

Global Automotive SMT Isolation Transformer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive SMT Isolation Transformer market size is expected to reach \$ 694 million by 2032, rising at a market growth of 14.5% CAGR during the forecast period (2026-2032).

Automotive SMT Isolation Transformer is a surface-mount isolation transformer designed for automotive electronic systems, providing electrical isolation, signal coupling, noise suppression, and stable power or signal transfer in compact vehicle circuit boards. It is mainly used in battery management systems, on-board chargers, DC-DC converters, inverter control circuits, electric drive control units, and vehicle communication interfaces, supporting safe signal transmission and stable operation under high-voltage, high-density, and high-electromagnetic-interference environments. Its advantages include compact size, automated assembly compatibility, high insulation reliability, strong electromagnetic interference resistance, and stable performance in automotive applications. In 2025, production was 102 million units and the average price was USD 2.6 per unit. The industry's capacity utilization rate in 2025 was about 80% and the average gross margin was around 30%. Upstream, key raw materials include magnetic core materials and winding wires, with representative suppliers such as TDK, Murata Manufacturing, VAC, Proterial, Furukawa Electric, and Tongling Nonferrous Metals providing essential material support. The midstream segment focuses on miniaturized magnetic design, surface-mount packaging, winding process control, insulation structure optimization, electromagnetic compatibility design, and reliability validation, which determine product consistency, signal stability, insulation performance, and automated mounting efficiency. Downstream, Automotive SMT Isolation Transformer is mainly used in the automotive industry, specifically in battery management systems, on-board chargers, DC-DC converters, inverter control circuits, electric drive control units, and vehicle communication interfaces, with representative

customers including Tesla, Toyota, Volkswagen, Hyundai Motor, BMW, Mercedes-Benz, Rivian, Lucid, BYD, NIO, XPeng, and Li Auto.

Automotive SMT Isolation Transformer will see broader use as vehicles move toward higher electronic integration, higher-voltage platforms, and more compact control modules. In battery management systems, on-board chargers, DC-DC converters, inverter control circuits, and vehicle communication interfaces, it supports electrical isolation, signal coupling, and noise suppression within limited circuit board space. Future development will be driven by electric vehicle penetration, fast-charging architectures, automotive-grade reliability requirements, and the need for stable signal transmission in high-electromagnetic-interference environments.

This report studies the global Automotive SMT Isolation Transformer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive SMT Isolation Transformer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive SMT Isolation Transformer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive SMT Isolation Transformer total production and demand, 2021-2032, (K Units)

Global Automotive SMT Isolation Transformer total production value, 2021-2032, (USD Million)

Global Automotive SMT Isolation Transformer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive SMT Isolation Transformer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive SMT Isolation Transformer domestic production, consumption, key domestic manufacturers and share

Global Automotive SMT Isolation Transformer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive SMT Isolation Transformer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive SMT Isolation Transformer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive SMT Isolation Transformer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK Corporation (Japan), Sumida Corporation (Japan), Murata Manufacturing (Japan), Würth Elektronik (Germany), Bourns Inc. (USA), Coilcraft Inc. (USA), YAGEO (Taiwan), Mentech Technology (China), Sunlord Electronics (China), Coilmaster Electronics (Taiwan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive SMT Isolation Transformer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive SMT Isolation Transformer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive SMT Isolation Transformer Market, Segmentation by Type:

Wound-Type Transformer

Planar Transformer

Others

Global Automotive SMT Isolation Transformer Market, Segmentation by Turns Ratio:

1:1

1CT:1CT

1CT:2CT

Others

Global Automotive SMT Isolation Transformer Market, Segmentation by Isolation Voltage:

1.5kVrms

2.5kVrms

3.7kVrms

Others

Global Automotive SMT Isolation Transformer Market, Segmentation by Application:

Passenger Cars

Commercial Vehicle

Companies Profiled:

TDK Corporation (Japan)

Sumida Corporation (Japan)

Murata Manufacturing (Japan)

W?rth Elektronik (Germany)

Bourns Inc. (USA)

Coilcraft Inc. (USA)

YAGEO (Taiwan)

Mentech Technology (China)

Sunlord Electronics (China)

Coilmaster Electronics (Taiwan)

Tamura Corporation (Japan)

