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Global Automotive Side Window Glass Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Side Window Glass market size is expected to reach $ 4152 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Automotive Side Window Glass refers to movable or fixed safety glazing installed on both sides of passenger cars, commercial vehicles, buses and special-purpose vehicles. It includes front-door windows, rear-door windows, quarter windows and other fixed side glazing. Most mass-market vehicles use thermally tempered side glass, while laminated products are increasingly adopted in premium and electric vehicles for acoustic insulation, occupant retention, intrusion resistance and ultraviolet protection. Upstream inputs include automotive-grade float glass, silica sand, soda ash, recycled cullet, ceramic frit, conductive silver paste, PVB and acoustic interlayers, privacy pigments, solar-control coatings, encapsulation materials and mounting brackets. Downstream customers include vehicle manufacturers, door-module suppliers, automotive-glass integrators, authorized service networks and independent replacement distributors.

Key Findings

Global production reached approximately 120 million square meters in 2025

The average factory-gate price was approximately US$25 per square meter

Tempered glass remained the largest structural product category

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Passenger cars represented the largest downstream vehicle segment

Asia Pacific remained the largest production and consumption region

Market Trends

Automotive Side Window Glass is evolving from conventional transparent tempered glass toward laminated, acoustic, privacy, solar-control and multifunctional glazing. Electric vehicles are strengthening demand for acoustic laminated front-door glass because reduced powertrain noise makes wind and road noise more noticeable. Frameless doors, flush exterior designs and larger glazing areas are raising requirements for curvature accuracy, edge quality, sealing performance and optical consistency. Privacy glass remains widely used in rear-door and quarter-window positions, while smart-dimming and transparent conductive technologies are gradually entering premium vehicles.

Market Dynamics

Drivers

Stable global vehicle production and the installation of multiple side windows per vehicle provide the fundamental demand base. Rising penetration of sport utility vehicles, electric vehicles, frameless doors, acoustic glazing and privacy glass increases both glazing area and value per vehicle. Vehicle ownership, accidental impact and theft-related breakage also support recurring replacement demand.

Restraints

Standard tempered side glass is highly commoditized and faces strong price competition. Laminated and coated products require additional bending, lamination, coating and optical-inspection capacity. Long OEM validation cycles, model-specific tooling and transportation breakage risks restrict the profitability and geographic supply radius of manufacturers.

Opportunities

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Acoustic laminated side glass, infrared-reflective coatings, ultraviolet protection, hydrophobic surfaces, electrically heated glazing and switchable-transparency glass provide higher-value opportunities. Premium electric vehicles offer particularly attractive demand for laminated front-door glass, while panoramic body designs create opportunities for larger fixed quarter windows and complex-curved side glazing.

Challenges

Manufacturers must balance impact strength, fragmentation behavior, occupant retention, emergency escape requirements, optical quality and window-regulator compatibility. Frameless and curved side windows require precise dimensional control to prevent wind noise, water leakage and abnormal lifting resistance. Volatility in energy, soda ash, coatings and interlayer prices creates additional cost pressure.

Industry Chain Analysis

Upstream materials include automotive-grade float glass, silica sand, soda ash, limestone, recycled cullet, ceramic frit, conductive silver paste, PVB and acoustic interlayers, privacy pigments, solar-control coatings, hydrophobic coatings, polyurethane encapsulation materials and mounting brackets. Midstream manufacturing includes cutting, edge grinding, ceramic printing, bending, tempering, coating, lamination, encapsulation, bracket assembly and optical inspection. Downstream customers include vehicle manufacturers, door-module suppliers, automotive-glass integrators, authorized repair networks and independent replacement-glass distributors.

Value Chain Analysis

Standard tempered side glass competes primarily on cost, production yield, dimensional consistency and local delivery. Greater value is concentrated in laminated acoustic structures, solar-control coatings, complex curvature, frameless-door applications, encapsulated assemblies and integrated electronic functions. OEM platform certification, regional production near vehicle assembly plants and collaborative engineering capability are important competitive barriers.

