

# Global Automotive Press-fit Pin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G27A1502B8B4EN.html>

Date: April 2026

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: G27A1502B8B4EN

## Abstracts

According to our (Global Info Research) latest study, the global Automotive Press-fit Pin market size was valued at US\$ 993 million in 2025 and is forecast to a readjusted size of US\$ 1285 million by 2032 with a CAGR of 3.7% during review period.

An automotive press-fit pin is a specialized mechanical fastener designed for use in the automotive industry. Made typically from durable metals like steel or brass, it is precisely sized to be inserted into corresponding holes in automotive components by applying pressure, creating a snug interference fit that securely holds parts together. This enables reliable assembly of various vehicle parts, such as engine components, interior trim, or body panels, and withstands the mechanical stresses, vibrations, and dynamic loads experienced during the vehicle's operation.

In 2025, global Automotive Press-fit Pin production reached approximately 27,636 million units, with an average global market price of around US\$ 34.9 per K unit.

The upstream of the Automotive Press-fit Pin supply chain mainly includes raw material suppliers, basic component providers, and equipment/mold suppliers: raw material suppliers offer metal materials (e.g., phosphor bronze for pin bodies, steel for auxiliary structures), plating materials (gold, nickel, tin for corrosion resistance), and PCB-related materials (FR-4, high-TG materials for matching press-fit holes); basic component suppliers provide auxiliary parts like insulation sleeves; equipment/mold suppliers supply press-fit pin forming molds and insertion process equipment. The downstream focuses on automotive manufacturers (integrating pins into critical systems like engine control units, ADAS, and battery management systems during vehicle assembly) and the after-sales market (supplying replacement pins for vehicle maintenance and repair,

distributed via automotive parts distributors to repair shops and service centers).

The cost structure of Automotive Press-fit Pin is dominated by four core parts: raw material costs (accounting for the largest share, including high-conductivity phosphor bronze, precious metals for plating, and PCB matching materials, with price fluctuations of metal commodities directly affecting this part); manufacturing costs (covering equipment depreciation for pin forming and insertion, labor costs for automated production line operations, energy consumption for plating and heat treatment, and mold development/ amortization costs, especially high for custom molds for new vehicle models); quality control and compliance costs (including testing fees for meeting automotive industry standards like IATF16949, and inspection costs for ensuring insertion force, retention force, and electrical conductivity).

This report is a detailed and comprehensive analysis for global Automotive Press-fit Pin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automotive Press-fit Pin market size and forecasts, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Press-fit Pin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Press-fit Pin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Units), and average selling prices (US\$/K Unit), 2021-2032

Global Automotive Press-fit Pin market shares of main players, shipments in revenue (\$ Million), sales quantity (M Units), and ASP (US\$/K Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Automotive Press-fit Pin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Press-fit Pin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Press-fit Pin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TE Connectivity, MinebeaMitsumi, ept GmbH, CWB Automotive Electronics, Kramski, ENNOVI, Hirschmann Automotive, Diehl Metall, Samtec, Dietze Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Automotive Press-fit Pin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hollow Press-fit Pin

Solid Press-fit Pin

### Market segment by Structural Design

U-shape Press-fit Pin

H-shape Press-fit Pin

Others

### Market segment by Surface Treatment Process

Gold-Plated Press-fit Pins

Nickel-Plated Press-fit Pins

Others

### Market segment by Application

Engine Components

Transmission Systems

Suspension Systems

Electrical Systems

Body and Chassis Components

Others

### Major players covered

TE Connectivity

MinebeaMitsumi

pt GmbH

CWB Automotive Electronics

Kramski

ENNOVI

Hirschmann Automotive

Diehl Metall

Samtec

Dietze Group

Autosplice

Greenconn Corporation

Finecs

Heju Stamping

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Automotive Press-fit Pin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Press-fit Pin, with price, sales

quantity, revenue, and global market share of Automotive Press-fit Pin from 2021 to 2026.

Chapter 3, the Automotive Press-fit Pin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Press-fit Pin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Automotive Press-fit Pin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Press-fit Pin.

Chapter 14 and 15, to describe Automotive Press-fit Pin sales channel, distributors, customers, research findings and conclusion.

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