmann Automotive Structural Bonding Tape Product and Services

8.9.4 Lohmann Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Lohmann Recent Developments/Updates

- 8.9.6 Lohmann Competitive Strengths & Weaknesses
- 8.10 Teraoka
 - 8.10.1 Teraoka Details
 - 8.10.2 Teraoka Major Business
 - 8.10.3 Teraoka Automotive Structural Bonding Tape Product and Services
 - 8.10.4 Teraoka Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Teraoka Recent Developments/Updates
 - 8.10.6 Teraoka Competitive Strengths & Weaknesses
- 8.11 Achem
 - 8.11.1 Achem Details
 - 8.11.2 Achem Major Business
 - 8.11.3 Achem Automotive Structural Bonding Tape Product and Services
 - 8.11.4 Achem Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Achem Recent Developments/Updates
 - 8.11.6 Achem Competitive Strengths & Weaknesses
- 8.12 Scapa Industrial
 - 8.12.1 Scapa Industrial Details
 - 8.12.2 Scapa Industrial Major Business
 - 8.12.3 Scapa Industrial Automotive Structural Bonding Tape Product and Services
 - 8.12.4 Scapa Industrial Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Scapa Industrial Recent Developments/Updates
 - 8.12.6 Scapa Industrial Competitive Strengths & Weaknesses
- 8.13 GERGONNE
 - 8.13.1 GERGONNE Details
 - 8.13.2 GERGONNE Major Business
 - 8.13.3 GERGONNE Automotive Structural Bonding Tape Product and Services
 - 8.13.4 GERGONNE Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 GERGONNE Recent Developments/Updates
 - 8.13.6 GERGONNE Competitive Strengths & Weaknesses
- 8.14 Advance Tapes
 - 8.14.1 Advance Tapes Details
 - 8.14.2 Advance Tapes Major Business
 - 8.14.3 Advance Tapes Automotive Structural Bonding Tape Product and Services
 - 8.14.4 Advance Tapes Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.14.5 Advance Tapes Recent Developments/Updates
- 8.14.6 Advance Tapes Competitive Strengths & Weaknesses
- 8.15 YGZC Group
 - 8.15.1 YGZC Group Details
 - 8.15.2 YGZC Group Major Business
 - 8.15.3 YGZC Group Automotive Structural Bonding Tape Product and Services
 - 8.15.4 YGZC Group Automotive Structural Bonding Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 YGZC Group Recent Developments/Updates
 - 8.15.6 YGZC Group Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Automotive Structural Bonding Tape Industry Chain
- 9.2 Automotive Structural Bonding Tape Upstream Analysis
 - 9.2.1 Automotive Structural Bonding Tape Core Raw Materials
 - 9.2.2 Main Manufacturers of Automotive Structural Bonding Tape Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Automotive Structural Bonding Tape Production Mode
- 9.6 Automotive Structural Bonding Tape Procurement Model
- 9.7 Automotive Structural Bonding Tape Industry Sales Model and Sales Channels
 - 9.7.1 Automotive Structural Bonding Tape Sales Model
 - 9.7.2 Automotive Structural Bonding Tape Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Structural Bonding Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Structural Bonding Tape Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Structural Bonding Tape Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Structural Bonding Tape Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Structural Bonding Tape Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Structural Bonding Tape Production by Region (2021-2026) & (K Sqm)

Table 7. World Automotive Structural Bonding Tape Production by Region (2027-2032) & (K Sqm)

Table 8. World Automotive Structural Bonding Tape Production Market Share by Region (2021-2026)

Table 9. World Automotive Structural Bonding Tape Production Market Share by Region (2027-2032)

Table 10. World Automotive Structural Bonding Tape Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Automotive Structural Bonding Tape Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Automotive Structural Bonding Tape Major Market Trends

Table 13. World Automotive Structural Bonding Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Automotive Structural Bonding Tape Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Automotive Structural Bonding Tape Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Automotive Structural Bonding Tape Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Structural Bonding Tape Producers in 2025

