

Global Automotive Smart Thermal Management Components Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Smart Thermal Management Components market size was valued at US\$ 47260 million in 2025 and is forecast to a readjusted size of US\$ 133400 million by 2032 with a CAGR of 16.2% during review period.

Automotive Smart Thermal Management Components are the key hardware elements that enable advanced, software-driven thermal control in modern vehicles. Compared with purely mechanical cooling parts, they are highly electrified, integrated and controllable. Typical components include electric coolant pumps and electric oil pumps, electric A/C compressors, electronically controlled thermostats and multi-port coolant valves, integrated thermal management modules (ITM/ICM), high-performance heat exchangers (integrated cooling modules, condensers, evaporators, charge-air coolers, battery cold plates and e-axle coolers), heat-pump assemblies, engine and condenser fans with brushless motors, as well as distributed temperature, pressure and flow sensors plus dedicated thermal management ECUs or domain controllers. Working together under model-based or predictive control strategies, these smart components coordinate heating, cooling, waste-heat recovery and pre-conditioning for the engine or e-powertrain, transmission, batteries, power electronics and the cabin. They form the physical foundation of automotive smart thermal management systems, enabling higher overall energy efficiency, longer driving range, improved emissions and durable, comfortable operation across a wide range of ambient and load conditions.

Automotive smart thermal management components are the foundational hardware of a new generation of “intelligent heat” in vehicles, especially as electrification, fast charging and stricter regulations reshape the industry. They turn a traditional cooling

system into an actively managed thermal network that can predict, decide and optimize: instead of simply removing heat from engines, batteries or inverters, these components allow the system to coordinate multiple heat sources and sinks, balance efficiency and performance, and maintain cabin comfort across extreme climates and demanding duty cycles. For OEMs, they are no longer invisible parts deep in the engine bay, but strategic enablers of range, fuel economy, durability and user experience.

At the product and technology level, smart thermal components are characterized by controllability, integration and data awareness. Variable-speed electric coolant pumps, high-efficiency e-compressors, controllable fans, electronic expansion valves, 3-way/4-way valves and compact integrated valve blocks give the controller fine-grained authority over where and how quickly coolant and refrigerant flow. Multi-function heat exchangers—such as combined radiator–condenser modules, chillers that couple refrigerant and coolant loops, high-performance battery and e-axle cold plates, and integrated heat-pump units—provide the “plumbing flexibility” to move heat between powertrain, battery and cabin instead of just dumping it to ambient. Wrapped around this is a dense layer of temperature, pressure, flow and humidity sensors feeding data into thermal domain controllers, which run model-based or predictive algorithms to pre-condition packs, reuse waste heat and adapt in real time to changing loads and environments.

From an industry perspective, automotive smart thermal management components are rapidly moving from commodity status to high-value, solution-defining elements in the supply chain. Leading Tier-1 suppliers are no longer selling individual pumps or radiators in isolation, but bundling smart actuators, multi-function heat exchangers, sensors and controllers into modular “smart thermal platforms” that can be scaled across vehicle families. For OEMs and fleet-focused brands, these components directly influence EV range, fast-charge performance, battery life, real-world emissions and cabin comfort—key metrics watched by regulators, corporate buyers and end users alike. In this context, the ability to design, integrate and control smart thermal components becomes a core competitive advantage, helping manufacturers differentiate on efficiency and reliability while opening up new value through software updates, remote diagnostics and lifecycle optimization.

