

# Global Automotive Range Extenders Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Range Extenders market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A range extender vehicle is a battery electric vehicle that includes an auxiliary power unit (APU) known as a 'range extender'. The range extender drives an electric generator which charges a battery which supplies the vehicle's electric motor with electricity. This arrangement is known as a series hybrid drivetrain.

In China, Automotive Range Extenders key players include Leling Hetian Electric Vehicle Parts Co., Ltd., Damosen, Liuzhou Wuling Liuji Power Co., LTD., Ruifa, etc. Global top four manufacturers hold a share over 50%.

East China is the largest market, with a share about 45%, followed by South China, and North China, both have a share over 35 percent.

In terms of product, ICE is the largest segment, with a share over 75%. And in terms of application, the largest application is Passenger Vehicles, followed by Commercial Vehicles.

The Global Info Research report includes an overview of the development of the Automotive Range Extenders industry chain, the market status of Passenger Vehicles (ICE, Fuel Cell), Commercial Vehicles (ICE, Fuel Cell), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Range Extenders.

Regionally, the report analyzes the Automotive Range Extenders markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Range Extenders market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Automotive Range Extenders market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Range Extenders industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Affected Component (e.g., ICE, Fuel Cell).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Range Extenders market.

**Regional Analysis:** The report involves examining the Automotive Range Extenders market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Range Extenders market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Range Extenders:

**Company Analysis:** Report covers individual Automotive Range Extenders manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Range Extenders. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicles, Commercial Vehicles).

**Technology Analysis:** Report covers specific technologies relevant to Automotive Range Extenders. It assesses the current state, advancements, and potential future developments in Automotive Range Extenders areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Automotive Range Extenders market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Automotive Range Extenders market is split by Affected Component and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Affected Component, and by Application in terms of volume and value.

### Market segment by Affected Component

ICE

Fuel Cell

Others

### Market segment by Application

Passenger Vehicles

## Commercial Vehicles

### Major players covered

Leling Hetian Electric Vehicle Parts

Damosen

Liuzhou Wuling Liuji Power

Ruifa

Weichai

Chita Technology

DSM Green Power

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Range Extenders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Range Extenders, with price, sales, revenue and global market share of Automotive Range Extenders from 2019 to 2024.

Chapter 3, the Automotive Range Extenders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Range Extenders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Affected Component and application, with sales market share and growth rate by affected component, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Automotive Range Extenders market forecast, by regions, affected component and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Range Extenders.

Chapter 14 and 15, to describe Automotive Range Extenders sales channel, distributors, customers, research findings and conclusion.

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