

Global Automotive Silicone Booster Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Silicone Booster Hose market size was valued at US\$ 2463 million in 2025 and is forecast to a readjusted size of US\$ 3893 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of Automotive Silicone Booster Hose reached 128 million units, with an average selling price of US\$18.7 per unit. Global total production capacity in 2025 was approximately 165 million units, with industry gross margins remaining between 24% and 31%. Automotive Silicone Booster Hoses are high-performance connecting components used in turbocharging systems, intercooling systems, and engine intake systems. They are primarily manufactured using materials such as silicone rubber, polyester fiber reinforcement layers, stainless steel clamps, and aramid fibers, possessing high temperature resistance, high pressure resistance, aging resistance, and oil resistance. They can operate stably for extended periods in environments ranging from -50° to 260° and are widely used in thermal management systems for passenger cars, heavy trucks, construction machinery, and new energy vehicles.

Upstream suppliers mainly involve chemical and metal material suppliers such as methyl vinyl silicone rubber, silica, glass fiber reinforcement materials, steel strips, and additives. Downstream suppliers primarily supply OEMs, engine manufacturers, the aftermarket, and new energy vehicle thermal management system integrators. The passenger car sector accounts for the largest share of consumption, followed by commercial vehicles and the high-performance modification market. With the increasing global penetration rate of turbocharged engines, the upgrading of thermal management systems for new energy vehicles, and the tightening of emission standards for

commercial vehicles, the market demand for automotive silicone turbocharger hoses continues to expand. High-end multi-layer composite silicone hoses, lightweight high-temperature resistant products, and customized assembly solutions are becoming the main business opportunities in the future.

This report is a detailed and comprehensive analysis for global Automotive Silicone Booster Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Silicone Booster Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Silicone Booster Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Silicone Booster Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Silicone Booster Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Silicone Booster Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Silicone Booster Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Continental, Sumitomo Riko, Parker, JS Performance, Performance Silicone Hoses, Trelleborg, CHANGZHOUTENGLONG, YUTIAN, Roose Motorsport, HPS Performance, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Silicone Booster Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Straight Pipe

Elbow

Reducer

Hump Pipe

Market segment by Enhancement Level

Single-layer Fiber Reinforcement

Double-layer Fiber Reinforcement

Triple-aramid Reinforcement

Market segment by Burst Pressure

Burst Pressure: 1.0-1.2 MPa

Burst Pressure: 1.5-2.0 MPa

Burst Pressure: 2.5-3.5 MPa

Market segment by Application

Passenger Vehicles

Commercial Vehicles

Major players covered

Continental

Sumitomo Riko

Parker

JS Performance

Performance Silicone Hoses

Trelleborg

CHANGZHOUTENGLONG

YUTIAN

Roose Motorsport

HPS Performance

Viper Performance

Fupower

Legensilico

Sinopulse

Hebei Congben Vehicle Fittings

Darson Industries

Artel Rubber

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Silicone Booster Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Silicone Booster Hose, with price, sales quantity, revenue, and global market share of Automotive Silicone Booster Hose from 2021 to 2026.

Chapter 3, the Automotive Silicone Booster Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Automotive Silicone Booster Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Silicone Booster Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Silicone Booster Hose.

Chapter 14 and 15, to describe Automotive Silicone Booster Hose sales channel, distributors, customers, research findings and conclusion.

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