

Global Automotive Solar Control Glass Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Solar Control Glass market size was valued at USD 1322.6 million in 2023 and is forecast to a readjusted size of USD 1834.5 million by 2030 with a CAGR of 4.8% during review period.

Solar control glass is specially treated glass which is designed to keep car interiors comfortable by preventing the buildup of solar heat.

Solar control glass is not necessarily coloured or mirrored glass, although such finishes can be applied for aesthetic purposes if desired. It incorporates invisible layers of special materials on the glass which have the dual effect of allowing sunlight in, while repelling solar heat. Solar control glass units are typically doubleglazed, which means they also insulate well.

Market competition is intense. NSG, AGC, Saint Gobain, Guardian Glass, AIG, XINYI, PPG, SYP Glass are the leaders of the industry, with about 88% market shares.

Europe is the largest consumption place, with a consumption market share nearly 37%. Following Europe, North America is the second largest consumption place with the consumption market share of 27%.

The Global Info Research report includes an overview of the development of the Automotive Solar Control Glass industry chain, the market status of Passenger Vehicles (Absorbing Solar Control Glass, Reflective Solar Control Glass), Commercial Vehicles (Absorbing Solar Control Glass, Reflective Solar Control Glass), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Solar Control Glass.

Regionally, the report analyzes the Automotive Solar Control Glass markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Solar Control Glass market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Solar Control Glass market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Solar Control Glass industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Absorbing Solar Control Glass, Reflective Solar Control Glass).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Solar Control Glass market.

Regional Analysis: The report involves examining the Automotive Solar Control Glass market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Solar Control Glass market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Solar Control Glass:

Company Analysis: Report covers individual Automotive Solar Control Glass manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Solar Control Glass. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

Technology Analysis: Report covers specific technologies relevant to Automotive Solar Control Glass. It assesses the current state, advancements, and potential future developments in Automotive Solar Control Glass areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Solar Control Glass market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Solar Control Glass market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Absorbing Solar Control Glass

Reflective Solar Control Glass

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

NSG

AGC

Saint Gobain

Guardian Glass

AIG

XINYI

PPG

SYP Glass

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Solar Control Glass product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Solar Control Glass, with price, sales, revenue and global market share of Automotive Solar Control Glass from 2019 to 2024.

Chapter 3, the Automotive Solar Control Glass competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Solar Control Glass breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Solar Control Glass market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Solar Control Glass.

Chapter 14 and 15, to describe Automotive Solar Control Glass sales channel, distributors, customers, research findings and conclusion.

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