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Global Automotive Powder Metallurgy Gears Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Automotive Powder Metallurgy Gears market size was valued at US$ 1218 million in 2025 and is forecast to a readjusted size of US$ 1633 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Automotive Powder Metallurgy Gears production reached approximately 515 million units, with an average global market price of around US$2.3 per unit. Automotive powder metallurgy (PM) gears are high-precision, durable components manufactured by compacting metal powders into specific shapes and sintering them at high temperatures. Widely used in transmissions, engines, and steering systems, these gears offer a cost-effective, high-performance alternative to traditional machined gears, featuring high material utilization and design flexibility.

The global automotive powder metallurgy gears market maintains a steady development trend, driven by the electrification transformation and lightweight development of the global automotive industry. Government-led energy conservation and emission reduction policies and new energy vehicle industry plans accelerate the application penetration of powder metallurgy technology in automotive transmission systems. Its advantages of near-net shape, high material utilization rate and low production cost are fully utilized, and the demand for high-precision, low-noise and high-torque load-bearing gears in electric drive systems continues to grow. Industry technology focuses on material performance improvement and process optimization. The application of high-density iron-based alloy materials, warm compaction, sinter hardening and surface densification technologies significantly improves product mechanical properties and service life, meeting strict downstream application standards.

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Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain management and process improvement. The supply-demand relationship shows structural characteristics, with tight supply of high-end high-performance products. New capacity concentrates in regions with technological advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and automaker certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, the Asia-Pacific region becomes the world's largest production and consumption area due to its huge automotive production scale and complete manufacturing foundation. Demand for high-end products in Europe and America remains stable, and automotive industry development in emerging markets brings long-term growth space for the industry.

This report is a detailed and comprehensive analysis for global Automotive Powder Metallurgy Gears market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Automotive Powder Metallurgy Gears market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Powder Metallurgy Gears market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Powder Metallurgy Gears market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Automotive Powder Metallurgy Gears market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Automotive Powder Metallurgy Gears

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Automotive Powder Metallurgy Gears market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN, Miba AG, Sumitomo Electric, Fine Sinter, PMG Sinter, Hoganas, AAM, Porite, MPP, Burgess-Norton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Automotive Powder Metallurgy Gears market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ferrous Metals

Non-ferrous Metals

Market segment by Forming Process

Compaction Forming

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Metal Injection Molding

Powder Forging

Others

Market segment by Density

?6.6 g/cm?

6.6–7.2 g/cm?

>7.2 g/cm?

Market segment by Application

Generator

Gearbox

Oil Pump

Others

Major players covered

GKN

Miba AG

Sumitomo Electric

Fine Sinter

PMG Sinter

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Hoganas

AAM

Porite

MPP

Burgess-Norton

Innovative Sintered Metals

Gear Motions

AMES

Bestmetal Corporation

Keystone

NBTM New Materials Group

Shandong Weida Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Automotive Powder Metallurgy Gears product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Automotive Powder Metallurgy Gears, with price, sales quantity, revenue, and global market share of Automotive Powder Metallurgy Gears from 2021 to 2026.

Chapter 3, the Automotive Powder Metallurgy Gears competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Automotive Powder Metallurgy Gears breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Automotive Powder Metallurgy Gears market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Automotive Powder Metallurgy Gears.

Chapter 14 and 15, to describe Automotive Powder Metallurgy Gears sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Automotive Powder Metallurgy Gears Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 Ferrous Metals
  1.3.3 Non-ferrous Metals
1.4 Market Analysis by Forming Process
  1.4.1 Overview: Global Automotive Powder Metallurgy Gears Consumption Value by Forming Process: 2021 Versus 2025 Versus 2032
  1.4.2 Compaction Forming
  1.4.3 Metal Injection Molding
  1.4.4 Powder Forging
  1.4.5 Others
1.5 Market Analysis by Density
  1.5.1 Overview: Global Automotive Powder Metallurgy Gears Consumption Value by Density: 2021 Versus 2025 Versus 2032
  1.5.2 ?6.6 g/cm?
  1.5.3 6.6–7.2 g/cm?
  1.5.4 >7.2 g/cm?
1.6 Market Analysis by Application
  1.6.1 Overview: Global Automotive Powder Metallurgy Gears Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.6.2 Generator
  1.6.3 Gearbox
  1.6.4 Oil Pump
  1.6.5 Others
1.7 Global Automotive Powder Metallurgy Gears Market Size & Forecast
  1.7.1 Global Automotive Powder Metallurgy Gears Consumption Value (2021 & 2025 & 2032)
  1.7.2 Global Automotive Powder Metallurgy Gears Sales Quantity (2021-2032)
  1.7.3 Global Automotive Powder Metallurgy Gears Average Price (2021-2032)

