

# Global Automotive Power Battery Measurement and Calibration Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Automotive Power Battery Measurement and Calibration Services market size was valued at US\$ 506 million in 2025 and is forecast to a readjusted size of US\$ 709 million by 2032 with a CAGR of 5.0% during review period.

Vehicle power battery metrology and calibration services refer to a series of calibration operations and services performed to ensure the accuracy of the battery's power display system. This service typically involves using specific testing equipment and standardized procedures to ensure that the battery power display system accurately reflects the battery's actual state of charge. Vehicle power battery metrology and calibration services involve adjusting and optimizing the vehicle power battery power display system through a series of operations and tests to ensure its accuracy and reliability. The industry's gross profit margin can reach 15%-25%.

Market driving factors mainly include the following:

Policy mandates and standard upgrades: Many countries worldwide have incorporated battery safety into new energy vehicle access regulations, requiring automakers to provide third-party testing reports; my country has added battery safety testing items to its annual vehicle inspections, forcing companies to increase calibration frequency. Simultaneously, the improvement of international standards (such as IEC 62660) accelerates technical standardization, forming a competitive barrier of 'core patents + large-scale production.'

Application Scenarios Expanding and Demand Upgrading: Accelerated new model

applications (a 40% increase in the number of new energy passenger vehicle applications from 2021 to 2023) are driving a surge in testing demand; the battery matching ratio per vehicle has increased to 1:3, further expanding the testing market. Furthermore, increased user sensitivity to driving range and charging efficiency is prompting automakers to optimize BMS algorithms through calibration to reduce SOC estimation errors.

**Technological Iteration and Ecosystem Collaboration:** Calibration technology is integrating with 800V high-voltage platforms and CTB (Cell-in-Body) technology to form an integrated 'structure-electrical-thermal management' solution. For example, battery charge/discharge tester calibration devices can cover a temperature range of -40? to 100?, meeting the needs of extreme environment testing. Simultaneously, a more robust battery recycling system is reducing the total lifecycle cost, driving the extension of calibration services to large-scale applications.

This report is a detailed and comprehensive analysis for global Automotive Power Battery Measurement and Calibration Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Automotive Power Battery Measurement and Calibration Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Automotive Power Battery Measurement and Calibration Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Automotive Power Battery Measurement and Calibration Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Automotive Power Battery Measurement and Calibration Services market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

*Global Automotive Power Battery Measurement and Calibration Services Market 2026 by Company, Regions, Type and...*

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Power Battery Measurement and Calibration Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Power Battery Measurement and Calibration Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluke Corporation, Avery Weigh-Tronix, Sure Controls, Inc., Tektronix, DEKRA, PASS (Portable Appliance Safety Services) Ltd., Element Metech, Minerva, Garber Metrology, GRGT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Automotive Power Battery Measurement and Calibration Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Battery Testing Equipment

Battery Manufacturing Equipment

Others

## Market segment by Product Forms

Single Cell Testing

Battery Module Testing

Battery Pack Testing

## Market segment by Functional Category

Performance Testing

Safety Testing

Lifespan Testing

## Market segment by Application

Passenger Cars

Commercial Cars

## Market segment by players, this report covers

Fluke Corporation

Avery Weigh-Tronix

Sure Controls, Inc.

Tektronix

DEKRA

PASS (Portable Appliance Safety Services) Ltd.

Element Metech

Minerva

Garber Metrology

GRGT

Shanghai Yisen Metrology and Calibration Co., Ltd.

Laboratory Testing Inc.

Haven Automation Limited

CTI

Zhejiang Dasi Metrology and Calibration Co., Ltd.

Shanghai Henghe Metrology and Calibration Co., Ltd.

Kunshan Fangyuan Metrology Technology Co., Ltd.

Shenzhen Tiansuo Metrology and Testing Co., Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Automotive Power Battery Measurement and Calibration Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Automotive Power Battery Measurement and Calibration Services, with revenue, gross margin, and global market share of Automotive Power Battery Measurement and Calibration Services from 2021 to 2026.

Chapter 3, the Automotive Power Battery Measurement and Calibration Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Automotive Power Battery Measurement and Calibration Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Automotive Power Battery Measurement and Calibration Services.

Chapter 13, to describe Automotive Power Battery Measurement and Calibration Services research findings and conclusion.

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