

Global Automotive Polyphenylene Sulfide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G936F8FE453DEN.html>

Date: April 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G936F8FE453DEN

Abstracts

The global Automotive Polyphenylene Sulfide market size is expected to reach \$ 527 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Polyphenylene sulfide (PPS) is a high-performance thermoplastic polymer characterized by exceptional thermal stability, chemical resistance, and mechanical strength, which are crucial for the demanding conditions of automotive applications. It serves as a robust material for components subjected to extreme temperatures and harsh chemicals, thereby enhancing the durability and reliability of automotive systems. PPS offers a unique combination of properties such as high heat deflection temperature, low flame propagation, and excellent dimensional stability, making it an ideal choice for critical applications in vehicles. Its ability to maintain structural integrity under severe conditions ensures the safety and performance of automotive parts over their lifetime. In 2025, global Automotive Polyphenylene Sulfide production reached approximately 41.3 kilotons with an average global market price of around US\$7800 per ton.

As the rise of electric vehicles and the trend towards vehicle lightweighting gain momentum, the market for Automotive Polyphenylene Sulfide (PPS) is experiencing significant growth. This high-performance polymer excels in meeting the demands for high thermal stability, chemical resistance, and mechanical strength, making it an ideal material for critical components such as battery boxes, motor assemblies, and cable insulation in electric vehicles. Additionally, with the increasing global standards for automotive safety, PPS plays a crucial role in enhancing the durability of vehicle structural and interior parts. Moreover, the combination of PPS with fiber-reinforced composites provides an effective path for automotive lightweighting. Companies need to focus on global supply chain integration, changes in environmental regulations, and

continuous research and innovation to adapt to the growing demand for lightweight, high-performance, and sustainable materials. This is essential for maintaining a leading position in the competitive market and achieving revenue and profit growth.

This report studies the global Automotive Polyphenylene Sulfide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Polyphenylene Sulfide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Polyphenylene Sulfide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Polyphenylene Sulfide total production and demand, 2021-2032, (Tons)

Global Automotive Polyphenylene Sulfide total production value, 2021-2032, (USD Million)

Global Automotive Polyphenylene Sulfide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Automotive Polyphenylene Sulfide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Automotive Polyphenylene Sulfide domestic production, consumption, key domestic manufacturers and share

Global Automotive Polyphenylene Sulfide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Automotive Polyphenylene Sulfide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Automotive Polyphenylene Sulfide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Automotive Polyphenylene Sulfide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Syensqo, DIC, Celanese, Kureha, Tosoh, HDC Polyall, DSM, Polyplastics, Samyang AM BU, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Polyphenylene Sulfide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Polyphenylene Sulfide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Automotive Polyphenylene Sulfide Market, Segmentation by Type:

Injection Grade

Fiber Grade

Others

Global Automotive Polyphenylene Sulfide Market, Segmentation by Polymer Structure:

Linear PPS

Cross-linked PPS

Global Automotive Polyphenylene Sulfide Market, Segmentation by Modification System:

Glass Fiber Reinforced PPS

Carbon Fiber Reinforced PPS

Global Automotive Polyphenylene Sulfide Market, Segmentation by Application:

Passenger Car

Commercial Vehicles

Companies Profiled:

Toray

Syensqo

DIC

Celanese

Kureha

Tosoh

HDC Polyall

DSM

Polyplastics

Samyang AM BU

Zhejiang NHU

Chongqing Glion New Material Technology

Zhuhai Changxian Chemical Technology

Tongling Ruijia Special Materials

Shandong Befar Group Binyang Fuel Chemical

Key Questions Answered:

