

# Global Automotive Power Distribution Modules Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Automotive Power Distribution Modules market size is expected to reach \$ 9314 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Automotive Power Distribution Modules (PDMs) are components used in modern vehicles to manage and distribute electrical power effectively and efficiently. They serve as a centralized control point for routing power to various electrical components and systems within the vehicle. These modules help organize and streamline the complex electrical systems found in modern automobiles.

Automotive Power Distribution Modules (PDM) are critical electronic components responsible for efficient power allocation and circuit protection across various vehicle subsystems. Traditionally, PDMs were simple mechanical fuse boxes and relay modules, but the transition towards electrification, intelligence, and lightweighting has transformed PDMs into intelligent, integrated power management hubs.

The automotive Power Distribution Module (PDM) market is rapidly shifting from hardwired designs to configurable solutions, driven by the transition toward vehicle electrification and smart architecture. Traditionally, most internal combustion engine (ICE) vehicles rely on hardwired PDM systems, utilizing fixed circuit boards, mechanical relays, and fuses for power allocation. While cost-effective and reliable, hardwired solutions lack flexibility and require physical rewiring for modifications or feature updates.

With the rise of new energy vehicles (NEVs), ADAS, and domain control units (VCU, DCU), configurable PDMs are emerging as the dominant trend. These systems

integrate electronic fuses (e-Fuse), solid-state relays (MOSFET), programmable logic controllers, and CAN/LIN communication, enabling intelligent power distribution, software-defined functionality, and OTA updates. OEMs benefit from reduced wiring complexity, lower SKU counts, and scalable electrical platforms adaptable to various vehicle models.

The future of automotive PDM lies in high-voltage (800V), smart control, lightweight modular design, Ethernet compatibility, and centralized architecture evolving towards distributed smart PDUs.

This report studies the global Automotive Power Distribution Modules production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Power Distribution Modules and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Power Distribution Modules that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Automotive Power Distribution Modules total production and demand, 2021-2032, (K Units)

Global Automotive Power Distribution Modules total production value, 2021-2032, (USD Million)

Global Automotive Power Distribution Modules production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Power Distribution Modules consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Power Distribution Modules domestic production, consumption, key domestic manufacturers and share

Global Automotive Power Distribution Modules production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Power Distribution Modules production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Power Distribution Modules production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Power Distribution Modules

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lear, Eaton, Aptiv, TE Connectivity, Sumitomo Electric, Leoni, Furukawa, Draxlmaier, Fujikura, MTA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Power Distribution Modules market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Power Distribution Modules Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Power Distribution Modules Market, Segmentation by Type:

Hardwired

Configurable

Global Automotive Power Distribution Modules Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Lear

Eaton

Aptiv

TE Connectivity

Sumitomo Electric

Leoni

Furukawa

Draxlmaier

Fujikura

MTA

Littelfuse

Yazaki

Motherson

MIND

Continental AG

Curtiss-Wright

MOLEAD

**Key Questions Answered:**

1. How big is the global Automotive Power Distribution Modules market?
2. What is the demand of the global Automotive Power Distribution Modules market?
3. What is the year over year growth of the global Automotive Power Distribution Modules market?
4. What is the production and production value of the global Automotive Power Distribution Modules market?
5. Who are the key producers in the global Automotive Power Distribution Modules market?
6. What are the growth factors driving the market demand?

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