

# Global Automotive Retarders Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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### **Abstracts**

Vehicle retarder is a device usually used on heavy vehicles to augment or replace some of the functions of primary friction-based braking systems. For the working principal, the vehicle retarder is composed of stator part producing magnetic field and rotor part producing resistance torque through cutting the magnetic lines by rotating of the rotor, so the vehicle retarder can make vehicle decelerating through this torque.

According to our (Global Info Research) latest study, the global Automotive Retarders market size was valued at USD 2025.7 million in 2022 and is forecast to a readjusted size of USD 3051.8 million by 2029 with a CAGR of 6.0% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Market competition is fierce. The market concentration is relatively high. Leading 13 suppliers, including Frenelsa, Voith, ZF, Scania, Telma, Jacobs, Klam, TBK, Shaanxi Fast, SORL, Terca, Hongquan and CAMA occupy about 73% of the market.

This report is a detailed and comprehensive analysis for global Automotive Retarders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

#### **Key Features:**



Global Automotive Retarders market size and forecasts, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2018-2029

Global Automotive Retarders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2018-2029

Global Automotive Retarders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Unit), and average selling prices (US\$/Unit), 2018-2029

Global Automotive Retarders market shares of main players, shipments in revenue (\$ Million), sales quantity (Unit), and ASP (US\$/Unit), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Retarders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Retarders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Voith, Shenzhen Terac Technology Co.,ltd., Vaueo, Hino Motors, and Telma and etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Automotive Retarders market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This



analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type		
E	Eddy Current Retarder	
F	lydraulic Retarder	
F	Permanent Magnet Retarder	
C	Others	
Market segment by Application		
Т	ruck	
В	Bus	
S	Sedan	
Major players covered		
V	oith/oith	
S	Shenzhen Terac Technology Co.,ltd.	
V	/aueo	
F	Hino Motors,	
Т	- elma	
S	Sawafuji Electric Co., Ltd	

Market segment by region, regional analysis covers



North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Retarders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Retarders, with price, sales, revenue and global market share of Automotive Retarders from 2018 to 2023.

Chapter 3, the Automotive Retarders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Retarders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Automotive Retarders market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive



#### Retarders.

Chapter 14 and 15, to describe Automotive Retarders sales channel, distributors, customers, research findings and conclusion.



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