1. How big is the global Automotive Polyphenylene Sulfide market?
2. What is the demand of the global Automotive Polyphenylene Sulfide market?
3. What is the year over year growth of the global Automotive Polyphenylene Sulfide market?
4. What is the production and production value of the global Automotive Polyphenylene Sulfide market?
5. Who are the key producers in the global Automotive Polyphenylene Sulfide market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Automotive Polyphenylene Sulfide Introduction
- 1.2 World Automotive Polyphenylene Sulfide Supply & Forecast
 - 1.2.1 World Automotive Polyphenylene Sulfide Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Automotive Polyphenylene Sulfide Production (2021-2032)
 - 1.2.3 World Automotive Polyphenylene Sulfide Pricing Trends (2021-2032)
- 1.3 World Automotive Polyphenylene Sulfide Production by Region (Based on Production Site)
 - 1.3.1 World Automotive Polyphenylene Sulfide Production Value by Region (2021-2032)
 - 1.3.2 World Automotive Polyphenylene Sulfide Production by Region (2021-2032)
 - 1.3.3 World Automotive Polyphenylene Sulfide Average Price by Region (2021-2032)
 - 1.3.4 North America Automotive Polyphenylene Sulfide Production (2021-2032)
 - 1.3.5 Europe Automotive Polyphenylene Sulfide Production (2021-2032)
 - 1.3.6 China Automotive Polyphenylene Sulfide Production (2021-2032)
 - 1.3.7 Japan Automotive Polyphenylene Sulfide Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Automotive Polyphenylene Sulfide Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Automotive Polyphenylene Sulfide Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Automotive Polyphenylene Sulfide Demand (2021-2032)
- 2.2 World Automotive Polyphenylene Sulfide Consumption by Region
 - 2.2.1 World Automotive Polyphenylene Sulfide Consumption by Region (2021-2026)
 - 2.2.2 World Automotive Polyphenylene Sulfide Consumption Forecast by Region (2027-2032)
- 2.3 United States Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.4 China Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.5 Europe Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.6 Japan Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.7 South Korea Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.8 ASEAN Automotive Polyphenylene Sulfide Consumption (2021-2032)
- 2.9 India Automotive Polyphenylene Sulfide Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Automotive Polyphenylene Sulfide Production Value by Manufacturer (2021-2026)

3.2 World Automotive Polyphenylene Sulfide Production by Manufacturer (2021-2026)

3.3 World Automotive Polyphenylene Sulfide Average Price by Manufacturer (2021-2026)

3.4 Automotive Polyphenylene Sulfide Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Automotive Polyphenylene Sulfide Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Automotive Polyphenylene Sulfide in 2025

3.5.3 Global Concentration Ratios (CR8) for Automotive Polyphenylene Sulfide in 2025

3.6 Automotive Polyphenylene Sulfide Market: Overall Company Footprint Analysis

3.6.1 Automotive Polyphenylene Sulfide Market: Region Footprint

3.6.2 Automotive Polyphenylene Sulfide Market: Company Product Type Footprint

3.6.3 Automotive Polyphenylene Sulfide Market: Company Product Application

Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Automotive Polyphenylene Sulfide Production Value Comparison

4.1.1 United States VS China: Automotive Polyphenylene Sulfide Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Automotive Polyphenylene Sulfide Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Automotive Polyphenylene Sulfide Production Comparison

4.2.1 United States VS China: Automotive Polyphenylene Sulfide Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Automotive Polyphenylene Sulfide Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Automotive Polyphenylene Sulfide Consumption

Comparison

4.3.1 United States VS China: Automotive Polyphenylene Sulfide Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Automotive Polyphenylene Sulfide Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Automotive Polyphenylene Sulfide Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Automotive Polyphenylene Sulfide Production Value (2021-2026)

4.4.3 United States Based Manufacturers Automotive Polyphenylene Sulfide Production (2021-2026)

4.5 China Based Automotive Polyphenylene Sulfide Manufacturers and Market Share

4.5.1 China Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Automotive Polyphenylene Sulfide Production Value (2021-2026)

4.5.3 China Based Manufacturers Automotive Polyphenylene Sulfide Production (2021-2026)

4.6 Rest of World Based Automotive Polyphenylene Sulfide Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Automotive Polyphenylene Sulfide Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Injection Grade

5.2.2 Fiber Grade

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Automotive Polyphenylene Sulfide Production by Type (2021-2032)

