

# Global Automotive Press-fit Pin Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4CB996E1056EN.html>

Date: April 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G4CB996E1056EN

## Abstracts

The global Automotive Press-fit Pin market size is expected to reach \$ 1285 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

An automotive press-fit pin is a specialized mechanical fastener designed for use in the automotive industry. Made typically from durable metals like steel or brass, it is precisely sized to be inserted into corresponding holes in automotive components by applying pressure, creating a snug interference fit that securely holds parts together. This enables reliable assembly of various vehicle parts, such as engine components, interior trim, or body panels, and withstands the mechanical stresses, vibrations, and dynamic loads experienced during the vehicle's operation.

In 2025, global Automotive Press-fit Pin production reached approximately 27,636 million units, with an average global market price of around US\$ 34.9 per K unit.

The upstream of the Automotive Press-fit Pin supply chain mainly includes raw material suppliers, basic component providers, and equipment/mold suppliers: raw material suppliers offer metal materials (e.g., phosphor bronze for pin bodies, steel for auxiliary structures), plating materials (gold, nickel, tin for corrosion resistance), and PCB-related materials (FR-4, high-TG materials for matching press-fit holes); basic component suppliers provide auxiliary parts like insulation sleeves; equipment/mold suppliers supply press-fit pin forming molds and insertion process equipment. The downstream focuses on automotive manufacturers (integrating pins into critical systems like engine control units, ADAS, and battery management systems during vehicle assembly) and the after-sales market (supplying replacement pins for vehicle maintenance and repair, distributed via automotive parts distributors to repair shops and service centers).

The cost structure of Automotive Press-fit Pin is dominated by four core parts: raw material costs (accounting for the largest share, including high-conductivity phosphor bronze, precious metals for plating, and PCB matching materials, with price fluctuations of metal commodities directly affecting this part); manufacturing costs (covering equipment depreciation for pin forming and insertion, labor costs for automated production line operations, energy consumption for plating and heat treatment, and mold development/ amortization costs, especially high for custom molds for new vehicle models); quality control and compliance costs (including testing fees for meeting automotive industry standards like IATF16949, and inspection costs for ensuring insertion force, retention force, and electrical conductivity).

This report studies the global Automotive Press-fit Pin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Press-fit Pin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Press-fit Pin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Press-fit Pin total production and demand, 2021-2032, (M Units)

Global Automotive Press-fit Pin total production value, 2021-2032, (USD Million)

Global Automotive Press-fit Pin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Automotive Press-fit Pin consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Automotive Press-fit Pin domestic production, consumption, key domestic manufacturers and share

Global Automotive Press-fit Pin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Automotive Press-fit Pin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Automotive Press-fit Pin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Automotive Press-fit Pin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include TE Connectivity, MinebeaMitsumi, ept GmbH, CWB Automotive Electronics, Kramski, ENNOVI, Hirschmann Automotive, Diehl Metall, Samtec, Dietze Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Press-fit Pin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Press-fit Pin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Press-fit Pin Market, Segmentation by Type:

Hollow Press-fit Pin

Solid Press-fit Pin

Global Automotive Press-fit Pin Market, Segmentation by Structural Design:

U-shape Press-fit Pin

H-shape Press-fit Pin

Others

Global Automotive Press-fit Pin Market, Segmentation by Surface Treatment Process:

Gold-Plated Press-fit Pins

Nickel-Plated Press-fit Pins

Others

Global Automotive Press-fit Pin Market, Segmentation by Application:

Engine Components

Transmission Systems

Suspension Systems

Electrical Systems

Body and Chassis Components

Others

Companies Profiled:

