

Global Automotive Steering Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Steering Device market size is expected to reach \$ 37982 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Automotive Steering Device is a critical safety assembly installed in the vehicle chassis and driver control chain. It converts the driver's steering input into wheel angle change and provides suitable steering effort, returnability, directional stability, and road feel under different speeds, loads, and road conditions. Its typical structure includes the steering wheel, steering column, intermediate shaft, steering gear, tie rods, and ball joints, together with hydraulic pumps, electric motors, electronic control units, torque and angle sensors, wiring harnesses, and redundant control modules depending on the technical route. In mainstream commercial forms, Automotive Steering Device can be divided into manual steering devices, hydraulic power steering devices, electro-hydraulic power steering devices, electric power steering devices, and steer-by-wire devices. Among them, electric power steering has become the mainstream solution for passenger vehicles, while steer-by-wire is expanding into higher-level intelligent vehicle platforms. The product affects not only low-speed steering comfort, but also high-speed stability, steering precision, return performance, and the execution capability of advanced driver assistance functions. It is widely used in passenger vehicles, light commercial vehicles, medium and heavy commercial vehicles, and some special-purpose vehicles. Current manufacturers are mainly automotive parts companies with capabilities in precision mechanical processing, electronic control, motor drive, software calibration, and functional safety development. Core manufacturing requirements focus on high-precision rack-and-pinion or recirculating-ball mechanisms, durability, sealing reliability, electronic consistency, EMC performance, redundancy safety, and vehicle-level calibration capability.

The main opportunities in the Automotive Steering Device market come from the simultaneous advancement of chassis electrification, vehicle electrification, and higher installation rates of driver assistance functions. Traditional hydraulic steering relies on continuously driven mechanical power and is losing its advantage in energy efficiency and packaging, while electric power steering provides on-demand assistance and fits better with battery electric, plug-in hybrid, and highly integrated vehicle platforms. As vehicle electrical and electronic architectures evolve, steering devices are no longer only mechanical actuators; they are becoming key execution nodes in chassis control. In addition to basic steering, they increasingly support lane keeping, automated parking, emergency maneuvering, crosswind compensation, and overall vehicle stability control. For suppliers, companies capable of integrating the mechanical base, motor, electronics, software algorithms, redundancy architecture, and vehicle calibration are more likely to win platform-level sourcing programs and higher-value orders. Under the broader rise of new energy vehicles, value per vehicle is shifting from traditional base hardware toward highly integrated, highly safe, and highly controllable steering solutions.

The main challenges are that this is no longer a conventional component market that can be won by machining capability alone. First, Automotive Steering Device is directly linked to active vehicle safety, so development and validation cycles are long and requirements for functional safety, cybersecurity, durability, fault degradation, and reliability under extreme conditions continue to rise. Second, in mature markets, demand growth for traditional hydraulic and manual products is limited and price competition is intense, while profit pools are increasingly concentrated in high-output electric steering, electronically controlled commercial-vehicle steering, rear-wheel steering, and steer-by-wire. Third, fluctuations in the cost of upstream high-performance motors, power semiconductors, sensors, controllers, and precision mechanical parts can significantly pressure system-level margins. Finally, although steer-by-wire has a clear long-term direction, regulation, user acceptance, vehicle architecture readiness, and commercialization timing are still uneven across regions, so an overly early one-track investment strategy may prolong payback periods.

Downstream demand is expected to continue evolving along three paths: full electrification of steering in passenger vehicles, electronic upgrading in commercial vehicles, and migration toward redundant and steer-by-wire architectures in higher-end intelligent vehicles. Passenger vehicles will remain the largest shipment base, with compact and mid-size platforms contributing most volume, while new energy vehicles and higher-content models contribute most incremental value. In commercial vehicles,

higher front-axle loads, harsher duty cycles, and stronger durability requirements will support continued demand for hydraulic-electronic hybrid solutions, electric recirculating-ball systems, and high-output EPS. At the same time, the spread of automated and advanced driver assistance functions will raise requirements for steering execution precision, response speed, fault tolerance, and software coordination. Future market-share shifts will therefore depend more on system development, platform collaboration, global delivery, localized cost control, and functional safety capability, rather than only on traditional manufacturing scale. Global vehicle production remaining above 90 million units also means the industry still has a strong volume base, but its growth logic will increasingly rely on technology upgrading and mix improvement rather than simple output expansion.

This report studies the global Automotive Steering Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Steering Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Steering Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Steering Device total production and demand, 2021-2032, (K Sets)

Global Automotive Steering Device total production value, 2021-2032, (USD Million)

Global Automotive Steering Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Automotive Steering Device consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Automotive Steering Device domestic production, consumption, key domestic manufacturers and share

Global Automotive Steering Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Automotive Steering Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Automotive Steering Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

This report profiles key players in the global Automotive Steering Device market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, ZF, JTEKT, Nexteer, Hitachi Astemo, HL Mando, NSK, thyssenkrupp Steering, Hyundai Mobis, AISIN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Steering Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sets) and average price (US\$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Steering Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Steering Device Market, Segmentation by Type:

Shock Absorbers and Dampers

Struts and Strut Assemblies

Spring-based Suspension Devices

Air Suspension Devices

Control Arms and Linkage Devices

Suspension Modules and Axle-mounted Devices

Others

Global Automotive Steering Device Market, Segmentation by Steering Gear Mechanism:

Rack-and-Pinion Type

Recirculating-Ball Type

Worm-and-Roller / Worm-and-Sector Type

Others

Global Automotive Steering Device Market, Segmentation by Assist Actuator Layout:

Column-Assist Type

Pinion-Assist Type

Rack-Assist Type

Ball-Nut / Recirculating-Ball Assist Type

Others

Global Automotive Steering Device Market, Segmentation by Safety and Redundancy Architecture:

Non-Redundant Type

Single-Fault-Tolerant Type

Dual-Redundant Type

Fail-Operational Type

Others

Global Automotive Steering Device Market, Segmentation by Application:

Aftermarket

OEM

Companies Profiled:

Bosch

ZF

JTEKT

Nexteer

Hitachi Astemo

HL Mando

NSK

thyssenkrupp Steering

Hyundai Mobis

AISIN

China Automotive Systems

Zhejiang Shibao

Henglong Group

Yubei Steering

Rane Steering Systems

ZF Rane Automotive India

JTEKT Column Systems North America

RH Sheppard

Pailton Engineering

Rane Madras

Key Questions Answered:

1. How big is the global Automotive Steering Device market?
2. What is the demand of the global Automotive Steering Device market?
3. What is the year over year growth of the global Automotive Steering Device market?
4. What is the production and production value of the global Automotive Steering Device market?
5. Who are the key producers in the global Automotive Steering Device market?
6. What are the growth factors driving the market demand?

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