- 5.3.2 World Automotive Polyphenylene Sulfide Production Value by Type (2021-2032)
- 5.3.3 World Automotive Polyphenylene Sulfide Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POLYMER STRUCTURE

6.1 World Automotive Polyphenylene Sulfide Market Size Overview by Polymer Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Polymer Structure

6.2.1 Linear PPS

6.2.2 Cross-linked PPS

6.3 Market Segment by Polymer Structure

6.3.1 World Automotive Polyphenylene Sulfide Production by Polymer Structure (2021-2032)

6.3.2 World Automotive Polyphenylene Sulfide Production Value by Polymer Structure (2021-2032)

6.3.3 World Automotive Polyphenylene Sulfide Average Price by Polymer Structure (2021-2032)

7 MARKET ANALYSIS BY MODIFICATION SYSTEM

7.1 World Automotive Polyphenylene Sulfide Market Size Overview by Modification System: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Modification System

7.2.1 Glass Fiber Reinforced PPS

7.2.2 Carbon Fiber Reinforced PPS

7.3 Market Segment by Modification System

7.3.1 World Automotive Polyphenylene Sulfide Production by Modification System (2021-2032)

7.3.2 World Automotive Polyphenylene Sulfide Production Value by Modification System (2021-2032)

7.3.3 World Automotive Polyphenylene Sulfide Average Price by Modification System (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Automotive Polyphenylene Sulfide Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicles

8.3 Market Segment by Application

8.3.1 World Automotive Polyphenylene Sulfide Production by Application (2021-2032)

8.3.2 World Automotive Polyphenylene Sulfide Production Value by Application (2021-2032)

8.3.3 World Automotive Polyphenylene Sulfide Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Toray

9.1.1 Toray Details

9.1.2 Toray Major Business

9.1.3 Toray Automotive Polyphenylene Sulfide Product and Services

9.1.4 Toray Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Toray Recent Developments/Updates

9.1.6 Toray Competitive Strengths & Weaknesses

9.2 Syensqo

9.2.1 Syensqo Details

9.2.2 Syensqo Major Business

9.2.3 Syensqo Automotive Polyphenylene Sulfide Product and Services

9.2.4 Syensqo Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Syensqo Recent Developments/Updates

9.2.6 Syensqo Competitive Strengths & Weaknesses

9.3 DIC

9.3.1 DIC Details

9.3.2 DIC Major Business

9.3.3 DIC Automotive Polyphenylene Sulfide Product and Services

9.3.4 DIC Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 DIC Recent Developments/Updates

9.3.6 DIC Competitive Strengths & Weaknesses

9.4 Celanese

9.4.1 Celanese Details

9.4.2 Celanese Major Business

9.4.3 Celanese Automotive Polyphenylene Sulfide Product and Services

9.4.4 Celanese Automotive Polyphenylene Sulfide Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.4.5 Celanese Recent Developments/Updates

9.4.6 Celanese Competitive Strengths & Weaknesses

9.5 Kureha

9.5.1 Kureha Details

9.5.2 Kureha Major Business

9.5.3 Kureha Automotive Polyphenylene Sulfide Product and Services

9.5.4 Kureha Automotive Polyphenylene Sulfide Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.5.5 Kureha Recent Developments/Updates

9.5.6 Kureha Competitive Strengths & Weaknesses

9.6 Tosoh

9.6.1 Tosoh Details

9.6.2 Tosoh Major Business

9.6.3 Tosoh Automotive Polyphenylene Sulfide Product and Services

9.6.4 Tosoh Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.6.5 Tosoh Recent Developments/Updates

9.6.6 Tosoh Competitive Strengths & Weaknesses

9.7 HDC Polyall

9.7.1 HDC Polyall Details

9.7.2 HDC Polyall Major Business

9.7.3 HDC Polyall Automotive Polyphenylene Sulfide Product and Services

9.7.4 HDC Polyall Automotive Polyphenylene Sulfide Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 HDC Polyall Recent Developments/Updates