TE Connectivity

MinebeaMitsumi

tept GmbH

CWB Automotive Electronics

Kramski

ENNOVI

Hirschmann Automotive

Diehl Metall

Samtec

Dietze Group

Autosplice

Greenconn Corporation

Finecs

Heju Stamping

### **Key Questions Answered:**

1. How big is the global Automotive Press-fit Pin market?
2. What is the demand of the global Automotive Press-fit Pin market?
3. What is the year over year growth of the global Automotive Press-fit Pin market?
4. What is the production and production value of the global Automotive Press-fit Pin market?
5. Who are the key producers in the global Automotive Press-fit Pin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Automotive Press-fit Pin Introduction
- 1.2 World Automotive Press-fit Pin Supply & Forecast
  - 1.2.1 World Automotive Press-fit Pin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Automotive Press-fit Pin Production (2021-2032)
  - 1.2.3 World Automotive Press-fit Pin Pricing Trends (2021-2032)
- 1.3 World Automotive Press-fit Pin Production by Region (Based on Production Site)
  - 1.3.1 World Automotive Press-fit Pin Production Value by Region (2021-2032)
  - 1.3.2 World Automotive Press-fit Pin Production by Region (2021-2032)
  - 1.3.3 World Automotive Press-fit Pin Average Price by Region (2021-2032)
  - 1.3.4 North America Automotive Press-fit Pin Production (2021-2032)
  - 1.3.5 Europe Automotive Press-fit Pin Production (2021-2032)
  - 1.3.6 China Automotive Press-fit Pin Production (2021-2032)
  - 1.3.7 Japan Automotive Press-fit Pin Production (2021-2032)
  - 1.3.8 South Korea Automotive Press-fit Pin Production (2021-2032)
  - 1.3.9 India Automotive Press-fit Pin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Automotive Press-fit Pin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Automotive Press-fit Pin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Automotive Press-fit Pin Demand (2021-2032)
- 2.2 World Automotive Press-fit Pin Consumption by Region
  - 2.2.1 World Automotive Press-fit Pin Consumption by Region (2021-2026)
  - 2.2.2 World Automotive Press-fit Pin Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Press-fit Pin Consumption (2021-2032)
- 2.4 China Automotive Press-fit Pin Consumption (2021-2032)
- 2.5 Europe Automotive Press-fit Pin Consumption (2021-2032)
- 2.6 Japan Automotive Press-fit Pin Consumption (2021-2032)
- 2.7 South Korea Automotive Press-fit Pin Consumption (2021-2032)
- 2.8 ASEAN Automotive Press-fit Pin Consumption (2021-2032)
- 2.9 India Automotive Press-fit Pin Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Automotive Press-fit Pin Production Value by Manufacturer (2021-2026)
- 3.2 World Automotive Press-fit Pin Production by Manufacturer (2021-2026)
- 3.3 World Automotive Press-fit Pin Average Price by Manufacturer (2021-2026)
- 3.4 Automotive Press-fit Pin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Automotive Press-fit Pin Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Automotive Press-fit Pin in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Automotive Press-fit Pin in 2025
- 3.6 Automotive Press-fit Pin Market: Overall Company Footprint Analysis
  - 3.6.1 Automotive Press-fit Pin Market: Region Footprint
  - 3.6.2 Automotive Press-fit Pin Market: Company Product Type Footprint
  - 3.6.3 Automotive Press-fit Pin Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Automotive Press-fit Pin Production Value Comparison
  - 4.1.1 United States VS China: Automotive Press-fit Pin Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Automotive Press-fit Pin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Automotive Press-fit Pin Production Comparison
  - 4.2.1 United States VS China: Automotive Press-fit Pin Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Automotive Press-fit Pin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Automotive Press-fit Pin Consumption Comparison
  - 4.3.1 United States VS China: Automotive Press-fit Pin Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Automotive Press-fit Pin Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Automotive Press-fit Pin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Press-fit Pin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Press-fit Pin Production (2021-2026)

4.5 China Based Automotive Press-fit Pin Manufacturers and Market Share

4.5.1 China Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Press-fit Pin Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Press-fit Pin Production (2021-2026)

4.6 Rest of World Based Automotive Press-fit Pin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Press-fit Pin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Press-fit Pin Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Automotive Press-fit Pin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Hollow Press-fit Pin

5.2.2 Solid Press-fit Pin

5.3 Market Segment by Type

5.3.1 World Automotive Press-fit Pin Production by Type (2021-2032)

5.3.2 World Automotive Press-fit Pin Production Value by Type (2021-2032)

5.3.3 World Automotive Press-fit Pin Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY STRUCTURAL DESIGN**

6.1 World Automotive Press-fit Pin Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Design

6.2.1 U-shape Press-fit Pin

6.2.2 H-shape Press-fit Pin

6.2.3 Others

6.3 Market Segment by Structural Design

6.3.1 World Automotive Press-fit Pin Production by Structural Design (2021-2032)

6.3.2 World Automotive Press-fit Pin Production Value by Structural Design  
(2021-2032)

6.3.3 World Automotive Press-fit Pin Average Price by Structural Design (2021-2032)

## **7 MARKET ANALYSIS BY SURFACE TREATMENT PROCESS**

7.1 World Automotive Press-fit Pin Market Size Overview by Surface Treatment  
Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Surface Treatment Process