Segment Insights

By glass construction, Automotive Side Window Glass is divided into Tempered Side

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Window Glass and Laminated Side Window Glass. Tempered products account for the largest volume, while laminated products command higher prices and are concentrated in premium, electric and safety-oriented vehicles. By installation position, it includes Front-Door Window Glass, Rear-Door Window Glass and Fixed Quarter Window Glass.

Downstream Market Opportunities

Passenger cars provide the largest demand base, particularly sport utility vehicles and electric vehicles with larger glazing areas. Premium passenger cars offer stronger opportunities for laminated acoustic front-door windows, privacy rear-door windows and advanced solar-control products. Commercial vehicles and buses generate demand for large-area side glazing, while the replacement market remains important because side windows are relatively vulnerable to accidental impact and theft-related breakage.

Regional Insights

Asia Pacific is the largest production and consumption region, supported by vehicle and automotive-glass manufacturing in China, Japan, South Korea and India. China is an important production base for original-equipment and replacement products. Europe has relatively high adoption of laminated acoustic glass, solar-control glazing and frameless-door designs. North America benefits from strong demand for sport utility vehicles, pickup trucks and privacy glass. Japan remains an important technology base for thin glass, precision forming, functional coatings and high-quality laminated side glazing.

Report Scope

This report studies the global Automotive Side Window Glass production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Side Window Glass and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Side Window Glass that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Automotive Side Window Glass total production and demand, 2021-2032, (K Sqm)

Global Automotive Side Window Glass total production value, 2021-2032, (USD Million)

Global Automotive Side Window Glass production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Automotive Side Window Glass consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Automotive Side Window Glass domestic production, consumption, key domestic manufacturers and share

Global Automotive Side Window Glass production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Automotive Side Window Glass production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Automotive Side Window Glass production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Automotive Side Window Glass market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGC Inc., Saint Gobain, Nippon Sheet Glass, Fuyao Glass, Carlex Glass America, LLC, Xinyi Glass, Sisecam Group, Vitro, KCC Glass Corporation, Asahi India Glass Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Side Window Glass market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Side Window Glass Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automotive Side Window Glass Market, Segmentation by Type:

Tempered Glass

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Laminated Glass

Global Automotive Side Window Glass Market, Segmentation by Installation Location:

Movable Front-Door Sidelite Glass

Movable Rear-Door Sidelite Glass

Others

Global Automotive Side Window Glass Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Automotive Side Window Glass Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

AGC Inc.

Saint Gobain

Nippon Sheet Glass

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Fuyao Glass

Carlex Glass America, LLC

Xinyi Glass

Sisecam Group

Vitro

KCC Glass Corporation

Asahi India Glass Limited

Central Glass

Yaohua Pilkington

Key Questions Answered

1. How big is the global Automotive Side Window Glass market?
2. What is the demand of the global Automotive Side Window Glass market?
3. What is the year over year growth of the global Automotive Side Window Glass market?
4. What is the total value of the global Automotive Side Window Glass market?
5. Who are the Major Players in the global Automotive Side Window Glass market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Automotive Side Window Glass Introduction
1.2 World Automotive Side Window Glass Supply & Forecast
  1.2.1 World Automotive Side Window Glass Production Value (2021 & 2025 & 2032)
  1.2.2 World Automotive Side Window Glass Production (2021-2032)
  1.2.3 World Automotive Side Window Glass Pricing Trends (2021-2032)
1.3 World Automotive Side Window Glass Production by Region (Based on Production Site)
  1.3.1 World Automotive Side Window Glass Production Value by Region (2021-2032)
  1.3.2 World Automotive Side Window Glass Production by Region (2021-2032)
  1.3.3 World Automotive Side Window Glass Average Price by Region (2021-2032)
  1.3.4 North America Automotive Side Window Glass Production (2021-2032)
  1.3.5 Europe Automotive Side Window Glass Production (2021-2032)
  1.3.6 China Automotive Side Window Glass Production (2021-2032)
  1.3.7 Japan Automotive Side Window Glass Production (2021-2032)
  1.3.8 India Automotive Side Window Glass Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Automotive Side Window Glass Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Automotive Side Window Glass Major Market Trends