Key Questions Answered:

1. How big is the global Automotive SMT Isolation Transformer market?
2. What is the demand of the global Automotive SMT Isolation Transformer market?
3. What is the year over year growth of the global Automotive SMT Isolation Transformer market?
4. What is the production and production value of the global Automotive SMT Isolation Transformer market?
5. Who are the key producers in the global Automotive SMT Isolation Transformer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive SMT Isolation Transformer Introduction
- 1.2 World Automotive SMT Isolation Transformer Supply & Forecast
 - 1.2.1 World Automotive SMT Isolation Transformer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive SMT Isolation Transformer Production (2021-2032)
 - 1.2.3 World Automotive SMT Isolation Transformer Pricing Trends (2021-2032)
- 1.3 World Automotive SMT Isolation Transformer Production by Region (Based on Production Site)
 - 1.3.1 World Automotive SMT Isolation Transformer Production Value by Region (2021-2032)
 - 1.3.2 World Automotive SMT Isolation Transformer Production by Region (2021-2032)
 - 1.3.3 World Automotive SMT Isolation Transformer Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive SMT Isolation Transformer Production (2021-2032)
 - 1.3.5 Europe Automotive SMT Isolation Transformer Production (2021-2032)
 - 1.3.6 China Automotive SMT Isolation Transformer Production (2021-2032)
 - 1.3.7 Japan Automotive SMT Isolation Transformer Production (2021-2032)
 - 1.3.8 China Taiwan Automotive SMT Isolation Transformer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive SMT Isolation Transformer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive SMT Isolation Transformer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive SMT Isolation Transformer Demand (2021-2032)
- 2.2 World Automotive SMT Isolation Transformer Consumption by Region
 - 2.2.1 World Automotive SMT Isolation Transformer Consumption by Region (2021-2026)
 - 2.2.2 World Automotive SMT Isolation Transformer Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive SMT Isolation Transformer Consumption (2021-2032)
- 2.4 China Automotive SMT Isolation Transformer Consumption (2021-2032)
- 2.5 Europe Automotive SMT Isolation Transformer Consumption (2021-2032)
- 2.6 Japan Automotive SMT Isolation Transformer Consumption (2021-2032)

- 2.7 South Korea Automotive SMT Isolation Transformer Consumption (2021-2032)
- 2.8 ASEAN Automotive SMT Isolation Transformer Consumption (2021-2032)
- 2.9 India Automotive SMT Isolation Transformer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive SMT Isolation Transformer Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive SMT Isolation Transformer Production by Manufacturer (2021-2026)
- 3.3 World Automotive SMT Isolation Transformer Average Price by Manufacturer (2021-2026)
- 3.4 Automotive SMT Isolation Transformer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Automotive SMT Isolation Transformer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Automotive SMT Isolation Transformer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Automotive SMT Isolation Transformer in 2025
- 3.6 Automotive SMT Isolation Transformer Market: Overall Company Footprint Analysis
 - 3.6.1 Automotive SMT Isolation Transformer Market: Region Footprint
 - 3.6.2 Automotive SMT Isolation Transformer Market: Company Product Type Footprint
 - 3.6.3 Automotive SMT Isolation Transformer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Automotive SMT Isolation Transformer Production Value Comparison
 - 4.1.1 United States VS China: Automotive SMT Isolation Transformer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Automotive SMT Isolation Transformer Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive SMT Isolation Transformer Production Comparison

4.2.1 United States VS China: Automotive SMT Isolation Transformer Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive SMT Isolation Transformer Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive SMT Isolation Transformer Consumption Comparison

4.3.1 United States VS China: Automotive SMT Isolation Transformer Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive SMT Isolation Transformer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive SMT Isolation Transformer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive SMT Isolation Transformer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive SMT Isolation Transformer Production (2021-2026)

4.5 China Based Automotive SMT Isolation Transformer Manufacturers and Market Share

4.5.1 China Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive SMT Isolation Transformer Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive SMT Isolation Transformer Production (2021-2026)

4.6 Rest of World Based Automotive SMT Isolation Transformer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive SMT Isolation Transformer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wound-Type Transformer

5.2.2 Planar Transformer

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive SMT Isolation Transformer Production by Type (2021-2032)