7.2.1 Gold-Plated Press-fit Pins

7.2.2 Nickel-Plated Press-fit Pins

7.2.3 Others

7.3 Market Segment by Surface Treatment Process

7.3.1 World Automotive Press-fit Pin Production by Surface Treatment Process  
(2021-2032)

7.3.2 World Automotive Press-fit Pin Production Value by Surface Treatment Process  
(2021-2032)

7.3.3 World Automotive Press-fit Pin Average Price by Surface Treatment Process  
(2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Automotive Press-fit Pin Market Size Overview by Application: 2021 VS 2025  
VS 2032

8.2 Segment Introduction by Application

8.2.1 Engine Components

8.2.2 Transmission Systems

8.2.3 Suspension Systems

8.2.4 Electrical Systems

8.2.5 Body and Chassis Components

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Automotive Press-fit Pin Production by Application (2021-2032)

8.3.2 World Automotive Press-fit Pin Production Value by Application (2021-2032)

8.3.3 World Automotive Press-fit Pin Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

### 9.1 TE Connectivity

9.1.1 TE Connectivity Details

9.1.2 TE Connectivity Major Business

9.1.3 TE Connectivity Automotive Press-fit Pin Product and Services

9.1.4 TE Connectivity Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TE Connectivity Recent Developments/Updates

9.1.6 TE Connectivity Competitive Strengths & Weaknesses

### 9.2 MinebeaMitsumi

9.2.1 MinebeaMitsumi Details

9.2.2 MinebeaMitsumi Major Business

9.2.3 MinebeaMitsumi Automotive Press-fit Pin Product and Services

9.2.4 MinebeaMitsumi Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 MinebeaMitsumi Recent Developments/Updates

9.2.6 MinebeaMitsumi Competitive Strengths & Weaknesses

### 9.3 ept GmbH

9.3.1 ept GmbH Details

9.3.2 ept GmbH Major Business

9.3.3 ept GmbH Automotive Press-fit Pin Product and Services

9.3.4 ept GmbH Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ept GmbH Recent Developments/Updates

9.3.6 ept GmbH Competitive Strengths & Weaknesses

### 9.4 CWB Automotive Electronics

9.4.1 CWB Automotive Electronics Details

9.4.2 CWB Automotive Electronics Major Business

9.4.3 CWB Automotive Electronics Automotive Press-fit Pin Product and Services

9.4.4 CWB Automotive Electronics Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 CWB Automotive Electronics Recent Developments/Updates

9.4.6 CWB Automotive Electronics Competitive Strengths & Weaknesses

### 9.5 Kramski

9.5.1 Kramski Details

9.5.2 Kramski Major Business

9.5.3 Kramski Automotive Press-fit Pin Product and Services

9.5.4 Kramski Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Kramski Recent Developments/Updates

9.5.6 Kramski Competitive Strengths & Weaknesses

9.6 ENNOVI

9.6.1 ENNOVI Details

9.6.2 ENNOVI Major Business

9.6.3 ENNOVI Automotive Press-fit Pin Product and Services

9.6.4 ENNOVI Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ENNOVI Recent Developments/Updates

9.6.6 ENNOVI Competitive Strengths & Weaknesses

9.7 Hirschmann Automotive

9.7.1 Hirschmann Automotive Details

9.7.2 Hirschmann Automotive Major Business

9.7.3 Hirschmann Automotive Automotive Press-fit Pin Product and Services

9.7.4 Hirschmann Automotive Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Hirschmann Automotive Recent Developments/Updates