This report is a detailed and comprehensive analysis for global Automotive Smart Thermal Management Components market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many

markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Smart Thermal Management Components market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automotive Smart Thermal Management Components market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automotive Smart Thermal Management Components market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automotive Smart Thermal Management Components market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Smart Thermal Management Components

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Smart Thermal Management Components market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DENSO, Hanon Systems, Valeo, MAHLE GmbH, Sanhua Intelligent Controls, Sanden, Aotecar, Yinlun Machinery, HASCO, Songz Automobile Air Conditioning, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Automotive Smart Thermal Management Components market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powertrain System

Passenger Cabin Thermal Management System

Motor Control Thermal Management System

Battery Thermal Management System

Market segment by Sales Channel

OEM

Aftermarket

Market segment by System Architecture

Split Type

Integrated Type

Market segment by Vehicle Power Source

Internal Combustion Engines

New Energy Vehicles

Market segment by Application

Passenger Cars

Commercial Vehicles

Market segment by players, this report covers

DENSO

Hanon Systems

Valeo

MAHLE GmbH

Sanhua Intelligent Controls

Sanden

Aotecar

Yinlun Machinery

HASCO

Songz Automobile Air Conditioning

Tuopu Group

Zhongding Group

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Automotive Smart Thermal Management Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automotive Smart Thermal Management Components, with revenue, gross margin, and global market share of Automotive Smart Thermal Management Components from 2021 to 2026.

Chapter 3, the Automotive Smart Thermal Management Components competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Automotive Smart Thermal Management Components market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automotive Smart Thermal Management Components.

Chapter 13, to describe Automotive Smart Thermal Management Components research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Automotive Smart Thermal Management Components by Type

1.3.1 Overview: Global Automotive Smart Thermal Management Components Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Automotive Smart Thermal Management Components Consumption Value Market Share by Type in 2025

1.3.3 Powertrain System

1.3.4 Passenger Cabin Thermal Management System

1.3.5 Motor Control Thermal Management System

1.3.6 Battery Thermal Management System

1.4 Classification of Automotive Smart Thermal Management Components by Sales Channel

1.4.1 Overview: Global Automotive Smart Thermal Management Components Market Size by Sales Channel: 2021 Versus 2025 Versus 2032

1.4.2 Global Automotive Smart Thermal Management Components Consumption Value Market Share by Sales Channel in 2025

1.4.3 OEM

1.4.4 Aftermarket

1.5 Classification of Automotive Smart Thermal Management Components by System Architecture

1.5.1 Overview: Global Automotive Smart Thermal Management Components Market Size by System Architecture: 2021 Versus 2025 Versus 2032

1.5.2 Global Automotive Smart Thermal Management Components Consumption Value Market Share by System Architecture in 2025

1.5.3 Split Type

1.5.4 Integrated Type

1.6 Classification of Automotive Smart Thermal Management Components by Vehicle Power Source

1.6.1 Overview: Global Automotive Smart Thermal Management Components Market Size by Vehicle Power Source: 2021 Versus 2025 Versus 2032

1.6.2 Global Automotive Smart Thermal Management Components Consumption Value Market Share by Vehicle Power Source in 2025

1.6.3 Internal Combustion Engines

1.6.4 New Energy Vehicles

1.7 Global Automotive Smart Thermal Management Components Market by Application

1.7.1 Overview: Global Automotive Smart Thermal Management Components Market Size by Application: 2021 Versus 2025 Versus 2032

1.7.2 Passenger Cars

1.7.3 Commercial Vehicles

1.8 Global Automotive Smart Thermal Management Components Market Size & Forecast

1.9 Global Automotive Smart Thermal Management Components Market Size and Forecast by Region

1.9.1 Global Automotive Smart Thermal Management Components Market Size by Region: 2021 VS 2025 VS 2032

1.9.2 Global Automotive Smart Thermal Management Components Market Size by Region, (2021-2032)

1.9.3 North America Automotive Smart Thermal Management Components Market Size and Prospect (2021-2032)

1.9.4 Europe Automotive Smart Thermal Management Components Market Size and Prospect (2021-2032)

1.9.5 Asia-Pacific Automotive Smart Thermal Management Components Market Size and Prospect (2021-2032)

1.9.6 South America Automotive Smart Thermal Management Components Market Size and Prospect (2021-2032)

1.9.7 Middle East & Africa Automotive Smart Thermal Management Components Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 DENSO