5.3.2 World Automotive SMT Isolation Transformer Production Value by Type (2021-2032)

5.3.3 World Automotive SMT Isolation Transformer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TURNS RATIO

6.1 World Automotive SMT Isolation Transformer Market Size Overview by Turns Ratio: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Turns Ratio

6.2.1 1:1

6.2.2 1CT:1CT

6.2.3 1CT:2CT

6.2.4 Others

6.3 Market Segment by Turns Ratio

6.3.1 World Automotive SMT Isolation Transformer Production by Turns Ratio (2021-2032)

6.3.2 World Automotive SMT Isolation Transformer Production Value by Turns Ratio (2021-2032)

6.3.3 World Automotive SMT Isolation Transformer Average Price by Turns Ratio (2021-2032)

7 MARKET ANALYSIS BY ISOLATION VOLTAGE

7.1 World Automotive SMT Isolation Transformer Market Size Overview by Isolation Voltage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Isolation Voltage

7.2.1 1.5kVrms

7.2.2 2.5kVrms

7.2.3 3.7kVrms

7.2.4 Others

7.3 Market Segment by Isolation Voltage

7.3.1 World Automotive SMT Isolation Transformer Production by Isolation Voltage (2021-2032)

7.3.2 World Automotive SMT Isolation Transformer Production Value by Isolation Voltage (2021-2032)

7.3.3 World Automotive SMT Isolation Transformer Average Price by Isolation Voltage (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive SMT Isolation Transformer Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Cars

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Automotive SMT Isolation Transformer Production by Application (2021-2032)

8.3.2 World Automotive SMT Isolation Transformer Production Value by Application (2021-2032)

8.3.3 World Automotive SMT Isolation Transformer Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TDK Corporation (Japan)

9.1.1 TDK Corporation (Japan) Details

9.1.2 TDK Corporation (Japan) Major Business

9.1.3 TDK Corporation (Japan) Automotive SMT Isolation Transformer Product and Services

9.1.4 TDK Corporation (Japan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TDK Corporation (Japan) Recent Developments/Updates

9.1.6 TDK Corporation (Japan) Competitive Strengths & Weaknesses

9.2 Sumida Corporation (Japan)

9.2.1 Sumida Corporation (Japan) Details

9.2.2 Sumida Corporation (Japan) Major Business

9.2.3 Sumida Corporation (Japan) Automotive SMT Isolation Transformer Product and

Services

9.2.4 Sumida Corporation (Japan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Sumida Corporation (Japan) Recent Developments/Updates

9.2.6 Sumida Corporation (Japan) Competitive Strengths & Weaknesses

9.3 Murata Manufacturing (Japan)

9.3.1 Murata Manufacturing (Japan) Details

9.3.2 Murata Manufacturing (Japan) Major Business

9.3.3 Murata Manufacturing (Japan) Automotive SMT Isolation Transformer Product and Services

9.3.4 Murata Manufacturing (Japan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Murata Manufacturing (Japan) Recent Developments/Updates

9.3.6 Murata Manufacturing (Japan) Competitive Strengths & Weaknesses

9.4 W?rth Elektronik (Germany)

9.4.1 W?rth Elektronik (Germany) Details

9.4.2 W?rth Elektronik (Germany) Major Business

9.4.3 W?rth Elektronik (Germany) Automotive SMT Isolation Transformer Product and Services

9.4.4 W?rth Elektronik (Germany) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 W?rth Elektronik (Germany) Recent Developments/Updates

9.4.6 W?rth Elektronik (Germany) Competitive Strengths & Weaknesses

9.5 Bourns Inc. (USA)

9.5.1 Bourns Inc. (USA) Details

9.5.2 Bourns Inc. (USA) Major Business

9.5.3 Bourns Inc. (USA) Automotive SMT Isolation Transformer Product and Services

9.5.4 Bourns Inc. (USA) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Bourns Inc. (USA) Recent Developments/Updates

9.5.6 Bourns Inc. (USA) Competitive Strengths & Weaknesses

9.6 Coilcraft Inc. (USA)

9.6.1 Coilcraft Inc. (USA) Details

9.6.2 Coilcraft Inc. (USA) Major Business

9.6.3 Coilcraft Inc. (USA) Automotive SMT Isolation Transformer Product and Services

9.6.4 Coilcraft Inc. (USA) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Coilcraft Inc. (USA) Recent Developments/Updates