9.7.6 Hirschmann Automotive Competitive Strengths & Weaknesses

9.8 Diehl Metall

9.8.1 Diehl Metall Details

9.8.2 Diehl Metall Major Business

9.8.3 Diehl Metall Automotive Press-fit Pin Product and Services

9.8.4 Diehl Metall Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Diehl Metall Recent Developments/Updates

9.8.6 Diehl Metall Competitive Strengths & Weaknesses

9.9 Samtec

9.9.1 Samtec Details

9.9.2 Samtec Major Business

9.9.3 Samtec Automotive Press-fit Pin Product and Services

9.9.4 Samtec Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Samtec Recent Developments/Updates

9.9.6 Samtec Competitive Strengths & Weaknesses

9.10 Dietze Group

9.10.1 Dietze Group Details

9.10.2 Dietze Group Major Business

- 9.10.3 Dietze Group Automotive Press-fit Pin Product and Services
- 9.10.4 Dietze Group Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Dietze Group Recent Developments/Updates
- 9.10.6 Dietze Group Competitive Strengths & Weaknesses
- 9.11 Autosplice
  - 9.11.1 Autosplice Details
  - 9.11.2 Autosplice Major Business
  - 9.11.3 Autosplice Automotive Press-fit Pin Product and Services
  - 9.11.4 Autosplice Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 Autosplice Recent Developments/Updates
  - 9.11.6 Autosplice Competitive Strengths & Weaknesses
- 9.12 Greenconn Corporation
  - 9.12.1 Greenconn Corporation Details
  - 9.12.2 Greenconn Corporation Major Business
  - 9.12.3 Greenconn Corporation Automotive Press-fit Pin Product and Services
  - 9.12.4 Greenconn Corporation Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Greenconn Corporation Recent Developments/Updates
  - 9.12.6 Greenconn Corporation Competitive Strengths & Weaknesses
- 9.13 Finecs
  - 9.13.1 Finecs Details
  - 9.13.2 Finecs Major Business
  - 9.13.3 Finecs Automotive Press-fit Pin Product and Services
  - 9.13.4 Finecs Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Finecs Recent Developments/Updates
  - 9.13.6 Finecs Competitive Strengths & Weaknesses
- 9.14 Heju Stamping
  - 9.14.1 Heju Stamping Details
  - 9.14.2 Heju Stamping Major Business
  - 9.14.3 Heju Stamping Automotive Press-fit Pin Product and Services
  - 9.14.4 Heju Stamping Automotive Press-fit Pin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Heju Stamping Recent Developments/Updates
  - 9.14.6 Heju Stamping Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Automotive Press-fit Pin Industry Chain
- 10.2 Automotive Press-fit Pin Upstream Analysis
  - 10.2.1 Automotive Press-fit Pin Core Raw Materials
  - 10.2.2 Main Manufacturers of Automotive Press-fit Pin Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Automotive Press-fit Pin Production Mode
- 10.6 Automotive Press-fit Pin Procurement Model
- 10.7 Automotive Press-fit Pin Industry Sales Model and Sales Channels
  - 10.7.1 Automotive Press-fit Pin Sales Model
  - 10.7.2 Automotive Press-fit Pin Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Automotive Press-fit Pin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Press-fit Pin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Press-fit Pin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Press-fit Pin Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Press-fit Pin Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Press-fit Pin Production by Region (2021-2026) & (M Units)

Table 7. World Automotive Press-fit Pin Production by Region (2027-2032) & (M Units)

Table 8. World Automotive Press-fit Pin Production Market Share by Region (2021-2026)

Table 9. World Automotive Press-fit Pin Production Market Share by Region (2027-2032)

Table 10. World Automotive Press-fit Pin Average Price by Region (2021-2026) & (US\$/K Unit)

Table 11. World Automotive Press-fit Pin Average Price by Region (2027-2032) & (US\$/K Unit)

Table 12. Automotive Press-fit Pin Major Market Trends

Table 13. World Automotive Press-fit Pin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (M Units)

Table 14. World Automotive Press-fit Pin Consumption by Region (2021-2026) & (M Units)

Table 15. World Automotive Press-fit Pin Consumption Forecast by Region (2027-2032) & (M Units)

Table 16. World Automotive Press-fit Pin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Press-fit Pin Producers in 2025

Table 18. World Automotive Press-fit Pin Production by Manufacturer (2021-2026) & (M Units)

Table 19. Production Market Share of Key Automotive Press-fit Pin Producers in 2025

Table 20. World Automotive Press-fit Pin Average Price by Manufacturer (2021-2026) &

(US\$/K Unit)

Table 21. Global Automotive Press-fit Pin Company Evaluation Quadrant

Table 22. World Automotive Press-fit Pin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Press-fit Pin Production Site of Key Manufacturer

