

Global Automotive Spare Parts Logistics Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Spare Parts Logistics market size was valued at USD 45900 million in 2023 and is forecast to a readjusted size of USD 57060 million by 2030 with a CAGR of 3.2% during review period.

Logistics and supply chains for spare parts are different from those of finished products because the market for them is unstable. Many manufacturing companies are facing challenges because of an increase in operational costs and a decline in demand from consumers. Vendors of logistics services should be efficient in the provision of IT, data management, and SCM services. Accurate forecasting of demand takes systematic and proper planning, purchasing, and ordering of logistics operations. Logistics is the framework used to transport spare parts such as machine components, tools, and equipment required for the manufacture of new vehicles and replacement of defective parts. These parts can be transported by road, sea, rail, and air. Spare parts are also known as replacement parts, service parts, and repair parts. Spare parts are stored by vendors to be used when the demand arises for replacement or repair of a product. The demand for spares is characterized by fluctuations and volatility. It is affected by stochastic factors such as the intensity of product use, wear behavior, failure rates, and type of maintenance.

Global Automotive Spare Parts Logistics main players are UPS, CEVA, DB Schenker, Deutsche Post DHL, etc. Global top four manufacturers hold a share over 15%. Asia-Pacific is the largest market, with a share nearly 45%.

The Global Info Research report includes an overview of the development of the

Automotive Spare Parts Logistics industry chain, the market status of OEM Supply (Air Freight, Ocean Freight), Aftermarket (Air Freight, Ocean Freight), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Spare Parts Logistics.

Regionally, the report analyzes the Automotive Spare Parts Logistics markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Spare Parts Logistics market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Spare Parts Logistics market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Spare Parts Logistics industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Air Freight, Ocean Freight).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Spare Parts Logistics market.

Regional Analysis: The report involves examining the Automotive Spare Parts Logistics market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Spare Parts Logistics market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Automotive Spare Parts Logistics:

Company Analysis: Report covers individual Automotive Spare Parts Logistics players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Spare Parts Logistics. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (OEM Supply, Aftermarket).

Technology Analysis: Report covers specific technologies relevant to Automotive Spare Parts Logistics. It assesses the current state, advancements, and potential future developments in Automotive Spare Parts Logistics areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Spare Parts Logistics market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Spare Parts Logistics market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Air Freight

Ocean Freight

Inland Freight

Market segment by Application

OEM Supply

Aftermarket

Market segment by players, this report covers

UPS

CEVA

DB Schenker

Deutsche Post DHL

Toyota Tsusho

AnJi

FedEx

Kuehne+Nagel

DSV

Ryder System

Logwin

Kerry Logistics

SEKO

Yusen Logistics

TVS Logistics

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automotive Spare Parts Logistics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automotive Spare Parts Logistics, with revenue, gross margin and global market share of Automotive Spare Parts Logistics from 2019 to 2024.

Chapter 3, the Automotive Spare Parts Logistics competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Automotive Spare Parts Logistics market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automotive Spare Parts Logistics.

Chapter 13, to describe Automotive Spare Parts Logistics research findings and conclusion.

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