9.6.6 Coilcraft Inc. (USA) Competitive Strengths & Weaknesses

9.7 YAGEO (Taiwan)

9.7.1 YAGEO (Taiwan) Details

9.7.2 YAGEO (Taiwan) Major Business

9.7.3 YAGEO (Taiwan) Automotive SMT Isolation Transformer Product and Services

9.7.4 YAGEO (Taiwan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 YAGEO (Taiwan) Recent Developments/Updates

9.7.6 YAGEO (Taiwan) Competitive Strengths & Weaknesses

9.8 Mentech Technology (China)

9.8.1 Mentech Technology (China) Details

9.8.2 Mentech Technology (China) Major Business

9.8.3 Mentech Technology (China) Automotive SMT Isolation Transformer Product and Services

9.8.4 Mentech Technology (China) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mentech Technology (China) Recent Developments/Updates

9.8.6 Mentech Technology (China) Competitive Strengths & Weaknesses

9.9 Sunlord Electronics (China)

9.9.1 Sunlord Electronics (China) Details

9.9.2 Sunlord Electronics (China) Major Business

9.9.3 Sunlord Electronics (China) Automotive SMT Isolation Transformer Product and Services

9.9.4 Sunlord Electronics (China) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sunlord Electronics (China) Recent Developments/Updates

9.9.6 Sunlord Electronics (China) Competitive Strengths & Weaknesses

9.10 Coilmaster Electronics (Taiwan)

9.10.1 Coilmaster Electronics (Taiwan) Details

9.10.2 Coilmaster Electronics (Taiwan) Major Business

9.10.3 Coilmaster Electronics (Taiwan) Automotive SMT Isolation Transformer Product and Services

9.10.4 Coilmaster Electronics (Taiwan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Coilmaster Electronics (Taiwan) Recent Developments/Updates

9.10.6 Coilmaster Electronics (Taiwan) Competitive Strengths & Weaknesses

9.11 Tamura Corporation (Japan)

9.11.1 Tamura Corporation (Japan) Details

9.11.2 Tamura Corporation (Japan) Major Business

9.11.3 Tamura Corporation (Japan) Automotive SMT Isolation Transformer Product

and Services

9.11.4 Tamura Corporation (Japan) Automotive SMT Isolation Transformer Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Tamura Corporation (Japan) Recent Developments/Updates

9.11.6 Tamura Corporation (Japan) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive SMT Isolation Transformer Industry Chain

10.2 Automotive SMT Isolation Transformer Upstream Analysis

10.2.1 Automotive SMT Isolation Transformer Core Raw Materials

10.2.2 Main Manufacturers of Automotive SMT Isolation Transformer Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive SMT Isolation Transformer Production Mode

10.6 Automotive SMT Isolation Transformer Procurement Model

10.7 Automotive SMT Isolation Transformer Industry Sales Model and Sales Channels

10.7.1 Automotive SMT Isolation Transformer Sales Model

10.7.2 Automotive SMT Isolation Transformer Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive SMT Isolation Transformer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive SMT Isolation Transformer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive SMT Isolation Transformer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive SMT Isolation Transformer Production Value Market Share by Region (2021-2026)

Table 5. World Automotive SMT Isolation Transformer Production Value Market Share by Region (2027-2032)

Table 6. World Automotive SMT Isolation Transformer Production by Region (2021-2026) & (K Units)

Table 7. World Automotive SMT Isolation Transformer Production by Region (2027-2032) & (K Units)

Table 8. World Automotive SMT Isolation Transformer Production Market Share by Region (2021-2026)

Table 9. World Automotive SMT Isolation Transformer Production Market Share by Region (2027-2032)

Table 10. World Automotive SMT Isolation Transformer Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Automotive SMT Isolation Transformer Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Automotive SMT Isolation Transformer Major Market Trends

Table 13. World Automotive SMT Isolation Transformer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Automotive SMT Isolation Transformer Consumption by Region (2021-2026) & (K Units)

Table 15. World Automotive SMT Isolation Transformer Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Automotive SMT Isolation Transformer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive SMT Isolation Transformer Producers in 2025