2 MANUFACTURERS PROFILES

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2.1 GKN
2.1.1 GKN Details
2.1.2 GKN Major Business
2.1.3 GKN Automotive Powder Metallurgy Gears Product and Services
2.1.4 GKN Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.1.5 GKN Recent Developments/Updates
2.2 Miba AG
2.2.1 Miba AG Details
2.2.2 Miba AG Major Business
2.2.3 Miba AG Automotive Powder Metallurgy Gears Product and Services
2.2.4 Miba AG Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.2.5 Miba AG Recent Developments/Updates
2.3 Sumitomo Electric
2.3.1 Sumitomo Electric Details
2.3.2 Sumitomo Electric Major Business
2.3.3 Sumitomo Electric Automotive Powder Metallurgy Gears Product and Services
2.3.4 Sumitomo Electric Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Sumitomo Electric Recent Developments/Updates
2.4 Fine Sinter
2.4.1 Fine Sinter Details
2.4.2 Fine Sinter Major Business
2.4.3 Fine Sinter Automotive Powder Metallurgy Gears Product and Services
2.4.4 Fine Sinter Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Fine Sinter Recent Developments/Updates
2.5 PMG Sinter
2.5.1 PMG Sinter Details
2.5.2 PMG Sinter Major Business
2.5.3 PMG Sinter Automotive Powder Metallurgy Gears Product and Services
2.5.4 PMG Sinter Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 PMG Sinter Recent Developments/Updates
2.6 Hoganas
2.6.1 Hoganas Details
2.6.2 Hoganas Major Business
2.6.3 Hoganas Automotive Powder Metallurgy Gears Product and Services

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2.6.4 Hoganas Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Hoganas Recent Developments/Updates
2.7 AAM
2.7.1 AAM Details
2.7.2 AAM Major Business
2.7.3 AAM Automotive Powder Metallurgy Gears Product and Services
2.7.4 AAM Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 AAM Recent Developments/Updates
2.8 Porite
2.8.1 Porite Details
2.8.2 Porite Major Business
2.8.3 Porite Automotive Powder Metallurgy Gears Product and Services
2.8.4 Porite Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Porite Recent Developments/Updates
2.9 MPP
2.9.1 MPP Details
2.9.2 MPP Major Business
2.9.3 MPP Automotive Powder Metallurgy Gears Product and Services
2.9.4 MPP Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 MPP Recent Developments/Updates
2.10 Burgess-Norton
2.10.1 Burgess-Norton Details
2.10.2 Burgess-Norton Major Business
2.10.3 Burgess-Norton Automotive Powder Metallurgy Gears Product and Services
2.10.4 Burgess-Norton Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Burgess-Norton Recent Developments/Updates
2.11 Innovative Sintered Metals
2.11.1 Innovative Sintered Metals Details
2.11.2 Innovative Sintered Metals Major Business
2.11.3 Innovative Sintered Metals Automotive Powder Metallurgy Gears Product and Services
2.11.4 Innovative Sintered Metals Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Innovative Sintered Metals Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

2.12 Gear Motions
2.12.1 Gear Motions Details
2.12.2 Gear Motions Major Business
2.12.3 Gear Motions Automotive Powder Metallurgy Gears Product and Services
2.12.4 Gear Motions Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Gear Motions Recent Developments/Updates
2.13 AMES
2.13.1 AMES Details
2.13.2 AMES Major Business
2.13.3 AMES Automotive Powder Metallurgy Gears Product and Services
2.13.4 AMES Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 AMES Recent Developments/Updates
2.14 Bestmetal Corporation
2.14.1 Bestmetal Corporation Details
2.14.2 Bestmetal Corporation Major Business
2.14.3 Bestmetal Corporation Automotive Powder Metallurgy Gears Product and Services
2.14.4 Bestmetal Corporation Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 Bestmetal Corporation Recent Developments/Updates
2.15 Keystone
2.15.1 Keystone Details
2.15.2 Keystone Major Business
2.15.3 Keystone Automotive Powder Metallurgy Gears Product and Services
2.15.4 Keystone Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 Keystone Recent Developments/Updates
2.16 NBTM New Materials Group
2.16.1 NBTM New Materials Group Details
2.16.2 NBTM New Materials Group Major Business
2.16.3 NBTM New Materials Group Automotive Powder Metallurgy Gears Product and Services
2.16.4 NBTM New Materials Group Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.16.5 NBTM New Materials Group Recent Developments/Updates
2.17 Shandong Weida Machinery
2.17.1 Shandong Weida Machinery Details