2.1.1 DENSO Details

2.1.2 DENSO Major Business

2.1.3 DENSO Automotive Smart Thermal Management Components Product and Solutions

2.1.4 DENSO Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 DENSO Recent Developments and Future Plans

2.2 Hanon Systems

2.2.1 Hanon Systems Details

2.2.2 Hanon Systems Major Business

2.2.3 Hanon Systems Automotive Smart Thermal Management Components Product and Solutions

2.2.4 Hanon Systems Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Hanon Systems Recent Developments and Future Plans

2.3 Valeo

2.3.1 Valeo Details

2.3.2 Valeo Major Business

2.3.3 Valeo Automotive Smart Thermal Management Components Product and Solutions

2.3.4 Valeo Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Valeo Recent Developments and Future Plans

2.4 MAHLE GmbH

2.4.1 MAHLE GmbH Details

2.4.2 MAHLE GmbH Major Business

2.4.3 MAHLE GmbH Automotive Smart Thermal Management Components Product and Solutions

2.4.4 MAHLE GmbH Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 MAHLE GmbH Recent Developments and Future Plans

2.5 Sanhua Intelligent Controls

2.5.1 Sanhua Intelligent Controls Details

2.5.2 Sanhua Intelligent Controls Major Business

2.5.3 Sanhua Intelligent Controls Automotive Smart Thermal Management Components Product and Solutions

2.5.4 Sanhua Intelligent Controls Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Sanhua Intelligent Controls Recent Developments and Future Plans

2.6 Sanden

2.6.1 Sanden Details

2.6.2 Sanden Major Business

2.6.3 Sanden Automotive Smart Thermal Management Components Product and Solutions

2.6.4 Sanden Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sanden Recent Developments and Future Plans

2.7 Aotecar

2.7.1 Aotecar Details

2.7.2 Aotecar Major Business

2.7.3 Aotecar Automotive Smart Thermal Management Components Product and

Solutions

2.7.4 Aotecar Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Aotecar Recent Developments and Future Plans

2.8 Yinlun Machinery

2.8.1 Yinlun Machinery Details

2.8.2 Yinlun Machinery Major Business

2.8.3 Yinlun Machinery Automotive Smart Thermal Management Components Product and Solutions

2.8.4 Yinlun Machinery Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Yinlun Machinery Recent Developments and Future Plans

2.9 HASCO

2.9.1 HASCO Details

2.9.2 HASCO Major Business

2.9.3 HASCO Automotive Smart Thermal Management Components Product and Solutions

2.9.4 HASCO Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 HASCO Recent Developments and Future Plans

2.10 Songz Automobile Air Conditioning

2.10.1 Songz Automobile Air Conditioning Details

2.10.2 Songz Automobile Air Conditioning Major Business

2.10.3 Songz Automobile Air Conditioning Automotive Smart Thermal Management Components Product and Solutions

2.10.4 Songz Automobile Air Conditioning Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Songz Automobile Air Conditioning Recent Developments and Future Plans

2.11 Tuopu Group

2.11.1 Tuopu Group Details

2.11.2 Tuopu Group Major Business

2.11.3 Tuopu Group Automotive Smart Thermal Management Components Product and Solutions

2.11.4 Tuopu Group Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Tuopu Group Recent Developments and Future Plans

2.12 Zhongding Group

2.12.1 Zhongding Group Details

2.12.2 Zhongding Group Major Business

2.12.3 Zhongding Group Automotive Smart Thermal Management Components Product and Solutions

2.12.4 Zhongding Group Automotive Smart Thermal Management Components Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Zhongding Group Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Automotive Smart Thermal Management Components Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Automotive Smart Thermal Management Components by Company Revenue