2 DEMAND SUMMARY

2.1 World Automotive Side Window Glass Demand (2021-2032)
2.2 World Automotive Side Window Glass Consumption by Region
  2.2.1 World Automotive Side Window Glass Consumption by Region (2021-2026)
  2.2.2 World Automotive Side Window Glass Consumption Forecast by Region (2027-2032)
2.3 United States Automotive Side Window Glass Consumption (2021-2032)
2.4 China Automotive Side Window Glass Consumption (2021-2032)
2.5 Europe Automotive Side Window Glass Consumption (2021-2032)
2.6 Japan Automotive Side Window Glass Consumption (2021-2032)
2.7 South Korea Automotive Side Window Glass Consumption (2021-2032)
2.8 ASEAN Automotive Side Window Glass Consumption (2021-2032)
2.9 India Automotive Side Window Glass Consumption (2021-2032)

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3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Side Window Glass Production Value by Manufacturer (2021-2026)
3.2 World Automotive Side Window Glass Production by Manufacturer (2021-2026)
3.3 World Automotive Side Window Glass Average Price by Manufacturer (2021-2026)
3.4 Automotive Side Window Glass Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Automotive Side Window Glass Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Automotive Side Window Glass in 2025
  3.5.3 Global Concentration Ratios (CR8) for Automotive Side Window Glass in 2025
3.6 Automotive Side Window Glass Market: Overall Company Footprint Analysis
  3.6.1 Automotive Side Window Glass Market: Region Footprint
  3.6.2 Automotive Side Window Glass Market: Company Product Type Footprint
  3.6.3 Automotive Side Window Glass Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Side Window Glass Production Value Comparison
  4.1.1 United States VS China: Automotive Side Window Glass Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Automotive Side Window Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Automotive Side Window Glass Production Comparison
  4.2.1 United States VS China: Automotive Side Window Glass Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Automotive Side Window Glass Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Automotive Side Window Glass Consumption Comparison
  4.3.1 United States VS China: Automotive Side Window Glass Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Automotive Side Window Glass Consumption Market

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Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Automotive Side Window Glass Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Automotive Side Window Glass Production Value (2021-2026)
4.4.3 United States Based Manufacturers Automotive Side Window Glass Production (2021-2026)
4.5 China Based Automotive Side Window Glass Manufacturers and Market Share
4.5.1 China Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Automotive Side Window Glass Production Value (2021-2026)
4.5.3 China Based Manufacturers Automotive Side Window Glass Production (2021-2026)
4.6 Rest of World Based Automotive Side Window Glass Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Automotive Side Window Glass Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Automotive Side Window Glass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Side Window Glass Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Tempered Glass
5.2.2 Laminated Glass
5.3 Market Segment by Type
5.3.1 World Automotive Side Window Glass Production by Type (2021-2032)
5.3.2 World Automotive Side Window Glass Production Value by Type (2021-2032)
5.3.3 World Automotive Side Window Glass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY INSTALLATION LOCATION

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6.1 World Automotive Side Window Glass Market Size Overview by Installation Location: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Installation Location
6.2.1 Movable Front-Door Sidelite Glass
6.2.2 Movable Rear-Door Sidelite Glass
6.2.3 Others
6.3 Market Segment by Installation Location
6.3.1 World Automotive Side Window Glass Production by Installation Location (2021-2032)
6.3.2 World Automotive Side Window Glass Production Value by Installation Location (2021-2032)
6.3.3 World Automotive Side Window Glass Average Price by Installation Location (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Automotive Side Window Glass Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Sales Channel
7.2.1 OEM
7.2.2 Aftermarket
7.3 Market Segment by Sales Channel
7.3.1 World Automotive Side Window Glass Production by Sales Channel (2021-2032)
7.3.2 World Automotive Side Window Glass Production Value by Sales Channel (2021-2032)
7.3.3 World Automotive Side Window Glass Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Side Window Glass Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Passenger Car
8.2.2 Commercial Vehicle
8.3 Market Segment by Application
8.3.1 World Automotive Side Window Glass Production by Application (2021-2032)
8.3.2 World Automotive Side Window Glass Production Value by Application (2021-2032)

