

# Global Automotive Solderless Terminals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Solderless Terminals market size was valued at US\$ 3106 million in 2025 and is forecast to a readjusted size of US\$ 3768 million by 2032 with a CAGR of 2.8% during review period.

Automotive solderless terminals are wiring terminals that can achieve electrical connections without welding and are commonly used in automotive wiring harness systems. Through mechanical locks, elastic snaps or other special structural designs, these terminals can firmly connect wires and contacts to ensure conductivity and connection stability. Its advantages include quick installation and easy maintenance, and it can reduce welding costs and process complexity during the production process, which is suitable for efficient production needs.

From the perspective of product market application, applications common to new energy vehicles and fuel vehicles currently occupy the main fields, such as sensors, engine management, airbags, ABS systems, steering systems, etc., but the trend of the fuel vehicle market shrinking is becoming more and more obvious, and the annual compound rate of engine management unit application from 2024 to 2030 is -2.48%. The transformation of automobile power from traditional fuel to battery output has a wide impact on the development of the automotive electronics industry. Electronic systems such as battery management control systems, electronic controls, and motors have expanded the extension of automotive electronic products. At present, there is a large penetration rate in the inverter IGBT of new energy vehicles, and there will be more applications in other new energy vehicle applications in the future. Factors such as domain controllers generated by the integration of automotive electronic and electrical architectures and ADAS control modules added due to the improvement of

autonomous driving functions will have a great impact on the application market of automotive solder-free terminals.

This report is a detailed and comprehensive analysis for global Automotive Solderless Terminals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automotive Solderless Terminals market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Solderless Terminals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Solderless Terminals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Solderless Terminals market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Solderless Terminals
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Solderless Terminals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, Aptiv, ENNOVI, ept GmbH, Diehl Metall, Shanghai Laimu Electronics, Autosplince, CWB Automotive

Electronics, JST, MinebeaMitsumi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Automotive Solderless Terminals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Adaptive Needle

Solid Needle

### Market segment by Application

Sensors

Engine Management

Airbags

ABS Systems

Steering Systems

Inverter IGBT

Body Control Modules

Others

## Major players covered

TE Connectivity

Aptiv

ENNOVI

ept GmbH

Diehl Metall

Shanghai Laimu Electronics

Autosplice

CWB Automotive Electronics

JST

MinebeaMitsumi

Hirschmann Automotive

I-PEX

Dietze Group

Greenconn Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automotive Solderless Terminals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Solderless Terminals, with price, sales quantity, revenue, and global market share of Automotive Solderless Terminals from 2021 to 2026.

Chapter 3, the Automotive Solderless Terminals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Solderless Terminals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Solderless Terminals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Solderless Terminals.

Chapter 14 and 15, to describe Automotive Solderless Terminals sales channel, distributors, customers, research findings and conclusion.

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