

Global Automotive Power Management IC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Power Management IC market size was valued at USD 553.3 million in 2023 and is forecast to a readjusted size of USD 678.9 million by 2030 with a CAGR of 3.0% during review period.

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

North America is the largest Automotive Power Management IC market with about 37% market share. Europe is follower, accounting for about 31% market share.

The key players are Texas Instruments, Maxim, STMicroelectronics, NXP Semiconductors, Cypress, Dialog, Toshiba, ROHM, Renesas, Allegro MicroSystems, Richtek etc. Top 3 companies occupied about 38% market share.

The Global Info Research report includes an overview of the development of the Automotive Power Management IC industry chain, the market status of Passenger Vehicle (Discrete Type, Highly Integrated Type), Commercial Vehicle (Discrete Type, Highly Integrated Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Automotive Power Management IC.

Regionally, the report analyzes the Automotive Power Management IC markets in key



regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Automotive Power Management IC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Automotive Power Management IC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Automotive Power Management IC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Discrete Type, Highly Integrated Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Automotive Power Management IC market.

Regional Analysis: The report involves examining the Automotive Power Management IC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Automotive Power Management IC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Automotive Power Management IC:

Company Analysis: Report covers individual Automotive Power Management IC manufacturers, suppliers, and other relevant industry players. This analysis includes



studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Automotive Power Management IC This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Passenger Vehicle, Commercial Vehicle).

Technology Analysis: Report covers specific technologies relevant to Automotive Power Management IC. It assesses the current state, advancements, and potential future developments in Automotive Power Management IC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Automotive Power Management IC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Automotive Power Management IC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Discrete Type

Highly Integrated Type

Market segment by Application

Passenger Vehicle

Commercial Vehicle



Major players covered **Texas Instruments** Maxim **STMicroelectronics NXP Semiconductors** Cypress Dialog Toshiba **ROHM** Renesas Allegro MicroSystems Richtek Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Power Management IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Power Management IC, with price, sales, revenue and global market share of Automotive Power Management IC from 2019 to 2024.

Chapter 3, the Automotive Power Management IC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Power Management IC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Automotive Power Management IC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Power Management IC.

Chapter 14 and 15, to describe Automotive Power Management IC sales channel, distributors, customers, research findings and conclusion.



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