

Global Automotive Steel Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Steel Pipe market size was valued at US\$ 11350 million in 2025 and is forecast to a readjusted size of US\$ 13420 million by 2032 with a CAGR of 2.5% during review period.

In 2024, global automotive steel pipe production reached 5300.1 Kilotons approximately , with an average global market price of around US\$ 2003 per ton.

Automotive steel pipes are hollow steel pipes used in automobile manufacturing with specific alloy compositions and process requirements, including seamless, welded, and stainless steel pipes. They are used in vehicle body structures, fluid transportation, exhaust systems, safety protection, etc. They must meet the requirements of lightweight, high strength, corrosion resistance, good forming and connection properties, and must be inspected in accordance with relevant national or industry standards.

Globally, sales of passenger cars and commercial vehicles continue to climb, driving steady growth in the demand for steel pipes used in chassis suspension, brake lines, steering systems, and body structures. The gradual improvement of local infrastructure and processes is also prompting steel pipe manufacturers to continuously optimize costs and delivery times to capture this massive growth market.

Against the backdrop of energy conservation and emission reduction, and tightening emissions regulations, demand for lightweighting will continue to grow. Steel pipe products must continuously reduce their weight while ensuring strength and safety. New materials (high-strength steel, ultra-thin-wall steel pipes) combined with optimized

structural design will become the mainstream development direction to meet the dual needs of lightweighting and improved vehicle performance.

Steel pipe performance requirements are becoming increasingly diverse across different vehicle models and systems: Commercial vehicles operating under heavy loads require thicker-walled, highly fatigue-resistant pipes. New energy vehicles (electric and hydrogen) are setting new standards for high-pressure and corrosion resistance for energy storage and fuel cell pipes. High-end passenger vehicles demand even higher surface finish, welding precision, and internal wall cleanliness.

To meet the demands for higher dimensional accuracy and lightweighting, the industry is accelerating the advancement of precision processing technologies such as laser cutting and CNC bending, and supporting online dimensional detection to achieve full-process quality control; at the same time, relying on the industrial Internet of Things and big data, building an intelligent production system and predictive maintenance mechanism to continuously improve the yield rate; on the material side, increasing the research and development and application of high-strength, ultra-thin-walled alloy pipes to promote the comprehensive upgrade of product performance.

This report is a detailed and comprehensive analysis for global Automotive Steel Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Steel Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Steel Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Steel Pipe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Automotive Steel Pipe market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Steel Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Steel Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Steel, The Fischer Group, Arcelormittal, Benteler, Cleveland-Cliffs, Salzgitter AG, JFE Steel, Tata Steel, SeAH FS, Marcegaglia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Steel Pipe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Stainless

Welded

Seamless

Market segment by Sector

ICE Vehicles

Electric Vehicles

Market segment by End User

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Nippon Steel

The Fischer Group

Arcelormittal

Benteler

Cleveland-Cliffs

Salzgitter AG

JFE Steel

Tata Steel

SeAH FS

Marcegaglia

Hyundai Steel

Nucor Corporation

Mubea

TMK Group

Hongyi Precision

Tenaris

Outokumpu

Zhida Precision

Yongli Precision

Liwan Precision

Baowu

Zeleziarne Podbrezova

Ningjiang Shanchuan

Maxim Tubes Company

Jindal Saw

Changbao Steeltube

HYST

Sujia Group

Centravis

VALLOUREC

DOM

CSM Tube

Shanghai Zunma

Shenbao Gangguan

WST

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Steel Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Steel Pipe, with price, sales quantity, revenue, and global market share of Automotive Steel Pipe from 2021 to 2026.

Chapter 3, the Automotive Steel Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Steel Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Steel Pipe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Steel Pipe.

Chapter 14 and 15, to describe Automotive Steel Pipe sales channel, distributors, customers, research findings and conclusion.

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