+357 96 030922
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2.17.2 Shandong Weida Machinery Major Business
2.17.3 Shandong Weida Machinery Automotive Powder Metallurgy Gears Product and Services
2.17.4 Shandong Weida Machinery Automotive Powder Metallurgy Gears Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.17.5 Shandong Weida Machinery Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AUTOMOTIVE POWDER METALLURGY GEARS BY MANUFACTURER

3.1 Global Automotive Powder Metallurgy Gears Sales Quantity by Manufacturer (2021-2026)
3.2 Global Automotive Powder Metallurgy Gears Revenue by Manufacturer (2021-2026)
3.3 Global Automotive Powder Metallurgy Gears Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Automotive Powder Metallurgy Gears by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Automotive Powder Metallurgy Gears Manufacturer Market Share in 2025
3.4.3 Top 6 Automotive Powder Metallurgy Gears Manufacturer Market Share in 2025
3.5 Automotive Powder Metallurgy Gears Market: Overall Company Footprint Analysis
3.5.1 Automotive Powder Metallurgy Gears Market: Region Footprint
3.5.2 Automotive Powder Metallurgy Gears Market: Company Product Type Footprint
3.5.3 Automotive Powder Metallurgy Gears Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Automotive Powder Metallurgy Gears Market Size by Region
4.1.1 Global Automotive Powder Metallurgy Gears Sales Quantity by Region (2021-2032)
4.1.2 Global Automotive Powder Metallurgy Gears Consumption Value by Region (2021-2032)
4.1.3 Global Automotive Powder Metallurgy Gears Average Price by Region (2021-2032)
4.2 North America Automotive Powder Metallurgy Gears Consumption Value (2021-2032)

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4.3 Europe Automotive Powder Metallurgy Gears Consumption Value (2021-2032)
4.4 Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value (2021-2032)
4.5 South America Automotive Powder Metallurgy Gears Consumption Value (2021-2032)
4.6 Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
5.2 Global Automotive Powder Metallurgy Gears Consumption Value by Type (2021-2032)
5.3 Global Automotive Powder Metallurgy Gears Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)
6.2 Global Automotive Powder Metallurgy Gears Consumption Value by Application (2021-2032)
6.3 Global Automotive Powder Metallurgy Gears Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
7.2 North America Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)
7.3 North America Automotive Powder Metallurgy Gears Market Size by Country
  7.3.1 North America Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2032)
  7.3.2 North America Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

+357 96 030922
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8.1 Europe Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
8.2 Europe Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)
8.3 Europe Automotive Powder Metallurgy Gears Market Size by Country
8.3.1 Europe Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2032)
8.3.2 Europe Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2032)
8.3.3 Germany Market Size and Forecast (2021-2032)
8.3.4 France Market Size and Forecast (2021-2032)
8.3.5 United Kingdom Market Size and Forecast (2021-2032)
8.3.6 Russia Market Size and Forecast (2021-2032)
8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Automotive Powder Metallurgy Gears Market Size by Region
9.3.1 Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
10.2 South America Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)

+357 96 030922
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10.3 South America Automotive Powder Metallurgy Gears Market Size by Country
10.3.1 South America Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2032)
10.3.2 South America Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Automotive Powder Metallurgy Gears Market Size by Country
11.3.1 Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2032)
11.3.2 Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Automotive Powder Metallurgy Gears Market Drivers
12.2 Automotive Powder Metallurgy Gears Market Restraints
12.3 Automotive Powder Metallurgy Gears Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Automotive Powder Metallurgy Gears and Key Manufacturers

