

Global Automotive PTC Resettable Fuse Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive PTC Resettable Fuse market size is expected to reach \$ 152 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Automotive PTC (Positive Temperature Coefficient) resettable fuses are self-resetting circuit protection devices for automotive electrical systems. Unlike conventional single-use fuses, PTC resettable fuses automatically increase their own resistance in the event of a fault condition, such as an overcurrent or short circuit, to limit the current and protect the circuit. When the fault condition is eliminated, the PTC fuse will return to its low resistance state through the cooling process, achieving automatic reset without replacement, reducing maintenance costs and improving system reliability. In recent years, with the increasing degree of automotive electronics, the rapid development of new energy vehicles and intelligent networked vehicles, the demand for automotive PTC resettable fuses has grown significantly. The key raw materials for automotive PTC resettable fuses mainly include polymers such as polystyrene (PS), polypropylene (PP) and other thermoplastic polymers, carbon black, silver paste, copper powder and other conductive fillers and ceramic packaging materials. The downstream customers of automotive PTC resettable fuses mainly include OEMs such as Toyota, Volkswagen, and Tesla, as well as suppliers of electronic components and circuit protection solutions provided by OEMs, such as Bosch, Delphi, and Continental. In addition, aftermarket and electric vehicle EV battery management system (BMS) suppliers also need to purchase PTC fuses. In 2025, production was approximately 200 million units and the average price was USD 0.5 per unit. The industry's capacity utilization rate in 2025 was about 70% and the average gross margin was around 30%.

With the rapid development of automotive electrification and intelligence, the number of

electronic components and circuits inside vehicles is increasing exponentially, posing higher and more complex requirements for circuit protection. The PTC resettable fuse, with its unique self-recovering property, has become an ideal alternative to traditional one-time fuses. When a circuit overcurrent or overheat occurs, the resistance of the PTC fuse increases rapidly, cutting off the current; once the fault is cleared, it automatically returns to a low-resistance state, eliminating the need for manual replacement. This resettable function greatly simplifies fault handling, reduces maintenance costs, and enhances vehicle reliability.

This report studies the global Automotive PTC Resettable Fuse production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive PTC Resettable Fuse and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive PTC Resettable Fuse that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive PTC Resettable Fuse total production and demand, 2021-2032, (K Units)

Global Automotive PTC Resettable Fuse total production value, 2021-2032, (USD Million)

Global Automotive PTC Resettable Fuse production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive PTC Resettable Fuse consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive PTC Resettable Fuse domestic production, consumption, key domestic manufacturers and share

Global Automotive PTC Resettable Fuse production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive PTC Resettable Fuse production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive PTC Resettable Fuse production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive PTC Resettable Fuse market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Littelfuse (USA), Bourns (USA), Eaton (Ireland), Bel Fuse (USA), TE Connectivity (Switzerland), SCHURTER (Switzerland), TDK Electronics (Germany), Murata Manufacturing (Japan), Fuzetec Technology (China), Wayon Electronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive PTC Resettable Fuse market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive PTC Resettable Fuse Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive PTC Resettable Fuse Market, Segmentation by Type:

CPTC Fuse

PPTC Fuse

Global Automotive PTC Resettable Fuse Market, Segmentation by Voltage:

Voltage?16V

16V

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