

Global Automotive Polymers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Automotive Polymers market size is expected to reach \$ 62459 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Automotive polymers refer to polymer-based materials that are polymerized, formulated, reinforced, filled, toughened, flame-retarded or configured as reactive systems to meet the mechanical, durability, processability, safety, lightweighting and regulatory requirements of passenger cars and road-going commercial vehicles. These materials are supplied as base resins, engineering resin grades, compounded pellets, powders, liquid polyurethane systems or other processable material forms and are used in the production of automotive interiors and exteriors, body and structural parts, powertrain components, electrical and electronic systems, high-voltage connectors, battery systems, thermal-management components, lighting systems, seating and noise, vibration and harshness components.

The automotive polymer market is a mature materials industry undergoing sustained internal upgrading rather than a newly emerging market driven solely by vehicle production. Global motor-vehicle output increased from 92.7 million units in 2024 to 96.4 million units in 2025, providing a broader demand base for automotive materials, but medium-term market growth will increasingly depend on material value per vehicle rather than unit production alone.

Electrification is the most important factor reshaping the application mix of automotive polymers, although it does not create uniform growth across all material categories. The International Energy Agency reported that global electric-car sales increased by more than 20% to exceed 20 million units in 2025, representing approximately one-quarter of all new cars sold. Sales are expected to reach 23 million units in 2026, or 28% of global

car sales. Nearly 22 million electric cars were produced in 2025, with China accounting for close to three-quarters of global production. This transition increases material demand in high-voltage connectors, battery modules and enclosures, busbar supports, electric-drive systems, charging equipment, thermal-management components, sensors and electrical insulation systems. These applications favour PPA, PPS, PBT, PA, PC, flame-retardant polypropylene compounds, TPV, TPU and specialised polyurethane systems. At the same time, certain materials used in fuel-delivery systems, air-intake systems and conventional internal-combustion powertrains face structural pressure.

From a product-development perspective, commodity polyolefins are being upgraded through mineral filling, long-glass-fibre reinforcement, density reduction, low-emission formulations and higher recycled content. Engineering plastics are evolving towards higher heat resistance, high CTI, halogen-free flame retardancy, lower moisture absorption, thin-wall mouldability and long-term colour stability. In 2025, BASF introduced a halogen-free flame-retardant PA9T grade for electric-vehicle high-voltage connectors, targeting electrical insulation, resistance to contact corrosion and stable orange colour under heat ageing. Celanese has also worked with automotive manufacturers on low-formaldehyde-emission POM, illustrating the increasing importance of cabin air quality, odour and emissions control. Polyurethane innovation is extending beyond conventional seating comfort into battery thermal protection, structural interfaces, acoustic management, lightweight foams and integrated reactive-moulding processes.

In June 2026, the Council of the European Union formally adopted new vehicle-circularity rules under which at least 15% of plastic used in new vehicles must come from recycled sources six years after the regulation enters into force, rising to 25% after ten years; at least 20% of the recycled plastic must originate from end-of-life vehicles. These requirements will raise the importance of feedstock traceability, batch consistency, contaminant and odour control, durability, colour management, carbon-data disclosure and renewed OEM qualification. Competitive advantage in recycled automotive polymers will therefore depend less on access to inexpensive waste and more on the ability to convert heterogeneous waste streams into repeatable, certified materials suitable for safety-critical and appearance-sensitive automotive applications.

Report Scope

This report studies the global Automotive Polymers production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Automotive Polymers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Automotive Polymers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Automotive Polymers total production and demand, 2021-2032, (Kilotons)

Global Automotive Polymers total production value, 2021-2032, (USD Million)

Global Automotive Polymers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Automotive Polymers consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Automotive Polymers domestic production, consumption, key domestic manufacturers and share

Global Automotive Polymers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Automotive Polymers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Automotive Polymers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Automotive Polymers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, SABIC, Celanese Corporation,

Covestro AG, Dow Inc., Huntsman Corporation, LyondellBasell Industries N.V., Borealis AG, Borouge Plc, Exxon Mobil Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Automotive Polymers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Automotive Polymers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Automotive Polymers Market, Segmentation by Type:

Polypropylene

TPO

Polyurethane Systems (PU)

Polyvinyl Chloride (PVC)

Polyamide (PA)

ABS and ASA Resins

Polycarbonate

Thermoplastic Elastomers, Excluding TPO

Other Automotive Polymers

Global Automotive Polymers Market, Segmentation by Vehicle:

ICE Vehicles

Hybrid and Plug-in Hybrid Electric Vehicles

Battery Electric Vehicles

Fuel Cell Electric Vehicles

Global Automotive Polymers Market, Segmentation by Application:

Interior, Seating and Cabin Comfort

Exterior and Body Components

Chassis, Structural, Safety and NVH Systems

ICE Powertrain and Fuel Systems

Electrical, Electronics, Lighting and ADAS Systems

EV Battery, E-drive, Charging and Thermal Management Systems

Companies Profiled:

BASF SE

SABIC

Celanese Corporation

Covestro AG

Dow Inc.

Huntsman Corporation

LyondellBasell Industries N.V.

Borealis AG

Borouge Plc

Exxon Mobil Corporation

Envalior GmbH

Syensqo SA

Arkema S.A.

INEOS Styrolution Group GmbH

Repsol S.A.

Avient Corporation

Ascend Performance Materials Operations LLC

RTP Company

Teknor Apex Company

Trinseo PLC

Washington Penn Plastic Co., Inc.

Americhem, Inc.

Kraton Corporation

HEXPOL TPE AB

KRAIBURG TPE GmbH & Co. KG

Sirmax S.p.A.

MOCOM Compounds GmbH & Co. KG

Ravago Manufacturing

EMS-CHEMIE AG

AKRO-PLASTIC GmbH

ELIX Polymers, S.L.U.

Polykemi AB

Bada AG

LEHVOSS Group

LATI Industria Termoplastici S.p.A.

ROMIRA GmbH

Elastron Kimya San. ve Tic. A.?.

Eurotec Engineering Plastics

Polyram Plastic Industries Ltd.

RadiciGroup High Performance Polymers

DOMO Chemicals GmbH

Braskem S.A.

Röhm GmbH

Asahi Kasei Corporation

Mitsubishi Chemical Group Corporation

Mitsubishi Engineering-Plastics Corporation

Toray Industries, Inc.

UBE Corporation

Polyplastics Co., Ltd.

Kuraray Co., Ltd.

DIC Corporation

Toyobo Co., Ltd.

Unitika Ltd.

Teijin Limited

RIKEN TECHNOS CORPORATION

Denka Company Limited

Mitsui Chemicals, Inc.

Prime Polymer Co., Ltd.

Sumitomo Chemical Co., Ltd.

LG Chem, Ltd.

LOTTE Chemical Corporation

HDC Hyundai Engineering Plastics Co., Ltd.

Samyang Corporation

KOLON ENP, Inc.

SK Chemicals Co., Ltd.

BGF Eco Materials Co., Ltd.

Korea Engineering Plastics Co., Ltd.

GS Caltex Corporation

Hyosung Chemical Corporation

CHIMEI Corporation

Key Questions Answered:

1. How big is the global Automotive Polymers market?

Global Automotive Polymers Supply, Demand and Key Producers, 2026-2032

2. What is the demand of the global Automotive Polymers market?
3. What is the year over year growth of the global Automotive Polymers market?
4. What is the production and production value of the global Automotive Polymers market?
5. Who are the key producers in the global Automotive Polymers market?
6. What are the growth factors driving the market demand?

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