9.7.6 HDC Polyall Competitive Strengths & Weaknesses

9.8 DSM

9.8.1 DSM Details

9.8.2 DSM Major Business

9.8.3 DSM Automotive Polyphenylene Sulfide Product and Services

9.8.4 DSM Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin
and Market Share (2021-2026)

9.8.5 DSM Recent Developments/Updates

9.8.6 DSM Competitive Strengths & Weaknesses

9.9 Polyplastics

9.9.1 Polyplastics Details

9.9.2 Polyplastics Major Business

9.9.3 Polyplastics Automotive Polyphenylene Sulfide Product and Services

9.9.4 Polyplastics Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Polyplastics Recent Developments/Updates

9.9.6 Polyplastics Competitive Strengths & Weaknesses

9.10 Samyang AM BU

9.10.1 Samyang AM BU Details

9.10.2 Samyang AM BU Major Business

9.10.3 Samyang AM BU Automotive Polyphenylene Sulfide Product and Services

9.10.4 Samyang AM BU Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Samyang AM BU Recent Developments/Updates

9.10.6 Samyang AM BU Competitive Strengths & Weaknesses

9.11 Zhejiang NHU

9.11.1 Zhejiang NHU Details

9.11.2 Zhejiang NHU Major Business

9.11.3 Zhejiang NHU Automotive Polyphenylene Sulfide Product and Services

9.11.4 Zhejiang NHU Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Zhejiang NHU Recent Developments/Updates

9.11.6 Zhejiang NHU Competitive Strengths & Weaknesses

9.12 Chongqing Glion New Material Technology

9.12.1 Chongqing Glion New Material Technology Details

9.12.2 Chongqing Glion New Material Technology Major Business

9.12.3 Chongqing Glion New Material Technology Automotive Polyphenylene Sulfide Product and Services

9.12.4 Chongqing Glion New Material Technology Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Chongqing Glion New Material Technology Recent Developments/Updates

9.12.6 Chongqing Glion New Material Technology Competitive Strengths & Weaknesses

9.13 Zhuhai Changxian Chemical Technology

9.13.1 Zhuhai Changxian Chemical Technology Details

9.13.2 Zhuhai Changxian Chemical Technology Major Business

9.13.3 Zhuhai Changxian Chemical Technology Automotive Polyphenylene Sulfide Product and Services

9.13.4 Zhuhai Changxian Chemical Technology Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Zhuhai Changxian Chemical Technology Recent Developments/Updates

9.13.6 Zhuhai Changxian Chemical Technology Competitive Strengths & Weaknesses

9.14 Tongling Ruijia Special Materials

9.14.1 Tongling Ruijia Special Materials Details

9.14.2 Tongling Ruijia Special Materials Major Business

9.14.3 Tongling Ruijia Special Materials Automotive Polyphenylene Sulfide Product and Services

9.14.4 Tongling Ruijia Special Materials Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Tongling Ruijia Special Materials Recent Developments/Updates

9.14.6 Tongling Ruijia Special Materials Competitive Strengths & Weaknesses

9.15 Shandong Befar Group Binyang Fuel Chemical

9.15.1 Shandong Befar Group Binyang Fuel Chemical Details

9.15.2 Shandong Befar Group Binyang Fuel Chemical Major Business

9.15.3 Shandong Befar Group Binyang Fuel Chemical Automotive Polyphenylene Sulfide Product and Services

9.15.4 Shandong Befar Group Binyang Fuel Chemical Automotive Polyphenylene Sulfide Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shandong Befar Group Binyang Fuel Chemical Recent Developments/Updates

9.15.6 Shandong Befar Group Binyang Fuel Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Automotive Polyphenylene Sulfide Industry Chain

10.2 Automotive Polyphenylene Sulfide Upstream Analysis

10.2.1 Automotive Polyphenylene Sulfide Core Raw Materials

10.2.2 Main Manufacturers of Automotive Polyphenylene Sulfide Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Automotive Polyphenylene Sulfide Production Mode