Table 24. Automotive Press-fit Pin Market: Company Product Type Footprint

Table 25. Automotive Press-fit Pin Market: Company Product Application Footprint

Table 26. Automotive Press-fit Pin Competitive Factors

Table 27. Automotive Press-fit Pin New Entrant and Capacity Expansion Plans

Table 28. Automotive Press-fit Pin Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Press-fit Pin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Press-fit Pin Production Comparison, (2021 & 2025 & 2032) & (M Units)

Table 31. United States VS China Automotive Press-fit Pin Consumption Comparison, (2021 & 2025 & 2032) & (M Units)

Table 32. United States Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Press-fit Pin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Press-fit Pin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Press-fit Pin Production (2021-2026) & (M Units)

Table 36. United States Based Manufacturers Automotive Press-fit Pin Production Market Share (2021-2026)

Table 37. China Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Press-fit Pin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Press-fit Pin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Press-fit Pin Production, (2021-2026) & (M Units)

Table 41. China Based Manufacturers Automotive Press-fit Pin Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Press-fit Pin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Press-fit Pin Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Press-fit Pin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Press-fit Pin Production, (2021-2026) & (M Units)

Table 46. Rest of World Based Manufacturers Automotive Press-fit Pin Production Market Share (2021-2026)

Table 47. World Automotive Press-fit Pin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Press-fit Pin Production by Type (2021-2026) & (M Units)

Table 49. World Automotive Press-fit Pin Production by Type (2027-2032) & (M Units)

Table 50. World Automotive Press-fit Pin Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Press-fit Pin Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Press-fit Pin Average Price by Type (2021-2026) & (US\$/K Unit)

Table 53. World Automotive Press-fit Pin Average Price by Type (2027-2032) & (US\$/K Unit)

Table 54. World Automotive Press-fit Pin Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Press-fit Pin Production by Structural Design (2021-2026) & (M Units)

Table 56. World Automotive Press-fit Pin Production by Structural Design (2027-2032) & (M Units)

Table 57. World Automotive Press-fit Pin Production Value by Structural Design (2021-2026) & (USD Million)

Table 58. World Automotive Press-fit Pin Production Value by Structural Design (2027-2032) & (USD Million)

Table 59. World Automotive Press-fit Pin Average Price by Structural Design (2021-2026) & (US\$/K Unit)

Table 60. World Automotive Press-fit Pin Average Price by Structural Design (2027-2032) & (US\$/K Unit)

Table 61. World Automotive Press-fit Pin Production Value by Surface Treatment Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Press-fit Pin Production by Surface Treatment Process (2021-2026) & (M Units)

Table 63. World Automotive Press-fit Pin Production by Surface Treatment Process (2027-2032) & (M Units)

Table 64. World Automotive Press-fit Pin Production Value by Surface Treatment Process (2021-2026) & (USD Million)

Table 65. World Automotive Press-fit Pin Production Value by Surface Treatment Process (2027-2032) & (USD Million)

Table 66. World Automotive Press-fit Pin Average Price by Surface Treatment Process (2021-2026) & (US\$/K Unit)

Table 67. World Automotive Press-fit Pin Average Price by Surface Treatment Process (2027-2032) & (US\$/K Unit)

Table 68. World Automotive Press-fit Pin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Press-fit Pin Production by Application (2021-2026) & (M Units)

Table 70. World Automotive Press-fit Pin Production by Application (2027-2032) & (M Units)

Table 71. World Automotive Press-fit Pin Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Press-fit Pin Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Press-fit Pin Average Price by Application (2021-2026) & (US\$/K Unit)

Table 74. World Automotive Press-fit Pin Average Price by Application (2027-2032) & (US\$/K Unit)

Table 75. TE Connectivity Basic Information, Manufacturing Base and Competitors

Table 76. TE Connectivity Major Business

Table 77. TE Connectivity Automotive Press-fit Pin Product and Services

Table 78. TE Connectivity Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TE Connectivity Recent Developments/Updates

Table 80. TE Connectivity Competitive Strengths & Weaknesses

Table 81. MinebeaMitsumi Basic Information, Manufacturing Base and Competitors

Table 82. MinebeaMitsumi Major Business

Table 83. MinebeaMitsumi Automotive Press-fit Pin Product and Services

Table 84. MinebeaMitsumi Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. MinebeaMitsumi Recent Developments/Updates

