

Global Automotive Pressure Sensing Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Pressure Sensing Unit market size was valued at US\$ 5574 million in 2025 and is forecast to a readjusted size of US\$ 7194 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global production of Automotive Pressure Sensing Unit stood at 1,661.59 million units, with an average global market price of approximately \$3.26 per unit, a production capacity of around 1,850 million units, and an industry average gross margin of 30.6%.

The main upstream raw materials include semiconductor materials, metal materials, and plastics & polymers.

Upstream suppliers include Shin-Etsu, TI, Melexis, Murata, KYOCERA, and others.

Downstream customers include GM, Volkswagen, Honda, BMW, Toyota, BYD, Nissan, Ford, and others.

An Automotive Pressure Sensing Unit is an electronic component used to detect pressure changes within automotive systems. Its core function is to convert mechanical pressure signals into electrical signals so that the automotive electronic control system can monitor and regulate them. In modern vehicles, Automotive Pressure Sensing Units are widely applied in engines, braking systems, fuel lines, air conditioning systems, and tires, providing real-time pressure data to ensure safe and efficient vehicle operation.

Automotive Pressure Sensing Units typically consist of a sensing element, signal

conversion circuitry, and a packaging structure. The sensing element is directly affected by pressure, causing changes in its physical parameters (such as resistance, piezoelectric characteristics, or capacitance). The signal conversion circuitry transforms these changes into standardized electrical signals that can be read by the control system. The packaging structure protects the sensing element from environmental factors such as temperature, humidity, and vibration, ensuring measurement accuracy and long-term reliability.

The automotive pressure sensing unit market is currently in a growth phase driven by the integrated upgrading of automotive electronics, intelligent control of chassis and powertrain systems, and the rapid market penetration of new energy vehicles (NEVs). Core demand stems from the vehicle's need for continuous improvements in pressure signal acquisition accuracy, response speed, and system reliability. As vehicles evolve from mechanical control to electronic control and domain-centralized architectures, pressure sensing units are transforming from simple sensors into modular sensing units that integrate signal conditioning, temperature compensation, digital communication, and self-diagnosis functions, serving as critical foundational nodes within the vehicle's electronic control system.

In terms of application structure, powertrain and thermal management systems represent the largest application areas, encompassing fuel injection pressure control, intake manifold pressure monitoring, and boost system control. For NEVs, there is rapidly growing demand for pressure monitoring in battery pack cooling systems, thermal management loop control, and lubrication pressure monitoring for electric drive systems. Chassis and safety systems constitute another key application area, involving pressure feedback control for ABS, ESP, electronic braking systems, and power steering systems. Additionally, air conditioning and emission control systems provide a stable source of demand. As the market share of NEVs rises, the relative importance of applications related to thermal management and electric drive systems continues to increase.

Regarding technological trends, automotive pressure sensing units are evolving toward higher levels of integration, digitalization, and intelligence. The widespread adoption of MEMS technology allows for reduced product size while significantly enhancing accuracy and stability; multi-parameter sensing units (combining pressure, temperature, and status diagnostics) are gradually becoming the mainstream development direction. Meanwhile, the comprehensive adoption of digital communication interfaces (such as CAN, LIN, and SENT) enables direct integration of pressure sensing units into vehicle domain control systems, thereby improving data reliability and interference immunity.

Furthermore, functional safety (ISO 26262) and automotive-grade reliability standards have become core requirements in product design.

Overall, future growth in the automotive pressure sensing unit market will continue to benefit from rising NEV penetration, the centralization of automotive electronic architectures, and the development of intelligent driving systems. Development will focus on multifunctional integrated sensing units, high-precision MEMS technology, standardized digital communication, and enhanced automotive-grade reliability. Simultaneously, driven by the increasing intelligence of vehicles and the growing complexity of thermal management, the market will continue to evolve toward high-value-added products and system-level solutions.

This report is a detailed and comprehensive analysis for global Automotive Pressure Sensing Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Pressure Sensing Unit market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Pressure Sensing Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Pressure Sensing Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/Unit), 2021-2032

Global Automotive Pressure Sensing Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Pressure Sensing Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Pressure Sensing Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Sensata Technologies, DENSO, Shanghai Baolong Automotive Technology, AUMOVIO, TE Connectivity, Valeo, Honeywell, Schaeffler, TDK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Pressure Sensing Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Absolute Pressure Type

Gauge Pressure Type

Differential Pressure Type

Market segment by Installation Location

TPMS Type

HVAC Type

Brake Type

Engine Type

Safety Type

Seat Type

Others

Market segment by Working Principle

Piezoresistive Type

Capacitive Type

Piezoelectric Type

Fiber Optic Type

Others

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Bosch

Sensata Technologies

DENSO

Shanghai Baolong Automotive Technology

AUMOVIO

TE Connectivity

Valeo

Honeywell

Schaeffler

TDK

Pacific Industrial

Shenzhen Ampron Technology

HELLA

Amphenol

ZF Friedrichshafen

Wuhan Fine MEMS

Shanghai Sinotec

TEMB Intelligent Technology

KELLER Pressure

Hangzhou Linan Techrun Electronics

Market segment by region, regional analysis covers

Global Automotive Pressure Sensing Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast...

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Pressure Sensing Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Pressure Sensing Unit, with price, sales quantity, revenue, and global market share of Automotive Pressure Sensing Unit from 2021 to 2026.

Chapter 3, the Automotive Pressure Sensing Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Pressure Sensing Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Pressure Sensing Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Pressure Sensing Unit.

Chapter 14 and 15, to describe Automotive Pressure Sensing Unit sales channel, distributors, customers, research findings and conclusion.

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