10.6 Automotive Polyphenylene Sulfide Procurement Model

10.7 Automotive Polyphenylene Sulfide Industry Sales Model and Sales Channels

10.7.1 Automotive Polyphenylene Sulfide Sales Model

10.7.2 Automotive Polyphenylene Sulfide Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Automotive Polyphenylene Sulfide Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Automotive Polyphenylene Sulfide Production Value by Region (2021-2026) & (USD Million)

Table 3. World Automotive Polyphenylene Sulfide Production Value by Region (2027-2032) & (USD Million)

Table 4. World Automotive Polyphenylene Sulfide Production Value Market Share by Region (2021-2026)

Table 5. World Automotive Polyphenylene Sulfide Production Value Market Share by Region (2027-2032)

Table 6. World Automotive Polyphenylene Sulfide Production by Region (2021-2026) & (Tons)

Table 7. World Automotive Polyphenylene Sulfide Production by Region (2027-2032) & (Tons)

Table 8. World Automotive Polyphenylene Sulfide Production Market Share by Region (2021-2026)

Table 9. World Automotive Polyphenylene Sulfide Production Market Share by Region (2027-2032)

Table 10. World Automotive Polyphenylene Sulfide Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Automotive Polyphenylene Sulfide Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Automotive Polyphenylene Sulfide Major Market Trends

Table 13. World Automotive Polyphenylene Sulfide Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Automotive Polyphenylene Sulfide Consumption by Region (2021-2026) & (Tons)

Table 15. World Automotive Polyphenylene Sulfide Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Automotive Polyphenylene Sulfide Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Automotive Polyphenylene Sulfide Producers in 2025

Table 18. World Automotive Polyphenylene Sulfide Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Automotive Polyphenylene Sulfide Producers in 2025

Table 20. World Automotive Polyphenylene Sulfide Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Automotive Polyphenylene Sulfide Company Evaluation Quadrant

Table 22. World Automotive Polyphenylene Sulfide Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Automotive Polyphenylene Sulfide Production Site of Key Manufacturer

Table 24. Automotive Polyphenylene Sulfide Market: Company Product Type Footprint

Table 25. Automotive Polyphenylene Sulfide Market: Company Product Application Footprint

Table 26. Automotive Polyphenylene Sulfide Competitive Factors

Table 27. Automotive Polyphenylene Sulfide New Entrant and Capacity Expansion Plans

Table 28. Automotive Polyphenylene Sulfide Mergers & Acquisitions Activity

Table 29. United States VS China Automotive Polyphenylene Sulfide Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Automotive Polyphenylene Sulfide Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Automotive Polyphenylene Sulfide Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Automotive Polyphenylene Sulfide Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Automotive Polyphenylene Sulfide Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Automotive Polyphenylene Sulfide Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share (2021-2026)

Table 37. China Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Automotive Polyphenylene Sulfide Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Automotive Polyphenylene Sulfide Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Automotive Polyphenylene Sulfide Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share (2021-2026)

Table 42. Rest of World Based Automotive Polyphenylene Sulfide Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share (2021-2026)

Table 47. World Automotive Polyphenylene Sulfide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Automotive Polyphenylene Sulfide Production by Type (2021-2026) & (Tons)

Table 49. World Automotive Polyphenylene Sulfide Production by Type (2027-2032) & (Tons)

Table 50. World Automotive Polyphenylene Sulfide Production Value by Type (2021-2026) & (USD Million)

Table 51. World Automotive Polyphenylene Sulfide Production Value by Type (2027-2032) & (USD Million)

Table 52. World Automotive Polyphenylene Sulfide Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Automotive Polyphenylene Sulfide Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Automotive Polyphenylene Sulfide Production Value by Polymer Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Automotive Polyphenylene Sulfide Production by Polymer Structure (2021-2026) & (Tons)

Table 56. World Automotive Polyphenylene Sulfide Production by Polymer Structure (2027-2032) & (Tons)

Table 57. World Automotive Polyphenylene Sulfide Production Value by Polymer Structure (2021-2026) & (USD Million)

Table 58. World Automotive Polyphenylene Sulfide Production Value by Polymer Structure (2027-2032) & (USD Million)