Table 18. World Automotive Structural Bonding Tape Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Automotive Structural Bonding Tape Producers in 2025

Table 20. World Automotive Structural Bonding Tape Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Automotive Structural Bonding Tape Company Evaluation Quadrant

Table 22. World Automotive Structural Bonding Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Structural Bonding Tape Production Site of Key Manufacturer

Table 24. Automotive Structural Bonding Tape Market: Company Product Type Footprint

Table 25. Automotive Structural Bonding Tape Market: Company Product Application Footprint

Table 26. Automotive Structural Bonding Tape Competitive Factors

Table 27. Automotive Structural Bonding Tape New Entrant and Capacity Expansion Plans

Table 28. Automotive Structural Bonding Tape Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Structural Bonding Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Structural Bonding Tape Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Automotive Structural Bonding Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Structural Bonding Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Structural Bonding Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Structural Bonding Tape Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Automotive Structural Bonding Tape Production Market Share (2021-2026)

Table 37. China Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Structural Bonding Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Structural Bonding Tape Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Automotive Structural Bonding Tape Production, (2021-2026) & (K Sqm)
- Table 41. China Based Manufacturers Automotive Structural Bonding Tape Production Market Share (2021-2026)
- Table 42. Rest of World Based Automotive Structural Bonding Tape Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Automotive Structural Bonding Tape Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Automotive Structural Bonding Tape Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Automotive Structural Bonding Tape Production, (2021-2026) & (K Sqm)
- Table 46. Rest of World Based Manufacturers Automotive Structural Bonding Tape Production Market Share (2021-2026)
- Table 47. World Automotive Structural Bonding Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Automotive Structural Bonding Tape Production by Type (2021-2026) & (K Sqm)
- Table 49. World Automotive Structural Bonding Tape Production by Type (2027-2032) & (K Sqm)
- Table 50. World Automotive Structural Bonding Tape Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Automotive Structural Bonding Tape Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Automotive Structural Bonding Tape Average Price by Type (2021-2026) & (US\$/Sq m)
- Table 53. World Automotive Structural Bonding Tape Average Price by Type (2027-2032) & (US\$/Sq m)
- Table 54. World Automotive Structural Bonding Tape Production Value by Backing Material, (USD Million), 2021 & 2025 & 2032
- Table 55. World Automotive Structural Bonding Tape Production by Backing Material (2021-2026) & (K Sqm)
- Table 56. World Automotive Structural Bonding Tape Production by Backing Material (2027-2032) & (K Sqm)
- Table 57. World Automotive Structural Bonding Tape Production Value by Backing Material (2021-2026) & (USD Million)
- Table 58. World Automotive Structural Bonding Tape Production Value by Backing Material (2027-2032) & (USD Million)
- Table 59. World Automotive Structural Bonding Tape Average Price by Backing Material

(2021-2026) & (US\$/Sq m)

Table 60. World Automotive Structural Bonding Tape Average Price by Backing Material (2027-2032) & (US\$/Sq m)

Table 61. World Automotive Structural Bonding Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Structural Bonding Tape Production by Application (2021-2026) & (K Sqm)

Table 63. World Automotive Structural Bonding Tape Production by Application (2027-2032) & (K Sqm)

Table 64. World Automotive Structural Bonding Tape Production Value by Application (2021-2026) & (USD Million)

Table 65. World Automotive Structural Bonding Tape Production Value by Application (2027-2032) & (USD Million)

Table 66. World Automotive Structural Bonding Tape Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World Automotive Structural Bonding Tape Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. 3M Basic Information, Manufacturing Base and Competitors

Table 69. 3M Major Business

Table 70. 3M Automotive Structural Bonding Tape Product and Services

Table 71. 3M Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. 3M Recent Developments/Updates

Table 73. 3M Competitive Strengths & Weaknesses

Table 74. Tesa SE Basic Information, Manufacturing Base and Competitors

Table 75. Tesa SE Major Business

Table 76. Tesa SE Automotive Structural Bonding Tape Product and Services

Table 77. Tesa SE Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Tesa SE Recent Developments/Updates

