

Global Automotive Rear Subframe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G0852FC7692AEN.html>

Date: August 2026

Pages: 164

Price: US\$ 3,480.00 (Single User License)

ID: G0852FC7692AEN

Abstracts

According to our (Global Info Research) latest study, the global Automotive Rear Subframe market size was valued at US\$ 1409 million in 2025 and is forecast to a readjusted size of US\$ 2200 million by 2032 with a CAGR of 6.5% during review period.

In 2025, global Automotive Rear Subframe production reached approximately 457 million units , with an average global market price of around US\$300 per unit.

An automotive rear subframe is a key load-bearing and connecting structural component in the vehicle chassis system, mainly installed at the rear section of the vehicle to support the rear suspension system, certain powertrain components, steering mechanisms, and chassis accessories, while transferring road impacts, vibrations, and dynamic loads to the vehicle body structure. The rear subframe not only serves as the connection between the body and suspension system, but also plays a critical role in vehicle handling stability, NVH (Noise, Vibration, Harshness) performance, ride comfort, and crash safety. Modern rear subframes are typically manufactured from high-strength steel, aluminum alloys, or hybrid lightweight materials through stamping, welding, hydroforming, or casting processes. They are widely used in ICE, hybrid, and electric vehicle platforms as a core structural component in modular and lightweight chassis design.

The upstream of automotive rear subframes includes suppliers of high-strength steel, aluminum alloys, hydroforming materials, rubber bushings, welding materials, and anti-corrosion coatings. Representative companies include ArcelorMittal, POSCO, Novelis, Constellium, Schaeffler, Continental, and Henkel. The midstream consists of rear subframe design and manufacturing companies specializing in stamping, welding,

hydroforming, casting, and chassis module integration, including Magna, Gestamp, Martinrea, Benteler, Tuopu Group, Huayu Automotive. The downstream mainly includes OEM automakers such as Toyota, Volkswagen, BMW, Mercedes-Benz, Ford, Tesla, BYD, Geely, SAIC, and NIO, where rear subframes are widely used in ICE, hybrid, and electric vehicle chassis and suspension systems.

The automotive rear subframe market continues to grow under trends of vehicle lightweighting, electrification, and chassis modularization. Products are evolving from traditional welded steel structures toward aluminum alloys, integrated giga-casting, and highly integrated designs. With rapid EV growth, rear subframes face increasing requirements for structural strength, lightweight performance, NVH optimization, and crash safety, while integration with battery chassis and rear suspension systems continues to increase. Demand is mainly driven by rising EV penetration and chassis upgrades in premium vehicles, while raw material price fluctuations, increasing manufacturing complexity, and OEM cost-reduction pressure remain constraints. Overall, the market maintains stable growth and continues moving toward lightweight, high-rigidity, and modular solutions.

This report is a detailed and comprehensive analysis for global Automotive Rear Subframe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Rear Subframe market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Rear Subframe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Rear Subframe market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Rear Subframe market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Rear Subframe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Rear Subframe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Martinrea Honsel, Magna, F&P America, Y-tec, Hwashin, Aludyne, BENTELER Group, KSM Castings Group, NBJX, Yorozu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Rear Subframe market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steel

Aluminum Alloy

Others

Market segment by Torsional Stiffness

3000 ? 10000 Nm/deg

10000 ? 20000 Nm/deg

Others

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Martinrea Honsel

Magna

F&P America

Y-tec

Hwashin

Aludyne

BENTELER Group

KSM Castings Group

NBJX

Yorozu

F-tech

Gestamp

Marelli

Zhongli Corporation

Zhaoqing Power Foundry

Bethel Auto Safety System

Zhejiang Wanan Technology

Tuopu Group

Huayu Automobile

Sixin Industry

FAWER Automotive Parts

Wencan Group

Sanyou Group

Hangte Equipment Manufacturing

Kente Auto Parts

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Rear Subframe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Rear Subframe, with price, sales quantity, revenue, and global market share of Automotive Rear Subframe from 2021 to 2026.

Chapter 3, the Automotive Rear Subframe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Rear Subframe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Rear Subframe market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Rear Subframe.

Chapter 14 and 15, to describe Automotive Rear Subframe sales channel, distributors, customers, research findings and conclusion.

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