Table 18. World Automotive SMT Isolation Transformer Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Automotive SMT Isolation Transformer Producers in 2025

Table 20. World Automotive SMT Isolation Transformer Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Automotive SMT Isolation Transformer Company Evaluation Quadrant

Table 22. World Automotive SMT Isolation Transformer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive SMT Isolation Transformer Production Site of Key Manufacturer

Table 24. Automotive SMT Isolation Transformer Market: Company Product Type Footprint

Table 25. Automotive SMT Isolation Transformer Market: Company Product Application Footprint

Table 26. Automotive SMT Isolation Transformer Competitive Factors

Table 27. Automotive SMT Isolation Transformer New Entrant and Capacity Expansion Plans

Table 28. Automotive SMT Isolation Transformer Mergers & Acquisitions Activity

Table 29. United States VS China Automotive SMT Isolation Transformer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive SMT Isolation Transformer Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Automotive SMT Isolation Transformer Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive SMT Isolation Transformer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive SMT Isolation Transformer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive SMT Isolation Transformer Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Automotive SMT Isolation Transformer Production Market Share (2021-2026)

Table 37. China Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive SMT Isolation Transformer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive SMT Isolation Transformer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive SMT Isolation Transformer Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Automotive SMT Isolation Transformer Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive SMT Isolation Transformer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production Market Share (2021-2026)

Table 47. World Automotive SMT Isolation Transformer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive SMT Isolation Transformer Production by Type (2021-2026) & (K Units)

Table 49. World Automotive SMT Isolation Transformer Production by Type (2027-2032) & (K Units)

Table 50. World Automotive SMT Isolation Transformer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive SMT Isolation Transformer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive SMT Isolation Transformer Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Automotive SMT Isolation Transformer Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Automotive SMT Isolation Transformer Production Value by Turns Ratio, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive SMT Isolation Transformer Production by Turns Ratio (2021-2026) & (K Units)

Table 56. World Automotive SMT Isolation Transformer Production by Turns Ratio (2027-2032) & (K Units)

Table 57. World Automotive SMT Isolation Transformer Production Value by Turns Ratio (2021-2026) & (USD Million)

Table 58. World Automotive SMT Isolation Transformer Production Value by Turns Ratio (2027-2032) & (USD Million)

Table 59. World Automotive SMT Isolation Transformer Average Price by Turns Ratio

(2021-2026) & (US\$/Unit)

Table 60. World Automotive SMT Isolation Transformer Average Price by Turns Ratio (2027-2032) & (US\$/Unit)

Table 61. World Automotive SMT Isolation Transformer Production Value by Isolation Voltage, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive SMT Isolation Transformer Production by Isolation Voltage (2021-2026) & (K Units)

Table 63. World Automotive SMT Isolation Transformer Production by Isolation Voltage (2027-2032) & (K Units)

Table 64. World Automotive SMT Isolation Transformer Production Value by Isolation Voltage (2021-2026) & (USD Million)

Table 65. World Automotive SMT Isolation Transformer Production Value by Isolation Voltage (2027-2032) & (USD Million)

Table 66. World Automotive SMT Isolation Transformer Average Price by Isolation Voltage (2021-2026) & (US\$/Unit)

Table 67. World Automotive SMT Isolation Transformer Average Price by Isolation Voltage (2027-2032) & (US\$/Unit)

Table 68. World Automotive SMT Isolation Transformer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive SMT Isolation Transformer Production by Application (2021-2026) & (K Units)

Table 70. World Automotive SMT Isolation Transformer Production by Application (2027-2032) & (K Units)

Table 71. World Automotive SMT Isolation Transformer Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive SMT Isolation Transformer Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive SMT Isolation Transformer Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Automotive SMT Isolation Transformer Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. TDK Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 76. TDK Corporation (Japan) Major Business

Table 77. TDK Corporation (Japan) Automotive SMT Isolation Transformer Product and Services