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8.3.3 World Automotive Side Window Glass Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 AGC Inc.
9.1.1 AGC Inc. Details
9.1.2 AGC Inc. Major Business
9.1.3 AGC Inc. Automotive Side Window Glass Product and Services
9.1.4 AGC Inc. Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 AGC Inc. Recent Developments/Updates
9.1.6 AGC Inc. Competitive Strengths & Weaknesses
9.2 Saint Gobain
9.2.1 Saint Gobain Details
9.2.2 Saint Gobain Major Business
9.2.3 Saint Gobain Automotive Side Window Glass Product and Services
9.2.4 Saint Gobain Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Saint Gobain Recent Developments/Updates
9.2.6 Saint Gobain Competitive Strengths & Weaknesses
9.3 Nippon Sheet Glass
9.3.1 Nippon Sheet Glass Details
9.3.2 Nippon Sheet Glass Major Business
9.3.3 Nippon Sheet Glass Automotive Side Window Glass Product and Services
9.3.4 Nippon Sheet Glass Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Nippon Sheet Glass Recent Developments/Updates
9.3.6 Nippon Sheet Glass Competitive Strengths & Weaknesses
9.4 Fuyao Glass
9.4.1 Fuyao Glass Details
9.4.2 Fuyao Glass Major Business
9.4.3 Fuyao Glass Automotive Side Window Glass Product and Services
9.4.4 Fuyao Glass Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Fuyao Glass Recent Developments/Updates
9.4.6 Fuyao Glass Competitive Strengths & Weaknesses
9.5 Carlex Glass America, LLC
9.5.1 Carlex Glass America, LLC Details
9.5.2 Carlex Glass America, LLC Major Business

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9.5.3 Carlex Glass America, LLC Automotive Side Window Glass Product and Services
9.5.4 Carlex Glass America, LLC Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Carlex Glass America, LLC Recent Developments/Updates
9.5.6 Carlex Glass America, LLC Competitive Strengths & Weaknesses
9.6 Xinyi Glass
9.6.1 Xinyi Glass Details
9.6.2 Xinyi Glass Major Business
9.6.3 Xinyi Glass Automotive Side Window Glass Product and Services
9.6.4 Xinyi Glass Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Xinyi Glass Recent Developments/Updates
9.6.6 Xinyi Glass Competitive Strengths & Weaknesses
9.7 Sisecam Group
9.7.1 Sisecam Group Details
9.7.2 Sisecam Group Major Business
9.7.3 Sisecam Group Automotive Side Window Glass Product and Services
9.7.4 Sisecam Group Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Sisecam Group Recent Developments/Updates
9.7.6 Sisecam Group Competitive Strengths & Weaknesses
9.8 Vitro
9.8.1 Vitro Details
9.8.2 Vitro Major Business
9.8.3 Vitro Automotive Side Window Glass Product and Services
9.8.4 Vitro Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Vitro Recent Developments/Updates
9.8.6 Vitro Competitive Strengths & Weaknesses
9.9 KCC Glass Corporation
9.9.1 KCC Glass Corporation Details
9.9.2 KCC Glass Corporation Major Business
9.9.3 KCC Glass Corporation Automotive Side Window Glass Product and Services
9.9.4 KCC Glass Corporation Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 KCC Glass Corporation Recent Developments/Updates
9.9.6 KCC Glass Corporation Competitive Strengths & Weaknesses
9.10 Asahi India Glass Limited