Table 59. World Automotive Polyphenylene Sulfide Average Price by Polymer Structure (2021-2026) & (US\$/Ton)

Table 60. World Automotive Polyphenylene Sulfide Average Price by Polymer Structure (2027-2032) & (US\$/Ton)

Table 61. World Automotive Polyphenylene Sulfide Production Value by Modification System, (USD Million), 2021 & 2025 & 2032

Table 62. World Automotive Polyphenylene Sulfide Production by Modification System (2021-2026) & (Tons)

Table 63. World Automotive Polyphenylene Sulfide Production by Modification System (2027-2032) & (Tons)

Table 64. World Automotive Polyphenylene Sulfide Production Value by Modification System (2021-2026) & (USD Million)

Table 65. World Automotive Polyphenylene Sulfide Production Value by Modification System (2027-2032) & (USD Million)

Table 66. World Automotive Polyphenylene Sulfide Average Price by Modification System (2021-2026) & (US\$/Ton)

Table 67. World Automotive Polyphenylene Sulfide Average Price by Modification System (2027-2032) & (US\$/Ton)

Table 68. World Automotive Polyphenylene Sulfide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Automotive Polyphenylene Sulfide Production by Application (2021-2026) & (Tons)

Table 70. World Automotive Polyphenylene Sulfide Production by Application (2027-2032) & (Tons)

Table 71. World Automotive Polyphenylene Sulfide Production Value by Application (2021-2026) & (USD Million)

Table 72. World Automotive Polyphenylene Sulfide Production Value by Application (2027-2032) & (USD Million)

Table 73. World Automotive Polyphenylene Sulfide Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Automotive Polyphenylene Sulfide Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Toray Basic Information, Manufacturing Base and Competitors

Table 76. Toray Major Business

Table 77. Toray Automotive Polyphenylene Sulfide Product and Services

Table 78. Toray Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Toray Recent Developments/Updates

Table 80. Toray Competitive Strengths & Weaknesses

Table 81. Syensqo Basic Information, Manufacturing Base and Competitors

Table 82. Syensqo Major Business

- Table 83. Syensqo Automotive Polyphenylene Sulfide Product and Services
- Table 84. Syensqo Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Syensqo Recent Developments/Updates
- Table 86. Syensqo Competitive Strengths & Weaknesses
- Table 87. DIC Basic Information, Manufacturing Base and Competitors
- Table 88. DIC Major Business
- Table 89. DIC Automotive Polyphenylene Sulfide Product and Services
- Table 90. DIC Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. DIC Recent Developments/Updates
- Table 92. DIC Competitive Strengths & Weaknesses
- Table 93. Celanese Basic Information, Manufacturing Base and Competitors
- Table 94. Celanese Major Business
- Table 95. Celanese Automotive Polyphenylene Sulfide Product and Services
- Table 96. Celanese Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Celanese Recent Developments/Updates
- Table 98. Celanese Competitive Strengths & Weaknesses
- Table 99. Kureha Basic Information, Manufacturing Base and Competitors
- Table 100. Kureha Major Business
- Table 101. Kureha Automotive Polyphenylene Sulfide Product and Services
- Table 102. Kureha Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Kureha Recent Developments/Updates
- Table 104. Kureha Competitive Strengths & Weaknesses
- Table 105. Tosoh Basic Information, Manufacturing Base and Competitors
- Table 106. Tosoh Major Business
- Table 107. Tosoh Automotive Polyphenylene Sulfide Product and Services
- Table 108. Tosoh Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Tosoh Recent Developments/Updates
- Table 110. Tosoh Competitive Strengths & Weaknesses
- Table 111. HDC Polyall Basic Information, Manufacturing Base and Competitors
- Table 112. HDC Polyall Major Business

Table 113. HDC Polyall Automotive Polyphenylene Sulfide Product and Services

Table 114. HDC Polyall Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. HDC Polyall Recent Developments/Updates