3.2.2 Top 3 Automotive Smart Thermal Management Components Players Market Share in 2025

3.2.3 Top 6 Automotive Smart Thermal Management Components Players Market Share in 2025

3.3 Automotive Smart Thermal Management Components Market: Overall Company Footprint Analysis

3.3.1 Automotive Smart Thermal Management Components Market: Region Footprint

3.3.2 Automotive Smart Thermal Management Components Market: Company Product Type Footprint

3.3.3 Automotive Smart Thermal Management Components Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Automotive Smart Thermal Management Components Consumption Value and Market Share by Type (2021-2026)

4.2 Global Automotive Smart Thermal Management Components Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2026)

5.2 Global Automotive Smart Thermal Management Components Market Forecast by

Application (2027-2032)

6 NORTH AMERICA

6.1 North America Automotive Smart Thermal Management Components Consumption Value by Type (2021-2032)

6.2 North America Automotive Smart Thermal Management Components Market Size by Application (2021-2032)

6.3 North America Automotive Smart Thermal Management Components Market Size by Country

6.3.1 North America Automotive Smart Thermal Management Components Consumption Value by Country (2021-2032)

6.3.2 United States Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

6.3.3 Canada Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

6.3.4 Mexico Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Automotive Smart Thermal Management Components Consumption Value by Type (2021-2032)

7.2 Europe Automotive Smart Thermal Management Components Consumption Value by Application (2021-2032)

7.3 Europe Automotive Smart Thermal Management Components Market Size by Country

7.3.1 Europe Automotive Smart Thermal Management Components Consumption Value by Country (2021-2032)

7.3.2 Germany Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

7.3.3 France Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

7.3.5 Russia Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

7.3.6 Italy Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Automotive Smart Thermal Management Components Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Automotive Smart Thermal Management Components Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Automotive Smart Thermal Management Components Market Size by Region

8.3.1 Asia-Pacific Automotive Smart Thermal Management Components Consumption Value by Region (2021-2032)

8.3.2 China Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8.3.3 Japan Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8.3.4 South Korea Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8.3.5 India Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

8.3.7 Australia Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Automotive Smart Thermal Management Components Consumption Value by Type (2021-2032)

9.2 South America Automotive Smart Thermal Management Components Consumption Value by Application (2021-2032)

9.3 South America Automotive Smart Thermal Management Components Market Size by Country

9.3.1 South America Automotive Smart Thermal Management Components Consumption Value by Country (2021-2032)

9.3.2 Brazil Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

9.3.3 Argentina Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Automotive Smart Thermal Management Components Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Automotive Smart Thermal Management Components Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Automotive Smart Thermal Management Components Market Size by Country

10.3.1 Middle East & Africa Automotive Smart Thermal Management Components Consumption Value by Country (2021-2032)

10.3.2 Turkey Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

10.3.4 UAE Automotive Smart Thermal Management Components Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Automotive Smart Thermal Management Components Market Drivers

11.2 Automotive Smart Thermal Management Components Market Restraints

11.3 Automotive Smart Thermal Management Components Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Automotive Smart Thermal Management Components Industry Chain

12.2 Automotive Smart Thermal Management Components Upstream Analysis

12.3 Automotive Smart Thermal Management Components Midstream Analysis

12.4 Automotive Smart Thermal Management Components Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Smart Thermal Management Components Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Automotive Smart Thermal Management Components Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global Automotive Smart Thermal Management Components Consumption Value by System Architecture, (USD Million), 2021 & 2025 & 2032

Table 4. Global Automotive Smart Thermal Management Components Consumption Value by Vehicle Power Source, (USD Million), 2021 & 2025 & 2032

Table 5. Global Automotive Smart Thermal Management Components Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 6. Global Automotive Smart Thermal Management Components Consumption Value by Region (2021-2026) & (USD Million)

Table 7. Global Automotive Smart Thermal Management Components Consumption Value by Region (2027-2032) & (USD Million)

Table 8. DENSO Company Information, Head Office, and Major Competitors

Table 9. DENSO Major Business

Table 10. DENSO Automotive Smart Thermal Management Components Product and Solutions