+357 96 030922
info@marketpublishers.com

13.2 Manufacturing Costs Percentage of Automotive Powder Metallurgy Gears
13.3 Automotive Powder Metallurgy Gears Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
  14.1.1 Direct to End-User
  14.1.2 Distributors
14.2 Automotive Powder Metallurgy Gears Typical Distributors
14.3 Automotive Powder Metallurgy Gears Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Automotive Powder Metallurgy Gears Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Automotive Powder Metallurgy Gears Consumption Value by Forming Process, (USD Million), 2021 & 2025 & 2032
Table 3. Global Automotive Powder Metallurgy Gears Consumption Value by Density, (USD Million), 2021 & 2025 & 2032
Table 4. Global Automotive Powder Metallurgy Gears Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 5. GKN Basic Information, Manufacturing Base and Competitors
Table 6. GKN Major Business
Table 7. GKN Automotive Powder Metallurgy Gears Product and Services
Table 8. GKN Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 9. GKN Recent Developments/Updates
Table 10. Miba AG Basic Information, Manufacturing Base and Competitors
Table 11. Miba AG Major Business
Table 12. Miba AG Automotive Powder Metallurgy Gears Product and Services
Table 13. Miba AG Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 14. Miba AG Recent Developments/Updates
Table 15. Sumitomo Electric Basic Information, Manufacturing Base and Competitors
Table 16. Sumitomo Electric Major Business
Table 17. Sumitomo Electric Automotive Powder Metallurgy Gears Product and Services
Table 18. Sumitomo Electric Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 19. Sumitomo Electric Recent Developments/Updates
Table 20. Fine Sinter Basic Information, Manufacturing Base and Competitors
Table 21. Fine Sinter Major Business
Table 22. Fine Sinter Automotive Powder Metallurgy Gears Product and Services
Table 23. Fine Sinter Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

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info@marketpublishers.com

Table 24. Fine Sinter Recent Developments/Updates
Table 25. PMG Sinter Basic Information, Manufacturing Base and Competitors
Table 26. PMG Sinter Major Business
Table 27. PMG Sinter Automotive Powder Metallurgy Gears Product and Services
Table 28. PMG Sinter Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. PMG Sinter Recent Developments/Updates
Table 30. Hoganas Basic Information, Manufacturing Base and Competitors
Table 31. Hoganas Major Business
Table 32. Hoganas Automotive Powder Metallurgy Gears Product and Services
Table 33. Hoganas Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Hoganas Recent Developments/Updates
Table 35. AAM Basic Information, Manufacturing Base and Competitors
Table 36. AAM Major Business
Table 37. AAM Automotive Powder Metallurgy Gears Product and Services
Table 38. AAM Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. AAM Recent Developments/Updates
Table 40. Porite Basic Information, Manufacturing Base and Competitors
Table 41. Porite Major Business
Table 42. Porite Automotive Powder Metallurgy Gears Product and Services
Table 43. Porite Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Porite Recent Developments/Updates
Table 45. MPP Basic Information, Manufacturing Base and Competitors
Table 46. MPP Major Business
Table 47. MPP Automotive Powder Metallurgy Gears Product and Services
Table 48. MPP Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. MPP Recent Developments/Updates
Table 50. Burgess-Norton Basic Information, Manufacturing Base and Competitors
Table 51. Burgess-Norton Major Business
Table 52. Burgess-Norton Automotive Powder Metallurgy Gears Product and Services
Table 53. Burgess-Norton Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market