Table 86. MinebeaMitsumi Competitive Strengths & Weaknesses

Table 87. ept GmbH Basic Information, Manufacturing Base and Competitors

Table 88. ept GmbH Major Business

- Table 89. ept GmbH Automotive Press-fit Pin Product and Services
- Table 90. ept GmbH Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. ept GmbH Recent Developments/Updates
- Table 92. ept GmbH Competitive Strengths & Weaknesses
- Table 93. CWB Automotive Electronics Basic Information, Manufacturing Base and Competitors
- Table 94. CWB Automotive Electronics Major Business
- Table 95. CWB Automotive Electronics Automotive Press-fit Pin Product and Services
- Table 96. CWB Automotive Electronics Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. CWB Automotive Electronics Recent Developments/Updates
- Table 98. CWB Automotive Electronics Competitive Strengths & Weaknesses
- Table 99. Kramski Basic Information, Manufacturing Base and Competitors
- Table 100. Kramski Major Business
- Table 101. Kramski Automotive Press-fit Pin Product and Services
- Table 102. Kramski Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Kramski Recent Developments/Updates
- Table 104. Kramski Competitive Strengths & Weaknesses
- Table 105. ENNOVI Basic Information, Manufacturing Base and Competitors
- Table 106. ENNOVI Major Business
- Table 107. ENNOVI Automotive Press-fit Pin Product and Services
- Table 108. ENNOVI Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. ENNOVI Recent Developments/Updates
- Table 110. ENNOVI Competitive Strengths & Weaknesses
- Table 111. Hirschmann Automotive Basic Information, Manufacturing Base and Competitors
- Table 112. Hirschmann Automotive Major Business
- Table 113. Hirschmann Automotive Automotive Press-fit Pin Product and Services
- Table 114. Hirschmann Automotive Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Hirschmann Automotive Recent Developments/Updates
- Table 116. Hirschmann Automotive Competitive Strengths & Weaknesses
- Table 117. Diehl Metall Basic Information, Manufacturing Base and Competitors
- Table 118. Diehl Metall Major Business

- Table 119. Diehl Metall Automotive Press-fit Pin Product and Services
- Table 120. Diehl Metall Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Diehl Metall Recent Developments/Updates
- Table 122. Diehl Metall Competitive Strengths & Weaknesses
- Table 123. Samtec Basic Information, Manufacturing Base and Competitors
- Table 124. Samtec Major Business
- Table 125. Samtec Automotive Press-fit Pin Product and Services
- Table 126. Samtec Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Samtec Recent Developments/Updates
- Table 128. Samtec Competitive Strengths & Weaknesses
- Table 129. Dietze Group Basic Information, Manufacturing Base and Competitors
- Table 130. Dietze Group Major Business
- Table 131. Dietze Group Automotive Press-fit Pin Product and Services
- Table 132. Dietze Group Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Dietze Group Recent Developments/Updates
- Table 134. Dietze Group Competitive Strengths & Weaknesses
- Table 135. Autosplice Basic Information, Manufacturing Base and Competitors
- Table 136. Autosplice Major Business
- Table 137. Autosplice Automotive Press-fit Pin Product and Services
- Table 138. Autosplice Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Autosplice Recent Developments/Updates
- Table 140. Autosplice Competitive Strengths & Weaknesses
- Table 141. Greenconn Corporation Basic Information, Manufacturing Base and Competitors
- Table 142. Greenconn Corporation Major Business
- Table 143. Greenconn Corporation Automotive Press-fit Pin Product and Services
- Table 144. Greenconn Corporation Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Greenconn Corporation Recent Developments/Updates
- Table 146. Greenconn Corporation Competitive Strengths & Weaknesses
- Table 147. Finecs Basic Information, Manufacturing Base and Competitors
- Table 148. Finecs Major Business
- Table 149. Finecs Automotive Press-fit Pin Product and Services
- Table 150. Finecs Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Finecs Recent Developments/Updates

Table 152. Finecs Competitive Strengths & Weaknesses

Table 153. Heju Stamping Basic Information, Manufacturing Base and Competitors

Table 154. Heju Stamping Major Business

Table 155. Heju Stamping Automotive Press-fit Pin Product and Services

Table 156. Heju Stamping Automotive Press-fit Pin Production (M Units), Price (US\$/K Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Heju Stamping Recent Developments/Updates