Table 11. DENSO Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. DENSO Recent Developments and Future Plans

Table 13. Hanon Systems Company Information, Head Office, and Major Competitors

Table 14. Hanon Systems Major Business

Table 15. Hanon Systems Automotive Smart Thermal Management Components Product and Solutions

Table 16. Hanon Systems Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Hanon Systems Recent Developments and Future Plans

Table 18. Valeo Company Information, Head Office, and Major Competitors

Table 19. Valeo Major Business

Table 20. Valeo Automotive Smart Thermal Management Components Product and Solutions

Table 21. Valeo Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. MAHLE GmbH Company Information, Head Office, and Major Competitors

Table 23. MAHLE GmbH Major Business

Table 24. MAHLE GmbH Automotive Smart Thermal Management Components Product and Solutions

Table 25. MAHLE GmbH Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 26. MAHLE GmbH Recent Developments and Future Plans

Table 27. Sanhua Intelligent Controls Company Information, Head Office, and Major Competitors

Table 28. Sanhua Intelligent Controls Major Business

Table 29. Sanhua Intelligent Controls Automotive Smart Thermal Management Components Product and Solutions

Table 30. Sanhua Intelligent Controls Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 31. Sanhua Intelligent Controls Recent Developments and Future Plans

Table 32. Sanden Company Information, Head Office, and Major Competitors

Table 33. Sanden Major Business

Table 34. Sanden Automotive Smart Thermal Management Components Product and Solutions

Table 35. Sanden Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 36. Sanden Recent Developments and Future Plans

Table 37. Aotecar Company Information, Head Office, and Major Competitors

Table 38. Aotecar Major Business

Table 39. Aotecar Automotive Smart Thermal Management Components Product and Solutions

Table 40. Aotecar Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 41. Aotecar Recent Developments and Future Plans

Table 42. Yinlun Machinery Company Information, Head Office, and Major Competitors

Table 43. Yinlun Machinery Major Business

Table 44. Yinlun Machinery Automotive Smart Thermal Management Components Product and Solutions

Table 45. Yinlun Machinery Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 46. Yinlun Machinery Recent Developments and Future Plans

Table 47. HASCO Company Information, Head Office, and Major Competitors

Table 48. HASCO Major Business

Table 49. HASCO Automotive Smart Thermal Management Components Product and Solutions

- Table 50. HASCO Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 51. HASCO Recent Developments and Future Plans
- Table 52. Songz Automobile Air Conditioning Company Information, Head Office, and Major Competitors
- Table 53. Songz Automobile Air Conditioning Major Business
- Table 54. Songz Automobile Air Conditioning Automotive Smart Thermal Management Components Product and Solutions
- Table 55. Songz Automobile Air Conditioning Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 56. Songz Automobile Air Conditioning Recent Developments and Future Plans
- Table 57. Tuopu Group Company Information, Head Office, and Major Competitors
- Table 58. Tuopu Group Major Business
- Table 59. Tuopu Group Automotive Smart Thermal Management Components Product and Solutions
- Table 60. Tuopu Group Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 61. Tuopu Group Recent Developments and Future Plans
- Table 62. Zhongding Group Company Information, Head Office, and Major Competitors
- Table 63. Zhongding Group Major Business
- Table 64. Zhongding Group Automotive Smart Thermal Management Components Product and Solutions
- Table 65. Zhongding Group Automotive Smart Thermal Management Components Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 66. Zhongding Group Recent Developments and Future Plans
- Table 67. Global Automotive Smart Thermal Management Components Revenue (USD Million) by Players (2021-2026)
- Table 68. Global Automotive Smart Thermal Management Components Revenue Share by Players (2021-2026)
- Table 69. Breakdown of Automotive Smart Thermal Management Components by Company Type (Tier 1, Tier 2, and Tier 3)
- Table 70. Market Position of Players in Automotive Smart Thermal Management Components, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 71. Head Office of Key Automotive Smart Thermal Management Components Players
- Table 72. Automotive Smart Thermal Management Components Market: Company Product Type Footprint
- Table 73. Automotive Smart Thermal Management Components Market: Company Product Application Footprint