Table 78. TDK Corporation (Japan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 79. TDK Corporation (Japan) Recent Developments/Updates
- Table 80. TDK Corporation (Japan) Competitive Strengths & Weaknesses
- Table 81. Sumida Corporation (Japan) Basic Information, Manufacturing Base and Competitors
- Table 82. Sumida Corporation (Japan) Major Business
- Table 83. Sumida Corporation (Japan) Automotive SMT Isolation Transformer Product and Services
- Table 84. Sumida Corporation (Japan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Sumida Corporation (Japan) Recent Developments/Updates
- Table 86. Sumida Corporation (Japan) Competitive Strengths & Weaknesses
- Table 87. Murata Manufacturing (Japan) Basic Information, Manufacturing Base and Competitors
- Table 88. Murata Manufacturing (Japan) Major Business
- Table 89. Murata Manufacturing (Japan) Automotive SMT Isolation Transformer Product and Services
- Table 90. Murata Manufacturing (Japan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Murata Manufacturing (Japan) Recent Developments/Updates
- Table 92. Murata Manufacturing (Japan) Competitive Strengths & Weaknesses
- Table 93. Würth Elektronik (Germany) Basic Information, Manufacturing Base and Competitors
- Table 94. Würth Elektronik (Germany) Major Business
- Table 95. Würth Elektronik (Germany) Automotive SMT Isolation Transformer Product and Services
- Table 96. Würth Elektronik (Germany) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Würth Elektronik (Germany) Recent Developments/Updates
- Table 98. Würth Elektronik (Germany) Competitive Strengths & Weaknesses
- Table 99. Bourns Inc. (USA) Basic Information, Manufacturing Base and Competitors
- Table 100. Bourns Inc. (USA) Major Business
- Table 101. Bourns Inc. (USA) Automotive SMT Isolation Transformer Product and Services
- Table 102. Bourns Inc. (USA) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 103. Bourns Inc. (USA) Recent Developments/Updates
- Table 104. Bourns Inc. (USA) Competitive Strengths & Weaknesses
- Table 105. Coilcraft Inc. (USA) Basic Information, Manufacturing Base and Competitors
- Table 106. Coilcraft Inc. (USA) Major Business
- Table 107. Coilcraft Inc. (USA) Automotive SMT Isolation Transformer Product and Services
- Table 108. Coilcraft Inc. (USA) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Coilcraft Inc. (USA) Recent Developments/Updates
- Table 110. Coilcraft Inc. (USA) Competitive Strengths & Weaknesses
- Table 111. YAGEO (Taiwan) Basic Information, Manufacturing Base and Competitors
- Table 112. YAGEO (Taiwan) Major Business
- Table 113. YAGEO (Taiwan) Automotive SMT Isolation Transformer Product and Services
- Table 114. YAGEO (Taiwan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. YAGEO (Taiwan) Recent Developments/Updates
- Table 116. YAGEO (Taiwan) Competitive Strengths & Weaknesses
- Table 117. Mentech Technology (China) Basic Information, Manufacturing Base and Competitors
- Table 118. Mentech Technology (China) Major Business
- Table 119. Mentech Technology (China) Automotive SMT Isolation Transformer Product and Services
- Table 120. Mentech Technology (China) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Mentech Technology (China) Recent Developments/Updates
- Table 122. Mentech Technology (China) Competitive Strengths & Weaknesses
- Table 123. Sunlord Electronics (China) Basic Information, Manufacturing Base and Competitors
- Table 124. Sunlord Electronics (China) Major Business
- Table 125. Sunlord Electronics (China) Automotive SMT Isolation Transformer Product and Services
- Table 126. Sunlord Electronics (China) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Sunlord Electronics (China) Recent Developments/Updates