Table 116. HDC Polyall Competitive Strengths & Weaknesses

Table 117. DSM Basic Information, Manufacturing Base and Competitors

Table 118. DSM Major Business

Table 119. DSM Automotive Polyphenylene Sulfide Product and Services

Table 120. DSM Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. DSM Recent Developments/Updates

Table 122. DSM Competitive Strengths & Weaknesses

Table 123. Polyplastics Basic Information, Manufacturing Base and Competitors

Table 124. Polyplastics Major Business

Table 125. Polyplastics Automotive Polyphenylene Sulfide Product and Services

Table 126. Polyplastics Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Polyplastics Recent Developments/Updates

Table 128. Polyplastics Competitive Strengths & Weaknesses

Table 129. Samyang AM BU Basic Information, Manufacturing Base and Competitors

Table 130. Samyang AM BU Major Business

Table 131. Samyang AM BU Automotive Polyphenylene Sulfide Product and Services

Table 132. Samyang AM BU Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Samyang AM BU Recent Developments/Updates

Table 134. Samyang AM BU Competitive Strengths & Weaknesses

Table 135. Zhejiang NHU Basic Information, Manufacturing Base and Competitors

Table 136. Zhejiang NHU Major Business

Table 137. Zhejiang NHU Automotive Polyphenylene Sulfide Product and Services

Table 138. Zhejiang NHU Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Zhejiang NHU Recent Developments/Updates

Table 140. Zhejiang NHU Competitive Strengths & Weaknesses

Table 141. Chongqing Glion New Material Technology Basic Information, Manufacturing Base and Competitors

Table 142. Chongqing Glion New Material Technology Major Business

Table 143. Chongqing Glion New Material Technology Automotive Polyphenylene Sulfide Product and Services

Table 144. Chongqing Glion New Material Technology Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Chongqing Glion New Material Technology Recent Developments/Updates

Table 146. Chongqing Glion New Material Technology Competitive Strengths & Weaknesses

Table 147. Zhuhai Changxian Chemical Technology Basic Information, Manufacturing Base and Competitors

Table 148. Zhuhai Changxian Chemical Technology Major Business

Table 149. Zhuhai Changxian Chemical Technology Automotive Polyphenylene Sulfide Product and Services

Table 150. Zhuhai Changxian Chemical Technology Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Zhuhai Changxian Chemical Technology Recent Developments/Updates

Table 152. Zhuhai Changxian Chemical Technology Competitive Strengths & Weaknesses

Table 153. Tongling Ruijia Special Materials Basic Information, Manufacturing Base and Competitors

Table 154. Tongling Ruijia Special Materials Major Business

Table 155. Tongling Ruijia Special Materials Automotive Polyphenylene Sulfide Product and Services

Table 156. Tongling Ruijia Special Materials Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Tongling Ruijia Special Materials Recent Developments/Updates

Table 158. Tongling Ruijia Special Materials Competitive Strengths & Weaknesses

Table 159. Shandong Befar Group Binyang Fuel Chemical Basic Information, Manufacturing Base and Competitors

Table 160. Shandong Befar Group Binyang Fuel Chemical Major Business

Table 161. Shandong Befar Group Binyang Fuel Chemical Automotive Polyphenylene Sulfide Product and Services

Table 162. Shandong Befar Group Binyang Fuel Chemical Automotive Polyphenylene Sulfide Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shandong Befar Group Binyang Fuel Chemical Recent

Developments/Updates

Table 164. Shandong Befar Group Binyang Fuel Chemical Competitive Strengths & Weaknesses

Table 165. Global Key Players of Automotive Polyphenylene Sulfide Upstream (Raw Materials)

Table 166. Global Automotive Polyphenylene Sulfide Typical Customers

Table 167. Automotive Polyphenylene Sulfide Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Automotive Polyphenylene Sulfide Picture

Figure 2. World Automotive Polyphenylene Sulfide Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Automotive Polyphenylene Sulfide Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Automotive Polyphenylene Sulfide Production (2021-2032) & (Tons)

Figure 5. World Automotive Polyphenylene Sulfide Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Automotive Polyphenylene Sulfide Production Value Market Share by Region (2021-2032)