+357 96 030922
info@marketpublishers.com

9.10.1 Asahi India Glass Limited Details
9.10.2 Asahi India Glass Limited Major Business
9.10.3 Asahi India Glass Limited Automotive Side Window Glass Product and Services
9.10.4 Asahi India Glass Limited Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 Asahi India Glass Limited Recent Developments/Updates
9.10.6 Asahi India Glass Limited Competitive Strengths & Weaknesses
9.11 Central Glass
9.11.1 Central Glass Details
9.11.2 Central Glass Major Business
9.11.3 Central Glass Automotive Side Window Glass Product and Services
9.11.4 Central Glass Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Central Glass Recent Developments/Updates
9.11.6 Central Glass Competitive Strengths & Weaknesses
9.12 Yaohua Pilkington
9.12.1 Yaohua Pilkington Details
9.12.2 Yaohua Pilkington Major Business
9.12.3 Yaohua Pilkington Automotive Side Window Glass Product and Services
9.12.4 Yaohua Pilkington Automotive Side Window Glass Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Yaohua Pilkington Recent Developments/Updates
9.12.6 Yaohua Pilkington Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Side Window Glass Industry Chain
10.2 Automotive Side Window Glass Upstream Analysis
10.2.1 Automotive Side Window Glass Core Raw Materials
10.2.2 Main Manufacturers of Automotive Side Window Glass Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Automotive Side Window Glass Production Mode
10.6 Automotive Side Window Glass Procurement Model
10.7 Automotive Side Window Glass Industry Sales Model and Sales Channels
10.7.1 Automotive Side Window Glass Sales Model
10.7.2 Automotive Side Window Glass Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

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12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Automotive Side Window Glass Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Automotive Side Window Glass Production Value by Region (2021-2026) & (USD Million)
Table 3. World Automotive Side Window Glass Production Value by Region (2027-2032) & (USD Million)
Table 4. World Automotive Side Window Glass Production Value Market Share by Region (2021-2026)
Table 5. World Automotive Side Window Glass Production Value Market Share by Region (2027-2032)
Table 6. World Automotive Side Window Glass Production by Region (2021-2026) & (K Sqm)
Table 7. World Automotive Side Window Glass Production by Region (2027-2032) & (K Sqm)
Table 8. World Automotive Side Window Glass Production Market Share by Region (2021-2026)
Table 9. World Automotive Side Window Glass Production Market Share by Region (2027-2032)
Table 10. World Automotive Side Window Glass Average Price by Region (2021-2026) & (US$/Sq m)
Table 11. World Automotive Side Window Glass Average Price by Region (2027-2032) & (US$/Sq m)
Table 12. Automotive Side Window Glass Major Market Trends
Table 13. World Automotive Side Window Glass Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)
Table 14. World Automotive Side Window Glass Consumption by Region (2021-2026) & (K Sqm)
Table 15. World Automotive Side Window Glass Consumption Forecast by Region (2027-2032) & (K Sqm)
Table 16. World Automotive Side Window Glass Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Automotive Side Window Glass Producers in 2025
Table 18. World Automotive Side Window Glass Production by Manufacturer (2021-2026) & (K Sqm)

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info@marketpublishers.com

Table 19. Production Market Share of Key Automotive Side Window Glass Producers in 2025
Table 20. World Automotive Side Window Glass Average Price by Manufacturer (2021-2026) & (US$/Sq m)
Table 21. Global Automotive Side Window Glass Company Evaluation Quadrant
Table 22. World Automotive Side Window Glass Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Automotive Side Window Glass Production Site of Key Manufacturer
Table 24. Automotive Side Window Glass Market: Company Product Type Footprint
Table 25. Automotive Side Window Glass Market: Company Product Application Footprint
Table 26. Automotive Side Window Glass Competitive Factors
Table 27. Automotive Side Window Glass New Entrant and Capacity Expansion Plans
Table 28. Automotive Side Window Glass Mergers & Acquisitions Activity
Table 29. United States VS China Automotive Side Window Glass Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Automotive Side Window Glass Production Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 31. United States VS China Automotive Side Window Glass Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)
Table 32. United States Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Automotive Side Window Glass Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Automotive Side Window Glass Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Automotive Side Window Glass Production (2021-2026) & (K Sqm)
Table 36. United States Based Manufacturers Automotive Side Window Glass Production Market Share (2021-2026)
Table 37. China Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Automotive Side Window Glass Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Automotive Side Window Glass Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Automotive Side Window Glass Production, (2021-2026) & (K Sqm)