Table 79. Tesa SE Competitive Strengths & Weaknesses

Table 80. Nitto Basic Information, Manufacturing Base and Competitors

Table 81. Nitto Major Business

Table 82. Nitto Automotive Structural Bonding Tape Product and Services

Table 83. Nitto Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Nitto Recent Developments/Updates

Table 85. Nitto Competitive Strengths & Weaknesses

Table 86. Avery Dennison Basic Information, Manufacturing Base and Competitors

Table 87. Avery Dennison Major Business

Table 88. Avery Dennison Automotive Structural Bonding Tape Product and Services

Table 89. Avery Dennison Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Avery Dennison Recent Developments/Updates

Table 91. Avery Dennison Competitive Strengths & Weaknesses

Table 92. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 93. Saint-Gobain Major Business

Table 94. Saint-Gobain Automotive Structural Bonding Tape Product and Services

Table 95. Saint-Gobain Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Saint-Gobain Recent Developments/Updates

Table 97. Saint-Gobain Competitive Strengths & Weaknesses

Table 98. LINTEC Basic Information, Manufacturing Base and Competitors

Table 99. LINTEC Major Business

Table 100. LINTEC Automotive Structural Bonding Tape Product and Services

Table 101. LINTEC Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. LINTEC Recent Developments/Updates

Table 103. LINTEC Competitive Strengths & Weaknesses

Table 104. Denka Basic Information, Manufacturing Base and Competitors

Table 105. Denka Major Business

Table 106. Denka Automotive Structural Bonding Tape Product and Services

Table 107. Denka Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Denka Recent Developments/Updates

Table 109. Denka Competitive Strengths & Weaknesses

Table 110. IPG Basic Information, Manufacturing Base and Competitors

Table 111. IPG Major Business

Table 112. IPG Automotive Structural Bonding Tape Product and Services

Table 113. IPG Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. IPG Recent Developments/Updates

Table 115. IPG Competitive Strengths & Weaknesses

Table 116. Lohmann Basic Information, Manufacturing Base and Competitors

Table 117. Lohmann Major Business

Table 118. Lohmann Automotive Structural Bonding Tape Product and Services

Table 119. Lohmann Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Lohmann Recent Developments/Updates

Table 121. Lohmann Competitive Strengths & Weaknesses

Table 122. Teraoka Basic Information, Manufacturing Base and Competitors

Table 123. Teraoka Major Business

Table 124. Teraoka Automotive Structural Bonding Tape Product and Services

Table 125. Teraoka Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Teraoka Recent Developments/Updates

Table 127. Teraoka Competitive Strengths & Weaknesses

Table 128. Achem Basic Information, Manufacturing Base and Competitors

Table 129. Achem Major Business

Table 130. Achem Automotive Structural Bonding Tape Product and Services

Table 131. Achem Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Achem Recent Developments/Updates

Table 133. Achem Competitive Strengths & Weaknesses

Table 134. Scapa Industrial Basic Information, Manufacturing Base and Competitors

Table 135. Scapa Industrial Major Business

Table 136. Scapa Industrial Automotive Structural Bonding Tape Product and Services

Table 137. Scapa Industrial Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Scapa Industrial Recent Developments/Updates

Table 139. Scapa Industrial Competitive Strengths & Weaknesses

Table 140. GERGONNE Basic Information, Manufacturing Base and Competitors

Table 141. GERGONNE Major Business

Table 142. GERGONNE Automotive Structural Bonding Tape Product and Services

Table 143. GERGONNE Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. GERGONNE Recent Developments/Updates

