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Global Automotive Steer-by-Wire System Test Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Steer-by-Wire System Test Equipment market size was valued at US$ 74.60 million in 2025 and is forecast to a readjusted size of US$ 238 million by 2032 with a CAGR of 16.8% during review period.

Automotive steer-by-wire system test equipment refers to dedicated validation systems used for the development, calibration, safety verification, durability assessment and production confirmation of steer-by-wire and intelligent steering systems. The equipment reproduces driver steering input, rack and tie-rod forces, tire-road interaction, road friction, vehicle speed, yaw response, steering feel, ADAS/AD lateral-control commands, electrical failures and communication faults in a controlled laboratory or end-of-line environment. A typical configuration combines a real-time simulation platform, vehicle dynamics model, steering ECU interfaces, bus and network simulation, sensor and actuator emulation, fault insertion, hand-wheel actuators, rack or tie-rod load actuators, mechanical steering benches, data acquisition and automated test software. It is mainly used by vehicle OEMs, steering Tier 1 suppliers, chassis domain-control suppliers, certification and testing laboratories, and advanced research institutions.

Based on our research, automotive steer-by-wire test equipment should be viewed as a safety-critical validation infrastructure rather than a conventional inspection instrument. Once the mechanical linkage between the steering wheel and the road wheels is removed or weakened, steering safety depends increasingly on redundant electronics, software fault tolerance, power-supply redundancy, communication reliability and fail-operational control. This changes the validation focus from mechanical steering performance to system-level behavior under normal, degraded and fault-injected

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conditions. A modern SbW validation system must therefore combine real-time simulation, steering ECU interfaces, vehicle dynamics models, actuator and sensor emulation, fault insertion, hand-wheel actuators, rack-force loading and automated test management. The most relevant suppliers are those that can integrate both the physical steering hardware and the virtual vehicle environment into a repeatable closed-loop testing workflow.

From a demand-structure perspective, 2025?2026 is a critical window for steer-by-wire test equipment to move from proof-of-concept validation toward production readiness. Regulations and series-production vehicle programs are jointly driving vehicle OEMs, Tier 1 suppliers, and chassis domain-controller suppliers to increase investment in HIL, mHIL, fault injection, bench durability testing, and regulatory pre-validation.

From a product-route perspective, the future competitive focus will shift from ?whether a supplier can build a test bench? to ?whether a supplier can provide a reusable, automated, traceable validation platform capable of covering regulatory and functional-safety scenarios.? Traditional EPS test benches will still have demand, but incremental growth will mainly come from SBW-in-the-Loop, Steering-in-the-Loop, intelligent chassis domain-control joint HIL, DiL-based subjective steering-feel evaluation, ADAS/AD lateral-control closed-loop validation, and production EOL functional confirmation. As SBW becomes increasingly coupled with braking, suspension, and intelligent-driving domain control, test equipment will gradually evolve from standalone steering benches toward vehicle-level and chassis-domain-level virtual-physical integrated platforms, where software models, automated test-case libraries, and fault-injection capabilities will become more important than mechanical loading capability alone.

This report is a detailed and comprehensive analysis for global Automotive Steer-by-Wire System Test Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Steer-by-Wire System Test Equipment market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

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Global Automotive Steer-by-Wire System Test Equipment market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Steer-by-Wire System Test Equipment market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Steer-by-Wire System Test Equipment market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Steer-by-Wire System Test Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Steer-by-Wire System Test Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Robert Bosch GmbH, Emerson Electric Co., Illinois Tool Works Inc., dSPACE GmbH, Vector Informatik GmbH, MdynamiX AG, IPG Automotive GmbH, AB Dynamics plc, Spectris plc, Beijing Jingwei HiRain Technologies Co., Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Steer-by-Wire System Test Equipment market is split by Type and by

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Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Mechanical Steering Test Bench

Steering-in-the-Loop System

Other

Market segment by Test Architecture

Signal-level HiL

Power-level HiL

XiL Integrated Platform

Other

Market segment by Test Object

Hand Wheel Actuator

Road Wheel Actuator

Other

Market segment by Test Stage

R&D Validation

Calibration & Tuning

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Safety & Fault Injection Testing

Durability & Reliability Testing

Production Quality Testing

Market segment by Application

Electronics & Electrical Systems

Industrial Automation

Aerospace & Defense

Research & Testing Services

Other Applications

Major players covered

Robert Bosch GmbH

Emerson Electric Co.

Illinois Tool Works Inc.

dSPACE GmbH

Vector Informatik GmbH

MdynamiX AG

IPG Automotive GmbH

AB Dynamics plc

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Spectris plc

Beijing Jingwei HiRain Technologies Co., Inc.

Beijing Oriental Jicheng Co., Ltd.

IABG mbH

OPAL-RT Technologies

Speedgoat GmbH

Konrad Technologies GmbH

Meccanica42 S.r.l.

MB Dynamics, Inc.

KNR Systems Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Steer-by-Wire System Test Equipment product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Automotive Steer-by-Wire System Test Equipment, with price, sales quantity, revenue, and global market share of Automotive Steer-by-Wire System Test Equipment from 2021 to 2026.

Chapter 3, the Automotive Steer-by-Wire System Test Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Steer-by-Wire System Test Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive Steer-by-Wire System Test Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Steer-by-Wire System Test Equipment.

Chapter 14 and 15, to describe Automotive Steer-by-Wire System Test Equipment sales channel, distributors, customers, research findings and conclusion.

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