Table 158. Heju Stamping Competitive Strengths & Weaknesses

Table 159. Global Key Players of Automotive Press-fit Pin Upstream (Raw Materials)

Table 160. Global Automotive Press-fit Pin Typical Customers

Table 161. Automotive Press-fit Pin Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automotive Press-fit Pin Picture
- Figure 2. World Automotive Press-fit Pin Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Automotive Press-fit Pin Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 5. World Automotive Press-fit Pin Average Price (2021-2032) & (US\$/K Unit)
- Figure 6. World Automotive Press-fit Pin Production Value Market Share by Region (2021-2032)
- Figure 7. World Automotive Press-fit Pin Production Market Share by Region (2021-2032)
- Figure 8. North America Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 9. Europe Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 10. China Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 11. Japan Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 12. South Korea Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 13. India Automotive Press-fit Pin Production (2021-2032) & (M Units)
- Figure 14. Automotive Press-fit Pin Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 17. World Automotive Press-fit Pin Consumption Market Share by Region (2021-2032)
- Figure 18. United States Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 19. China Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 20. Europe Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 21. Japan Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 22. South Korea Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 23. ASEAN Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 24. India Automotive Press-fit Pin Consumption (2021-2032) & (M Units)
- Figure 25. Producer Shipments of Automotive Press-fit Pin by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Automotive Press-fit Pin Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Automotive Press-fit Pin Markets in 2025

Figure 28. United States VS China: Automotive Press-fit Pin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Automotive Press-fit Pin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Automotive Press-fit Pin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Automotive Press-fit Pin Production Market Share 2025

Figure 32. China Based Manufacturers Automotive Press-fit Pin Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Automotive Press-fit Pin Production Market Share 2025

Figure 34. World Automotive Press-fit Pin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Automotive Press-fit Pin Production Value Market Share by Type in 2025

Figure 36. Hollow Press-fit Pin

Figure 37. Solid Press-fit Pin

Figure 38. World Automotive Press-fit Pin Production Market Share by Type (2021-2032)

Figure 39. World Automotive Press-fit Pin Production Value Market Share by Type (2021-2032)

Figure 40. World Automotive Press-fit Pin Average Price by Type (2021-2032) & (US\$/K Unit)

Figure 41. World Automotive Press-fit Pin Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 42. World Automotive Press-fit Pin Production Value Market Share by Structural Design in 2025

Figure 43. U-shape Press-fit Pin

Figure 44. H-shape Press-fit Pin

Figure 45. Others

Figure 46. World Automotive Press-fit Pin Production Market Share by Structural Design (2021-2032)

Figure 47. World Automotive Press-fit Pin Production Value Market Share by Structural Design (2021-2032)

Figure 48. World Automotive Press-fit Pin Average Price by Structural Design (2021-2032) & (US\$/K Unit)

Figure 49. World Automotive Press-fit Pin Production Value by Surface Treatment Process, (USD Million), 2021 & 2025 & 2032

Figure 50. World Automotive Press-fit Pin Production Value Market Share by Surface Treatment Process in 2025

Figure 51. Gold-Plated Press-fit Pins

Figure 52. Nickel-Plated Press-fit Pins

Figure 53. Others

Figure 54. World Automotive Press-fit Pin Production Market Share by Surface Treatment Process (2021-2032)

Figure 55. World Automotive Press-fit Pin Production Value Market Share by Surface Treatment Process (2021-2032)

Figure 56. World Automotive Press-fit Pin Average Price by Surface Treatment Process (2021-2032) & (US\$/K Unit)

Figure 57. World Automotive Press-fit Pin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Automotive Press-fit Pin Production Value Market Share by Application in 2025

Figure 59. Engine Components

Figure 60. Transmission Systems

Figure 61. Suspension Systems

Figure 62. Electrical Systems

Figure 63. Body and Chassis Components

Figure 64. Others

Figure 65. World Automotive Press-fit Pin Production Market Share by Application (2021-2032)

Figure 66. World Automotive Press-fit Pin Production Value Market Share by Application (2021-2032)

Figure 67. World Automotive Press-fit Pin Average Price by Application (2021-2032) & (US\$/K Unit)

Figure 68. Automotive Press-fit Pin Industry Chain

Figure 69. Automotive Press-fit Pin Procurement Model

Figure 70. Automotive Press-fit Pin Sales Model

Figure 71. Automotive Press-fit Pin Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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