- Table 145. GERGONNE Competitive Strengths & Weaknesses
- Table 146. Advance Tapes Basic Information, Manufacturing Base and Competitors
- Table 147. Advance Tapes Major Business
- Table 148. Advance Tapes Automotive Structural Bonding Tape Product and Services
- Table 149. Advance Tapes Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Advance Tapes Recent Developments/Updates
- Table 151. Advance Tapes Competitive Strengths & Weaknesses
- Table 152. YGZC Group Basic Information, Manufacturing Base and Competitors
- Table 153. YGZC Group Major Business
- Table 154. YGZC Group Automotive Structural Bonding Tape Product and Services
- Table 155. YGZC Group Automotive Structural Bonding Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. YGZC Group Recent Developments/Updates
- Table 157. YGZC Group Competitive Strengths & Weaknesses
- Table 158. Global Key Players of Automotive Structural Bonding Tape Upstream (Raw Materials)
- Table 159. Global Automotive Structural Bonding Tape Typical Customers
- Table 160. Automotive Structural Bonding Tape Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Structural Bonding Tape Picture
- Figure 2. World Automotive Structural Bonding Tape Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Structural Bonding Tape Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Structural Bonding Tape Production (2021-2032) & (K Sqm)
- Figure 5. World Automotive Structural Bonding Tape Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Automotive Structural Bonding Tape Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Structural Bonding Tape Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Structural Bonding Tape Production (2021-2032) & (K Sqm)
- Figure 9. Europe Automotive Structural Bonding Tape Production (2021-2032) & (K Sqm)
- Figure 10. China Automotive Structural Bonding Tape Production (2021-2032) & (K Sqm)
- Figure 11. Japan Automotive Structural Bonding Tape Production (2021-2032) & (K Sqm)
- Figure 12. Automotive Structural Bonding Tape Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)
- Figure 15. World Automotive Structural Bonding Tape Consumption Market Share by Region (2021-2032)
- Figure 16. United States Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)
- Figure 17. China Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)
- Figure 18. Europe Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)
- Figure 19. Japan Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)
- Figure 20. South Korea Automotive Structural Bonding Tape Consumption (2021-2032)

& (K Sqm)

Figure 21. ASEAN Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)

Figure 22. India Automotive Structural Bonding Tape Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Automotive Structural Bonding Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Structural Bonding Tape Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Structural Bonding Tape Markets in 2025

Figure 26. United States VS China: Automotive Structural Bonding Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Structural Bonding Tape Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Structural Bonding Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Structural Bonding Tape Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Structural Bonding Tape Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Structural Bonding Tape Production Market Share 2025

Figure 32. World Automotive Structural Bonding Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Structural Bonding Tape Production Value Market Share by Type in 2025

Figure 34. Acrylic

Figure 35. Rubber

Figure 36. Silicone

Figure 37. Other

Figure 38. World Automotive Structural Bonding Tape Production Market Share by Type (2021-2032)

Figure 39. World Automotive Structural Bonding Tape Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive Structural Bonding Tape Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World Automotive Structural Bonding Tape Production Value by Backing Material, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Structural Bonding Tape Production Value Market Share by Backing Material in 2025

Figure 43. PP

Figure 44. Paper

Figure 45. Others

Figure 46. World Automotive Structural Bonding Tape Production Market Share by Backing Material (2021-2032)

Figure 47. World Automotive Structural Bonding Tape Production Value Market Share by Backing Material (2021-2032)

Figure 48. World Automotive Structural Bonding Tape Average Price by Backing Material (2021-2032) & (US\$/Sq m)

Figure 49. World Automotive Structural Bonding Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Structural Bonding Tape Production Value Market Share by Application in 2025

Figure 51. Automotive Exterior

Figure 52. Automotive Interior

Figure 53. Smart Cockpit & Display

Figure 54. Automotive Lighting

Figure 55. Others

Figure 56. World Automotive Structural Bonding Tape Production Market Share by Application (2021-2032)

Figure 57. World Automotive Structural Bonding Tape Production Value Market Share by Application (2021-2032)

Figure 58. World Automotive Structural Bonding Tape Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 59. Automotive Structural Bonding Tape Industry Chain

Figure 60. Automotive Structural Bonding Tape Procurement Model

Figure 61. Automotive Structural Bonding Tape Sales Model

Figure 62. Automotive Structural Bonding Tape Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

I would like to order

Product name: Global Automotive Structural Bonding Tape Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G0C04F060366EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G0C04F060366EN.html>