Table 74. Automotive Smart Thermal Management Components New Market Entrants and Barriers to Market Entry

Table 75. Automotive Smart Thermal Management Components Mergers, Acquisition, Agreements, and Collaborations

Table 76. Global Automotive Smart Thermal Management Components Consumption Value (USD Million) by Type (2021-2026)

Table 77. Global Automotive Smart Thermal Management Components Consumption Value Share by Type (2021-2026)

Table 78. Global Automotive Smart Thermal Management Components Consumption Value Forecast by Type (2027-2032)

Table 79. Global Automotive Smart Thermal Management Components Consumption Value by Application (2021-2026)

Table 80. Global Automotive Smart Thermal Management Components Consumption Value Forecast by Application (2027-2032)

Table 81. North America Automotive Smart Thermal Management Components Consumption Value by Type (2021-2026) & (USD Million)

Table 82. North America Automotive Smart Thermal Management Components Consumption Value by Type (2027-2032) & (USD Million)

Table 83. North America Automotive Smart Thermal Management Components Consumption Value by Application (2021-2026) & (USD Million)

Table 84. North America Automotive Smart Thermal Management Components Consumption Value by Application (2027-2032) & (USD Million)

Table 85. North America Automotive Smart Thermal Management Components Consumption Value by Country (2021-2026) & (USD Million)

Table 86. North America Automotive Smart Thermal Management Components Consumption Value by Country (2027-2032) & (USD Million)

Table 87. Europe Automotive Smart Thermal Management Components Consumption Value by Type (2021-2026) & (USD Million)

Table 88. Europe Automotive Smart Thermal Management Components Consumption Value by Type (2027-2032) & (USD Million)

Table 89. Europe Automotive Smart Thermal Management Components Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Europe Automotive Smart Thermal Management Components Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Europe Automotive Smart Thermal Management Components Consumption Value by Country (2021-2026) & (USD Million)

Table 92. Europe Automotive Smart Thermal Management Components Consumption Value by Country (2027-2032) & (USD Million)

Table 93. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Application (2021-2026) & (USD Million)

Table 96. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Application (2027-2032) & (USD Million)

Table 97. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Region (2021-2026) & (USD Million)

Table 98. Asia-Pacific Automotive Smart Thermal Management Components

Consumption Value by Region (2027-2032) & (USD Million)

Table 99. South America Automotive Smart Thermal Management Components

Consumption Value by Type (2021-2026) & (USD Million)

Table 100. South America Automotive Smart Thermal Management Components

Consumption Value by Type (2027-2032) & (USD Million)

Table 101. South America Automotive Smart Thermal Management Components

Consumption Value by Application (2021-2026) & (USD Million)

Table 102. South America Automotive Smart Thermal Management Components

Consumption Value by Application (2027-2032) & (USD Million)

Table 103. South America Automotive Smart Thermal Management Components

Consumption Value by Country (2021-2026) & (USD Million)

Table 104. South America Automotive Smart Thermal Management Components

Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Type (2021-2026) & (USD Million)

Table 106. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Type (2027-2032) & (USD Million)

Table 107. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Application (2021-2026) & (USD Million)

Table 108. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Application (2027-2032) & (USD Million)

Table 109. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Country (2021-2026) & (USD Million)

Table 110. Middle East & Africa Automotive Smart Thermal Management Components

Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Global Key Players of Automotive Smart Thermal Management Components
Upstream (Raw Materials)