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info@marketpublishers.com

Table 41. China Based Manufacturers Automotive Side Window Glass Production Market Share (2021-2026)
Table 42. Rest of World Based Automotive Side Window Glass Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Automotive Side Window Glass Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Automotive Side Window Glass Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Automotive Side Window Glass Production, (2021-2026) & (K Sqm)
Table 46. Rest of World Based Manufacturers Automotive Side Window Glass Production Market Share (2021-2026)
Table 47. World Automotive Side Window Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Automotive Side Window Glass Production by Type (2021-2026) & (K Sqm)
Table 49. World Automotive Side Window Glass Production by Type (2027-2032) & (K Sqm)
Table 50. World Automotive Side Window Glass Production Value by Type (2021-2026) & (USD Million)
Table 51. World Automotive Side Window Glass Production Value by Type (2027-2032) & (USD Million)
Table 52. World Automotive Side Window Glass Average Price by Type (2021-2026) & (US$/Sq m)
Table 53. World Automotive Side Window Glass Average Price by Type (2027-2032) & (US$/Sq m)
Table 54. World Automotive Side Window Glass Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032
Table 55. World Automotive Side Window Glass Production by Installation Location (2021-2026) & (K Sqm)
Table 56. World Automotive Side Window Glass Production by Installation Location (2027-2032) & (K Sqm)
Table 57. World Automotive Side Window Glass Production Value by Installation Location (2021-2026) & (USD Million)
Table 58. World Automotive Side Window Glass Production Value by Installation Location (2027-2032) & (USD Million)
Table 59. World Automotive Side Window Glass Average Price by Installation Location (2021-2026) & (US$/Sq m)
Table 60. World Automotive Side Window Glass Average Price by Installation Location

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(2027-2032) & (US$/Sq m)
Table 61. World Automotive Side Window Glass Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
Table 62. World Automotive Side Window Glass Production by Sales Channel (2021-2026) & (K Sqm)
Table 63. World Automotive Side Window Glass Production by Sales Channel (2027-2032) & (K Sqm)
Table 64. World Automotive Side Window Glass Production Value by Sales Channel (2021-2026) & (USD Million)
Table 65. World Automotive Side Window Glass Production Value by Sales Channel (2027-2032) & (USD Million)
Table 66. World Automotive Side Window Glass Average Price by Sales Channel (2021-2026) & (US$/Sq m)
Table 67. World Automotive Side Window Glass Average Price by Sales Channel (2027-2032) & (US$/Sq m)
Table 68. World Automotive Side Window Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Automotive Side Window Glass Production by Application (2021-2026) & (K Sqm)
Table 70. World Automotive Side Window Glass Production by Application (2027-2032) & (K Sqm)
Table 71. World Automotive Side Window Glass Production Value by Application (2021-2026) & (USD Million)
Table 72. World Automotive Side Window Glass Production Value by Application (2027-2032) & (USD Million)
Table 73. World Automotive Side Window Glass Average Price by Application (2021-2026) & (US$/Sq m)
Table 74. World Automotive Side Window Glass Average Price by Application (2027-2032) & (US$/Sq m)
Table 75. AGC Inc. Basic Information, Manufacturing Base and Competitors
Table 76. AGC Inc. Major Business
Table 77. AGC Inc. Automotive Side Window Glass Product and Services
Table 78. AGC Inc. Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. AGC Inc. Recent Developments/Updates
Table 80. AGC Inc. Competitive Strengths & Weaknesses
Table 81. Saint Gobain Basic Information, Manufacturing Base and Competitors
Table 82. Saint Gobain Major Business
Table 83. Saint Gobain Automotive Side Window Glass Product and Services