- Table 128. Sunlord Electronics (China) Competitive Strengths & Weaknesses
- Table 129. Coilmaster Electronics (Taiwan) Basic Information, Manufacturing Base and Competitors
- Table 130. Coilmaster Electronics (Taiwan) Major Business
- Table 131. Coilmaster Electronics (Taiwan) Automotive SMT Isolation Transformer Product and Services
- Table 132. Coilmaster Electronics (Taiwan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Coilmaster Electronics (Taiwan) Recent Developments/Updates
- Table 134. Coilmaster Electronics (Taiwan) Competitive Strengths & Weaknesses
- Table 135. Tamura Corporation (Japan) Basic Information, Manufacturing Base and Competitors
- Table 136. Tamura Corporation (Japan) Major Business
- Table 137. Tamura Corporation (Japan) Automotive SMT Isolation Transformer Product and Services
- Table 138. Tamura Corporation (Japan) Automotive SMT Isolation Transformer Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Tamura Corporation (Japan) Recent Developments/Updates
- Table 140. Tamura Corporation (Japan) Competitive Strengths & Weaknesses
- Table 141. Global Key Players of Automotive SMT Isolation Transformer Upstream (Raw Materials)
- Table 142. Global Automotive SMT Isolation Transformer Typical Customers
- Table 143. Automotive SMT Isolation Transformer Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive SMT Isolation Transformer Picture
- Figure 2. World Automotive SMT Isolation Transformer Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive SMT Isolation Transformer Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 5. World Automotive SMT Isolation Transformer Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Automotive SMT Isolation Transformer Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive SMT Isolation Transformer Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 9. Europe Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 10. China Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 11. Japan Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 12. China Taiwan Automotive SMT Isolation Transformer Production (2021-2032) & (K Units)
- Figure 13. Automotive SMT Isolation Transformer Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)
- Figure 16. World Automotive SMT Isolation Transformer Consumption Market Share by Region (2021-2032)
- Figure 17. United States Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)
- Figure 18. China Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)
- Figure 19. Europe Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)

Figure 20. Japan Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)

Figure 21. South Korea Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)

Figure 23. India Automotive SMT Isolation Transformer Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Automotive SMT Isolation Transformer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive SMT Isolation Transformer Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive SMT Isolation Transformer Markets in 2025

Figure 27. United States VS China: Automotive SMT Isolation Transformer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive SMT Isolation Transformer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive SMT Isolation Transformer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Automotive SMT Isolation Transformer Production Market Share 2025

Figure 31. China Based Manufacturers Automotive SMT Isolation Transformer Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Automotive SMT Isolation Transformer Production Market Share 2025

Figure 33. World Automotive SMT Isolation Transformer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Automotive SMT Isolation Transformer Production Value Market Share by Type in 2025

Figure 35. Wound-Type Transformer

Figure 36. Planar Transformer

Figure 37. Others

Figure 38. World Automotive SMT Isolation Transformer Production Market Share by Type (2021-2032)

Figure 39. World Automotive SMT Isolation Transformer Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive SMT Isolation Transformer Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Automotive SMT Isolation Transformer Production Value by Turns Ratio, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive SMT Isolation Transformer Production Value Market Share by Turns Ratio in 2025

Figure 43. 1:1

Figure 44. 1CT:1CT

Figure 45. 1CT:2CT

Figure 46. Others

Figure 47. World Automotive SMT Isolation Transformer Production Market Share by Turns Ratio (2021-2032)

Figure 48. World Automotive SMT Isolation Transformer Production Value Market Share by Turns Ratio (2021-2032)

Figure 49. World Automotive SMT Isolation Transformer Average Price by Turns Ratio (2021-2032) & (US\$/Unit)

Figure 50. World Automotive SMT Isolation Transformer Production Value by Isolation Voltage, (USD Million), 2021 & 2025 & 2032

Figure 51. World Automotive SMT Isolation Transformer Production Value Market Share by Isolation Voltage in 2025

Figure 52. 1.5kVrms

Figure 53. 2.5kVrms

Figure 54. 3.7kVrms

Figure 55. Others

Figure 56. World Automotive SMT Isolation Transformer Production Market Share by Isolation Voltage (2021-2032)

Figure 57. World Automotive SMT Isolation Transformer Production Value Market Share by Isolation Voltage (2021-2032)

Figure 58. World Automotive SMT Isolation Transformer Average Price by Isolation Voltage (2021-2032) & (US\$/Unit)

Figure 59. World Automotive SMT Isolation Transformer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Automotive SMT Isolation Transformer Production Value Market Share by Application in 2025

Figure 61. Passenger Cars

Figure 62. Commercial Vehicle

Figure 63. World Automotive SMT Isolation Transformer Production Market Share by Application (2021-2032)

Figure 64. World Automotive SMT Isolation Transformer Production Value Market Share by Application (2021-2032)

Figure 65. World Automotive SMT Isolation Transformer Average Price by Application

(2021-2032) & (US\$/Unit)

Figure 66. Automotive SMT Isolation Transformer Industry Chain

Figure 67. Automotive SMT Isolation Transformer Procurement Model

Figure 68. Automotive SMT Isolation Transformer Sales Model

Figure 69. Automotive SMT Isolation Transformer Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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