

Global Automotive Scroll e-Compressor Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Scroll e-Compressor market size was valued at USD 1730.9 million in 2023 and is forecast to a readjusted size of USD 2450.4 million by 2030 with a CAGR of 5.1% during review period.

The automotive scroll e-compressor is the heart of the automobile air-conditioning refrigeration system, which plays a role in compressing and transporting refrigerant vapor. The scroll compressor is composed of an end plate and involute scroll teeth extending from the end plate. It has many advantages. For example, the compressor is small in size and light in weight, and the eccentric shaft driving the moving turbine can rotate at a high speed. Because the scroll compressor can operate reliably without the suction valve and the exhaust valve, and it is easy to realize variable speed movement and variable displacement technology. Multiple compression chambers work simultaneously and the gas pressure difference between adjacent compression chambers is small so that the gas leakage is small.

Global key players of automotive scroll e-compressor include DENSO, Hanon Systems, Sanden, etc. The top three players hold a share about 70%. Asia-Pacific is the largest market, has a share about 63%, followed by Europe and Americas, with share 21% and 14%, separately.

The Global Info Research report includes an overview of the development of the Automotive Scroll e-Compressor industry chain, the market status of Passenger Car (Below 25 cc/r, 25~40 cc/r), Commercial Vehicle (Below 25 cc/r, 25~40 cc/r), and key enterprises in developed and developing market, and analysed the cutting-edge

technology, patent, hot applications and market trends of Automotive Scroll e-Compressor.

Regionally, the report analyzes the Automotive Scroll e-Compressor markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Scroll e-Compressor market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Scroll e-Compressor market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Scroll e-Compressor industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Displacement (e.g., Below 25 cc/r, 25~40 cc/r).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Scroll e-Compressor market.

Regional Analysis: The report involves examining the Automotive Scroll e-Compressor market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Scroll e-Compressor market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Scroll e-Compressor:

Company Analysis: Report covers individual Automotive Scroll e-Compressor manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Scroll e-Compressor. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Car, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automotive Scroll e-Compressor. It assesses the current state, advancements, and potential future developments in Automotive Scroll e-Compressor areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Scroll e-Compressor market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Scroll e-Compressor market is split by Displacement and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Displacement, and by Application in terms of volume and value.

Market segment by Displacement

Below 25 cc/r

25~40 cc/r

Above 40 cc/r

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

DENSO

Sanden

Hanon Systems

Aotecar

Shanghai Highly

VAQOUNG

Yuebo Auto

Yinhe Electronics

Yinmao Holding Group

Shanghai Benling

Shanghai Velle

Shandong Kreisen

Shanghai Everland

Xingtai Guiyou New Energy

Sichuan TianQuan

Valeo

Suzhou Zhongcheng

Shsongz

Shanghai Guangyu

MAHLE

Mitsubishi

Brose

Welling

Panasonic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Scroll e-Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Scroll e-Compressor, with

price, sales, revenue and global market share of Automotive Scroll e-Compressor from 2019 to 2024.

Chapter 3, the Automotive Scroll e-Compressor competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Scroll e-Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Displacement and application, with sales market share and growth rate by displacement, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Scroll e-Compressor market forecast, by regions, displacement and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Scroll e-Compressor.

Chapter 14 and 15, to describe Automotive Scroll e-Compressor sales channel, distributors, customers, research findings and conclusion.

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