Figure 7. World Automotive Polyphenylene Sulfide Production Market Share by Region (2021-2032)

Figure 8. North America Automotive Polyphenylene Sulfide Production (2021-2032) & (Tons)

Figure 9. Europe Automotive Polyphenylene Sulfide Production (2021-2032) & (Tons)

Figure 10. China Automotive Polyphenylene Sulfide Production (2021-2032) & (Tons)

Figure 11. Japan Automotive Polyphenylene Sulfide Production (2021-2032) & (Tons)

Figure 12. Automotive Polyphenylene Sulfide Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 15. World Automotive Polyphenylene Sulfide Consumption Market Share by Region (2021-2032)

Figure 16. United States Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 17. China Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 18. Europe Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 19. Japan Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 20. South Korea Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 22. India Automotive Polyphenylene Sulfide Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Automotive Polyphenylene Sulfide by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Automotive Polyphenylene Sulfide Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Automotive Polyphenylene Sulfide Markets in 2025

Figure 26. United States VS China: Automotive Polyphenylene Sulfide Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Automotive Polyphenylene Sulfide Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Automotive Polyphenylene Sulfide Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share 2025

Figure 30. China Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Automotive Polyphenylene Sulfide Production Market Share 2025

Figure 32. World Automotive Polyphenylene Sulfide Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Automotive Polyphenylene Sulfide Production Value Market Share by Type in 2025

Figure 34. Injection Grade

Figure 35. Fiber Grade

Figure 36. Others

Figure 37. World Automotive Polyphenylene Sulfide Production Market Share by Type (2021-2032)

Figure 38. World Automotive Polyphenylene Sulfide Production Value Market Share by Type (2021-2032)

Figure 39. World Automotive Polyphenylene Sulfide Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Automotive Polyphenylene Sulfide Production Value by Polymer Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World Automotive Polyphenylene Sulfide Production Value Market Share by Polymer Structure in 2025

Figure 42. Linear PPS

Figure 43. Cross-linked PPS

Figure 44. World Automotive Polyphenylene Sulfide Production Market Share by Polymer Structure (2021-2032)

Figure 45. World Automotive Polyphenylene Sulfide Production Value Market Share by Polymer Structure (2021-2032)

Figure 46. World Automotive Polyphenylene Sulfide Average Price by Polymer Structure (2021-2032) & (US\$/Ton)

Figure 47. World Automotive Polyphenylene Sulfide Production Value by Modification System, (USD Million), 2021 & 2025 & 2032

Figure 48. World Automotive Polyphenylene Sulfide Production Value Market Share by Modification System in 2025

Figure 49. Glass Fiber Reinforced PPS

Figure 50. Carbon Fiber Reinforced PPS

Figure 51. World Automotive Polyphenylene Sulfide Production Market Share by Modification System (2021-2032)

Figure 52. World Automotive Polyphenylene Sulfide Production Value Market Share by Modification System (2021-2032)

Figure 53. World Automotive Polyphenylene Sulfide Average Price by Modification System (2021-2032) & (US\$/Ton)

Figure 54. World Automotive Polyphenylene Sulfide Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Automotive Polyphenylene Sulfide Production Value Market Share by Application in 2025

Figure 56. Passenger Car

Figure 57. Commercial Vehicles

Figure 58. World Automotive Polyphenylene Sulfide Production Market Share by Application (2021-2032)

Figure 59. World Automotive Polyphenylene Sulfide Production Value Market Share by Application (2021-2032)

Figure 60. World Automotive Polyphenylene Sulfide Average Price by Application (2021-2032) & (US\$/Ton)

Figure 61. Automotive Polyphenylene Sulfide Industry Chain

Figure 62. Automotive Polyphenylene Sulfide Procurement Model

Figure 63. Automotive Polyphenylene Sulfide Sales Model

Figure 64. Automotive Polyphenylene Sulfide Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

I would like to order

Product name: Global Automotive Polyphenylene Sulfide Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G936F8FE453DEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G936F8FE453DEN.html>