+357 96 030922
info@marketpublishers.com

Share (2021-2026)
Table 54. Burgess-Norton Recent Developments/Updates
Table 55. Innovative Sintered Metals Basic Information, Manufacturing Base and Competitors
Table 56. Innovative Sintered Metals Major Business
Table 57. Innovative Sintered Metals Automotive Powder Metallurgy Gears Product and Services
Table 58. Innovative Sintered Metals Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Innovative Sintered Metals Recent Developments/Updates
Table 60. Gear Motions Basic Information, Manufacturing Base and Competitors
Table 61. Gear Motions Major Business
Table 62. Gear Motions Automotive Powder Metallurgy Gears Product and Services
Table 63. Gear Motions Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Gear Motions Recent Developments/Updates
Table 65. AMES Basic Information, Manufacturing Base and Competitors
Table 66. AMES Major Business
Table 67. AMES Automotive Powder Metallurgy Gears Product and Services
Table 68. AMES Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. AMES Recent Developments/Updates
Table 70. Bestmetal Corporation Basic Information, Manufacturing Base and Competitors
Table 71. Bestmetal Corporation Major Business
Table 72. Bestmetal Corporation Automotive Powder Metallurgy Gears Product and Services
Table 73. Bestmetal Corporation Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Bestmetal Corporation Recent Developments/Updates
Table 75. Keystone Basic Information, Manufacturing Base and Competitors
Table 76. Keystone Major Business
Table 77. Keystone Automotive Powder Metallurgy Gears Product and Services
Table 78. Keystone Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 79. Keystone Recent Developments/Updates
Table 80. NBTM New Materials Group Basic Information, Manufacturing Base and Competitors
Table 81. NBTM New Materials Group Major Business
Table 82. NBTM New Materials Group Automotive Powder Metallurgy Gears Product and Services
Table 83. NBTM New Materials Group Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 84. NBTM New Materials Group Recent Developments/Updates
Table 85. Shandong Weida Machinery Basic Information, Manufacturing Base and Competitors
Table 86. Shandong Weida Machinery Major Business
Table 87. Shandong Weida Machinery Automotive Powder Metallurgy Gears Product and Services
Table 88. Shandong Weida Machinery Automotive Powder Metallurgy Gears Sales Quantity (K Units), Average Price (US$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 89. Shandong Weida Machinery Recent Developments/Updates
Table 90. Global Automotive Powder Metallurgy Gears Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 91. Global Automotive Powder Metallurgy Gears Revenue by Manufacturer (2021-2026) & (USD Million)
Table 92. Global Automotive Powder Metallurgy Gears Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 93. Market Position of Manufacturers in Automotive Powder Metallurgy Gears, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 94. Head Office and Automotive Powder Metallurgy Gears Production Site of Key Manufacturer
Table 95. Automotive Powder Metallurgy Gears Market: Company Product Type Footprint
Table 96. Automotive Powder Metallurgy Gears Market: Company Product Application Footprint
Table 97. Automotive Powder Metallurgy Gears New Market Entrants and Barriers to Market Entry
Table 98. Automotive Powder Metallurgy Gears Mergers, Acquisition, Agreements, and Collaborations
Table 99. Global Automotive Powder Metallurgy Gears Consumption Value by Region

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(2021-2025-2032) & (USD Million) & CAGR
Table 100. Global Automotive Powder Metallurgy Gears Sales Quantity by Region (2021-2026) & (K Units)
Table 101. Global Automotive Powder Metallurgy Gears Sales Quantity by Region (2027-2032) & (K Units)
Table 102. Global Automotive Powder Metallurgy Gears Consumption Value by Region (2021-2026) & (USD Million)
Table 103. Global Automotive Powder Metallurgy Gears Consumption Value by Region (2027-2032) & (USD Million)
Table 104. Global Automotive Powder Metallurgy Gears Average Price by Region (2021-2026) & (US$/Unit)
Table 105. Global Automotive Powder Metallurgy Gears Average Price by Region (2027-2032) & (US$/Unit)
Table 106. Global Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)
Table 107. Global Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 108. Global Automotive Powder Metallurgy Gears Consumption Value by Type (2021-2026) & (USD Million)
Table 109. Global Automotive Powder Metallurgy Gears Consumption Value by Type (2027-2032) & (USD Million)
Table 110. Global Automotive Powder Metallurgy Gears Average Price by Type (2021-2026) & (US$/Unit)
Table 111. Global Automotive Powder Metallurgy Gears Average Price by Type (2027-2032) & (US$/Unit)
Table 112. Global Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 113. Global Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 114. Global Automotive Powder Metallurgy Gears Consumption Value by Application (2021-2026) & (USD Million)
Table 115. Global Automotive Powder Metallurgy Gears Consumption Value by Application (2027-2032) & (USD Million)
Table 116. Global Automotive Powder Metallurgy Gears Average Price by Application (2021-2026) & (US$/Unit)
Table 117. Global Automotive Powder Metallurgy Gears Average Price by Application (2027-2032) & (US$/Unit)
Table 118. North America Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)

