

Global Automotive Stator and Rotor Core Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Stator and Rotor Core market size was valued at US\$ 2130 million in 2025 and is forecast to a readjusted size of US\$ 3503 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global production of automotive stator and rotor cores reaches 900 million sets, with an average selling price of approximately \$2.30 per set.

The automotive stator and rotor core is the core component of the stator and rotor of an automotive motor. It is made from silicon steel sheets that are stamped, treated with an insulation coating, and laminated. The stator core is fixed to the motor housing, generating a rotating magnetic field; the rotor core rotates within this magnetic field to output mechanical energy. Its core function is to create a low-loss magnetic circuit, meeting requirements such as low iron loss, high magnetic induction, and a high stacking factor to improve motor energy efficiency and power density.

Key market drivers include the following:

Growth in the automotive stator and rotor core market is primarily driven by rising demand for drive motors in new energy vehicles (NEVs). The drive motor is a core component of the electric vehicle powertrain, and the stator and rotor cores directly influence motor efficiency, torque output, loss control, and operational stability. As NEVs evolve toward longer ranges, greater power, and higher energy efficiency, automakers are increasingly demanding superior material performance, machining precision, and consistency for core components, thereby fueling the continued expansion of the stator and rotor core market.

Secondly, trends toward high motor speeds, high power density, and platform-based designs have increased the complexity of core manufacturing. Automotive motor cores must maintain structural stability under conditions of high-speed rotation, complex temperature fluctuations, and prolonged operation; factors such as lamination precision, stacking quality, burr control, insulation coating, and dynamic balance all impact final performance. Processes such as precision stamping, laser welding, self-bonding, segmented cores, and automated stacking are becoming key areas for industry upgrading, transforming core products from simple stamped parts into high-tech components.

Additionally, the localization of NEV supply chains and the drive by automakers to reduce costs and improve efficiency are also propelling market growth. The production of stator and rotor cores typically requires close coordination involving motor design, silicon steel materials, mold development, and automated production lines. While customer validation cycles are lengthy, partnerships tend to be highly stable once a supplier enters the supply chain. Future competition will center on precision mold capabilities, mass-production consistency, material utilization rates, rapid development capabilities, and collaborative design capabilities with OEMs and motor manufacturers; enterprises possessing both scale and technical service capabilities will hold a distinct advantage.

This report is a detailed and comprehensive analysis for global Automotive Stator and Rotor Core market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Stator and Rotor Core market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Stator and Rotor Core market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Stator and Rotor Core market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Stator and Rotor Core market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Stator and Rotor Core

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Stator and Rotor Core market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui High-tec, Suzhou Fanster, Chuandian Steel Plate Processing Co., Ltd., Zhejiang Shiri Electromechanical Technology Co., Ltd., r.bourgeois, Jiangsu Lianbo Precision Technology Co., Ltd., Changying Xinzhi Technology Co., Ltd., Henan Yongrong Power, POSCO, Foshan Pulizi Electromechanical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Stator and Rotor Core market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-oriented Silicon Steel

Oriented Silicon Steel

Market segment by Winding Process

Hairpin Stator Core

Round-wire Stator Core

Market segment by Film Thickness

0.20 mm

0.25 mm

0.27 mm

Other

Market segment by Application

Fuel Vehicles

Range-extended Vehicles

Pure Electric Vehicles

Major players covered

Mitsui High-tec

Suzhou Fanster

Chuandian Steel Plate Processing Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd.

r.bourgeois

Jiangsu Lianbo Precision Technology Co., Ltd.

Changying Xinzhi Technology Co., Ltd.

Henan Yongrong Power

POSCO

Foshan Pulizi Electromechanical Co., Ltd.

Hangzhou Xulie Motor

Yuma Shares

NIDEC

KURODA Precision

Ichinomiya Denki

Laser Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Stator and Rotor Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Stator and Rotor Core, with price, sales quantity, revenue, and global market share of Automotive Stator and Rotor Core from 2021 to 2026.

Chapter 3, the Automotive Stator and Rotor Core competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Stator and Rotor Core breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Stator and Rotor Core market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Stator and Rotor Core.

Chapter 14 and 15, to describe Automotive Stator and Rotor Core sales channel, distributors, customers, research findings and conclusion.

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