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Table 84. Saint Gobain Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Saint Gobain Recent Developments/Updates
Table 86. Saint Gobain Competitive Strengths & Weaknesses
Table 87. Nippon Sheet Glass Basic Information, Manufacturing Base and Competitors
Table 88. Nippon Sheet Glass Major Business
Table 89. Nippon Sheet Glass Automotive Side Window Glass Product and Services
Table 90. Nippon Sheet Glass Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Nippon Sheet Glass Recent Developments/Updates
Table 92. Nippon Sheet Glass Competitive Strengths & Weaknesses
Table 93. Fuyao Glass Basic Information, Manufacturing Base and Competitors
Table 94. Fuyao Glass Major Business
Table 95. Fuyao Glass Automotive Side Window Glass Product and Services
Table 96. Fuyao Glass Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Fuyao Glass Recent Developments/Updates
Table 98. Fuyao Glass Competitive Strengths & Weaknesses
Table 99. Carlex Glass America, LLC Basic Information, Manufacturing Base and Competitors
Table 100. Carlex Glass America, LLC Major Business
Table 101. Carlex Glass America, LLC Automotive Side Window Glass Product and Services
Table 102. Carlex Glass America, LLC Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Carlex Glass America, LLC Recent Developments/Updates
Table 104. Carlex Glass America, LLC Competitive Strengths & Weaknesses
Table 105. Xinyi Glass Basic Information, Manufacturing Base and Competitors
Table 106. Xinyi Glass Major Business
Table 107. Xinyi Glass Automotive Side Window Glass Product and Services
Table 108. Xinyi Glass Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Xinyi Glass Recent Developments/Updates
Table 110. Xinyi Glass Competitive Strengths & Weaknesses

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Table 111. Sisecam Group Basic Information, Manufacturing Base and Competitors
Table 112. Sisecam Group Major Business
Table 113. Sisecam Group Automotive Side Window Glass Product and Services
Table 114. Sisecam Group Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Sisecam Group Recent Developments/Updates
Table 116. Sisecam Group Competitive Strengths & Weaknesses
Table 117. Vitro Basic Information, Manufacturing Base and Competitors
Table 118. Vitro Major Business
Table 119. Vitro Automotive Side Window Glass Product and Services
Table 120. Vitro Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Vitro Recent Developments/Updates
Table 122. Vitro Competitive Strengths & Weaknesses
Table 123. KCC Glass Corporation Basic Information, Manufacturing Base and Competitors
Table 124. KCC Glass Corporation Major Business
Table 125. KCC Glass Corporation Automotive Side Window Glass Product and Services
Table 126. KCC Glass Corporation Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. KCC Glass Corporation Recent Developments/Updates
Table 128. KCC Glass Corporation Competitive Strengths & Weaknesses
Table 129. Asahi India Glass Limited Basic Information, Manufacturing Base and Competitors
Table 130. Asahi India Glass Limited Major Business
Table 131. Asahi India Glass Limited Automotive Side Window Glass Product and Services
Table 132. Asahi India Glass Limited Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Asahi India Glass Limited Recent Developments/Updates
Table 134. Asahi India Glass Limited Competitive Strengths & Weaknesses
Table 135. Central Glass Basic Information, Manufacturing Base and Competitors
Table 136. Central Glass Major Business
Table 137. Central Glass Automotive Side Window Glass Product and Services
Table 138. Central Glass Automotive Side Window Glass Production (K Sqm), Price

