

Global Automotive Solid State Relay Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G3D98053E893EN.html>

Date: February 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G3D98053E893EN

Abstracts

The global Automotive Solid State Relay market size is expected to reach \$ 1090 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global automobile solid state relay production reached approximately 15 m units, the average price is 50 usd/unit. Automobile solid state relay is a contactless relay whose semiconductor control load flows through solid state switch. The input terminal is an optocoupler composed of semiconductor circuits such as light-emitting diodes, phototransistors, and power crystals. The internal control circuit triggers the silicon-controlled rectifier (SCR) at the output terminal) or a bidirectional silicon-controlled rectifier (TRIAC) to conduct the load current, so it can accept the low-voltage DC or AC signal input, and then conduct the high-voltage and high-power output current, which has the effect of isolating the input and output and controlling the high-power output current. Switches more frequently, quieter and faster than mechanical relays, especially for applications in buses and trucks, agricultural vehicles and construction machinery, special vehicles and passenger cars.

Market Concentration and Key Players:

Internationally, the market concentration of automotive solid-state relays is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Hella and Omron; from the domestic point of view, the manufacturers of automobile solid-state relays include Xiamen Hongfa Electroacoustic.

Manufacturing Processes and Market Trends:

The core of the manufacturing process of automobile solid-state relay is to realize contactless switch by using semiconductor devices. Its basic material is silicon wafer. Micro components are constructed on the wafer by precise steps such as photolithography, etching, ion implantation and thin film deposition. The specific manufacturing process usually involves the separate processing and combination of power components and printed board components, such as soldering power semiconductors such as silicon controlled transistors on the DBC board and aluminum wire bonding, then integrating optocouplers, transistors, resistors and other control elements on the PCB board by reflow soldering or manual soldering, and finally aligning the two pins and soldering, using silicon gel or epoxy resin for potting to provide good sealing, thermal conductivity and electrical insulation protection.

In terms of market trends, the demand for automotive solid-state relays is growing significantly with the popularity of new energy vehicles, especially in high-voltage DC application scenarios such as battery management systems, motor drives and charging piles. The industry is moving towards miniaturization, integration and intelligence, and companies are introducing new semiconductor materials such as silicon carbide and gallium nitride to improve the power density and high temperature reliability of relays. In the global market, international manufacturers such as Panasonic and Omron are currently leading in technology, but domestic enterprises such as Hongfa and Zhengtai are also rapidly improving the R & D and market share of medium and high-end products. It is expected that with the deepening of automobile electrification and intelligence in the future, solid-state relays will further integrate intelligent control algorithms and realize remote monitoring and predictive maintenance functions with the help of Internet of Things technology.

This report studies the global Automotive Solid State Relay production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Solid State Relay and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Solid State Relay that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Solid State Relay total production and demand, 2021-2032, (M Units)

Global Automotive Solid State Relay total production value, 2021-2032, (USD Million)
Global Automotive Solid State Relay production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)
Global Automotive Solid State Relay consumption by region & country, CAGR, 2021-2032 & (M Units)
U.S. VS China: Automotive Solid State Relay domestic production, consumption, key domestic manufacturers and share
Global Automotive Solid State Relay production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)
Global Automotive Solid State Relay production by Structure, production, value, CAGR, 2021-2032, (USD Million) & (M Units)
Global Automotive Solid State Relay production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Solid State Relay market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E-T-A Circuit Breakers, Hella, Omron, Littelfuse, Panasonic, Infineon, InPower, Texas Instruments, Holley, Fujitsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Solid State Relay market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Solid State Relay Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Solid State Relay Market, Segmentation by Structure:

SPST-NO

SPST-NC

Global Automotive Solid State Relay Market, Segmentation by Technology:

MOSFET

IGBT

GaN

Global Automotive Solid State Relay Market, Segmentation by Load:

DC Load

AC Load

Global Automotive Solid State Relay Market, Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

Companies Profiled:

E-T-A Circuit Breakers

Hella

Omron

Littelfuse

Panasonic

Infineon

InPower

Texas Instruments

Holley

Fujitsu

Durakool

Wurth Elektronik

Vishay

TE Connectivity

Broadcom

Renesas Electronics

Bright Toward Industrial

Xiamen Hongfa Electroacoustic

Kudom Electronics Technology

Toshiba Electronic Devices & Storage

Nanosense Microelectronics

Zhejiang Huigang Electric

Key Questions Answered:

1. How big is the global Automotive Solid State Relay market?
2. What is the demand of the global Automotive Solid State Relay market?
3. What is the year over year growth of the global Automotive Solid State Relay market?
4. What is the production and production value of the global Automotive Solid State Relay market?
5. Who are the key producers in the global Automotive Solid State Relay market?
6. What are the growth factors driving the market demand?

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