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Table 119. North America Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 120. North America Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 121. North America Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 122. North America Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2026) & (K Units)
Table 123. North America Automotive Powder Metallurgy Gears Sales Quantity by Country (2027-2032) & (K Units)
Table 124. North America Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2026) & (USD Million)
Table 125. North America Automotive Powder Metallurgy Gears Consumption Value by Country (2027-2032) & (USD Million)
Table 126. Europe Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)
Table 127. Europe Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 128. Europe Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 129. Europe Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 130. Europe Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2026) & (K Units)
Table 131. Europe Automotive Powder Metallurgy Gears Sales Quantity by Country (2027-2032) & (K Units)
Table 132. Europe Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2026) & (USD Million)
Table 133. Europe Automotive Powder Metallurgy Gears Consumption Value by Country (2027-2032) & (USD Million)
Table 134. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)
Table 135. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 136. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 137. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 138. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Region

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(2021-2026) & (K Units)
Table 139. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity by Region (2027-2032) & (K Units)
Table 140. Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value by Region (2021-2026) & (USD Million)
Table 141. Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value by Region (2027-2032) & (USD Million)
Table 142. South America Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)
Table 143. South America Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 144. South America Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 145. South America Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 146. South America Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2026) & (K Units)
Table 147. South America Automotive Powder Metallurgy Gears Sales Quantity by Country (2027-2032) & (K Units)
Table 148. South America Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2026) & (USD Million)
Table 149. South America Automotive Powder Metallurgy Gears Consumption Value by Country (2027-2032) & (USD Million)
Table 150. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Type (2021-2026) & (K Units)
Table 151. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Type (2027-2032) & (K Units)
Table 152. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Application (2021-2026) & (K Units)
Table 153. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Application (2027-2032) & (K Units)
Table 154. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Country (2021-2026) & (K Units)
Table 155. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity by Country (2027-2032) & (K Units)
Table 156. Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value by Country (2021-2026) & (USD Million)
Table 157. Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value by Country (2027-2032) & (USD Million)

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Table 158. Automotive Powder Metallurgy Gears Raw Material
Table 159. Key Manufacturers of Automotive Powder Metallurgy Gears Raw Materials
Table 160. Automotive Powder Metallurgy Gears Typical Distributors
Table 161. Automotive Powder Metallurgy Gears Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Automotive Powder Metallurgy Gears Picture
Figure 2. Global Automotive Powder Metallurgy Gears Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Automotive Powder Metallurgy Gears Revenue Market Share by Type in 2025
Figure 4. Ferrous Metals Examples
Figure 5. Non-ferrous Metals Examples
Figure 6. Global Automotive Powder Metallurgy Gears Revenue by Forming Process, (USD Million), 2021 & 2025 & 2032
Figure 7. Global Automotive Powder Metallurgy Gears Revenue Market Share by Forming Process in 2025
Figure 8. Compaction Forming Examples
Figure 9. Metal Injection Molding Examples
Figure 10. Powder Forging Examples
Figure 11. Others Examples
Figure 12. Global Automotive Powder Metallurgy Gears Revenue by Density, (USD Million), 2021 & 2025 & 2032
Figure 13. Global Automotive Powder Metallurgy Gears Revenue Market Share by Density in 2025
Figure 14. ?6.6 g/cm? Examples
Figure 15. 6.6–7.2 g/cm? Examples
Figure 16. >7.2 g/cm? Examples
Figure 17. Global Automotive Powder Metallurgy Gears Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 18. Global Automotive Powder Metallurgy Gears Revenue Market Share by Application in 2025
Figure 19. Generator Examples
Figure 20. Gearbox Examples
Figure 21. Oil Pump Examples
Figure 22. Others Examples
Figure 23. Global Automotive Powder Metallurgy Gears Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 24. Global Automotive Powder Metallurgy Gears Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 25. Global Automotive Powder Metallurgy Gears Sales Quantity (2021-2032) &

