

Global Automotive Sound Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Sound Components market size was valued at US\$ 8334 million in 2025 and is forecast to a readjusted size of US\$ 11071 million by 2032 with a CAGR of 4.2% during review period.

Automotive sound components are passive acoustic parts, material assemblies and modular acoustic packages installed in passenger cabins, body structures, engine compartments, underbodies, wheelhouses, doors, headliners, floor systems, luggage compartments and, increasingly, around electric-drive, battery and thermal-management areas of new-energy vehicles. This study focuses on vehicle-mounted components with clear sound absorption, sound insulation, damping, sealing, acoustic barrier, cavity filling or integrated acoustic-thermal functions. Typical products include dash inner and outer insulators, floor acoustic packages, carpet composites, wheelhouse liners, hoodliners, engine-bay insulators, underbody acoustic shields, trunk liners, parcel shelves, door / pillar / roof absorbers, body-cavity acoustic baffles, damping pads, liquid-applied sound deadeners, acoustic foams, fiber felts, nonwoven composites and lightweight multilayer materials. Key performance considerations include absorption coefficient, transmission loss, insertion loss, damping performance, areal weight, thickness, temperature resistance, flammability, odor, VOC, fogging, durability, recyclability and platform-level integration with OEM vehicle NVH targets.

Based on our research, automotive sound components should be viewed as a system-level NVH component category rather than a single-material market. In conventional internal-combustion vehicles, acoustic packages are mainly designed around engine noise, dash insulation, floor transmission loss, wheelhouse road noise, engine-bay

absorption and passenger-cabin comfort. In electric vehicles, the disappearance or reduction of engine masking noise changes the engineering priorities: tire noise, wind noise, electric-drive high-frequency noise, thermal-management noise and structure-borne paths become more noticeable. This shifts product development from heavy, coverage-based insulation toward lightweight, multi-frequency, recyclable, low-VOC and acoustic-thermal integrated solutions. Regulatory pressure on exterior vehicle noise and OEM investment in perceived cabin quality support continuous product upgrading, although the market remains a mature automotive component segment rather than a hyper-growth technology category.

Demand is supported by a large global vehicle production base and by structural changes in vehicle architecture. Global vehicle production remained close to 100 million units in 2025, while electric vehicles exceeded 20 million units and accounted for roughly one quarter of new vehicle sales. This does not mean that every EV requires more acoustic content than every ICE vehicle; rather, the acoustic value migrates to different locations and frequency bands. Wheelhouse liners, underbody acoustic shields, floor packages, lightweight absorbers, electric-drive insulation, battery-area acoustic pads and low-odor interior materials become more important. Suppliers able to combine material science, simulation, acoustic testing, low-mass design and local program delivery are better positioned than companies that only provide commodity felt or aftermarket sound-deadening sheets.

Looking forward, the market is expected to grow at a steady mid-single-digit pace. The main growth drivers are vehicle production recovery, EV and hybrid penetration, higher cabin-comfort expectations, regulatory noise control, material substitution and OEM localization strategies. The main risks are OEM cost reduction, platform simplification, part integration, volatility in polymer and fiber input costs, and partial substitution by active noise control in selected premium applications. Overall, the industry favors companies with global manufacturing footprints, strong OEM relationships, validated material libraries, acoustic-thermal co-design capabilities and the ability to support both global platforms and local Chinese / Asian programs.

This report is a detailed and comprehensive analysis for global Automotive Sound Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Sound Components market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Sound Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Sound Components market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Sound Components market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Automotive Sound Components

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Sound Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Autoneum Holding Ltd., Adler Pelzer Group, Auria Solutions Ltd., Tr?ves Group, Toyota Boshoku Corporation, NVH Korea Inc., Hayashi Telempu Corporation, Nihon Tokushu Toryo Co., Ltd., Carcoustics International GmbH, UGN, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Sound Components market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Acoustic Insulation Parts

Acoustic Absorption Parts

Damping Parts

Other

Market segment by Acoustic Function

Sound Insulation

Sound Absorption

Sound Quality Optimization

Other

Market segment by Material Platform

Fiber and Felt Materials

Foam Materials

Rubber and Elastomer Materials

Thermoplastic Composites

Other

Market segment by Vehicle Type / Powertrain

ICE Vehicles

Hybrid Vehicles

Battery Electric Vehicles

Market segment by Application

New Energy Vehicle Acoustic Management

Powertrain and Driveline Noise Control

Other

Major players covered

Autoneum Holding Ltd.

Adler Pelzer Group

Auria Solutions Ltd.

Tr?ves Group

Toyota Boshoku Corporation

NVH Korea Inc.

Hayashi Telempu Corporation

Nihon Tokushu Toryo Co., Ltd.

Carcoustics International GmbH

UGN, Inc.

Ningbo Tuopu Group Co., Ltd.

Sumitomo Riko Company Limited

Grupo Antolin

Röchling Automotive SE & Co. KG

Kasai Kogyo Co., Ltd.

INOAC Corporation

Lydech Thermal Acoustical Inc.

Freudenberg Performance Materials

Creative Foam Corporation

SONUS Engineered Solutions

Polymer Technologies, Inc.

3M Company

Dow Inc.

Sika AG

Henkel AG & Co. KGaA

BASF SE

Huntsman Corporation

Covestro AG

Carpenter Co.

Saint-Gobain Isover

Material Sciences Corporation

Adhex Technologies

Tecman Speciality Materials Ltd

JBC Technologies

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Sound Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Sound Components, with price, sales quantity, revenue, and global market share of Automotive Sound Components from 2021 to 2026.

Chapter 3, the Automotive Sound Components competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Sound Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Sound Components market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Sound Components.

Chapter 14 and 15, to describe Automotive Sound Components sales channel, distributors, customers, research findings and conclusion.

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