

Global Automotive Silicone Hoses Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G72447539144EN.html>

Date: August 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G72447539144EN

Abstracts

The global Automotive Silicone Hoses market size is expected to reach \$ 669 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of automotive silicone hoses reached 235 million units, with an average selling price of \$1.75 per unit. Global production capacity stood at approximately 285 million units, and the industry's overall gross profit margin was around 33%. Automotive silicone hoses are fluid-conveying components manufactured using silicone rubber as the base material through extrusion and high-temperature vulcanization processes. They feature excellent resistance to extreme temperatures, aging, and ozone, alongside superior flexibility and resistance to compression set. Capable of stably transporting coolant, air, boosted air, and thermal management media within the high-temperature, high-pressure, and high-vibration environments of engine compartments, these hoses are widely used in the powertrain and thermal management systems of both internal combustion engine vehicles and new energy vehicles (NEVs), serving as critical components for vehicle reliability and thermal efficiency optimization. Upstream raw materials primarily include methyl vinyl silicone rubber, raw rubber, fumed/precipitated silica, silicone oil, and reinforcing fiber braiding materials; midstream processes involve compounding, extrusion, multi-layer lamination, and high-temperature vulcanization; and downstream supply chains encompass vehicle manufacturers (OEMs), Tier 1 suppliers, and aftermarket service channels. Future development trends point toward high-pressure-resistant multi-layer composite structures, lightweight hoses specialized for NEV thermal management, and hoses designed for ultra-high-temperature turbocharging applications. Demand growth is driven by the upgrading of NEV thermal management systems, the trend toward higher operating temperatures in engine compartments, and the increasing need for lightweight vehicle designs; key business opportunities lie in supplying NEV thermal management systems and the

domestic substitution of high-end automotive silicone hoses.

This report studies the global Automotive Silicone Hoses production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Silicone Hoses and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Silicone Hoses that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Silicone Hoses total production and demand, 2021-2032, (K Units)

Global Automotive Silicone Hoses total production value, 2021-2032, (USD Million)

Global Automotive Silicone Hoses production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Silicone Hoses consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Silicone Hoses domestic production, consumption, key domestic manufacturers and share

Global Automotive Silicone Hoses production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Silicone Hoses production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Silicone Hoses production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Silicone Hoses market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hutchinson, Freudenberg, Continental, Sumitomo Riko, Parker, JS Performance, Performance Silicone Hoses, Trelleborg, Roose Motorsport, HPS Performance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Silicone Hoses market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Silicone Hoses Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Silicone Hoses Market, Segmentation by Type:

Single-layer

Double-layer

Multi-layer

Global Automotive Silicone Hoses Market, Segmentation by Material System:

Methyl Vinyl Silicone Rubber Systems

Phenyl Silicone Rubber Systems

Others

Global Automotive Silicone Hoses Market, Segmentation by Temperature Resistance:

Temperature Resistance: -40°C to 150°C

Temperature Resistance: >150°C

Global Automotive Silicone Hoses Market, Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

Companies Profiled:

Hutchinson

Freudenberg

Continental

Sumitomo Riko

Parker

JS Performance

Performance Silicone Hoses

Trelleborg

Roose Motorsport

HPS Performance

CHANGZHOUTENGLONG

YUTIAN

Viper Performance

Fupower

Legensilico

Sinopulse

Artel Rubber

Darson Industries

ZHONGDING

Key Questions Answered:

1. How big is the global Automotive Silicone Hoses market?
2. What is the demand of the global Automotive Silicone Hoses market?
3. What is the year over year growth of the global Automotive Silicone Hoses market?
4. What is the production and production value of the global Automotive Silicone Hoses market?
5. Who are the key producers in the global Automotive Silicone Hoses market?
6. What are the growth factors driving the market demand?

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