

Global Automotive Primerless Windshield Adhesives Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Primerless Windshield Adhesives market size was valued at US\$ 619 million in 2024 and is forecast to a readjusted size of USD 939 million by 2031 with a CAGR of 6.1% during review period.

Automotive primerless windshield adhesives are high-performance polyurethane-based adhesives designed for bonding glass directly to metal surfaces without the need for primer. They offer excellent adhesion, ensuring a robust bond, and are capable of fast curing to achieve high strength bonding in a short time. These adhesives maintain flexibility to accommodate thermal expansion and contraction, and exhibit high viscosity and non-sag characteristics for precise application. They require clean surfaces to maintain bonding integrity and feature weather and UV resistance to extend service life.

This report is a detailed and comprehensive analysis for global Automotive Primerless Windshield Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global Automotive Primerless Windshield Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2020-2031

Global Automotive Primerless Windshield Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2020-2031

Global Automotive Primerless Windshield Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2020-2031

Global Automotive Primerless Windshield Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Automotive Primerless Windshield Adhesives
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Primerless Windshield Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Henkel, DuPont, 3M, Bostik, Sunstar Group, Illinois Tool Works (ITW), Akfix, INDASA Abrasives, Demsun, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Primerless Windshield Adhesives market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate

calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-component

Two-component

Market segment by Application

OEMs

Aftermarket

Major players covered

Sika

Henkel

DuPont

3M

Bostik

Sunstar Group

Illinois Tool Works (ITW)

Akfix

INDASA Abrasives

Demsun

Klebermann

KCC CORPORATION

Dinitrol Direct

NPT

Dow Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Primerless Windshield Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Primerless Windshield Adhesives, with price, sales quantity, revenue, and global market share of Automotive Primerless Windshield Adhesives from 2020 to 2025.

Chapter 3, the Automotive Primerless Windshield Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Primerless Windshield Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Automotive Primerless Windshield Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Primerless Windshield Adhesives.

Chapter 14 and 15, to describe Automotive Primerless Windshield Adhesives sales channel, distributors, customers, research findings and conclusion.

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