Table 112. Global Automotive Smart Thermal Management Components Typical
Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Automotive Smart Thermal Management Components Picture
- Figure 2. Global Automotive Smart Thermal Management Components Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Automotive Smart Thermal Management Components Consumption Value Market Share by Type in 2025
- Figure 4. Powertrain System
- Figure 5. Passenger Cabin Thermal Management System
- Figure 6. Motor Control Thermal Management System
- Figure 7. Battery Thermal Management System
- Figure 8. Global Automotive Smart Thermal Management Components Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Automotive Smart Thermal Management Components Consumption Value Market Share by Sales Channel in 2025
- Figure 10. OEM
- Figure 11. Aftermarket
- Figure 12. Global Automotive Smart Thermal Management Components Consumption Value by System Architecture, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Automotive Smart Thermal Management Components Consumption Value Market Share by System Architecture in 2025
- Figure 14. Split Type
- Figure 15. Integrated Type
- Figure 16. Global Automotive Smart Thermal Management Components Consumption Value by Vehicle Power Source, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Automotive Smart Thermal Management Components Consumption Value Market Share by Vehicle Power Source in 2025
- Figure 18. Internal Combustion Engines
- Figure 19. New Energy Vehicles
- Figure 20. Global Automotive Smart Thermal Management Components Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 21. Automotive Smart Thermal Management Components Consumption Value Market Share by Application in 2025
- Figure 22. Passenger Cars Picture
- Figure 23. Commercial Vehicles Picture
- Figure 24. Global Automotive Smart Thermal Management Components Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Automotive Smart Thermal Management Components Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Market Automotive Smart Thermal Management Components Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 27. Global Automotive Smart Thermal Management Components Consumption Value Market Share by Region (2021-2032)

Figure 28. Global Automotive Smart Thermal Management Components Consumption Value Market Share by Region in 2025

Figure 29. North America Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 32. South America Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 34. Company Three Recent Developments and Future Plans

Figure 35. Global Automotive Smart Thermal Management Components Revenue Share by Players in 2025

Figure 36. Automotive Smart Thermal Management Components Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 37. Market Share of Automotive Smart Thermal Management Components by Player Revenue in 2025

Figure 38. Top 3 Automotive Smart Thermal Management Components Players Market Share in 2025

Figure 39. Top 6 Automotive Smart Thermal Management Components Players Market Share in 2025

Figure 40. Global Automotive Smart Thermal Management Components Consumption Value Share by Type (2021-2026)

Figure 41. Global Automotive Smart Thermal Management Components Market Share Forecast by Type (2027-2032)

Figure 42. Global Automotive Smart Thermal Management Components Consumption Value Share by Application (2021-2026)

Figure 43. Global Automotive Smart Thermal Management Components Market Share Forecast by Application (2027-2032)

Figure 44. North America Automotive Smart Thermal Management Components Consumption Value Market Share by Type (2021-2032)

Figure 45. North America Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2032)

Figure 46. North America Automotive Smart Thermal Management Components Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Automotive Smart Thermal Management Components Consumption Value Market Share by Type (2021-2032)

Figure 51. Europe Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2032)

Figure 52. Europe Automotive Smart Thermal Management Components Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 54. France Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Automotive Smart Thermal Management Components Consumption Value Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Automotive Smart Thermal Management Components Consumption Value Market Share by Region (2021-2032)

Figure 61. China Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 64. India Automotive Smart Thermal Management Components Consumption

Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Automotive Smart Thermal Management Components Consumption Value Market Share by Type (2021-2032)

Figure 68. South America Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2032)

Figure 69. South America Automotive Smart Thermal Management Components Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Automotive Smart Thermal Management Components Consumption Value Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Automotive Smart Thermal Management Components Consumption Value Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Automotive Smart Thermal Management Components Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 77. UAE Automotive Smart Thermal Management Components Consumption Value (2021-2032) & (USD Million)

Figure 78. Automotive Smart Thermal Management Components Market Drivers

Figure 79. Automotive Smart Thermal Management Components Market Restraints

Figure 80. Automotive Smart Thermal Management Components Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Automotive Smart Thermal Management Components Industrial Chain

Figure 83. Methodology

Figure 84. Research Process and Data Source

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