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(K Units)
Figure 26. Global Automotive Powder Metallurgy Gears Price (2021-2032) & (US$/Unit)
Figure 27. Global Automotive Powder Metallurgy Gears Sales Quantity Market Share by Manufacturer in 2025
Figure 28. Global Automotive Powder Metallurgy Gears Revenue Market Share by Manufacturer in 2025
Figure 29. Producer Shipments of Automotive Powder Metallurgy Gears by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 30. Top 3 Automotive Powder Metallurgy Gears Manufacturer (Revenue) Market Share in 2025
Figure 31. Top 6 Automotive Powder Metallurgy Gears Manufacturer (Revenue) Market Share in 2025
Figure 32. Global Automotive Powder Metallurgy Gears Sales Quantity Market Share by Region (2021-2032)
Figure 33. Global Automotive Powder Metallurgy Gears Consumption Value Market Share by Region (2021-2032)
Figure 34. North America Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 35. Europe Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 36. Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 37. South America Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 38. Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 39. Global Automotive Powder Metallurgy Gears Sales Quantity Market Share by Type (2021-2032)
Figure 40. Global Automotive Powder Metallurgy Gears Consumption Value Market Share by Type (2021-2032)
Figure 41. Global Automotive Powder Metallurgy Gears Average Price by Type (2021-2032) & (US$/Unit)
Figure 42. Global Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 43. Global Automotive Powder Metallurgy Gears Revenue Market Share by Application (2021-2032)
Figure 44. Global Automotive Powder Metallurgy Gears Average Price by Application (2021-2032) & (US$/Unit)
Figure 45. North America Automotive Powder Metallurgy Gears Sales Quantity Market

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Share by Type (2021-2032)
Figure 46. North America Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 47. North America Automotive Powder Metallurgy Gears Sales Quantity Market Share by Country (2021-2032)
Figure 48. North America Automotive Powder Metallurgy Gears Consumption Value Market Share by Country (2021-2032)
Figure 49. United States Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 50. Canada Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 51. Mexico Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 52. Europe Automotive Powder Metallurgy Gears Sales Quantity Market Share by Type (2021-2032)
Figure 53. Europe Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 54. Europe Automotive Powder Metallurgy Gears Sales Quantity Market Share by Country (2021-2032)
Figure 55. Europe Automotive Powder Metallurgy Gears Consumption Value Market Share by Country (2021-2032)
Figure 56. Germany Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 57. France Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 58. United Kingdom Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 59. Russia Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 60. Italy Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 61. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity Market Share by Type (2021-2032)
Figure 62. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 63. Asia-Pacific Automotive Powder Metallurgy Gears Sales Quantity Market Share by Region (2021-2032)
Figure 64. Asia-Pacific Automotive Powder Metallurgy Gears Consumption Value Market Share by Region (2021-2032)

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Figure 65. China Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 66. Japan Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 67. South Korea Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 68. India Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 69. Southeast Asia Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 70. Australia Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 71. South America Automotive Powder Metallurgy Gears Sales Quantity Market Share by Type (2021-2032)
Figure 72. South America Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 73. South America Automotive Powder Metallurgy Gears Sales Quantity Market Share by Country (2021-2032)
Figure 74. South America Automotive Powder Metallurgy Gears Consumption Value Market Share by Country (2021-2032)
Figure 75. Brazil Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 76. Argentina Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 77. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity Market Share by Type (2021-2032)
Figure 78. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity Market Share by Application (2021-2032)
Figure 79. Middle East & Africa Automotive Powder Metallurgy Gears Sales Quantity Market Share by Country (2021-2032)
Figure 80. Middle East & Africa Automotive Powder Metallurgy Gears Consumption Value Market Share by Country (2021-2032)
Figure 81. Turkey Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 82. Egypt Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 83. Saudi Arabia Automotive Powder Metallurgy Gears Consumption Value (2021-2032) & (USD Million)
Figure 84. South Africa Automotive Powder Metallurgy Gears Consumption Value

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(2021-2032) & (USD Million)
Figure 85. Automotive Powder Metallurgy Gears Market Drivers
Figure 86. Automotive Powder Metallurgy Gears Market Restraints
Figure 87. Automotive Powder Metallurgy Gears Market Trends
Figure 88. Porters Five Forces Analysis
Figure 89. Manufacturing Cost Structure Analysis of Automotive Powder Metallurgy Gears in 2025
Figure 90. Manufacturing Process Analysis of Automotive Powder Metallurgy Gears
Figure 91. Automotive Powder Metallurgy Gears Industrial Chain
Figure 92. Sales Channel: Direct to End-User vs Distributors
Figure 93. Direct Channel Pros & Cons
Figure 94. Indirect Channel Pros & Cons
Figure 95. Methodology
Figure 96. Research Process and Data Source

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