

Global Automotive Powder Metallurgy Gears Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Powder Metallurgy Gears market size is expected to reach \$ 1633 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Automotive Powder Metallurgy Gears production reached approximately 515 million units, with an average global market price of around US\$2.3 per unit. Automotive powder metallurgy (PM) gears are high-precision, durable components manufactured by compacting metal powders into specific shapes and sintering them at high temperatures. Widely used in transmissions, engines, and steering systems, these gears offer a cost-effective, high-performance alternative to traditional machined gears, featuring high material utilization and design flexibility.

The global automotive powder metallurgy gears market maintains a steady development trend, driven by the electrification transformation and lightweight development of the global automotive industry. Government-led energy conservation and emission reduction policies and new energy vehicle industry plans accelerate the application penetration of powder metallurgy technology in automotive transmission systems. Its advantages of near-net shape, high material utilization rate and low production cost are fully utilized, and the demand for high-precision, low-noise and high-torque load-bearing gears in electric drive systems continues to grow. Industry technology focuses on material performance improvement and process optimization. The application of high-density iron-based alloy materials, warm compaction, sinter hardening and surface densification technologies significantly improves product mechanical properties and service life, meeting strict downstream application standards. Raw material price fluctuations directly affect industry cost structures, and enterprises improve profit stability through supply chain management and process improvement.

The supply-demand relationship shows structural characteristics, with tight supply of high-end high-performance products. New capacity concentrates in regions with technological advantages, environmental compliance and industrial chain support, and the product structure shifts toward high value-added and customized directions. The market has high concentration, with leading enterprises dominating through core patents and automaker certifications. Vertical integration of the industrial chain is obvious, and upstream-downstream cooperation deepens. Regionally, the Asia-Pacific region becomes the world's largest production and consumption area due to its huge automotive production scale and complete manufacturing foundation. Demand for high-end products in Europe and America remains stable, and automotive industry development in emerging markets brings long-term growth space for the industry.

This report studies the global Automotive Powder Metallurgy Gears production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Powder Metallurgy Gears and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Powder Metallurgy Gears that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Powder Metallurgy Gears total production and demand, 2021-2032, (K Units)

Global Automotive Powder Metallurgy Gears total production value, 2021-2032, (USD Million)

Global Automotive Powder Metallurgy Gears production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Automotive Powder Metallurgy Gears consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Automotive Powder Metallurgy Gears domestic production, consumption, key domestic manufacturers and share

Global Automotive Powder Metallurgy Gears production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Automotive Powder Metallurgy Gears production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Automotive Powder Metallurgy Gears production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Automotive Powder Metallurgy Gears market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GKN, Miba AG, Sumitomo Electric, Fine Sinter, PMG Sinter, Hoganäs, AAM, Porite, MPP, Burgess-Norton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Powder Metallurgy Gears market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Powder Metallurgy Gears Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Powder Metallurgy Gears Market, Segmentation by Type:

Ferrous Metals

Non-ferrous Metals

Global Automotive Powder Metallurgy Gears Market, Segmentation by Forming Process:

Compaction Forming

Metal Injection Molding

Powder Forging

Others

Global Automotive Powder Metallurgy Gears Market, Segmentation by Density:

?6.6 g/cm?

6.6–7.2 g/cm?

>7.2 g/cm?

Global Automotive Powder Metallurgy Gears Market, Segmentation by Application:

Generator

Gearbox

Oil Pump

Others

Companies Profiled:

GKN

Miba AG

Sumitomo Electric

Fine Sinter

PMG Sinter

Hoganas

AAM

Porite

MPP

Burgess-Norton

Innovative Sintered Metals

Gear Motions

AMES

Bestmetal Corporation

Keystone

NBTM New Materials Group

Shandong Weida Machinery

Key Questions Answered:**1. How big is the global Automotive Powder Metallurgy Gears market?**

2. What is the demand of the global Automotive Powder Metallurgy Gears market?
3. What is the year over year growth of the global Automotive Powder Metallurgy Gears market?
4. What is the production and production value of the global Automotive Powder Metallurgy Gears market?
5. Who are the key producers in the global Automotive Powder Metallurgy Gears market?
6. What are the growth factors driving the market demand?

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