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(US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Central Glass Recent Developments/Updates
Table 140. Central Glass Competitive Strengths & Weaknesses
Table 141. Yaohua Pilkington Basic Information, Manufacturing Base and Competitors
Table 142. Yaohua Pilkington Major Business
Table 143. Yaohua Pilkington Automotive Side Window Glass Product and Services
Table 144. Yaohua Pilkington Automotive Side Window Glass Production (K Sqm), Price (US$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Yaohua Pilkington Recent Developments/Updates
Table 146. Yaohua Pilkington Competitive Strengths & Weaknesses
Table 147. Global Key Players of Automotive Side Window Glass Upstream (Raw Materials)
Table 148. Global Automotive Side Window Glass Typical Customers
Table 149. Automotive Side Window Glass Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Automotive Side Window Glass Picture
Figure 2. World Automotive Side Window Glass Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Automotive Side Window Glass Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 5. World Automotive Side Window Glass Average Price (2021-2032) & (US$/Sq m)
Figure 6. World Automotive Side Window Glass Production Value Market Share by Region (2021-2032)
Figure 7. World Automotive Side Window Glass Production Market Share by Region (2021-2032)
Figure 8. North America Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 9. Europe Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 10. China Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 11. Japan Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 12. India Automotive Side Window Glass Production (2021-2032) & (K Sqm)
Figure 13. Automotive Side Window Glass Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 16. World Automotive Side Window Glass Consumption Market Share by Region (2021-2032)
Figure 17. United States Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 18. China Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 19. Europe Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 20. Japan Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 21. South Korea Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 22. ASEAN Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 23. India Automotive Side Window Glass Consumption (2021-2032) & (K Sqm)
Figure 24. Producer Shipments of Automotive Side Window Glass by Manufacturer

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Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Automotive Side Window Glass Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Automotive Side Window Glass Markets in 2025
Figure 27. United States VS China: Automotive Side Window Glass Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Automotive Side Window Glass Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Automotive Side Window Glass Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Automotive Side Window Glass Production Market Share 2025
Figure 31. China Based Manufacturers Automotive Side Window Glass Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Automotive Side Window Glass Production Market Share 2025
Figure 33. World Automotive Side Window Glass Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Automotive Side Window Glass Production Value Market Share by Type in 2025
Figure 35. Tempered Glass
Figure 36. Laminated Glass
Figure 37. World Automotive Side Window Glass Production Market Share by Type (2021-2032)
Figure 38. World Automotive Side Window Glass Production Value Market Share by Type (2021-2032)
Figure 39. World Automotive Side Window Glass Average Price by Type (2021-2032) & (US$/Sq m)
Figure 40. World Automotive Side Window Glass Production Value by Installation Location, (USD Million), 2021 & 2025 & 2032
Figure 41. World Automotive Side Window Glass Production Value Market Share by Installation Location in 2025
Figure 42. Movable Front-Door Sidelite Glass
Figure 43. Movable Rear-Door Sidelite Glass
Figure 44. Others
Figure 45. World Automotive Side Window Glass Production Market Share by Installation Location (2021-2032)
Figure 46. World Automotive Side Window Glass Production Value Market Share by

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Installation Location (2021-2032)
Figure 47. World Automotive Side Window Glass Average Price by Installation Location (2021-2032) & (US$/Sq m)
Figure 48. World Automotive Side Window Glass Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032
Figure 49. World Automotive Side Window Glass Production Value Market Share by Sales Channel in 2025
Figure 50. OEM
Figure 51. Aftermarket
Figure 52. World Automotive Side Window Glass Production Market Share by Sales Channel (2021-2032)
Figure 53. World Automotive Side Window Glass Production Value Market Share by Sales Channel (2021-2032)
Figure 54. World Automotive Side Window Glass Average Price by Sales Channel (2021-2032) & (US$/Sq m)
Figure 55. World Automotive Side Window Glass Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 56. World Automotive Side Window Glass Production Value Market Share by Application in 2025
Figure 57. Passenger Car
Figure 58. Commercial Vehicle
Figure 59. World Automotive Side Window Glass Production Market Share by Application (2021-2032)
Figure 60. World Automotive Side Window Glass Production Value Market Share by Application (2021-2032)
Figure 61. World Automotive Side Window Glass Average Price by Application (2021-2032) & (US$/Sq m)
Figure 62. Automotive Side Window Glass Industry Chain
Figure 63. Automotive Side Window Glass Procurement Model
Figure 64. Automotive Side Window Glass Sales Model
Figure 65. Automotive Side Window Glass Sales Channels, Direct Sales, and Distribution
Figure 66. Methodology
Figure 67. Research Process and Data Source

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